

EXHIBIT A



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PRIVILEGED AND CONFIDENTIAL

Velti, Inc.
 Attn: Alex Moukas
 Spear Tower
 1 Market St., Ste 1400
 San Francisco, CA 94105

May 31, 2014

R. Chesley
 Matter # 372161-000049
 Invoice # 3005429

For Professional Services Through April 30, 2014

Client: **Velti, Inc.**
Matter: **Bankruptcy**

Current Fees	\$	114,921.50
Current Disbursements	\$	<u>1,840.20</u>
Total This Invoice	\$	<u><u>116,761.70</u></u>

Please send remittance to:

DLA Piper LLP (US)
 P.O. Box 64029
 Baltimore, MD 21264-4029

Or wire remittance to:

M&T Bank
 25 South Charles Street, 18th Floor
 Baltimore, MD 21201
 Account Name: DLA Piper LLP (US) Operating Account
 Account # 074-8148-5
 ABA Transit #: 022000046
 Swift Code: MANTUS33INT
 52-0616490

*To ensure proper credit, please indicate the
 invoice number you are paying on the wire*

Law Firm Tax Identification Number:



Matter # 372161-000049
 Invoice # 3005429

R. Chesley
 Page 2
 May 31, 2014

Fees:

B110 Case Administration

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/01/14	Review docket, update and circulate to S. Brown, R. Chesley, M. Murphy, C. Jang, J. Irving, A. Paushter and client.	Fox, Carolyn B.	0.30	75.00
04/03/14	Review docket, update and circulate to S. Brown, R. Chesley, M. Murphy, C. Jang, J. Irving, A. Paushter and client (0.3); review of docket for items set for 4/10/14 Hearing (0.2); work on draft Agenda Letter (0.6) and organize documents for same (0.5).	Fox, Carolyn B.	1.60	400.00
04/04/14	Work on updates to draft 4/10/14 Agenda Letter (0.8) and organize documents for same (0.9); review docket, update and circulate to S. Brown, R. Chesley, M. Murphy, C. Jang, J. Irving, A. Paushter and client (0.2).	Fox, Carolyn B.	1.90	475.00
04/07/14	E-mail communications with S. Brown and C. Jang regarding items on for 4/10/14 hearing and coverage of same (0.2); work with C. Jang on updates to draft Agenda Letter (0.8); organize documents for Agenda and CoC Binders (1.2); review docket, update and circulate to S. Brown, R. Chesley, M. Murphy, C. Jang, J. Irving, A. Paushter and client (0.3).	Fox, Carolyn B.	2.50	625.00
04/07/14	E-mails and phone calls with J. Irving (0.2); preparation for (0.1) and efile (0.2) Second Supplemental Declaration of C. Boucher; prepare (0.2) and e-file CoC Regarding C. Boucher (0.2); coordinate service (0.2); coordinate package to Chambers.	Pullan, Theresa Marie	1.10	275.00
04/08/14	Work on calendaring items for upcoming hearings (0.3); work with C. Jang and J. Irving on updates to 4/10/14 Agenda Letter (1.1) and finalizing Agenda and CoC Binders (1.9); telephone calls with Chambers regarding status of same (0.2) and additional discussions with C. Martin, C. Jang and J. Irving regarding hearing and Orders for same (0.3); review docket,	Fox, Carolyn B.	4.10	1,025.00



Matter # 372161-000049
 Invoice # 3005429

R. Chesley
 Page 3
 May 31, 2014

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	update and circulate to S. Brown, R. Chesley, M. Murphy, C. Jang, J. Irving, A. Paushter and client (0.3).			
04/09/14	Work with J. Irving on organization of documents for 4/10/14 hearing (1.9); updates to pleadings files (0.3); e-mail communications with R. Chesley and C. Boucher regarding telephonic participation in 4/10/14 hearing (0.2) and organize same (0.4); review docket, update and circulate to S. Brown, R. Chesley, M. Murphy, C. Jang, J. Irving, A. Paushter and client (0.2).	Fox, Carolyn B.	3.00	750.00
04/09/14	E-mails regarding hearing.	Martin, Craig	0.20	135.00
04/10/14	Work with J. Irving on organization of documents for 4/10/14 hearing (3.0); download and review (0.6) Orders entered at 4/10/14 Hearing and work with J. Irving and Claims Agent on service issues related to same (0.5); review docket, update and circulate to S. Brown, R. Chesley, M. Murphy, C. Jang, J. Irving, A. Paushter and client (0.3).	Fox, Carolyn B.	4.40	1,100.00
04/10/14	Conversation with C. Fox; review docket regarding research regarding parties in case with regard to supplemental disclosures.	Pullan, Theresa Marie	0.80	200.00
04/11/14	Review of 4/10/14 Transcript (0.2) and process invoice for payments (0.1); review docket, update and circulate to S. Brown, R. Chesley, M. Murphy, C. Jang, J. Irving, A. Paushter and client (0.3); work on organization of documents for 4/29/14 hearing (2.1).	Fox, Carolyn B.	2.70	675.00
04/11/14	Continue with review of docket regarding research regarding parties in case with regard to Supplemental Disclosures.	Pullan, Theresa Marie	1.30	325.00
04/14/14	Updates to Pleadings Files (0.3); review docket, update and circulate to S. Brown, R. Chesley, M. Murphy, C. Jang, J. Irving, A. Paushter and client (0.3).	Fox, Carolyn B.	0.60	150.00
04/14/14	Continue reviewing docket regarding parties in case with regard to supplemental disclosures.	Pullan, Theresa Marie	2.20	550.00
04/15/14	Review docket, update and circulate to S. Brown, R. Chesley, M. Murphy, C. Jang, J.	Fox, Carolyn B.	0.30	75.00



