




SO ORDERED.

SIGNED September 18, 2012.


ROBERT SUMMERHAYS
UNITED STATES BANKRUPTCY JUDGE

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION

IN RE:	*	CASE NO. 12-51127
	*	
PICCADILLY RESTAURANTS, LLC, <i>et al.</i> ,	*	(JOINT ADMINISTERED)
	*	
DEBTORS	*	CHAPTER 11
	*	
* * * * *	*	JUDGE ROBERT SUMMERHAYS

ORDER

Considering the foregoing Motion for Admission Pro Hac Vice of Brent R. McIlwain and Robert W. Jones (“Motion”);

IT IS ORDERED that the Motion is GRANTED and that Brent R. McIlwain and Robert W. Jones, both with the law firm of Patton Boggs, LLP, 2000 McKinney Avenue, Suite 1700, Dallas, TX 75201-1859, whose phone number is 214-758-1500, be permitted to appear and participate *pro hac vice* as counsel of record for the creditor, Atalaya Administrative, LLC in its capacity as administrative agent for Atalaya Funding II, LP, Atalaya Special Opportunities Fund IV LP, and Atalaya Special Opportunities Fund (Cayman) IV LP, (“Atalaya”), in this case.

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This Order was prepared and is being submitted by:

CARVER, DARDEN, KORETZKY, TESSIER
FINN, BLOSSMAN & AREAUX, L.L.C.

DAVID F. WAGUESPACK (#21121)
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Counsel for Atalaya Administrative, LLC

4814-0779-8033, v. 1

United States Bankruptcy Court
Western District of Louisiana

In re:
Piccadilly Restaurants, LLC
Debtor

Case No. 12-51127-RRS
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0536-4

User: lchamp
Form ID: pdf8

Page 1 of 2
Total Noticed: 3

Date Rcvd: Sep 18, 2012

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on
Sep 20, 2012.

db Piccadilly Restaurants, LLC, c/o Gordon Arata, One American Place, 301 Main St., Suite 1600,
Baton Rouge, LA 70801-1916
+Brent McIlwain, 2000 McKinney Ave Ste 1700, Dallas, TX 75201-2085
+Robert Jones, 2000 McKinney Ave Ste 1700, Dallas, TX 75201-2085

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

tr DIP

TOTALS: 1, * 0, ## 0

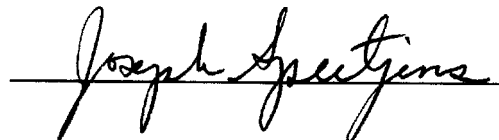
Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 20, 2012

Signature:



The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 18, 2012 at the address(es) listed below:

- David F. Waguespack on behalf of Creditor Atalaya Administrative, LLC
waguespack@carverdarden.com, plaisance@carverdarden.com
- Douglas S. Draper on behalf of Interested Party CB Agency Services, LLC
ddraper@hellerdraper.com
- Elizabeth Spurgeon on behalf of Debtor Piccadilly Restaurants, LLC espurgeon@gordonarata.com,
jalcantara@gordonarata.com
- J. David Forsyth on behalf of Interested Party Aronov Realty Management jdf@sessions-law.com
- Louis M. Phillips on behalf of Attorney Gordon Arata McCollam Duplantis & Eagan, LLC
lphillips@gordonarata.com, pbartholomew@gordonarata.com; jalcantara@gordonarata.com
- Office of U. S. Trustee USTPRegion05.SH.ECF@usdoj.gov
- Peter A. Kopfinger on behalf of Debtor Piccadilly Food Service, LLC PKopfinger@gordonarata.com
- Ryan James Richmond on behalf of Debtor Piccadilly Food Service, LLC rrichmond@gordonarata.com,
pbartholomew@gordonarata.com; jalcantara@gordonarata.com; ryan.richmond.cmecf@gmail.com
- Stephen D. Wheelis on behalf of Creditor CLECO Corporation steve@wheelis-rozanski.com
- Tristan E. Manthey on behalf of Interested Party CB Agency Services, LLC
tmanthey@hellerdraper.com, kfritscher@hellerdraper.com
- Wayne A. Shullaw on behalf of Creditor Poss Select Produce, Inc c/o Wayne A. Shullaw Attorney
shullaw@bellsouth.net
- William H. Patrick on behalf of Interested Party CB Agency Services, LLC
wpatrick@hellerdraper.com

TOTAL: 12