

United States Bankruptcy Court
Southern District of Mississippi

In re:
Mississippi Phosphates Corporation
Debtor

Case No. 14-51667-KMS
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0538-6

User: wwatson
Form ID: pdf012

Page 1 of 4
Total Noticed: 2

Date Rcvd: Sep 07, 2016

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 09, 2016.

dbpos +Mississippi Phosphates Corporation, 601 Industrial Road, Pascagoula, MS 39581-3233
aty +J. Leland Murphree, Maynard Cooper & Gale, PC, 1901 6th Ave North, Suite 2400,
Birmingham, AL 35203-4604

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 09, 2016

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 7, 2016 at the address(es) listed below:

Alan Lee Smith on behalf of Creditor C.E. McCraw asmith@bakerdonelson.com
Allison Cecile Carroll on behalf of Creditor United States of America on behalf of its Agency the Internal Revenue Service allison.c.carroll@usdoj.gov, southern.taxcivil@usdoj.gov
Amy Lassitter St. Pe' on behalf of Creditor City Electric Supply Co. astpe@dwwattorneys.com, kwilkinson@dwwattorneys.com
Andrew R. Wilson on behalf of Creditor Blue Cross & Blue Shield of Mississippi awilson@blswlaw.com, blsw@ecf.courtdrive.com
BMC Group, Inc. ecfservice@bmcgroup.com
Bess M. Parrish Creswell on behalf of Counter-Claimant Unsecured Creditors Committee of Mississippi Phosphates Corporation bcreswell@burr.com, mtomes@burr.com;khoffmann@burr.com;dmeek@burr.com;mgunnells@burr.com
Bess M. Parrish Creswell on behalf of Creditor Committee Official Committee of Unsecured Creditors of Mississippi Phosphates Corporation bcreswell@burr.com, mtomes@burr.com;khoffmann@burr.com;dmeek@burr.com;mgunnells@burr.com
Bess M. Parrish Creswell on behalf of Financial Advisor Capstone Advisory Group LLC bcreswell@burr.com, mtomes@burr.com;khoffmann@burr.com;dmeek@burr.com;mgunnells@burr.com
Bess M. Parrish Creswell on behalf of Counter-Defendant Unsecured Creditors Committee of Mississippi Phosphates Corporation bcreswell@burr.com, mtomes@burr.com;khoffmann@burr.com;dmeek@burr.com;mgunnells@burr.com
Bess M. Parrish Creswell on behalf of Financial Advisor Berkeley Research Group, LLC bcreswell@burr.com, mtomes@burr.com;khoffmann@burr.com;dmeek@burr.com;mgunnells@burr.com
Carey L. Menasco on behalf of Creditor Committee Premier Chemicals & Services, LLC clmenasco@liskow.com, gletman@liskow.com
Carey L. Menasco on behalf of Creditor Committee Shrieve Chemical clmenasco@liskow.com, gletman@liskow.com
Carter S Dobbs, III on behalf of Creditor Gregory McCloud cdobbs@pollandobbs.com, lal@pollandobbs.com
Christopher J. Steiskal, Sr. on behalf of U.S. Trustee United States Trustee christopher.j.steiskal@usdoj.gov, lois.e.walker@usdoj.gov;sarita.dukes@usdoj.gov
Christopher R. Maddux on behalf of Debtor In Possession Mississippi Phosphates Corporation chris.maddux@butlersnow.com, vj.money@butlersnow.com;velvet.johnson@butlersnow.com;ecf.notices@butlersnow.com
Christopher R. Maddux on behalf of Debtor In Possession Sulfuric Acid Tanks Subsidiary, Inc. chris.maddux@butlersnow.com, vj.money@butlersnow.com;velvet.johnson@butlersnow.com;ecf.notices@butlersnow.com
Christopher R. Maddux on behalf of Debtor In Possession Ammonia Tank Subsidiary, Inc. chris.maddux@butlersnow.com, vj.money@butlersnow.com;velvet.johnson@butlersnow.com;ecf.notices@butlersnow.com
Clark Rodgers Hammond on behalf of Creditor McCain Engineering Co., Inc. chammond@wallacejordan.com, callen@wallacejordan.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Corby Davin Boldissar on behalf of Creditor Brock Services, LLC nobankecf@lockelord.com