Matter # 372161-000049
 Invoice # 3005429

R. Chesley
 Page 4
 May 31, 2014

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	Irving, A. Paushter and client.			
04/16/14	Review docket.	Brown, Stuart	0.20	163.00
04/16/14	Review of docket for upcoming hearing dates (0.2) and deadlines and organize calendaring of same (0.2); review docket, update and circulate to S. Brown, R. Chesley, M. Murphy, C. Jang, J. Irving, A. Paushter and client (0.3).	Fox, Carolyn B.	0.70	175.00
04/17/14	Review docket, update and circulate to S. Brown, R. Chesley, M. Murphy, C. Jang, J. Irving, A. Paushter and client.	Fox, Carolyn B.	0.30	75.00
04/18/14	Review docket, update and circulate to S. Brown, R. Chesley, M. Murphy, C. Jang, J. Irving, A. Paushter and client.	Fox, Carolyn B.	0.20	50.00
04/21/14	Review docket, update and circulate to S. Brown, R. Chesley, M. Murphy, C. Jang, J. Irving, A. Paushter and client.	Fox, Carolyn B.	0.20	50.00
04/22/14	Review docket, update and circulate to S. Brown, R. Chesley, M. Murphy, C. Jang, J. Irving, A. Paushter and client.	Fox, Carolyn B.	0.30	75.00
04/23/14	Review docket, update and circulate to S. Brown, R. Chesley, M. Murphy, C. Jang, J. Irving, A. Paushter and client.	Fox, Carolyn B.	0.20	50.00
04/24/14	Review docket, update and circulate to S. Brown, R. Chesley, M. Murphy, C. Jang, J. Irving, A. Paushter and client.	Fox, Carolyn B.	0.20	50.00
04/25/14	Review docket, update and circulate to S. Brown, R. Chesley, M. Murphy, C. Jang, J. Irving, A. Paushter and client.	Fox, Carolyn B.	0.20	50.00
04/28/14	Review of returned mail and forward same to C.Jang (0.2); review docket, update and circulate to S. Brown, R. Chesley, M. Murphy, C. Jang, J. Irving, A. Paushter and client (0.3).	Fox, Carolyn B.	0.50	125.00
04/28/14	E-mail from J. Irving (0.1); prepare for filing (0.2) and efile (0.3) Application for an Order Authorizing to enter into Consulting Agreement with S. Rau; prepare for filing (0.2) and efile (0.3) Debtors' First Omnibus (Non-Substantive) Objection to Claims; coordinate service (0.1).	Pullan, Theresa Marie	1.20	300.00
04/29/14	Organize calendaring of dates and deadlines for Motion to Engage S. Rau and First	Fox, Carolyn B.	1.50	375.00



Matter # 372161-000049
 Invoice # 3005429

R. Chesley
 Page 5
 May 31, 2014

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	Omnibus Objection to Claims (0.2); e-mail communications with Claims Agent regarding claims binders (0.2); work with D. Simon on organization of documents for 4/29/14 hearing including updated fee chart (0.8); review docket, update and circulate to S. Brown, R. Chesley, M. Murphy, C. Jang, J. Irving, A. Paushter and client (0.3).			
04/30/14	Updates to pleadings files (0.2); review docket, update and circulate to S. Brown, R. Chesley, M. Murphy, C. Jang, J. Irving, A. Paushter and client (0.2).	Fox, Carolyn B.	0.40	100.00
04/30/14	Continue with review of docket regarding research of parties in case with regard to Supplemental Disclosures.	Pullan, Theresa Marie	2.80	700.00
Total			35.90	\$9,173.00

B112 Creditor Inquiries

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/10/14	Respond to creditor inquiry.	Irving, James R.	0.20	130.00
04/15/14	Telephone IRS concerning status of case (0.2), confer with C. Jang (0.1).	Brown, Stuart	0.30	244.50
04/21/14	Respond to creditor inquiry.	Irving, James R.	0.20	130.00
Total			0.70	\$504.50

