

**THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11
Velti Inc., *et al.*,¹ : Case No. 13-12878 (PJW)
 :
 : (Jointly Administered)
Debtors. :
 :
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON APRIL 10, 2014 AT 10:30 A.M. (ET)²**

MATTER WITH CERTIFICATION OF COUNSEL

1. Application of Debtors and Debtors in Possession Pursuant to Sections 327(a) and 330(a) of the Bankruptcy Code, Bankruptcy Rule 2014(a) and Local Bankruptcy Rule 2014-1 for an Order Authorizing Them to Retain and Employ Deloitte Financial Advisory Services LLP as Financial Advisor *Nunc Pro Tunc* to the Petition Date [Docket No. 127; Filed 12/3/13].

Response/Objection Deadline: December 17, 2013 at 4:00 p.m. (EST).

Related Documents:

- A. Supplemental Declaration of Craig M. Boucher in Support of Application of Debtors and Debtors in Possession Pursuant to Sections 327(a) and 330(a) of the Bankruptcy Code, Bankruptcy Rule 2014(a) and Local Bankruptcy Rule 2014-1 for an Order Authorizing Them to Retain and Employ Deloitte Financial Advisory Services LLP as Financial Advisor *Nunc Pro Tunc* to the Petition Date [Docket No. 247; Filed 1/17/14].

¹ The Debtors are the following six entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): Velti Inc. (4475), Air2Web, Inc. (5572), Air2Web Interactive, Inc. (2364), Velti North America, Inc. (8900), Velti North America Holdings, Inc. (3953) and Velti US Holdings, Inc. (8299). The mailing address of each of the Debtors, solely for purposes of notices and communications, is 201 California Street, 14th Floor, San Francisco, California 94111.

² Copies of all filings referenced in this agenda may be obtained through the website of the Debtors' claims agent at www.bmcgroup.com/velti.

- B. Second Supplemental Declaration of Craig M. Boucher in Support of Application of Debtors and Debtors in Possession Pursuant to Sections 327(a) and 330(a) of the Bankruptcy Code, Bankruptcy Rule 2014(a) and Local Bankruptcy Rule 2014-1 For an Order Authorizing Them to Retain and Employ Deloitte Financial Advisory Services LLP as Financial Advisor *Nunc Pro Tunc* to the Petition Date [Docket No. 341; Filed 4/7/14].
- C. Certification of Counsel Regarding Agreed Order Authorizing the Debtors to Retain Craig Boucher and Deloitte Financial Advisory Services LLP *Nunc Pro Tunc* to December 3, 2013 [Docket No. 342; Filed 4/7/14].
- D. Proposed Form of Agreed Order Authorizing the Debtors to Retain Craig Boucher and Deloitte Financial Advisory Services LLP *Nunc Pro Tunc* to December 3, 2013 [N/A].

Responses Received:

- i. Objection of the United States Trustee to the Application of Debtors and Debtors in Possession Pursuant to Sections 327(a) and 330(a) of the Bankruptcy Code, Bankruptcy Rule 2014(a) and Local Bankruptcy Rule 2014-1 for an Order Authorizing Them to Retain and Employ Deloitte Financial Advisory Services LLP as Financial Advisor *Nunc Pro Tunc* to the Petition Date [Docket No. 224; Filed 1/7/14].
- ii. Notice of Service of First Set of Interrogatories to the Debtors and First Set of Requests for Production of Documents Directed to the Debtors [Docket No. 248; Filed 1/17/14].

Status: A certification of counsel has been filed with respect to this matter. This matter will go forward to the extent the Court has any questions or concerns.

MATTERS GOING FORWARD

- 2. Application of the Debtors Pursuant to Sections 327(a) and 330(a) of the Bankruptcy Code, Bankruptcy Rule 2014(a) and Local Bankruptcy Rule 2014-1 for an Order Expanding the Scope of the Retention and Employment of BMC Group, Inc. to Include Certain Administrative Services [Docket No. 323; Filed 3/21/14].

Response/Objection Deadline: April 3, 2014 at 4:00 p.m. (ET).

Related Documents: None.

Responses Received: Informal comments from the Office of the United States Trustee.

Status: The Debtors expect to file a revised form of order incorporating the comments of the Office of the United States Trustee under certification of counsel in advance of the hearing. This matter is going forward.