 Craig M. Geno on behalf of Debtor In Possession Mississippi Phosphates Corporation
 cmgeno@cmgenolaw.com,
 bpritchard@cmgenolaw.com;jnichols@cmgenolaw.com;jshaw@cmgenolaw.com;kcarter@cmgenolaw.com;bpritchard@ecf.courtdrive.com
 David Wheeler on behalf of Interested Party Phosphate Holdings, Inc. david@wheelerattys.com
 Dean Sterling Kidd on behalf of Creditor Caterpillar Financial Services Corporation
 skidd@bakerdonelson.com, kallen@bakerdonelson.com
 Douglas C. Noble on behalf of Creditor Interoceanic Corporation dnoble@mmqnlaw.com,
 hbreland@mmqnlaw.com
 Douglas Scott Draper on behalf of Interested Party Phosphate Holdings, Inc.
 ddraper@hellerdraper.com, kfritscher@hellerdraper.com;lwright@hellerdraper.com
 Edward E. Lawler, Jr. on behalf of Creditor STATE OF MISSISSIPPI elawler@mckaylawler.com,
 kfriday@mckaylawler.com
 Grover C Monroe, II on behalf of Creditor Committee Premier Chemicals & Services, LLC
 gcmonroe@dunbarmonroe.com, slambert@dunbarmonroe.com;mbrown@dunbarmonroe.com
 Grover C Monroe, II on behalf of Creditor Committee Shrieve Chemical
 gcmonroe@dunbarmonroe.com, slambert@dunbarmonroe.com;mbrown@dunbarmonroe.com
 Harry Benjamin Mullen on behalf of Respondent Jackson County, Mississippi ben@bnsccb.com,
 anna@bnsccb.com
 Hovey Slayton Dabney, Jr. on behalf of Interested Party Phosphate Holdings, Inc.
 sdabney@hellerdraper.com, cnobles@hellerdraper.com
 J Mitchell Carrington on behalf of Debtor In Possession Ammonia Tank Subsidiary, Inc.
 Mitch.Carrington@butlersnow.com, ecf.notices@butlersnow.com,velvet.johnson@butlersnow.com
 J Mitchell Carrington on behalf of Debtor In Possession Mississippi Phosphates Corporation
 Mitch.Carrington@butlersnow.com, ecf.notices@butlersnow.com,velvet.johnson@butlersnow.com
 J Mitchell Carrington on behalf of Debtor In Possession Sulfuric Acid Tanks Subsidiary, Inc.
 Mitch.Carrington@butlersnow.com, ecf.notices@butlersnow.com,velvet.johnson@butlersnow.com
 James A. McCullough, II on behalf of Interested Party BP Energy Company
 jmcullough@brunini.com, dgarmon@brunini.com
 James A. McCullough, II on behalf of Creditor Hydrovac Industrial Services, Inc.
 jmcullough@brunini.com, dgarmon@brunini.com
 James Lawson Hester on behalf of Creditor The Chemours Company, LLC lhester@wyattfirm.com,
 cmohon@wyattfirm.com;slancaster@wyattfirm.com
 James Lawson Hester on behalf of Creditor E. I. du Pont de Nemours and Company
 lhester@wyattfirm.com, cmohon@wyattfirm.com;slancaster@wyattfirm.com
 James S Carr on behalf of Interested Party BP Energy Company
 KDWBankruptcyDepartment@KelleyDrye.com
 James W. O'Mara on behalf of Creditor Mississippi Ammonia Leasing, Inc. omaraj@phelps.com,
 jo.bankruptcy.ecf@phelps.com;donalddg@phelps.com
 James W. O'Mara on behalf of Creditor Trammo, Inc. omaraj@phelps.com,
 jo.bankruptcy.ecf@phelps.com;donalddg@phelps.com
 James W. O'Mara on behalf of Creditor Committee Trammo, Inc. omaraj@phelps.com,
 jo.bankruptcy.ecf@phelps.com;donalddg@phelps.com
 James W. O'Mara on behalf of Interested Party Trammo, Inc., f/k/a Transammonia, Inc.
 omaraj@phelps.com, jo.bankruptcy.ecf@phelps.com;donalddg@phelps.com
 Jason E Dare on behalf of Creditor E. I. du Pont de Nemours and Company jdare@wyattfirm.com,
 cmohon@wyattfirm.com
 Jerome C Hafter on behalf of Interested Party Trammo, Inc., f/k/a Transammonia, Inc.
 hafterj@phelps.com, spellt@phelps.com
 Joel L. Blackledge on behalf of Creditor KRISTOFER STEEL joel@blackledgelawfirm.com
 Jonathan E Sholtis on behalf of Creditor Victor Lemon jsholtis@dshfirm.com,
