


SO ORDERED.

SIGNED August 1, 2013.




ROBERT SUMMERHAYS
UNITED STATES BANKRUPTCY JUDGE

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION

IN RE:

PICCADILLY RESTAURANTS, LLC,
ET AL.,

DEBTORS

* CASE NO. 12-51127
*
* (JOINT ADMINISTRATION)¹
*
* CHAPTER 11
*
* JUDGE ROBERT SUMMERHAYS

ORDER, PURSUANT TO SECTION 365 OF THE BANKRUPTCY CODE, AUTHORIZING THE DEBTORS TO (1) ASSUME CERTAIN UNEXPIRED LEASES OF NONRESIDENTIAL REAL PROPERTY, AND (2) SATISFY CURE AMOUNTS IN RESPECT THEREOF

Considering the Sixth Motion for an Order, Pursuant to Section 365 of the Bankruptcy Code, Authorizing the Debtors to (1) Assume Certain Unexpired Leases of Nonresidential Real Property, and (2) Satisfy Cure Amounts in Respect Thereof (the “Motion”) (Docket #899) filed herein on June 28,

¹ Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2012), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2012).

2013, by the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”),² for an order to (i) assume, or assume as modified, all unexpired leases of nonresidential real property except those expressly excluded from assumption at this time (collectively, the “Leases” or individually, a “Lease”), and (ii) satisfy the proposed cure amounts for each such Lease to be assumed or assumed as modified, as applicable (the “Cure Amount”), all as more fully described in the Motion; the Court having subject matter jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. § 1334; and considering the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and no trustee or examiner having been appointed in these Chapter 11 cases; and due and proper notice of the Motion having been provided, and it appearing that no other or further notice need be provided; and a hearing having been held to consider the relief requested in the Motion (the “Hearing”); and upon the record of the Hearing, and all of the proceedings had before the Court; and the Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates and creditors, and all parties in interest, and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, including the separate Order being entered with respect to that certain lease, as it may have been amended and supplemented from time to time before the commencement of these bankruptcy cases, by and between Piccadilly Restaurants, LLC and the University Mall, LLC, and covering a cafeteria located in Tuscaloosa, AL; and the Debtors having represented to the Court that the Motion was filed and served in conformity with the Local Rules of this Court;

² The debtors in these Chapter 11 cases include Piccadilly Restaurants, LLC, Piccadilly Food Service, LLC, and Piccadilly Investments, LLC.

IT IS ORDERED that the Motion is **GRANTED**, as modified herein.

IT IS FURTHER ORDERED that the consensual extensions to the Assumption Deadline³ with respect to the leases set forth on **Exhibit A** to this Order, which have been submitted to this Court for approval, are hereby approved, effective as of July 31, 2013.

IT IS FURTHER ORDERED that the Debtors are authorized to assume the Leases set forth on **Exhibit B** to this Order, effective as of July 31, 2013.

IT IS FURTHER ORDERED that the Debtors are authorized to satisfy the Cure Amounts in the amounts set forth in **Exhibit A** and **Exhibit B** to this Order, as applicable, with respect to each such Lease.

IT IS FURTHER ORDERED that payment of the applicable Cure Amount shown on **Exhibit A** and **Exhibit B** shall constitute the cure of all defaults arising under the applicable Lease that are required to be cured by the Debtors under section 365(b)(1)(A) of the Bankruptcy Code (after giving effect to section 365(b)(2) of the Bankruptcy Code).

IT IS FURTHER ORDERED that the Debtors shall pay the Cure Amounts, if any, as set forth on **Exhibit B** within thirty (30) days of the entry of this Order, or such other dates as the parties may otherwise agree.

IT IS FURTHER ORDERED that, except with the payment of the Cure Amounts, all parties to the Leases listed on **Exhibit A** and **Exhibit B** are forever barred from raising or asserting against the Debtors or their estates any default or breach under, or any claim or pecuniary loss arising under or related to, the Leases that existed prior to the date of entry of this Order.

³ Capitalized terms used but not otherwise defined in this Order shall have the meanings ascribed to such terms in the Motion.