B120 Asset Analysis & Recovery

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/28/14	E-mails regarding notice to D&O insurers and review past communications and issues regarding same (0.3); begin work on notice (0.1).	McKitterick, Nate	0.40	350.00
04/29/14	E-mails and telephone calls with R. Chesley and S. Rau regarding notice of circumstances content (0.4); work on drafting notice to insurers (0.6); telephone call to and emails with defense counsel at Wilson regarding same (0.2); telephone conference with insurance broker regarding same (0.2).	McKitterick, Nate	1.40	1,225.00



Matter # 372161-000049
 Invoice # 3005429

R. Chesley
 Page 6
 May 31, 2014

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/30/14	Work on notice of circumstances content and transmission (1.6); e-mails with counsel regarding PIPE and MIG issues (0.4); e-mails with client regarding notice and scope of same (0.8); e-mails with broker regarding notice (0.2); obtain claims/potential claims information (0.3); send final notice to client (0.1).	McKitterick, Nate	3.40	2,975.00
Total			5.20	\$4,550.00

B130 Asset Sales and Other Disposition of Assets

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/08/14	E-mail correspondence with R. Perry and C. Jang regarding trade payables (0.2); review background e-mails and documents regarding same (0.3).	Pan, Bertrand	0.50	357.50
Total			0.50	\$357.50

B150 Meetings and Communications w/Creditors Comm/Statutory Comm

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/17/14	Work on UCC issues.	Chesley, Richard A.	0.40	390.00
04/17/14	Review e-mail from UCC.	Murphy, Matt	0.10	85.00
04/21/14	Telephone conference with Committee counsel.	Chesley, Richard A.	0.40	390.00
04/23/14	Telephone conference with TMobile counsel.	Chesley, Richard A.	0.30	292.50
Total			1.20	\$1,157.50

B155 Court Hearings

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/04/14	Call with chambers regarding confirmation hearing date.	Jang, Chun I.	0.10	70.00
04/07/14	Revise agenda for 4/10 hearing.	Jang, Chun I.	0.20	140.00
04/08/14	Review and revise orders for 4/10 hearing (1.0); communication with C. Jang and Deloitte teams regarding same (0.1).	Chesley, Richard A.	1.10	1,072.50



Matter # 372161-000049
Invoice # 3005429

R. Chesley
Page 7
May 31, 2014

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/08/14	Work on agenda for 4/10 hearing.	Jang, Chun I.	0.20	140.00
04/09/14	Participate in multiple telephone conferences regarding hearing preparations (0.9); review and revise orders (0.6).	Chesley, Richard A.	1.50	1,462.50
04/09/14	Conference with C. Jang, C. Fox and T. Pullan to ensure that all proposed orders and documents are prepared for hearing on 4/10/2014.	Irving, James R.	1.10	715.00
04/09/14	Assist with preparation of documents for April 10 hearing.	Pullan, Theresa Marie	1.60	400.00
04/10/14	Review motions and order in preparation for Hearing (1.4); meet with Martin and telephone conferences with C. Jang regarding same (0.6); prepare for hearing (1.1); attend hearing (0.8).	Chesley, Richard A.	3.90	3,802.50
04/10/14	Conference and correspondence with C. Jang and C. Fox regarding documents for hearing.	Irving, James R.	0.50	325.00
04/10/14	Work on preparations for disclosure statement hearing.	Jang, Chun I.	0.70	490.00
04/10/14	Review agenda and work with C. Fox to ensure clean and blackline copies of order ready for court (0.9); pre-hearing meeting with R. Chesley regarding issues and resolution and potential court concerns (1.2); attend hearing on omnibus agenda (0.8).	Martin, Craig	2.90	1,957.50
Total			13.80	\$10,575.00

B160 Employment Applications

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/01/14	Review Deloitte Order.	Murphy, Matt	0.10	85.00
04/03/14	Consider S. Rau retention application.	Irving, James R.	0.90	585.00
04/04/14	Review comments to Deloitte Order.	Murphy, Matt	0.10	85.00
04/07/14	Research and outline S. Rau retention application.	Irving, James R.	1.30	845.00
04/08/14	Prepare fee chart and revise (1.5); review fee applications related to fee chart and hearing on 4/10/2014 (1.0); conference and correspondence with C. Jang regarding	Irving, James R.	3.80	2,470.00