 lconner@dshfirm.com
 Jonathan E Sholtis on behalf of Creditor Jerry Don Scudder, Jr. jsholtis@dshfirm.com,
 lconner@dshfirm.com
 Karl Fingerhood on behalf of Interested Party US Dept. Of Justice, Env. Enf. Sec
 karl.fingerhood@usdoj.gov, kenneth.long@usdoj.gov
 Karl Fingerhood on behalf of Interested Party Mississippi Department of Environmental
 Quality karl.fingerhood@usdoj.gov, kenneth.long@usdoj.gov
 Karl D. Burrer on behalf of Creditor STUW LLC, as Administrative Agent
 karl.burrer@haynesboone.com, ishmael.kamara@haynesboone.com
 Kasee S. Heisterhagen on behalf of Creditor Committee Official Committee of Unsecured
 Creditors of Mississippi Phosphates Corporation kheisterhagen@burr.com, severett@burr.com
 Kenneth Gordon Long on behalf of Interested Party US Dept. Of Justice, Env. Enf. Sec
 kenneth.long@usdoj.gov, efile_ees@usdoj.gov
 Kenneth Gordon Long on behalf of Interested Party Mississippi Department of Environmental
 Quality kenneth.long@usdoj.gov, efile_ees@usdoj.gov
 Lacey Elizabeth Rochester on behalf of Creditor Committee Premier Chemicals & Services, LLC
 lrochester@liskow.com, lprice@liskow.com
 Lacey Elizabeth Rochester on behalf of Creditor Committee Shrieve Chemical
 lrochester@liskow.com, lprice@liskow.com
 Lawrence B. Voit on behalf of Creditor Ranger Environmental Services, LLC lvoit@silvervoit.com
 Lawrence B. Voit on behalf of Creditor Nicholas Insulation Services, Inc. lvoit@silvervoit.com
 Lawrence B. Voit on behalf of Creditor SPI/Mobile Pulley Works, Inc. lvoit@silvervoit.com
 Lenard M. Parkins on behalf of Creditor STUW LLC, as Administrative Agent
 lenard.parkins@haynesboone.com
 Leslie C. Heilman on behalf of Creditor E. I. du Pont de Nemours and Company
 heilmanl@ballardspahr.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Leslie C. Heilman on behalf of Creditor The Chemours Company, LLC heilman@ballardspahr.com
 Lloyd H Randolph on behalf of Interested Party United States on behalf of Federal Communications Comm'n lloyd.randolph@usdoj.gov, janice.murray@usdoj.gov
 Marc. P. Solomon on behalf of Creditor Committee Official Committee of Unsecured Creditors of Mississippi Phosphates Corporation msolomon@burr.com
 Marcus M. Wilson on behalf of Creditor Blue Cross & Blue Shield of Mississippi mwilson@blswlaw.com, mwilson@ecf.courtdrive.com
 Matthew Ward McDade on behalf of Creditor Mississippi Power Company mmcdade@balch.com, bmarshall@balch.com;smhollis@balch.com
 Matthew Ward McDade on behalf of Creditor VIP International, Inc. mmcdade@balch.com, bmarshall@balch.com;smhollis@balch.com
 Matthew Ward McDade on behalf of Defendant MISSISSIPPI POWER COMPANY mmcdade@balch.com, bmarshall@balch.com;smhollis@balch.com
 Matthew Ward McDade on behalf of Creditor Scott Company, LLC mmcdade@balch.com, bmarshall@balch.com;smhollis@balch.com
 Matthew Ward McDade on behalf of Creditor APRM, Inc. d/b/a Plant Maintenance Services mmcdade@balch.com, bmarshall@balch.com;smhollis@balch.com
 Michael D Watson, Jr on behalf of Creditor International Welding & Fabrication, Inc. michael@watsonlegal.ms
 Michael T Fackler on behalf of Creditor Bastech, LLC mfackler@milamhoward.com, hdurham@milamhoward.com
 Paul J. Delcambre, Jr on behalf of Cross-Claimant MISSISSIPPI POWER COMPANY pdelcambre@balch.com, dbeal@balch.com;smhollis@balch.com
 Paul J. Delcambre, Jr on behalf of Creditor Mississippi Power Company pdelcambre@balch.com, dbeal@balch.com;smhollis@balch.com
 Paul J. Delcambre, Jr on behalf of Defendant MISSISSIPPI POWER COMPANY pdelcambre@balch.com, dbeal@balch.com;smhollis@balch.com