IT IS FURTHER ORDERED that the Debtors have demonstrated adequate assurance of future performance under the Leases and have satisfied the requirements set forth in section 365(b)(1)(C) of the Bankruptcy Code.

IT IS FURTHER ORDERED that, subject to appropriate notice and opportunity to object and this Court's approval, the Debtors retain their right to assign any of the Leases pursuant to and in accordance with the requirements of section 365 of the Bankruptcy Code.

IT IS FURTHER ORDERED that the Debtors do not waive any claims that they have against any of the counterparties to the Leases, regardless of whether such claims are related to the Leases.

IT IS FURTHER ORDERED that the terms of this Order shall be immediately effective and enforceable upon its entry.

IT IS FURTHER ORDERED that this Court shall retain jurisdiction with respect to all matters arising from or relating to the interpretation or implementation of this Order.

###

This Order was prepared and is being submitted by:

R. PATRICK VANCE (#13008)
ELIZABETH J. FUTRELL (#05863)
MARK A. MINTZ (#31878)
TYLER J. RENCH (#34049)
Jones Walker LLP
201 St. Charles Avenue, 51st Floor
New Orleans, Louisiana 70170
Telephone: (504) 582-8000
Direct Facsimile: (504) 589-8194
Email: pvance@joneswalker.com
Email: efutrell@joneswalker.com
Email: mmintz@joneswalker.com
Email: trench@joneswalker.com

**Attorneys for Piccadilly Restaurants, LLC
Piccadilly Food Service, LLC and
Piccadilly Investments, LLC**

Sixth Assumption Motion

Exhibit A

LEASES WITH AN EXTENDED ASSUMPTION DEADLINE

{N2654373.2}

SIXTH ASSUMPTION ORDER EXHIBIT A

TITLE OF LEASE AND LOCATION	COUNTERPARTY NAME & ADDRESS	RENT DUE	REAL ESTATE TAXES	PERSONAL PROPERTY TAXES DUE
<p>ATCON 1536 Highway 138 Conyers, GA 30013</p>	<p>Circus Property II, LLC c/o U.S. Realty Advisors, LLC Attn: Mr. David M. Ledy 1370 Avenue of the Americas New York, NY 10019</p> <p>Proskauer Rose LLP Attn: Kenneth S. Hilton 1585 Broadway New York, NY 10036</p> <p>Dennis L. Ruben Executive Vice President, General Counsel and Secretary FFCA Funding Corporation 17207 North Perimeter Drive Scottsdale, AZ 85255</p>	<p>None</p>	<p>None</p>	<p>\$2,145.57</p>
<p>ATDRU 2226 N. Druid Hills Road NE Atlanta, GA 30329</p>	<p>Circus Property II, LLC c/o U.S. Realty Advisors, LLC Attn: Mr. David M. Ledy 1370 Avenue of the Americas New York, NY 10019</p> <p>Proskauer Rose LLP Attn: Kenneth S. Hilton 1585 Broadway New York, NY 10036</p> <p>Dennis L. Ruben Executive Vice President, General Counsel and Secretary FFCA Funding Corporation 17207 North Perimeter Drive Scottsdale, AZ 85255</p>	<p>None</p>	<p>None</p>	<p>\$1,670.18</p>

SIXTH ASSUMPTION ORDER EXHIBIT A

<p>ATFAY</p> <p>955 N. Glynn St. Fayetteville, GA 30214</p>	<p>Circus Property II, LLC c/o U.S. Realty Advisors, LLC Attn: Mr. David M. Ledy 1370 Avenue of the Americas New York, NY 10019</p> <p>Proskauer Rose LLP Attn: Kenneth S. Hilton 1585 Broadway New York, NY 10036</p> <p>Dennis L. Ruben Executive Vice President, General Counsel and Secretary FFCA Funding Corporation 17207 North Perimeter Drive Scottsdale, AZ 85255</p>	<p>None</p>	<p>\$14,086.03</p>	<p>\$1,760.88</p>
<p>ATMEM</p> <p>5644 Memorial Drive Stone Mountain, GA 30083</p>	<p>Circus Property II, LLC c/o U.S. Realty Advisors, LLC Attn: Mr. David M. Ledy 1370 Avenue of the Americas New York, NY 10019</p> <p>Proskauer Rose LLP Attn: Kenneth S. Hilton 1585 Broadway New York, NY 10036</p> <p>Dennis L. Ruben Executive Vice President, General Counsel and Secretary FFCA Funding Corporation 17207 North Perimeter Drive Scottsdale, Arizona 85255</p>	<p>None</p>	<p>None</p>	<p>\$1,680.80</p>