Matter # 372161-000049
Invoice # 3005429

R. Chesley
Page 8
May 31, 2014

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	same (0.8); consider S. Rau retention and appropriate authority for same (0.5).			
04/09/14	Draft and revise S. Rau retention application.	Irving, James R.	1.30	845.00
04/09/14	E-mail and phone call with J. Irving (0.2); prepare efilng (0.1) and efile Supplemental Declaration of Tina Marie Feil regarding BMC Group (0.1).	Pullan, Theresa Marie	0.40	100.00
04/10/14	Consider S. Rau retention.	Irving, James R.	0.20	130.00
04/11/14	Research and consider application to retain S. Rau.	Irving, James R.	1.20	780.00
04/12/14	Draft and revise S. Rau retention application.	Irving, James R.	1.50	975.00
04/14/14	Review and revise S. Rau engagement application.	Chesley, Richard A.	0.40	390.00
04/14/14	Draft and revise application to engage S. Rau (1.0); correspondence with R. Chesley, C. Jang and S. Rau regarding same (0.5).	Irving, James R.	1.50	975.00
04/16/14	Revise Rau retention application.	Irving, James R.	1.10	715.00
04/17/14	Attend to declaration in support of S. Rau application to employ.	Irving, James R.	0.30	195.00
04/28/14	Attend to finalizing, filing and serving application to retain S. Rau.	Irving, James R.	0.30	195.00
04/30/14	Discussion with T. Pullan regarding Supplemental Declaration.	Fox, Carolyn B.	0.20	50.00
Total			14.60	\$9,420.00

B170 Fee Applications

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/01/14	E-mail communications with J. Irving, O. Rosaluk and C. Jang regarding Chart of First Interim Fees (0.3); review of updated draft of same (0.1); work on finalizing Fee Application binders and index for 4/10/14 hearing (0.9).	Fox, Carolyn B.	1.30	325.00
04/01/14	Correspondence regarding fee chart with C. Jang, O. Rosaluk and C. Fox.	Irving, James R.	0.60	390.00
04/01/14	Discussion with J. Irving regarding interim fee chart (0.1); discussion with R. Chesley	Jang, Chun I.	0.20	140.00



Matter # 372161-000049
 Invoice # 3005429

R. Chesley
 Page 9
 May 31, 2014

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	regarding interim fees (0.1).			
04/01/14	E-mail correspondence with J. Irving regarding preperation for First Interim Fee Hearing.	Koltko Rosaluk, Oksana	0.10	55.00
04/02/14	Prepare for fee hearing.	Irving, James R.	0.30	195.00
04/03/14	E-mail communications with J. Irving regarding Fee Binders for 4/10/14 hearing (0.2); review of Fee Chart (0.1); prepare (0.1) and efile (0.3) CNO to 3rd Monthly Fee Application for DLA Piper and organize service of same (0.2); update to Index of Fee Applications (0.2); finalize binders (0.6) and organize delivery of same to Chambers (0.3).	Fox, Carolyn B.	2.00	500.00
04/03/14	Review fee application in preparation for fee hearing on 4/10/14.	Irving, James R.	0.70	455.00
04/04/14	Review and revise March time entries and costs for privileged information and to ensure compliance with Delaware Local Bankruptcy Rules and US Trustee Guidelines.	Mikol, Rosemary E.	1.50	187.50
04/05/14	E-mail correspondence with R. Chesley regarding interim fee apps.	Jang, Chun I.	0.10	70.00
04/09/14	Prepare documents for omnibus fee order and revise fee chart (1.3); correspondence and conference with C. Jang regarding same (0.3).	Irving, James R.	1.60	1,040.00
04/09/14	Work on omnibus fee order.	Jang, Chun I.	0.90	630.00
04/09/14	E-mail correspondence with C. Jang regarding retainer.	Koltko Rosaluk, Oksana	0.10	55.00
04/10/14	Prepare fee chart summary for payment of fees following hearing and entry of order allowing fees (1.0); correspondence with C. Jang regarding same (0.2).	Irving, James R.	1.20	780.00
04/11/14	Draft fee chart regarding amounts that can be paid (0.9); conference and correspondence with C. Jang regarding same (0.6).	Irving, James R.	1.50	975.00
04/11/14	Prepare chart of outstanding fees.	Jang, Chun I.	0.50	350.00
04/11/14	Review and revise March time entries and costs for privileged information and to ensure compliance with Delaware Local	Mikol, Rosemary E.	1.50	187.50



