

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON MAY 29, 2014 AT 9:30 A.M. (ET)²**

Status: A certificate of no objection has been filed with respect to this matter. This matter will go forward to the extent the Court has any questions or concerns.

2. Motion of the Debtors and Debtors in Possession for Entry of an Order Authorizing the Assumption and Assignment of the Cooperation Agreement [Docket No. 382; Filed 5/8/14].

Response/Objection Deadline: May 22, 2014 at 4:00 p.m. (ET).

Related Documents:

- A. Certificate of No Objection Regarding Motion of the Debtors and Debtors in Possession for Entry of an Order Authorizing the Assumption and Assignment of the Cooperation Agreement [Docket No. 408; Filed 5/27/14].
- B. Proposed Order [N/A].

Responses Received: None.

Status: A certificate of no objection has been filed with respect to this matter. This matter will go forward to the extent the Court has any questions or concerns.

MATTERS GOING FORWARD

3. Debtors' Plan of Liquidation Under Chapter 11 of the Bankruptcy Code [Docket No. 360; Filed 4/12/14].

Response/Objection Deadline: May 22, 2014 at 4:00 p.m. (ET).

Related Documents:

- A. Disclosure Statement for the Debtors' Plan of Liquidation Under Chapter 11 of the Bankruptcy Code [Docket No. 361; Filed 4/12/14].
- B. Notice of Filing of Solicitation Versions of the Debtors' Chapter 11 Plan of Liquidation and Related Disclosure Statement [Docket No. 362; Filed 4/12/14].
- C. Notice of (I) Approval of the Disclosure Statement, (II) Establishment of Solicitation and Voting Procedures, (III) Scheduling a Confirmation Hearing, and (IV) Establishment of Notice and Objection Procedures for Confirmation of the Proposed Plan [Docket No. 363; Filed 4/12/14].
- D. Declaration of Notice, Balloting and Claims Agent Regarding Solicitation and Tabulation of Votes in Connection with the Debtors' Plan of Liquidation Under Chapter 11 of the Bankruptcy Code [Docket No. 410; Filed 5/27/14].
- E. Notice of Filing of Litigation Trust Agreement [Docket No. 413; Filed 5/27/14].

Responses Received: Informal Comments Received from Yellowpages.com, LLC.

- i. Objection by the Internal Revenue Service to the (Revised) Debtors' Plan of Liquidation Under Chapter 11 of the Bankruptcy Code [Docket No. 398; Filed 5/22/14].

Status: The Debtors have resolved the informal comments of Yellowpages and are in discussions with the Internal Revenue Service to resolve its objection. This matter is going forward.

4. The Debtors' First Omnibus (Non-Substantive) Objection to Claims [Docket 376; Filed 4/28/14].

Response/Objection Deadline: May 22, 2014 at 4:00 p.m. (ET). Extended to June 5, 2014 at 5:00 p.m., for NYC Department of Finance.

Related Documents:

- A. Notice of Submission of Copies of Proofs of Claim Regarding the Debtors' First Omnibus (Non-Substantive) Objection to Claims [Docket No. 385; Filed 5/15/14].

Responses Received: Informal objection of NYC Department of Finance.

Status³: This matter is going forward with regards to the claims of State of California and New York State Department of Taxation and Finance. The hearing on the claims of NYC Department of Finance and the Internal Revenue Service are adjourned to the next omnibus hearing date.

5. Motion of Yellowpages.com, LLC for Entry of Order Deeming Proof of Claim Deemed Timely Filed [Docket No. 381; Filed 5/8/14].

Response/Objection Deadline: May 22, 2014 at 4:00 p.m. (ET).

Related Documents: None.

Responses Received: None.

Status: This matter is going forward.

MATTERS REQUESTED TO BE HEARD ON SHORTENED NOTICE

6. Motion of Debtors and Debtors in Possession for an Order Establishing Extended Deadline for Voting on Plan [Docket No. 411; Filed 5/27/14].

Response/Objection Deadline: May 29, 2014 at Hearing [Proposed].

Related Documents:

³ See Exhibit A for Chart Showing Status of Claims/Responses.

- A. Motion of Debtors and Debtors in Possession to Shorten Notice and Objection Periods for the Motion of Debtors and Debtors in Possession for an Order Establishing Extended Deadline for Voting on Plan [Docket No. 412; Filed 5/27/14].

Responses Received: None.

Status: This matter is going forward at the discretion of the Court.

Dated: May 27, 2014
Wilmington, Delaware

Respectfully submitted,

/s/ Stuart M. Brown

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ATTORNEYS FOR DEBTORS AND DEBTORS IN
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