SIXTH ASSUMPTION ORDER EXHIBIT A

<p>ATSLM 1265 Mt. Zion Road Morrow, GA 30260</p>	<p>Circus Property II, LLC c/o U.S. Realty Advisors, LLC Attn: Mr. David M. Ledy 1370 Avenue of the Americas New York, NY 10019</p> <p>Proskauer Rose LLP Attn: Kenneth S. Hilton 1585 Broadway New York, NY 10036</p> <p>Dennis L. Ruben Executive Vice President, General Counsel and Secretary FFCA Funding Corporation 17207 North Perimeter Drive Scottsdale, Arizona 85255</p>	<p>None</p>	<p>None</p>	<p>\$1,085.74</p>
<p>AUGWS 3110 Washington Rd. Augusta, GA 30907</p>	<p>Circus Property I, LLC c/o U.S. Realty Advisors, LLC Attn: Mr. David M. Ledy 1370 Avenue of the Americas New York, NY 10019</p> <p>Proskauer Rose LLP Attn: Kenneth S. Hilton 1585 Broadway New York, NY 10036</p> <p>Dennis L. Ruben Executive Vice President, General Counsel and Secretary FFCA Funding Corporation 17207 North Perimeter Drive Scottsdale, Arizona 85255</p> <p>Additional Notice Parties: J Davis Trotter 490 Granite Martinez, GA 30907</p>	<p>None</p>	<p>\$9,874.81</p>	<p>\$1,394.01</p>

SIXTH ASSUMPTION ORDER EXHIBIT A

<p>BRFM 6406 Florida Blvd Baton Rouge, LA 70726</p>	<p>Circus Property II, LLC c/o U.S. Realty Advisors, LLC Attn: Mr. David M. Ledy 1370 Avenue of the Americas New York, NY 10019</p> <p>Proskauer Rose LLP Attn: Kenneth S. Hilton 1585 Broadway New York, NY 10036</p> <p>Dennis L. Ruben Executive Vice President, General Counsel and Secretary FFCA Funding Corporation 17207 North Perimeter Drive Scottsdale, Arizona 85255</p>	<p>None</p>	<p>None</p>	<p>None</p>
<p>CVNTN 69008 Hwy 190 Service Rd Covington, LA 70433</p>	<p>Circus Property I, LLC c/o U.S. Realty Advisors, LLC Attn: Mr. David M. Ledy 1370 Avenue of the Americas New York, NY 10019</p> <p>Proskauer Rose LLP Attn: Kenneth S. Hilton 1585 Broadway New York, NY 10036</p> <p>Dennis L. Ruben Executive Vice President, General Counsel and Secretary FFCA Funding Corporation 17207 North Perimeter Drive Scottsdale, Arizona 85255</p>	<p>None</p>	<p>\$44,211.11</p>	<p>\$1,758.53</p>

SIXTH ASSUMPTION ORDER EXHIBIT A

<p>ESSEN 5474 Essen Lane Baton Rouge, LA 70809</p>	<p>Circus Property I, LLC c/o U.S. Realty Advisors, LLC Attn: Mr. David M. Ledy 1370 Avenue of the Americas New York, NY 10019 Proskauer Rose LLP Attn: Kenneth S. Hilton 1585 Broadway New York, NY 10036 Dennis L. Ruben Executive Vice President, General Counsel and Secretary FFCA Funding Corporation 17207 North Perimeter Drive Scottsdale, Arizona 85255</p>	<p>None</p>	<p>None</p>	<p>\$8,902.64</p>
<p>HTNBB 7750 W. Bellfort Avenue Houston, TX 77071</p>	<p>Circus Property I, LLC c/o U.S. Realty Advisors, LLC Attn: Mr. David M. Ledy 1370 Avenue of the Americas New York, NY 10019 Proskauer Rose LLP Attn: Kenneth S. Hilton 1585 Broadway New York, NY 10036 Dennis L. Ruben Executive Vice President, General Counsel and Secretary FFCA Funding Corporation 17207 North Perimeter Drive Scottsdale, Arizona 85255</p>	<p>None</p>	<p>\$23,055.89</p>	<p>\$1,656.61</p>