Matter # 372161-000049
Invoice # 3005429

R. Chesley
Page 10
May 31, 2014

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	Bankruptcy Rules and US Trustee Guidelines (1.3); conference with S. Knopoff (Accounting) regarding same (0.2).			
04/14/14	Work with J. Gargani on review of docket to confirm status of outstanding fee applications and CNO for same.	Fox, Carolyn B.	0.20	50.00
04/15/14	Correspondence with Deloitte regarding Sitrick wire instructions.	Irving, James R.	0.20	130.00
04/16/14	Review draft invoice of March time entries and costs for privileged information and to ensure compliance with Delaware Local Bankruptcy Rules and US Trustee Guidelines (0.5); scan copy of draft invoice and e-mail to C. Jang for approval before finalizing March invoice (0.2).	Mikol, Rosemary E.	0.70	87.50
04/17/14	Review docket (0.2) and prepare draft of CNO to Fourth Monthly Fee Application for DLA Piper LLP (US) (0.4).	Fox, Carolyn B.	0.60	150.00
04/17/14	Review exhibit to DLA Piper fee application.	Irving, James R.	0.50	325.00
04/17/14	Conference with S. Knopoff (Accounting) regarding processing and running March invoice needed to ensure compliance with Delaware Local Bankruptcy Rules and US Trustee Guidelines (0.2); verify changes regarding same (0.5).	Mikol, Rosemary E.	0.70	87.50
04/18/14	E-mail communications with C. Jang, J. Irving and T. Pullan regarding CNO to Fourth Monthly Fee Application for DLA Piper LLP (US).	Fox, Carolyn B.	0.20	50.00
04/18/14	E-mail correspondence with Deloitte regarding professional fees.	Jang, Chun I.	0.10	70.00
Total			17.30	\$7,285.00

B185 Executory Contracts and Leases

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/29/14	Revise motion to assume and assign contract (0.4); correspondence with R. Chesley and C. Jang regarding same (0.2).	Irving, James R.	0.60	390.00
Total			0.60	\$390.00



Matter # 372161-000049
Invoice # 3005429

R. Chesley
Page 11
May 31, 2014

B190 Litigation and Contested Matters

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/23/14	Correspondence with M. Murphy regarding Italian insolvency law (0.6); research regarding same (0.6).	Irving, James R.	1.20	780.00
04/29/14	Draft and revise stipulation to settle T-Mobile claim (1.0); correspondence with R. Chesley and C. Jang regarding same (0.3).	Irving, James R.	1.30	845.00
04/30/14	Draft summary of restructuring for insurance notice (0.6); correspondence with R. Chesley, N. Mckitterick and A. Afnani regarding PIPE and pending litigation for insurance notice (0.7).	Irving, James R.	1.30	845.00
Total			3.80	\$2,470.00

B195 Non-Working Travel

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/10/14	Travel from Wilmington.	Chesley, Richard A.	2.20	1,072.50
Total			2.20	\$1,072.50

B210 Business Operations/Strategic Planning

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/01/14	Continue working on HSBC account closures.	Murphy, Matt	0.20	170.00
04/02/14	Participate in Board call.	Chesley, Richard A.	0.50	487.50
04/04/14	Call with Deloitte regarding wind down plan.	Jang, Chun I.	1.20	840.00
04/04/14	Review reconciliation analysis (0.7); continue working on account closures (0.2).	Murphy, Matt	0.90	765.00
04/06/14	Call with Deloitte regarding wind down.	Jang, Chun I.	1.60	1,120.00
04/06/14	Prepare for and attend wind-down call.	Murphy, Matt	1.10	935.00
04/07/14	Prepare for and attend wind-down calls.	Murphy, Matt	2.60	2,210.00
04/08/14	Participate in reconciliation call with FTI.	Chesley, Richard A.	0.60	585.00
04/08/14	Continue working on account closures.	Murphy, Matt	0.40	340.00
04/09/14	Review e-mail regarding account closures (0.1); review Cure Analysis (0.2).	Murphy, Matt	0.30	255.00



Matter # 372161-000049
Invoice # 3005429

R. Chesley
Page 12
May 31, 2014

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/14/14	Call regarding HSBC Account Closures (0.2); continue working on wind-down issues (0.8).	Murphy, Matt	1.00	850.00
04/17/14	Communications with S. Rau.	Chesley, Richard A.	0.30	292.50
04/17/14	Send e-mail regarding wind down budget (0.5); review wind down budget (0.2).	Murphy, Matt	0.70	595.00
04/18/14	Work on Committee diligence issues (0.4); work on professional fee matters (0.3); work on Mobclix claims (0.2).	Chesley, Richard A.	0.90	877.50
04/18/14	Send e-mails regarding wind down budget.	Murphy, Matt	0.30	255.00
04/19/14	Draft analysis of Mobclix and TMobile claims.	Chesley, Richard A.	1.10	1,072.50
04/25/14	Internal telephone conference regarding claims objections (0.5); review and revise same (0.4).	Chesley, Richard A.	0.90	877.50
Total			14.60	\$12,527.50

B230 Financing/DIP/Cash Collateral Matters

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/03/14	Work on priority claims analysis.	Chesley, Richard A.	0.40	390.00
Total			0.40	\$390.00

B240 Tax Issues

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/24/14	Review and revise tax objection.	Chesley, Richard A.	0.50	487.50
Total			0.50	\$487.50

