IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Velti Inc., *et al.*,[1]	Case No. 13-12878 (PJW)
Debtors.	

NOTICE OF (A) AMENDMENT TO VELTI INC. AND AIR2WEB, INC.'S SCHEDULE E AND (B) DEADLINE TO FILE CLAIM

PLEASE TAKE NOTICE that on December 13, 2013, each of the debtors and debtors in possession in the above-captioned cases (collectively, the "Debtors") filed its respective *Schedule of Assets and Liabilities* (collectively, the "Original Schedules") pursuant to section 521 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

PLEASE TAKE FURTHER NOTICE that on December 23, 2013, each of the Debtors filed an *Amended Summary of Schedules* (the "First Amendment") pursuant to Bankruptcy Rule 1009(a) and Rule 1009-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the "Local Rules").

PLEASE TAKE FURTHER NOTICE that Charles C. Reardon, in his capacity as the Responsible Person and Litigation Trustee (the "Responsible Person") pursuant to the *Debtors' Plan of Liquidation Under Chapter 11 of the Bankruptcy Code* [D.I. 360] has filed an *Amended Schedule E (Creditors Holding Unsecured Priority Claims)* pursuant to Bankruptcy Rule 1009(a) and Local Rule 1009-2 (the "Amended Schedule E") for Debtors Velti Inc. and Air2Web, Inc. only.

PLEASE TAKE FURTHER NOTICE that a copy of the amended portion of Amended Schedule E is attached hereto as **Exhibit 1**. The unknown liabilities previously scheduled on Schedule E to the Original Schedules for certain potential tax claimants will be deemed amended, replaced, and superseded by the no amount due liabilities scheduled in Amended Schedule E, reflecting the Responsible Person's conclusion that no amounts are due and owing to those entities listed on Amended Schedule E.

PLEASE TAKE FURTHER NOTICE that the Responsible Person has amended only Schedule E as set forth in **Exhibit 1** attached hereto and none of the other Original

[1] The Debtors are the following six entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): Velti Inc. (4475), Air2Web, Inc. (5572), Air2Web Interactive, Inc. (2364), Velti North America, Inc. (8900), Velti North America Holdings, Inc. (3953) and Velti US Holdings, Inc. (8299). The mailing address of each of the Debtors, solely for purposes of notices and communications, is DLA Piper LLP (US), Attn: Aaron M. Paushter, Esq., 203 N. LaSalle Street, Suite 1900, Chicago, Illinois 60601.

Schedules (as amended by the First Amendment). Moreover, the Amended Schedule E affects **only** those claims appearing on **Exhibit 1** attached hereto and **does not affect any other claims** that appear on the Original Schedules (as amended by the First Amendment). If your claim against the Debtors is not listed in the Amended Schedule E attached hereto as **Exhibit 1**, it is not affected by this notice and this notice does not apply to your claim.

PLEASE TAKE FURTHER NOTICE that, pursuant to paragraph 16 of the *Order Granting Motion of Debtors and Debtors in Possession for an Order Establishing Deadlines for Filings Proofs of Claim and Section 503(b)(9) Claim Requests and Approving the Form and Manner of Notice Thereof* [D.I. 270] (the "Bar Date Order"), the deadline to file a proof of claim to contest the Amended Schedule E shall be **4:00 p.m. (ET) on September 22, 2014** (the "Amended Schedules Bar Date").

PLEASE TAKE FURTHER NOTICE that the following procedures for filing a proof of claim shall apply:

A. Proofs of claim must conform substantially to Official Bankruptcy Form No. 10;[2]

B. Proofs of claim must be filed by delivering the original proof of claim by first-class mail, overnight delivery, or hand delivery to the following address:[3]

By regular US Mail:

BMC Group, Inc.;
Attn: Velti Inc. Claims Processing
P.O. Box 3020
Chanhassen, MN 55317-3020

By messenger or overnight delivery:

BMC Group, Inc.
Attn: Velti Inc. Claims Processing
18675 Lake Drive East
Chanhassen, MN 55317

C. Proofs of claim will be deemed filed only when *actually received* on or before the Amended Schedules Bar Date by BMC Group, Inc. ("BMC"), the claims and noticing agent retained in the Debtors' chapter 11 cases;

[2] Official Form 10 can be found at http://www.uscourts.gov/bkforms/index.html, the Official Website for the United States Bankruptcy Court.

[3] Notwithstanding anything to the contrary herein, any proof of claim timely filed with the Clerk of the United States Bankruptcy Court for the District of Delaware will be deemed timely filed.

D. The Responsible Person and BMC shall not be required to accept a Proof of Claim sent by facsimile, telecopy, or electronic mail transmission;

E. Proofs of Claim must: (i) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant; (ii) include supporting documentation or, if voluminous, a summary or explanation as to why documentation is not available and identify where such supporting documentation may be obtained; (iii) be in the English language; and (iv) be denominated in the United States currency.

F. Proofs of Claim must specify by name the Debtor against which the Proof of Claim is asserted; and if the holder asserts a claim against more than one Debtor, a separate Proof of Claim must be filed against each Debtor; and

G. Any entity that filed a Proof of Claim by mail and wishes to receive a date-stamped copy by return mail shall include an additional copy of the Proof of Claim and a self-addressed postage-paid envelope.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO FILE A PROOF OF CLAIM BY THE AMENDED SCHEDULES BAR DATE ACCORDING TO THE PROCEDURES SET FORTH ABOVE, YOU WILL BE BOUND BY THE CLASSIFICATION AND/OR AMOUNT OF LIABILITY SET FORTH IN THE AMENDED SCHEDULE E.