 Paul J. Delcambre, Jr on behalf of Counter-Defendant MISSISSIPPI POWER COMPANY pdelcambre@balch.com, dbeal@balch.com;smhollis@balch.com
 Paul S. Murphy on behalf of Debtor In Possession Mississippi Phosphates Corporation paul.murphy@butlersnow.com, kitty.logan@butlersnow.com;ecf.notices@butlersnow.com
 Paul S. Murphy on behalf of Debtor In Possession Sulfuric Acid Tanks Subsidiary, Inc. paul.murphy@butlersnow.com, kitty.logan@butlersnow.com;ecf.notices@butlersnow.com
 Paul S. Murphy on behalf of Debtor In Possession Ammonia Tank Subsidiary, Inc. paul.murphy@butlersnow.com, kitty.logan@butlersnow.com;ecf.notices@butlersnow.com
 Philip K. Jones, Jr on behalf of Creditor Committee Shrieve Chemical pkjones@liskow.com, dleblanc@liskow.com
 Richard A. Montague, Jr. on behalf of Interested Party Trammo, Inc., f/k/a Transammonia, Inc. montagur@phelps.com, colleen.wheeler@phelps.com
 Richard A. Montague, Jr. on behalf of Creditor Trammo, Inc. montagur@phelps.com, colleen.wheeler@phelps.com
 Richard Mark Gaal on behalf of Creditor Flexicrew Staffing, Inc. , pholder@mcdowellknight.com;aminor@mcdowellknight.com
 Robert Alan Byrd on behalf of Defendant MISSISSIPPI PHOSPHATES CORPORATION rab@byrdwiser.com, wrs@byrdwiser.com;WandaRitaStanovich@gmail.com
 Robert Alan Byrd on behalf of Plaintiff STUW LLC, as Administrative Agent rab@byrdwiser.com, wrs@byrdwiser.com;WandaRitaStanovich@gmail.com
 Robert Alan Byrd on behalf of Plaintiff MPC Liquidation Trust rab@byrdwiser.com, wrs@byrdwiser.com;WandaRitaStanovich@gmail.com
 Robert Alan Byrd on behalf of Counter-Defendant MPC Liquidation Trust rab@byrdwiser.com, wrs@byrdwiser.com;WandaRitaStanovich@gmail.com
 Robert Alan Byrd on behalf of Creditor STUW LLC, as Administrative Agent rab@byrdwiser.com, wrs@byrdwiser.com;WandaRitaStanovich@gmail.com
 Robert Ball McGinley, Jr. on behalf of Creditor Flexicrew Staffing, Inc. rmcginley@mcdowellknight.com, rgaal@mcdowellknight.com;aminor@mcdowellknight.com;ssmith@mcdowellknight.com;mkrcourtdocs@gmail.com
 Roger Adam Kirk on behalf of Creditor Brock Services, LLC akirk@gorekilpatrick.com, amattox@gorekilpatrick.com
 Roy Hendee Furrh on behalf of Interested Party US Dept. Of Justice, Env. Enf. Sec roy_furrh@deg.state.ms.us, royhfurrh@aol.com
 Roy Hendee Furrh on behalf of Interested Party Mississippi Department of Environmental Quality roy_furrh@deg.state.ms.us, royhfurrh@aol.com
 Scott O Nelson on behalf of Creditor William D. Burge scott@thelomaxlawfirm.com, laura@thelomaxlawfirm.com
 Shane Whitfield on behalf of Creditor Jerry Shumock shane@andrewburrell.com, kristina@andrewburrell.com
 Sheryl W. Bey on behalf of Creditor ACE American Insurance Company, et al sbey@bakerdonelson.com, mmathews@bakerdonelson.com;mbufkin@bakerdonelson.com
 Stephen W. Rosenblatt on behalf of Debtor In Possession Ammonia Tank Subsidiary, Inc. Steve.Rosenblatt@butlersnow.com, velvet.johnson@butlersnow.com;VJ.Money@butlersnow.com;ecf.notices@butlersnow.com
 Stephen W. Rosenblatt on behalf of Debtor In Possession Sulfuric Acid Tanks Subsidiary, Inc. Steve.Rosenblatt@butlersnow.com, velvet.johnson@butlersnow.com;VJ.Money@butlersnow.com;ecf.notices@butlersnow.com
 Stephen W. Rosenblatt on behalf of Debtor In Possession Mississippi Phosphates Corporation Steve.Rosenblatt@butlersnow.com, velvet.johnson@butlersnow.com;VJ.Money@butlersnow.com;ecf.notices@butlersnow.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Ted Lampton on behalf of Interested Party US Dept. Of Justice, Env. Enf. Sec
ted_lampton@deq.state.ms.us