B310 Claims Administration and Objections

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/03/14	Review and revise sale documents.	Irving, James R.	4.10	2,665.00
04/03/14	Work on priority claims.	Jang, Chun I.	0.40	280.00
04/07/14	Work with J. Irving on preparation (0.7) and e-filing of Motion of Debtors and Debtors in Possession for an Order Establishing Extended Deadline for Filing Proofs of Claim (0.3), related Motion to Shorten (0.3)	Fox, Carolyn B.	2.20	550.00



Matter # 372161-000049
 Invoice # 3005429

R. Chesley
 Page 13
 May 31, 2014

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	and Notice of same (0.3); organize delivery to Chambers (0.3) and service of documents (0.3).			
04/07/14	Draft and file motion to extend claims bar date and motion to shorten notice (3.5); correspondence and conference with R. Chesley and C. Jang regarding same (0.7).	Irving, James R.	4.20	2,730.00
04/07/14	Review and comment on motion to extend bar date and motion to shorten notice regarding same (0.3); call with UST regarding same (0.1); call with Committee counsel regarding same (0.1); discussions with J. Irving regarding same (0.2); review and comment on notice regarding same (0.1); review priority claims (0.2).	Jang, Chun I.	1.00	700.00
04/08/14	Download and review Order Granting Motion Of Debtors And Debtors In Possession To Shorten Notice And Objection Periods For The Motion Of Debtors And Debtors In Possession For An Order Establishing Extended Deadline For Filing Proofs Of Claim and organize service of same.	Fox, Carolyn B.	0.30	75.00
04/09/14	Review documents for service regarding extended bar date and coordinate with BMC.	Irving, James R.	0.90	585.00
04/10/14	Attend to service of notice of extended bar date.	Irving, James R.	0.30	195.00
04/14/14	Respond to e-mail inquiry from equity holder.	Murphy, Matt	0.20	170.00
04/17/14	Call with R. Chesley regarding claims.	Jang, Chun I.	0.10	70.00
04/17/14	Review documents regarding intercompany claims.	Murphy, Matt	0.50	425.00
04/18/14	Conference and correspondence with R. Chesley, C. Jang and Committee regarding claim objections (0.4); review claims of taxing authorities (0.7).	Irving, James R.	1.10	715.00
04/18/14	Discussions with R. Chesley regarding claims.	Jang, Chun I.	0.10	70.00
04/18/14	Send e-mail regarding intercompany.	Murphy, Matt	0.20	170.00
04/21/14	Internal telephone conference with J. Irving and C. Jang regarding claims matters (0.5); review same (0.3).	Chesley, Richard A.	0.80	780.00



Matter # 372161-000049
Invoice # 3005429

R. Chesley
Page 14
May 31, 2014

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/21/14	Draft and revise proof of claims for filing in Mobclix.	Irving, James R.	2.30	1,495.00
04/21/14	Call with Committee counsel, J. Irving and R. Chesley regarding claims (0.2); call with R. Chesley and J. Irving regarding same (0.2).	Jang, Chun I.	0.40	280.00
04/22/14	Review and finalize POC for filing in Mobclix (0.6); correspondence with Committee counsel regarding same (0.2).	Irving, James R.	0.80	520.00
04/23/14	Work on claim issues.	Chesley, Richard A.	0.30	292.50
04/23/14	Follow-up regarding submission of proofs of claim against Mobclix, Inc. with C. Boucher and others.	Irving, James R.	1.00	650.00
04/24/14	Work on TMobile claim.	Chesley, Richard A.	0.40	390.00
04/24/14	Research, draft and revise claim objection (2.6); conference and correspondence with R. Chesley and C. Jang regarding same (0.4).	Irving, James R.	3.00	1,950.00
04/28/14	Work on claims matters.	Chesley, Richard A.	0.60	585.00
04/28/14	Attend to finalizing, filing and serving first omnibus claims objection.	Irving, James R.	0.40	260.00
04/29/14	Draft notice of claims and circumstances to Velti insurers.	Afnani, Anisa	1.60	720.00
04/30/14	Complete draft notice of claims and circumstances to Velti insurers (5.0); discuss with N. McKitterick (0.3); finalize same and send to insurers (0.3).	Afnani, Anisa	5.60	2,520.00
Total			32.80	\$19,842.50

B320 Plan and Disclosure Statement / Business Plans

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/01/14	Review and revise plan and disclosure statement comments from UST (1.4); draft and revise e-mails to UCC regarding same (0.5).	Chesley, Richard A.	1.90	1,852.50
04/01/14	Research for S. Brown on Plan, Disclosure and Solicitation related documents.	Fox, Carolyn B.	0.30	75.00
04/01/14	Review Plan and D.S. for need to file supplement.	Irving, James R.	0.40	260.00