PLEASE TAKE FURTHER NOTICE that copies of Amended Schedule E are available for inspection on BMC's website, at http://bmcgroup.com/velti, or on the Court's website, at www.deb.uscourts.gov. A login and password to the Court's Public Access to Electronic Court Records ("PACER") are required to access this information on the Court's website and may be obtained through the PACER service center at (800) 676-6586 (from the U.S.) or (210) 301-6440 (from outside the U.S.) or at www.pacer.gov.

[*Remainder of Page Intentionally Blank*]

Dated: August 22, 2014
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ William M. Alleman, Jr.

Gregory W. Werkheiser (Bar No. 3553)
William M. Alleman, Jr. (Bar No. 5449)
1201 North Market Street
P.O. Box 1347
Wilmington, DE 19899-1347
Telephone: (302) 658-9200
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-and-

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Tysons Corner, VA 22102-4215
Telephone: (703) 712-5365
Facsimile: (703) 712-5246

Counsel for Charles C. Reardon in his Capacity as the Responsible Person and Litigation Trustee

EXHIBIT 1

[Amended Schedule E]

B 6E (Official Form 6E) (04/10)

In re Velti Inc., Debtor

Case No. 13-12878 (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to $11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

** Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

B 6E (Official Form 6E) (04/10) – Cont.

In re Velti Inc. , **Case No.** 13-12878
Debtor *(if known)*

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to $5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to $2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☑ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

** Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

4 continuation sheets attached

B 6E (Official Form 6E) (04/10) – Cont.

In re Velti Inc., Debtor

Case No. 13-12878 (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. Connecticut Dept. of Labor 200 Folly Brook Blvd Wethersfield, CT 06109			Potential Taxes Payable				0.00	0.00	0.00
Account No. Michigan Dept. of Treasury P.O. Box 30199 Lansing, MI 48909			Potential Taxes Payable				0.00	0.00	0.00
Account No. Missouri Dept. of Revenue P.O. Box 3375 Jefferson City, MO 65105			Potential Taxes Payable				0.00	0.00	0.00
Account No. Missouri Division of Employment Security P.O. Box 59 Jefferson City, MO 65104			Potential Taxes Payable				0.00	0.00	0.00
Sheet no. 1 of 4 continuation sheets attached to Schedule of Creditors Holding Priority Claims						Subtotals➤ (Totals of this page)	$ 0.00	$ 0.00	0.00
						Total➤ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	$		
						Totals➤ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)		$	$

B 6E (Official Form 6E) (04/10) – Cont.

In re Velti Inc., Debtor

Case No. 13-12878 (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. Nevada Dept. of Taxation 1550 College Pkwy, Ste 115 Carson City, NV 89705			Potential Taxes Payable				0.00	0.00	0.00
Account No. New York State Ins. Fund 15 Computer Drive West Albany,NY 12205			Potential Taxes Payable				0.00	0.00	0.00
Account No. NV (Business License) State of NV 204 N. Carson St, Ste 4 Carson City, NV 89701			Potential Taxes Payable				0.00	0.00	0.00
Account No. NYS Employment Taxes P.O. Box 4119 Binghamnpton, NY 13902			Potential Taxes Payable				0.00	0.00	0.00
Sheet no. 2 of 4 continuation sheets attached to Schedule of Creditors Holding Priority Claims						Subtotals➤ (Totals of this page)	$ 0.00	$ 0.00	0.00
						Total➤ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	$		
						Totals➤ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)		$	$

B 6E (Official Form 6E) (04/10) – Cont.

In re Velti Inc., Debtor

Case No. 13-12878 (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. State of California EDD P.O. Box 989071 West Sacramento, CA 95798			Potential Taxes Payable				0.00	0.00	0.00
Account No. State of Michigan UIA Wage Record Unit P.O. Box 9052 Detroit, MI 48202			Potential Taxes Payable				0.00	0.00	0.00
Account No. State of Micigan UIA Tax Office 3024 W. Grand Blvd Detroit, MI 48202			Potential Taxes Payable				0.00	0.00	0.00
Account No. State of Nevada Employment Security Div. 500 E. Third Street Carson City, NV 89713			Potential Taxes Payable					0.00	0.00

Sheet no. 3 of 4 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals➤ (Totals of this page)	$	$	
Total➤ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	$		
Totals➤ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)		$	$

B 6E (Official Form 6E) (04/10) – Cont.

In re Velti Inc., Debtor

Case No. 13-12878 (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. State of Washington Dept. of Labor P.O. Box 44000 Olympia, WA 98504			Potential Taxes Payable				0.00	0.00	0.00
Account No.									
Account No.									
Account No.									
Sheet no. 4 of 4 continuation sheets attached to Schedule of Creditors Holding Priority Claims Subtotals➤ (Totals of this page)							$ 0.00	$ 0.00	0.00
Total➤ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							$ 0.00		
Totals➤ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								$ 0.00	$ 0.00

B 6E (Official Form 6E) (04/10)

In re Air2Web, Inc., Debtor

Case No. 13-12879 (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

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The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

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TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to $11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

** Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

B 6E (Official Form 6E) (04/10) – Cont.

In re Air2Web, Inc., Debtor **Case No.** 13-12879 *(if known)*

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to $5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to $2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☑ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

** Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

1 continuation sheets attached

B 6E (Official Form 6E) (04/10) – Cont.

In re Air2Web, Inc., Debtor

Case No. 13-12879 (if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. State of GA Dept. of Labor 2636 Martin Luther King Jr Dr., SW #14 Atlanta, GA 30311			Potential Taxes Payable				0.00	0.00	0.00
Account No.									
Account No.									
Account No.									
Subtotals➤ (Totals of this page)							$ 0.00	$ 0.00	0.00
Total➤ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							$ 0.00		
Totals➤ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								$ 0.00	$ 0.00

Sheet no. 1 of 1 continuation sheets attached to Schedule of Creditors Holding Priority Claims