Ted Lampton on behalf of Interested Party Mississippi Department of Environmental Quality
ted_lampton@deq.state.ms.us

Thomas A McKnight, Jr. on behalf of Creditor McCain Engineering Co., Inc.
tmcknight@wallacejordan.com, rrogers@wallacejordan.com

Thomas J Butler on behalf of Creditor National Union Fire Insurance Co. of Pittsburgh, Pa.
tbutler@maynardcooper.com

Thomas J Butler on behalf of Creditor AIG Property Casualty Company tbutler@maynardcooper.com

Thomas J Butler on behalf of Creditor AIU Insurance Company tbutler@maynardcooper.com

Thomas J Butler on behalf of Creditor AIG Assurance Company tbutler@maynardcooper.com

Thomas J Butler on behalf of Creditor Illinois National Insurance Co tbutler@maynardcooper.com

Thomas J Butler on behalf of Creditor Commerce and Industry Insurance Company
tbutler@maynardcooper.com

Thomas J Butler on behalf of Creditor New Hampshire Insurance Company
tbutler@maynardcooper.com

Thomas J Butler on behalf of Creditor The Insurance Company of the State of Pennsylvania
tbutler@maynardcooper.com

Thomas J Butler on behalf of Creditor American Home Assurance Company
tbutler@maynardcooper.com

Thomas J Butler on behalf of Creditor Granite State Insurance Company
tbutler@maynardcooper.com

Thomas J Butler on behalf of Creditor Alabama Electric Motor Services, LLC d/b/a TMC Electric
Motor Services tbutler@maynardcooper.com

Thomas M Hewitt on behalf of Debtor In Possession Ammonia Tank Subsidiary, Inc.
thomas.hewitt@butlersnow.com, ecf.notices@butlersnow.com, velvet.johnson@butlersnow.com

Thomas M Hewitt on behalf of Claims Agent BMC Group, Inc. thomas.hewitt@butlersnow.com,
ecf.notices@butlersnow.com, velvet.johnson@butlersnow.com

Thomas M Hewitt on behalf of Debtor In Possession Sulfuric Acid Tanks Subsidiary, Inc.
thomas.hewitt@butlersnow.com, ecf.notices@butlersnow.com, velvet.johnson@butlersnow.com

Thomas M Hewitt on behalf of Debtor In Possession Mississippi Phosphates Corporation
thomas.hewitt@butlersnow.com, ecf.notices@butlersnow.com, velvet.johnson@butlersnow.com

United States Trustee USTPRegion05.JA.ECF@usdoj.gov

Wendy Marie Simkulak on behalf of Creditor ACE American Insurance Company, et al
wmsimkulak@duanemorris.com

William H Patrick, III on behalf of Interested Party Phosphate Holdings, Inc.
wpatrick@hellerdraper.com, kfritscher@hellerdraper.com

William L Smith on behalf of Creditor Robert E Jones bsmith@balch.com,
bbryant@balch.com;ccabrera@balch.com

William Lee Watt on behalf of Creditor Nicholas Insulation Services, Inc. lwatt@wattfirm.com

William P. Wessler on behalf of Creditor Bastech, LLC wwessler@cableone.net

William P. Wessler on behalf of Creditor Jackson County Port Authority wwessler@cableone.net

TOTAL: 121



SO ORDERED,

Judge Katharine M. Samson
United States Bankruptcy Judge
Date Signed: September 7, 2016

The Order of the Court is set forth below. The docket reflects the date entered.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF MISSISSIPPI
SOUTHERN DIVISION

In re:)
)
MISSISSIPPI PHOSPHATES)
CORPORATION, *et al.*¹)
)
Debtors.)