Matter # 372161-000049
 Invoice # 3005429

R. Chesley
 Page 15
 May 31, 2014

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/01/14	Review UST comments to Plan and Disclosure Statement (0.4); discussions with R. Chesley regarding same (0.8); call with UST regarding same (0.3); review S. Brown comments to same (0.2).	Jang, Chun I.	1.70	1,190.00
04/01/14	Review Plan and DS comments.	Murphy, Matt	0.70	595.00
04/02/14	Telephone conference with C. Jang and S. Brown regarding plan and disclosure statement (0.5); telephone conference with UCC counsel regarding same (0.7); further telephone conference with C. Jang regarding priority claims (0.3); communicate with Deloitte regarding same (0.2).	Chesley, Richard A.	1.70	1,657.50
04/02/14	Review and revise Plan, D.S. and solicitation procedures order.	Irving, James R.	2.90	1,885.00
04/02/14	Call with S. Brown regarding comments to plan (0.4); call with Committee regarding same (0.5); discussion with J. Irving regarding same (0.1); review revisions to same (0.3).	Jang, Chun I.	1.30	910.00
04/03/14	Follow up on UST comments (0.2) review Mobclix trustee objection (0.2).	Brown, Stuart	0.40	326.00
04/03/14	Telephone conference with C. Jang and J. Irving regarding plan and disclosure statement (0.6); work on liquidation analysis and wind down budget (0.4).	Chesley, Richard A.	1.00	975.00
04/03/14	Review e-mail from UST regarding comments to plan and disclosure statement (0.1); call with J. Irving and R. Chesley regarding revisions to plan and disclosure statement (0.5); call with B. Hackman regarding same (0.2); calls (x2) with Deloitte regarding wind down (1.1).	Jang, Chun I.	1.90	1,330.00
04/04/14	Review and revise plan and solicitation procedures (1.1); review wind-down budget and related matters (0.7).	Chesley, Richard A.	1.80	1,755.00
04/04/14	Review revisions to plan and disclosure statement (0.3); e-mail correspondence with J. Irving and R. Chesley regarding same (0.1); call with R. Chesley regarding same (0.1).	Jang, Chun I.	0.50	350.00
04/04/14	Review liquidation analysis.	Murphy, Matt	0.30	255.00
04/05/14	Review liquidation analysis.	Jang, Chun I.	0.20	140.00



Matter # 372161-000049
 Invoice # 3005429

R. Chesley
 Page 16
 May 31, 2014

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/06/14	Final review of plan and disclosure statement and plan (0.4); telephone conference with Deloitte team regarding wind down budget and related matters (0.9); review same (0.3).	Chesley, Richard A.	1.60	1,560.00
04/07/14	Review and revise wind down budget and claims reconciliation (0.5); participate in extensive telephone conferences with Deloitte regarding same (0.8); telephone conference with C. Jang regarding same (0.3).	Chesley, Richard A.	1.60	1,560.00
04/07/14	Review and revise Plan, D.S. and solicitation procedures order.	Irving, James R.	1.50	975.00
04/07/14	Attend wind down plan call with Company and Deloitte (1.4); call with B. Hackman regarding comments to plan, disclosure statement and solicitation procedures (0.1); work on revisions to same (1.3); work on liquidation analysis (0.6).	Jang, Chun I.	3.40	2,380.00
04/08/14	Work on D/S hearing issues.	Brown, Stuart	0.20	163.00
04/08/14	Work with C. Jang and J. Irving on preparation (1.8) and e-filing of Revised Plan (0.3), Revised Disclosure Statement (0.3) and Notice of Filing (0.3) and organization of service of same (0.3).	Fox, Carolyn B.	3.00	750.00
04/08/14	Work on revised plan and disclosure statement and filing of same (1.8); call with Deloitte, Newco and company regarding wind down (0.8).	Jang, Chun I.	2.60	1,820.00
04/09/14	Conference regarding D.S. with C. Jang.	Irving, James R.	0.20	130.00
04/09/14	Review revised Plan and Disclosure Statement.	Murphy, Matt	0.50	425.00
04/10/14	Prepare plan, D.S. and notices for filing and service in connection with hearing to approve disclosure statement and solicitation procedures.	Irving, James R.	3.00	1,950.00
04/10/14	Call with J. Irving regarding solicitation packages.	Jang, Chun I.	0.80	560.00
04/11/14	Final review of Disclosure Statement and Exhibits (0.5); telephone conferences with Swan regarding same (0.4); review and revise language to schedules (0.3).	Chesley, Richard A.	1.20	1,170.00
04/11/14	Conference and correspondence with C.	Irving, James R.	2.00	1,300.00



