

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:  
QUANTUM FOODS, LLC ET AL.,  
  
Debtors.<sup>1</sup>

Chapter 11

Case No. 14-10318 (KJC)

Jointly Administered

THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS OF QUANTUM  
FOODS, LLC, *et al.*,

Plaintiff,

v.

DEFENDANTS LISTED ON **EXHIBITS A  
AND B** ATTACHED HERETO

**NOTICE OF AMENDED<sup>2</sup> AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON OCTOBER 13, 2015 AT 1:15 P.M. (ET)**

**\*\*AS NO MATTERS ARE GOING FORWARD, THIS HEARING HAS BEEN  
CANCELLED AT THE DIRECTION OF THE COURT\*\***

**ADJOURNED OR RESOLVED MATTERS**

1. Debtors' First Omnibus Motion for an Order Authorizing Rejection of Certain Executory Contracts and Unexpired Leases *Nunc Pro Tunc* to February 19, 2014 [D.I. 27, 2/19/14]

**Response Deadline:**

March 5, 2014 at 4:00 p.m. (ET) [Extended until  
March 12, 2014 at 12:00 p.m. (ET) for the Official  
Committee of Unsecured Creditors and United Food  
& Commercial Workers International Union Local  
1546 and related funds]

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Quantum Foods LLC (9437); Quantum Foods 213-D, LLC (1862); Quantum Culinary, LLC (1302); GDC Logistics, LLC (1997); Choice One Foods, LLC (9512).

<sup>2</sup> **Amended items appear in bold.**

Responses Received:

- A. Objection of David Prill [D.I. 81, 3/5/14]
- B. Objection of Roger Wilson [D.I. 86, 3/6/14]

Related Documents:

- C. Order Authorizing Rejection of Certain Executory Contracts and Unexpired Leases *Nunc Pro Tunc* to February 19, 2014 [D.I. 125, 3/12/14]

Status: With respect to Items A and B, this matter is adjourned until December 9, 2015 at 1:30 p.m. (ET). An order has been entered with respect to the remainder of this matter.

- 2. *Status Conference re:* United States Trustee's Objection to the Debtors' Motion for Entry of an Order Authorizing the Debtors to Amend the Terms of That Certain Engagement Letter Entered Into By and Between the Debtors and City Capital Advisors, LLC on January 28, 2014 and the Debtors' Motion for Entry of First Amended Order Amending Final Order (1) Authorizing Post-Petition Financing, (2) Granting Liens and Providing Super Priority Administrative Expense Priority, (3) Authorizing Use of Cash Collateral and Providing for Adequate Protection, and (4) Modifying the Automatic Stay, Pursuant to Sections 105, 361, 362, 363 and 364 of the Bankruptcy Code and Bankruptcy Rules 2002, 4001 and 9014 and the United States Trustee's Cross-Motion for Dismissal or Conversion of the Chapter 11 Trustee Cases to Chapter 7 Cases [D.I. 345, 5/21/14]

Response Deadline: To Be Determined.

Responses Received: None at this time.

Related Documents:

- A. First Amended Order Amending Final Order (1) Authorizing Post-Petition Financing, (2) Granting Liens and Providing Super Priority Administrative Expense Priority, (3) Authorizing Use of Cash Collateral and Providing for Adequate Protection, and (4) Modifying the Automatic Stay, Pursuant to Sections 105, 361, 362, 363 and 364 of the Bankruptcy Code and Bankruptcy Rules 2002, 4001 and 9014 [D.I. 353, 5/22/14]

Status: This matter is adjourned until December 9, 2015 at 1:30 p.m. (ET).

3. Motion of Creekstone Farms Premium Beef, LLC for Allowance and to Compel Payment of Its Administrative Expense Claim Pursuant to 11 U.S.C. §503(b)(9) [D.I. 1161, 7/10/15]

Response Deadline: August 7, 2015 at 4:00 p.m. (ET) [Extended for the Debtors until one week prior to the next scheduled omnibus hearing date]

Responses Received: None.

Related Documents: None.

Status: This matter is adjourned until December 9, 2015 at 1:30 p.m. (ET).

4. Motion of the Official Committee of Unsecured Creditors for Approval of Settlement Agreement Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure (Teys (USA) Inc.) [D.I. 1221, 9/9/15]

Response Deadline: September 25, 2015 at 4:00 p.m. (ET)

Responses Received: None.

Related Documents:

- A. Order Approving Settlement Agreement [Docket No. 1256, 10/1/15]

Status: An order has been entered.

5. Motion of the Official Committee of Unsecured Creditors for Approval of Settlement Agreement Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure (Meelunia America, Inc. d/b/a Pro-Food Inc.) [D.I. 1222, 9/10/15]

Response Deadline: September 25, 2015 at 4:00 p.m. (ET)

Responses Received: None.

Related Documents:

- A. Order Approving Settlement Agreement [Docket No. 1257, 10/1/15]

Status: An order has been entered.

**PREFERENCE ACTIONS**

6. *Initial Scheduling Conferences re:* Complaint to Avoid and Recover Preferential Transfers, Fraudulent Transfers, and Post-Petition Transfers

Status:     **Scheduling orders for the Preference Actions listed on Exhibit A have been filed under Certification of Counsel and no hearing is required.**  
This matter is adjourned until December 9, 2015 at 1:30 p.m. (ET) with respect to the Preference Actions listed on **Exhibit B**.

Dated: October 13, 2015  
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

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*Counsel for Debtors and Debtors in Possession*

## **EXHIBIT “A”**

|                         |          |
|-------------------------|----------|
| Monsoon Kitchens, Inc.  | 15-50896 |
| Victory Packaging, L.P. | 15-50893 |

## EXHIBIT “B”

|   |          |
|---|----------|
| DonLevy Laboratories                      | 15-50886 |
| Farmland Foods, Inc.                      | 15-50885 |
| Georgia-Pacific LLC                       | 15-50889 |
| Greater Omaha Packing Co.,<br>Inc.        | 15-50888 |
| Hiperbaric USA Corporation                | 15-50890 |
| K2D, Inc. d/b/a Colorado<br>Premium Foods | 15-50934 |
| King Meat, Inc.                           | 15-50891 |
| Saratoga Food Specialties                 | 14-50927 |
| FPL Foods, LLC                            | 15-50887 |