CASE NO. 14-51667-KMS
Chapter 11
(Jointly Administered)

**AGREED ORDER GRANTING MOTION OF THE DEBTORS TO MODIFY
THE AUTOMATIC STAY AS TO WORKERS' COMPENSATION CLAIMS**

[Dkt. # 1632]

This matter came on for consideration by the Court on the *Motion of the Debtors to Modify the Automatic Stay as to Workers' Compensation Claims* [Dkt. # 1632] (the "**Workers' Comp. Motion**")² filed by Mississippi Phosphates Corporation, *et al.*, the Debtors and debtors-in-possession herein (the "**Debtors**"), by and through their attorneys, requesting that the Court clarify that the automatic stay does not apply, and to the extent necessary, modify the automatic stay pursuant to Section 362(d) of the Bankruptcy Code as to the Debtors' statutory workers'

¹ The chapter 11 cases of the following affiliated Debtors have been administratively consolidated for joint administration pursuant to that certain *Order Granting Motion of the Debtor for Order Directing Joint Administration of Affiliated Cases Pursuant to Bankruptcy Rule 1015(b)*, dated October 29, 2014 [Dkt. # 62]: Mississippi Phosphates Corporation ("**MPC**"), Case No. 14-51667, Ammonia Tank Subsidiary, Inc. ("**ATS**"), Case No. 14-51668 and Sulfuric Acid Tanks Subsidiary, Inc. ("**SATS**"), Case No. 14-51671. These chapter 11 cases are sometimes referred to herein as the "**Bankruptcy Cases**."

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to such terms as in the Motion.

compensation and employers' liability policies, longshore and harbor workers' compensation and employers' liability policies, or any program of insurance (for each policy year, as applicable, the "*Insurance Policy*" and collectively, the "*Insurance Policies*") so that for any claims under any of the Insurance Policies, the applicable insurance carrier(s), including, but not limited to, the insurance company affiliates of American International Group (each applicable insurance carrier, the "*Insurer*"), may approve the settlement of any of the claim under any of the Insurance Policies without further order of the Court. After considering the foregoing, the Court finds the Workers' Comp. Motion should be granted.

IT IS, THEREFORE, ORDERED that the Workers' Comp. Motion is granted.

IT IS FURTHER ORDERED that, pursuant to Section 362 of the Bankruptcy Code, to the extent that the automatic stay under Section 362(d) of the Bankruptcy Code applies to the Insurance Policies, such automatic stay is modified as follows:

(a) the Insurer, with respect to any of the Insurance Policies, and in accordance with the terms of the applicable Insurance Policy, may adjust, settle and pay any claim under any of the applicable Insurance Policies, and utilize collateral and funds held by the Insurer provided for that purpose, and otherwise carry out the terms and conditions of the Insurance Policies without further order of this Court; and,

(b) the Insurer may retain and use such collateral or security, any additional or replacement collateral or security, and any prior or future payment that may be provided to the Insurer in accordance with the terms of the applicable Insurance Policy; and,

(c) the Insurer may return and pay over to the MPC Liquidation Trust

any excess collateral and security in accordance with the terms of the Insurance Policies, the Asset Purchase Agreement and the Sale Order.

IT IS FURTHER ORDERED that this Order shall not modify or impair the rights of the insurance company affiliates of American International Group with respect to any Insurance Policies, any claims under any Insurance Policies, the Insurance Program Order or the Sale Order, which rights remain expressly preserved and that this Order shall not be construed as a waiver of any terms, conditions, exclusions or other provisions to any Insurance Policies, including the right to assert defenses to any claims for coverage if such action is warranted.

IT IS FURTHER ORDERED that with respect to all other insurance policies (other than the Insurance Policies), the automatic stay shall remain in full force and effect until further order of the Court.

##END OF ORDER##

ORDER PREPARED AND SUBMITTED BY:

By: /s/ Stephen W. Rosenblatt
Stephen W. Rosenblatt (Miss. Bar No. 5676)
BUTLER SNOW LLP
1020 Highland Colony Parkway, Suite 1400
Ridgeland, MS 39157
Telephone: (601) 985-4504
Steve.Rosenblatt@butlersnow.com

ONE OF THE ATTORNEYS FOR THE DEBTORS

CONSENTED TO AND APPROVED FOR ENTRY:

By: /s/ J. Leland Murphree
J. Leland Murphree (*pro hac vice*)
MAYNARD COOPER & GALE PC
1901 Sixth Avenue North
Regions Harbert Plaza
Suite 2400
Birmingham, AL 35203
Telephone: (205) 254-1103
lmurphree@maynardcooper.com

ATTORNEY FOR AMERICAN INTERNATIONAL GROUP

32648623v1