IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	:	Chapter 11
Velti Inc., *et al.*,[1]	:	Case No. 13-12878 (PJW)
	:	(Jointly Administered)
Debtors.	:	
	:	**Re: Dkt. No. 360**

NOTICE OF FILING OF [PROPOSED] ORDER CONFIRMING THE DEBTORS' PLAN OF LIQUIDATION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE

PLEASE TAKE NOTICE that on April 12, 2013, the above-captioned debtors and debtors in possession (the "Debtors") filed the *Debtors' Plan of Liquidation Under Chapter 11 of the Bankruptcy Code* [Docket No. 360] (the "Plan").

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court is scheduled to hold a hearing on confirmation of the Plan on May 29, 2014 at 9:30 a.m. (EDT). The document attached hereto as Exhibit 1 is the *[Proposed] Order Confirming the Debtors' Plan of Liquidation under Chapter 11 of the Bankruptcy Code.*

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[1] The Debtors are the following six entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): Velti Inc. (4475), Air2Web, Inc. (5572), Air2Web Interactive, Inc. (2364), Velti North America, Inc. (8900), Velti North America Holdings, Inc. (3953) and Velti US Holdings, Inc. (8299). The mailing address of each of the Debtors, solely for purposes of notices and communications, is DLA Piper LLP (US), Attn: Chun I. Jang, 203 N. LaSalle Street, Suite 1900, Chicago, Illinois 60601.

Dated: May 28, 2014
Wilmington, Delaware

Respectfully submitted,

/s/ Stuart M. Brown

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ATTORNEYS FOR DEBTORS AND DEBTORS IN POSSESSION