

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:
QUANTUM FOODS, LLC ET AL.,

Debtors.¹

Chapter 11

Case No. 14-10318 (KJC)

Jointly Administered

THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF QUANTUM
FOODS, LLC, *et al.*,

Plaintiff,

v.

Adv. Proc. No. 14-50918 (KJC)

CASE FARMS, LLC and CASE FARMS
PROCESSING,

Defendants.

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON OCTOBER 27, 2015 AT 1:00 P.M. (ET)**

UNCONTESTED MATTER – CERTIFICATION TO BE FILED

1. Motion of the Official Committee of Unsecured Creditors for Approval of Settlement Agreement Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure [D.I. 1265, 10/9/15; Adv. D.I. 37, 10/9/15]

Response Deadline: October 21, 2015 at 4:00 p.m. (ET)

Responses Received: None.

Related Documents:

- A. Order Expediting Consideration of, and Shortening the Notice Period Applicable to, Motion of the Official Committee of Unsecured Creditors for Approval of Settlement Agreement Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure [D.I. 1267, 10/9/15; Adv. D.I. 39, 10/9/15]

¹

The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Quantum Foods LLC (9437); Quantum Foods 213-D, LLC (1862); Quantum Culinary, LLC (1302); GDC Logistics, LLC (1997); Choice One Foods, LLC (9512).

B. Notice of Hearing [D.I. 1268, 10/12/15; Adv. D.I. 40, 10/9/15]

Status: The Committee intends to file a certificate of no objection as soon as permissible under the local rules, but prior to the hearing. No hearing is necessary unless the Court directs otherwise.

Dated: October 23, 2015
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Andrew L. Magaziner

M. Blake Cleary (No. 3614)
Kenneth J. Enos (No. 4544)
Andrew L. Magaziner (No. 5426)
Rodney Square
1000 North King Street
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253

-and-

WINSTON & STRAWN LLP

Daniel J. McGuire
Gregory M. Gartland
Caitlin S. Barr
35 West Wacker Drive
Chicago, Illinois 60601
Telephone: (312) 558-5600
Facsimile: (312) 558-5700

Counsel for Debtors and Debtors in Possession