SIXTH ASSUMPTION ORDER EXHIBIT A

<p>MONT 2601 Eastern By-Pass Montgomery, AL 36117</p>	<p>Circus Property I, LLC c/o U.S. Realty Advisors, LLC Attn: Mr. David M. Ledy 1370 Avenue of the Americas New York, NY 10019 Proskauer Rose LLP Attn: Kenneth S. Hilton 1585 Broadway New York, NY 10036 Dennis L. Ruben Executive Vice President, General Counsel and Secretary FFCA Funding Corporation 17207 North Perimeter Drive Scottsdale, Arizona 85255</p>	<p>None</p>	<p>\$11,664.67</p>	<p>\$718.32</p>
<p>MPSCS 4996 Stage Road Memphis, TN 38128</p>	<p>Circus Property I, LLC c/o U.S. Realty Advisors, LLC Attn: Mr. David M. Ledy 1370 Avenue of the Americas New York, NY 10019 Proskauer Rose LLP Attn: Kenneth S. Hilton 1585 Broadway New York, NY 10036 Dennis L. Ruben Executive Vice President, General Counsel and Secretary FFCA Funding Corporation 17207 North Perimeter Drive Scottsdale, Arizona 85255</p>	<p>None</p>	<p>\$36,527.28</p>	<p>\$5,007.50</p>

SIXTH ASSUMPTION ORDER EXHIBIT A

<p>NOG 533 La Palco Blvd Gretna, LA 70053</p>	<p>Circus Property I, LLC c/o U.S. Realty Advisors, LLC Attn: Mr. David M. Ledy 1370 Avenue of the Americas New York, NY 10019</p> <p>Proskauer Rose LLP Attn: Kenneth S. Hilton 1585 Broadway New York, NY 10036</p> <p>Dennis L. Ruben Executive Vice President, General Counsel and Secretary FFCA Funding Corporation 17207 North Perimeter Drive Scottsdale, Arizona 85255</p>	<p>None</p>	<p>\$30,134.08</p>	<p>\$2,909.12</p>
<p>RICH2 8004 W. Broad Street Rd. Richmond, VA 23229</p>	<p>Circus Property I, LLC c/o U.S. Realty Advisors, LLC Attn: Mr. David M. Ledy 1370 Avenue of the Americas New York, NY 10019</p> <p>Proskauer Rose LLP Attn: Kenneth S. Hilton 1585 Broadway New York, NY 10036</p> <p>Dennis L. Ruben Executive Vice President, General Counsel and Secretary FFCA Funding Corporation 17207 North Perimeter Drive Scottsdale, Arizona 85255</p>	<p>None</p>	<p>\$37,166.63</p>	<p>\$6,608.05</p>

SIXTH ASSUMPTION ORDER EXHIBIT A

<p>SLRR</p> <p>10906 St. Charles Rock Rd. St. Ann, MO 63074</p>	<p>Circus Property I, LLC c/o U.S. Realty Advisors, LLC Attn: Mr. David M. Ledy 1370 Avenue of the Americas New York, NY 10019</p> <p>Proskauer Rose LLP Attn: Kenneth S. Hilton 1585 Broadway New York, NY 10036</p> <p>Dennis L. Ruben Executive Vice President, General Counsel and Secretary FFCA Funding Corporation 17207 North Perimeter Drive Scottsdale, Arizona 85255</p>	<p>None</p>	<p>\$58,409.16</p>	<p>\$685.92</p>
---	---	-------------	--------------------	-----------------

