

**THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
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Velti Inc., <i>et al.</i> , <sup>1</sup>	:	Case No. 13-12878 (PJW)
	:	
	:	(Jointly Administered)
Debtors.	:	
	:	
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**AMENDED<sup>2</sup> NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON MAY 29, 2014 AT 9:30 A.M. (ET)<sup>3</sup>**

**UNCONTESTED MATTERS WITH CERTIFICATE OF NO OBJECTION**

1. Application of Debtors and Debtors in Possession Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code for an Order Authorizing Them to Enter into Consulting Agreement with Sally J. Rau *nunc pro tunc* to April 1, 2014 [Docket No. 375; Filed 4/28/14].

**Response/Objection Deadline:** May 22, 2014 at 4:00 p.m. (ET).

**Related Documents:**

- A. Certificate of No Objection Regarding Application of Debtors and Debtors in Possession Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code for an Order Authorizing Them to Enter into Consulting Agreement with Sally J. Rau *nunc pro tunc* to April 1, 2014 [Docket No. 409; Filed 5/27/14].
- B. Proposed Order [N/A].

**Responses Received:** None.

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<sup>1</sup> The Debtors are the following six entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): Velti Inc. (4475), Air2Web, Inc. (5572), Air2Web Interactive, Inc. (2364), Velti North America, Inc. (8900), Velti North America Holdings, Inc. (3953) and Velti US Holdings, Inc. (8299). The mailing address of each of the Debtors, solely for purposes of notices and communications, is DLA Piper LLP (US), 203 N. LaSalle Street, Suite 1900, Chicago, Illinois 60601.

<sup>2</sup> Amendments to the Agenda are included in **BOLD** typeface.

<sup>3</sup> Copies of all filings referenced in this agenda may be obtained through the website of the Debtors' claims agent at [www.bmcgroup.com/velti](http://www.bmcgroup.com/velti).

**Status:** A certificate of no objection has been filed with respect to this matter. This matter will go forward to the extent the Court has any questions or concerns.

2. Motion of the Debtors and Debtors in Possession for Entry of an Order Authorizing the Assumption and Assignment of the Cooperation Agreement [Docket No. 382; Filed 5/8/14].

**Response/Objection Deadline:** May 22, 2014 at 4:00 p.m. (ET).

**Related Documents:**

- A. Certificate of No Objection Regarding Motion of the Debtors and Debtors in Possession for Entry of an Order Authorizing the Assumption and Assignment of the Cooperation Agreement [Docket No. 408; Filed 5/27/14].
- B. Proposed Order [N/A].

**Responses Received:** None.

**Status:** A certificate of no objection has been filed with respect to this matter. This matter will go forward to the extent the Court has any questions or concerns.

**MATTERS GOING FORWARD**

3. Debtors' Plan of Liquidation Under Chapter 11 of the Bankruptcy Code [Docket No. 360; Filed 4/12/14].

**Response/Objection Deadline:** May 22, 2014 at 4:00 p.m. (ET).

**Related Documents:**

- A. Disclosure Statement for the Debtors' Plan of Liquidation Under Chapter 11 of the Bankruptcy Code [Docket No. 361; Filed 4/12/14].
- B. Notice of Filing of Solicitation Versions of the Debtors' Chapter 11 Plan of Liquidation and Related Disclosure Statement [Docket No. 362; Filed 4/12/14].
- C. Notice of (I) Approval of the Disclosure Statement, (II) Establishment of Solicitation and Voting Procedures, (III) Scheduling a Confirmation Hearing, and (IV) Establishment of Notice and Objection Procedures for Confirmation of the Proposed Plan [Docket No. 363; Filed 4/12/14].
- D. Declaration of Notice, Balloting and Claims Agent Regarding Solicitation and Tabulation of Votes in Connection with the Debtors' Plan of Liquidation Under Chapter 11 of the Bankruptcy Code [Docket No. 410; Filed 5/27/14].
- E. Notice of Filing of Litigation Trust Agreement [Docket No. 413; Filed 5/27/14].

