## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	) Chapter 11
QUANTUM FOODS, LLC, et al., 1	) Case No. 14-10318 (KJC)
Debtors.	) Jointly Administered
	) Obj. Deadline: Sept. 5, 2014 at 4:00 p.m. (EDT)

NOTICE OF FIFTH MONTHLY APPLICATION OF RICHARDS, LAYTON & FINGER, P.A. FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM JULY 1, 2014 THROUGH JULY 31, 2014

PLEASE TAKE NOTICE that Richards, Layton & Finger, P.A. (the "Applicant") has today filed the attached Fifth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from July 1, 2014 through July 31, 2014 (the "Application") with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801 (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application must be made in accordance with the **Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals**, dated March 12, 2014 [D.I. 124] (the "<u>Administrative Order</u>"), and must be filed with the Clerk of the Bankruptcy Court, and be served upon and received by (i) the Debtors, c/o Quantum Foods, LLC, 750 South

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal taxpayer identification number are: Quantum Foods, LLC (9437); Quantum Foods 213-D, LLC (1862); Quantum Culinary, LLC (1302); GDC Logistics, LLC (1997); and Choice One Foods, LLC (9512). The Debtors' mailing address is c/o Quantum Foods, LLC, 750 South Schmidt Road, Bolingbrook, Illinois 60440.

Schmidt Road, Bolingbrook, Illinois 60440 (Attn: Edgar Reilly); (ii) co-counsel to the Debtors, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801 (Attn: M. Blake Cleary, Esq.), fax: (302) 576-3287, mbcleary@ycst.com, and Winston & Strawn LLP, 35 W. Wacker Drive, Chicago, IL 60601-9703 (Attn: Daniel J. McGuire, Esq.), fax: (312) 558-5700, dmcguire@winston.com; (iii) counsel to the Official Committee of Unsecured Creditors, Richards, Layton & Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, DE 19801 (Attn: Mark D. Collins, Esq.) fax: (302) 651-7701, collins@rlf.com; (iv) the Office of the United States Trustee, 844 King St., Suite 2207, Wilmington, DE 19801 (Attn: Richard Schepacarter Esq.), fax: (302) 573- 6497, Richard.Schepacarter@usdoj.gov; (v) and counsel to Crystal Financial, LLC, Riemer & Braunstein LLP, Three Center Plaza, Boston, MA 02108 (Attn: Davis S. Berman Esq.), fax: (617-692-3550), dberman@riemerlaw.com (collectively, the "Notice Parties"), so as to be actually received on or before 4:00 p.m. (Eastern Daylight Time) on September 5, 2014 (the "Objection Deadline").

PLEASE TAKE FURTHER NOTICE that if no objections are received by the Notice Parties prior to the Objection Deadline, in accordance with the Administrative Order the Applicant may be paid certain fees and expenses pursuant to the terms of the Administrative Order without further notice or hearing. If an objection is properly filed and served and such objection is not otherwise resolved, or the Court determines that a hearing should be held in respect of the Application, a hearing will be held at a time convenient to the Court. Only those objections made in writing and timely filed, served and received in accordance with the Administrative Order will be considered by the Court at the hearing.

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Dated: August 21, 2014

Wilmington, Delaware

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