Sixth Assumption Motion

Exhibit B

LEASES ASSUMED, AS MODIFIED AFTER THE PETITION DATE

{N2654373.2}

SIXTH ASSUMPTION ORDER EXHIBIT B

TITLE OF LEASE AND LOCATION	COUNTERPARTY NAME & ADDRESS	RENT DUE	REAL ESTATE TAXES DUE	PERSONAL PROPERTY TAXES DUE
MAR 536 Cobb Parkway SE Marietta, GA 30060	Harry W. Livingston Jr. P.O. Box 6035 Marietta, GA 30061 Additional Notice Address: Manning Properties 26 Powder Springs St. Marietta, GA 30060	\$5,533.01	\$0	\$0
SLI 104 Highway 190 W. Slidell, LA 70460	Equity One Realty 1275 Powers Ferry Rd SE Marietta, GA 30067 Equity One Realty P.O. Box 404716 Atlanta, GA 30384 Additional Notice Parties: 2001 Park Place North Suite 900 Birmingham, AL 35203	\$7,756.41	None	\$0

United States Bankruptcy Court
Western District of Louisiana

In re:
Piccadilly Restaurants, LLC
Debtor

Case No. 12-51127-RRS
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0536-4

User: lchamp
Form ID: pdf8

Page 1 of 2
Total Noticed: 2

Date Rcvd: Aug 01, 2013

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 03, 2013.

db +Piccadilly Restaurants, LLC, c/o Jones Walker et al, 201 St. Charles Ave #5100,
New Orleans, LA 70170-5101
aty +Jones, Walker, Waechter, Poitevent, Carrere & Dene, 201 St. Charles Avenue, 51st Floor,
New Orleans, LA 70170-5000

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

tr ***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****
DIP

TOTALS: 1, * 0, ## 0

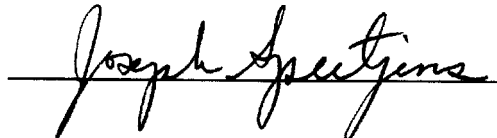
Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 03, 2013

Signature:



The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 1, 2013 at the address(es) listed below:

Albert J. Derbes, IV on behalf of Creditor Committee Official Committee of Unsecured Creditors ajdiv@derbeslaw.com

Alison D. Bauer on behalf of Creditor Peter Mayer Advertising, Inc. abauer@torys.com

Andrew D. Mendez on behalf of Creditor Peter Mayer Advertising, Inc. amendez@stonepigman.com

Brent R. McIlwain on behalf of Creditor Atalaya Administrative, LLC brent.mcilwain@hklaw.com, brian.smith@hklaw.com;robert.jones@hklaw.com;martha.miller@hklaw.com

Christopher R. Maddux on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice chris.maddux@butlersnow.com

Dale R. Baringer on behalf of Creditor Kleinpeter Farms Dairy, L.L.C. dale@baringerlawfirm.com, pam@baringerlawfirm.com;aaron@baringerlawfirm.com;ben@baringerlawfirm.com

Dannie P. Garrett on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice dannie.garrett@butlersnow.com

David F. Waguespack on behalf of Creditor Atalaya Administrative, LLC waguespack@carverdarden.com, plaisance@carverdarden.com

David L. Pollack on behalf of Interested Party Aronov Realty Management pollack@ballardspahr.com

David Patrick Keating on behalf of Creditor GGP, Inc. rick@thekeatingfirm.com, shannon@thekeatingfirm.com

Douglas S. Draper on behalf of Interested Party CB Agency Services, LLC ddraper@hellerdraper.com

Elizabeth J. Futrell on behalf of Debtor Piccadilly Food Service, LLC efutrell@joneswalker.com, jmagallanes@joneswalker.com;sliberio@joneswalker.com

Frederick L. Bunol on behalf of Creditor Committee Official Unsecured Creditors Committee fbunol@derbeslaw.com, dharvey@derbeslaw.com

Gail Bowen McCulloch on behalf of U.S. Trustee Office of U. S. Trustee gail.mcculloch@usdoj.gov