3. Motion of Debtors and Debtors in Possession for an Order (I) Approving the Proposed Disclosure Statement, (II) Approving Notice and Objection Deadline and Procedures for the Disclosure Statement Hearing, (III) Establishing Solicitation and Voting Procedures, (IV) Scheduling a Confirmation Hearing, and (V) Establishing Notice and Objection Deadline and Procedures for Confirmation of the Proposed Plan [Docket No. 321; Filed 3/20/14].

Response/Objection Deadline: April 3, 2014 at 4:00 p.m. (ET).

Related Documents:

- A. Debtors' Plan of Liquidation Under Chapter 11 of the Bankruptcy Code [Docket No. 295; Filed 3/6/14].
- B. Disclosure Statement for the Debtors' Plan of Liquidation Under Chapter 11 of the Bankruptcy Code [Docket No. 297; Filed 3/6/14].
- C. Notice of Hearing to Consider Approval of Disclosure Statement for Debtors' Plan of Liquidation under Chapter 11 of the Bankruptcy Code and Approval of Solicitation Procedures [Docket No. 298; Filed 3/6/14].
- D. Notice of Filing of Amended Exhibit B to Motion of Debtors and Debtors in Possession for an Order (I) Approving the Proposed Disclosure Statement, (II) Approving Notice and Objection Deadline and Procedures for the Disclosure Statement Hearing, (III) Establishing Solicitation and Voting Procedures, (IV) Scheduling a Confirmation Hearing, and (V) Establishing Notice and Objection Deadline and Procedures for Confirmation of the Proposed Plan [Docket No. 327; Filed 3/21/14].
- E. (Revised) Debtors' Plan of Liquidation Under Chapter 11 of the Bankruptcy Code [Docket No. 343; Filed 4/8/14].
- F. (Revised) Disclosure Statement for the Debtors' Plan of Liquidation Under Chapter 11 of the Bankruptcy Code [Docket No. 344; Filed 4/8/14].
- G. Notice of Filing of Revised Versions of the Debtors' Chapter 11 Plan of Liquidation and Related Disclosure Statement [Docket No. 345; Filed 4/8/14].

Responses Received:

- i. George L. Miller Chapter 7 Trustee for Mobclix, Inc.'s Objection and Reservation of Rights to the Motion of Debtors and Debtors in Possession for an Order (I) Approving the Proposed Disclosure Statement, (II) Approving Notice and Objection Deadline and Procedures for the Disclosure Statement Hearing, (III) Establishing Solicitation and Voting Procedures, (IV) Scheduling a Confirmation Hearing, and (V) Establishing Notice and Objection Deadline and Procedures for Confirmation of the Proposed Plan [Docket No. 335; Filed 4/3/14].

Status: This matter is going forward.

MATTERS REQUESTED TO BE HEARD ON SHORTENED NOTICE

4. Motion of Debtors and Debtors in Possession for an Order Establishing Extended Deadline for Filing Proofs of Claim [Docket No. 338; Filed 4/7/14].

Response/Objection Deadline: April 10, 2014 at Hearing [Proposed].

Related Documents:

- A. Motion of Debtors and Debtors in Possession to Shorten Notice and Objection Periods for the Motion of Debtors and Debtors in Possession for an Order Establishing Extended Deadline for Filing Proofs of Claim [Docket No. 339; Filed 4/7/14].
- B. Notice of Motion of Debtors and Debtors in Possession for an Order Establishing Extended Deadline for Filing Proofs of Claim [Docket No. 340; Filed 4/7/14].

Responses Received: None.

Status: This matter is going forward at the discretion of the Court.

INTERIM FEE APPLICATIONS

5. Notice of Hearing Regarding First Interim Fee Requests of (I) DLA Piper LLP (US), (II) Sitrick and Company, (III) McGuirewoods LLP, (IV) Morris, Nichols, Arsht & Tunnell LLP and (V) Asgaard Capital LLC.

Status: The hearing with respect to the interim fee application requests listed on Exhibit A attached hereto is going forward.

Dated: April 8, 2014
Wilmington, Delaware

Respectfully submitted,

/s/ Stuart M. Brown
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ATTORNEYS FOR DEBTORS AND DEBTORS IN
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