Matter # 372161-000049
 Invoice # 3005429

R. Chesley
 Page 17
 May 31, 2014

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
	Jang and BMC Group working through solicitation issues and preparing ballots, notices, etc. (1.5); correspondence regarding releases with S. Rau, R. Chesley, C. Jang and Committee Counsel (0.5).			
04/11/14	Work on Schedule 1 and 2 to plan (0.9); discussions with R. Chesley regarding same (0.3); call with Committee counsel regarding same (0.2); attention to solicitation versions of plan and disclosure statement (1.2); discussions with J. Irving regarding solicitation (0.2); e-mail correspondence with BMC regarding same (0.3).	Jang, Chun I.	3.10	2,170.00
04/11/14	E-mails with J. Irving regarding e-filing of solicitation version of plan and disclosure statement.	Pullan, Theresa Marie	0.20	50.00
04/12/14	Telephone and e-mail communications with C. Jang and J. Irving (0.4) regarding solicitation filings; prepare (0.4) and efile (0.3) Solicitation Version of Plan; prepare (0.5) and efile (0.3) Solicitation Version of Disclosure Statement; prepare (0.3) and efile (0.3) Notice of Filing Solicitation Version of Plan and Disclosure Statement; prepare (0.4) and efile (0.3) Notice of Confirmation Hearing and organize service of same (0.3).	Fox, Carolyn B.	3.50	875.00
04/12/14	Review and revise Plan and Disclosure Statement (1.0); draft notice of filing of solicitation versions of Plan and Disclosure Statement (0.5); conference and correspondence with C. Fox and C. Jang regarding filing of Plan, Disclosure Statement and notices (1.5).	Irving, James R.	3.00	1,950.00
04/12/14	E-mail correspondence with C. Fox and J. Irving (x3) regarding filing of solicitation versions of Plan and D.S. and related notices (0.3); e-mail correspondence with J. Irving (x4) regarding same (0.3); call with J. Irving regarding same (0.2).	Jang, Chun I.	0.80	560.00
04/14/14	E-mail communications with Claims Agent, C. Jang and J. Irving regarding service of Solicitation Materials.	Fox, Carolyn B.	0.20	50.00



Matter # 372161-000049
Invoice # 3005429

R. Chesley
Page 18
May 31, 2014

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>
04/14/14	Conference and correspondence with BMC Group and C. Jang regarding solicitation issues.	Irving, James R.	0.50	325.00
04/15/14	E-mail communications with J. Irving and Claims Agent regarding service of Velti solicitation materials.	Fox, Carolyn B.	0.20	50.00
04/17/14	Work on plan and related issues.	Chesley, Richard A.	0.40	390.00
Total			50.50	\$34,719.00

Total Hours 194.60

Total Fees \$114,921.50

Time Summary

The following legal services were provided by DLA Piper LLP (US):

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chesley, Richard A.	Partner	26.50	975.00	25,837.50
McKitterick, Nate	Partner	5.20	875.00	4,550.00
Murphy, Matt	Partner	10.20	850.00	8,670.00
Brown, Stuart	Partner	1.10	815.00	896.50
Martin, Craig	Partner	3.10	675.00	2,092.50
Chesley, Richard A.	Partner	2.20	487.50	1,072.50
Pan, Bertrand	Associate	0.50	715.00	357.50
Jang, Chun I.	Associate	24.10	700.00	16,870.00
Irving, James R.	Associate	58.00	650.00	37,700.00
Koltko Rosaluk, Oksana	Associate	0.20	550.00	110.00
Afnani, Anisa	Associate	7.20	450.00	3,240.00
Fox, Carolyn B.	Paralegal	40.30	250.00	10,075.00
Pullan, Theresa Marie	Paralegal	11.60	250.00	2,900.00
Mikol, Rosemary E.	Project Assist.	4.40	125.00	550.00
Totals		194.60		114,921.50



Matter # 372161-000049
 Invoice # 3005429

R. Chesley
 Page 19
 May 31, 2014

Task Summary

<u>Task</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>	
B110	Case Administration	35.90	9,173.00	
B112	Creditor Inquiries	0.70	504.50	
B120	Asset Analysis & Recovery	5.20	4,550.00	
B130	Asset Sales and Other Disposition of Assets	0.50	357.50	
B150	Meetings and Communications w/Creditors Comm/Statutory Comm	1.20	1,157.50	
B155	Court Hearings	13.80	10,575.00	
B160	Employment Applications	14.60	9,420.00	
B170	Fee Applications	17.30	7,285.00	
B185	Executory Contracts and Leases	0.60	390.00	
B190	Litigation and Contested Matters	3.80	2,470.00	
B195	Non-Working Travel	2.20	1,072.50	
B210	Business Operations/Strategic Planning	14.60	12,527.50	
B230	Financing/DIP/Cash Collateral Matters	0.40	390.00	
B240	Tax Issues	0.50	487.50	
B310	Claims Administration and Objections	32.80	19,842.50	
B320	Plan and Disclosure Statement / Business Plans	50.50	34,719.00	
Totals		194.60	114,921.50	