- F. Order (I) Approving Disclosure Statement, (II) Approving Notice and Objection Deadline and Procedures for the Disclosure Statement Hearing, (III) Establishing Solicitation and Voting Procedures, (IV) Scheduling a Confirmation Hearing, and (V) Establishing Notice and Objection Deadline and Procedures for Confirmation of the Proposed Plan [Docket No. 356; Filed 4/10/14].**
- G. Declaration of Russell A. Perry in Support of Confirmation of the Debtors' Plan of Liquidation under Chapter 11 of the Bankruptcy Code [Docket No. 416; Filed 5/27/14].**
- H. Notice of Filing Proposed Confirmation Order [Docket No. 419; Filed 5/28/14].**

**Responses Received: Informal Comments Received from Yellowpages.com, LLC and the Office of the United States Trustee.**

- i. Objection by the Internal Revenue Service to the (Revised) Debtors' Plan of Liquidation Under Chapter 11 of the Bankruptcy Code [Docket No. 398; Filed 5/22/14].

**Status: The Debtors have resolved the informal comments of Yellowpages and the United States Trustee as well as the objection of the Internal Revenue Service. This matter is going forward.**

- 4. The Debtors' First Omnibus (Non-Substantive) Objection to Claims [Docket 376; Filed 4/28/14].

**Response/Objection Deadline: May 22, 2014 at 4:00 p.m. (ET). Extended to June 5, 2014 at 5:00 p.m., for NYC Department of Finance.**

**Related Documents:**

- A. Notice of Submission of Copies of Proofs of Claim Regarding the Debtors' First Omnibus (Non-Substantive) Objection to Claims [Docket No. 385; Filed 5/15/14].
- B. Certification of Counsel Regarding the Debtors' First Omnibus (Non-Substantive) Objection to Claims [Docket No. 417; Filed 5/28/14].

**Responses Received: Informal objection of NYC Department of Finance.**

**Status<sup>4</sup>: The hearing on the claims of NYC Department of Finance and the Internal Revenue Service is adjourned to the next omnibus hearing date. The Debtors have submitted a form of order for the remaining claims. This matter is going forward with regards to the claims of State of**

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<sup>4</sup> See Exhibit A for Chart Showing Status of Claims/Responses.

**California and New York State Department of Taxation and Finance to the extent that the Court has any questions or concerns.**

5. Motion of Yellowpages.com, LLC for Entry of Order Deeming Proof of Claim Deemed Timely Filed [Docket No. 381; Filed 5/8/14].

**Response/Objection Deadline:** May 22, 2014 at 4:00 p.m. (ET).

**Related Documents:**

- A. **Certification of No Objection Regarding Motion of Yellowpages.com, LLC for Entry of an Order Deeming Proof of Claim Deemed Timely Filed [Docket 415; Filed 5/27/14].**

**Responses Received:** None.

**Status:** A certificate of no objection has been filed with respect to this matter. This matter will go forward to the extent the Court has any questions or concerns.

**MATTERS REQUESTED TO BE HEARD ON SHORTENED NOTICE**

6. Motion of Debtors and Debtors in Possession for an Order Establishing Extended Deadline for Voting on Plan [Docket No. 411; Filed 5/27/14].

**Response/Objection Deadline:** May 29, 2014 at Hearing [Proposed].

**Related Documents:**

- A. Motion of Debtors and Debtors in Possession to Shorten Notice and Objection Periods for the Motion of Debtors and Debtors in Possession for an Order Establishing Extended Deadline for Voting on Plan [Docket No. 412; Filed 5/27/14].
- B. **Order Granting Motion of Debtors and Debtors in Possession to Shorten Notice and Objection Periods for the Motion of Debtors and Debtors in Possession for an Order Establishing Extended Deadline for Voting on Plan [Docket No. 418; Filed 5/28/14].**

**Responses Received:** None.

**Status:** This matter is going forward at the discretion of the Court.

Dated: May 28, 2014  
Wilmington, Delaware

Respectfully submitted,

/s/ Stuart M. Brown  
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ATTORNEYS FOR DEBTORS AND DEBTORS IN  
POSSESSION