**IN THE UNITED STATES BANKRUPTCY COURT**
**FOR THE DISTRICT OF DELAWARE**

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| In re: | ) | Chapter 11 |
| Velti Inc., *et al.*,[1] | ) | Case No. 13-12878 (PJW) |
| Debtors. | ) | Jointly Administered |
| | ) | **RE: D.I. ____** |

**ORDER CLARIFYING REQUIREMENTS OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO PROVIDE ACCESS TO CONFIDENTIAL OR PRIVILEGED INFORMATION**

This matter came before the Court on the Motion of the Official Committee of Unsecured Creditors for an Order Clarifying the Requirements to Provide Access to Confidential or Privileged Information (the "Motion") filed by the Official Committee of Unsecured Creditors (the "Committee") of Velti Inc, *et al.* (the "Debtors"). The Court has reviewed the Motion and finds that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), (c) venue of these chapter 11 cases in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409, and (d) notice of the Motion was sufficient. The Court having determined that the legal and factual bases set forth in the Motion establish cause for the relief granted herein, and it appearing that the relief requested is in the best interests of the Debtors' estates and creditors, and other parties in interest;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED.

[1] The Debtors are the following six entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): Velti Inc. (4475), Air2Web, Inc. (5572), Air2Web Interactive, Inc. (2364), Velti North America, Inc. (8900), Velti North America Holdings, Inc. (3953) and Velti US Holdings, Inc. (8299).

2. The Committee is not authorized or required pursuant to section 1102(b)(3)(A) of the Bankruptcy Code to provide access to any Confidential Information[2] of the Debtors to any creditor it represents, except in compliance with the Creditor Information Protocol.

3. The Committee is not authorized or required pursuant to section 1102(b)(3)(A) of the Bankruptcy Code to provide access to any Privileged Information to any creditor it represents, except in compliance with the Creditor Information Protocol.

4. Nonetheless, the Committee shall be permitted, but not required, to provide access to Privileged Information to any party so long as (a) such Privileged Information is not Confidential Information, and (b) the relevant privilege is held and controlled solely by the Committee.

5. Nothing in this Order shall expand, restrict, affirm, or deny the right or obligation, if any, of the Committee to provide access or not to provide access, to any information of the Debtors to any party except as explicitly provided herein.

6. Nothing herein shall preclude or abridge the right of any creditor to move before the Court for an order requiring the production of information, including Confidential Information or Privileged Information.

7. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation of this Order.

Dated: December ___, 2013

THE HONORABLE PETER J. WALSH
UNITED STATES BANKRUPTCY JUDGE

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[2] Capitalized terms used herein that are not otherwise defined shall have the meanings set forth in the Motion.