J. David Forsyth on behalf of Creditor Delmont Village Associates LLC jdf@sessions-law.com

Jason M. Cerise on behalf of Creditor Crescent Business Machines jcerise@lockelord.com

John P. Dillman on behalf of Creditor Harris County houston_bankruptcy@publicans.com

Jon Ann Giblin on behalf of Creditor Kimco Realty Corporation jgiblin@mcglinchey.com, zfrederick@mcglinchey.com

Keith Couture on behalf of Creditor Grimes Professional Dirt Busters kcouture@couturelaw.net

Lawrence Bradley Hancock on behalf of Creditor Committee Official Committee of Unsecured Creditors hancockb@gtlaw.com

Leo D. Congeni on behalf of Creditor Trademasters, Inc. leo@congenilawfirm.com, michelle@congenilawfirm.com

Louis M. Phillips on behalf of Debtor Piccadilly Food Service, LLC lphillips@gordonarata.com, pbartholomew@gordonarata.com;jalcantara@gordonarata.com;espurgeon@gordonarata.com

Mark A. Mintz on behalf of Debtor Piccadilly Food Service, LLC mmintz@joneswalker.com, mmcadory@joneswalker.com;sliberio@joneswalker.com

Office of U. S. Trustee USTPRegion05.SH.ECF@usdoj.gov

Patrick L. McCune on behalf of Debtor Piccadilly Restaurants, LLC pmccune@joneswalker.com

Paul M. Lavelle on behalf of Creditor MSCI 2005-IQ-10 CORTANA MALL, LLC plavelle@winstead.com, slavelle@winstead.com;ecolumbus@winstead.com;whsu@winstead.com

Paul N. Debailon on behalf of Creditor Southern Commercial Buildings, LLC pauld@debailonmiley.com

Peter A. Kopfinger on behalf of Debtor Piccadilly Food Service, LLC PKopfinger@gordonarata.com

Phillip K. Wallace on behalf of Creditor Cora Ann Ball philkwall@aol.com

R. Patrick Vance on behalf of Debtor Piccadilly Restaurants, LLC pvance@joneswalker.com, dschulte@joneswalker.com

Robert L. LeHane on behalf of Creditor GGP, Inc. kdwbankruptcydepartment@kelleydrye.com

Ronald Mark Tucker on behalf of Creditor Simon Property Group, Inc. rtucker@simon.com

Ryan James Richmond on behalf of Debtor Piccadilly Food Service, LLC pbartholomew@gordonarata.com, jalcantara@gordonarata.com;ryan.richmond.cmecf@gmail.com

Shari L. Heyen on behalf of Attorney Greenberg Traurig, LLP heyens@gtlaw.com, kurzweild@gtlaw.com;hartle@gtlaw.com;eastlaked@gtlaw.com

Stephen D. Wheelis on behalf of Creditor CLECO Corporation steve@wheelis-rozanski.com

Stephen W. Rosenblatt on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice steve.rosenblatt@butlersnow.com

Tristan E. Manthey on behalf of Interested Party CB Agency Services, LLC tmanthey@hellerdraper.com, kfritscher@hellerdraper.com;cnobles@hellerdraper.com;awientjes@hellerdraper.com

Tristan E. Manthey on behalf of Interested Party Yucaipa Corporate Initiatives Fund I, L.P. tmanthey@hellerdraper.com, kfritscher@hellerdraper.com;cnobles@hellerdraper.com;awientjes@hellerdraper.com

Tyler J. Rench on behalf of Debtor Piccadilly Restaurants, LLC trench@joneswalker.com

Wayne A. Shullaw on behalf of Creditor Poss Select Produce, Inc c/o Wayne A. Shullaw Attorney shullaw@bellsouth.net

William A. Frazell on behalf of Creditor Texas Comptroller of Public Accounts bk-bfrazell@texasattorneygeneral.gov

William F. McCormick on behalf of Creditor Tennessee Department of Revenue agbankcal@ag.tn.gov

William H. Patrick, III on behalf of Interested Party CB Agency Services, LLC wpatrick@hellerdraper.com, lwright@hellerdraper.com

TOTAL: 43