IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF MISSISSIPPI SOUTHERN DIVISION

| In re: |) | |
|--|--------|-------------------------------------|
| MISSISSIPPI PHOSPHATES CORPORATION, et al. |))) | CASE NO. 14-51667-KMS Chapter 11 |
| Debtor. |)) | |

NOTICE OF FILING FOURTH INTERIM APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF BERKELEY RESEARCH GROUP, LLC FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS

[Dkt. #1760]

PLEASE TAKE NOTICE that the Official Committee of Unsecured Creditors has filed with the United States Bankruptcy Court on behalf of Berkeley Research Group, LLC, as Financial Advisor to the Official Committee of Unsecured Creditors its Fourth Interim Application for Compensation and Reimbursement of Expenses (Dkt. #1760). This Notice, as well as a copy of the Application, which is attached hereto as **Exhibit A**, is being sent to all parties listed on the Shortened Service List, a copy of which is attached hereto as **Exhibit B**.

NOTICE IS FURTHER GIVEN that any objection or other response to the Application must be in writing and must be (i) filed with the Clerk of Court for the United States Bankruptcy Court, Southern District of Mississippi, 2012 15th Street, Suite 244, Gulfport, MS 39501, and (ii) served upon the <u>Committee's</u> attorney, Bess M. Parrish Creswell, Burr & Forman LLP, Post Office Box 2287, Mobile, AL 36652-2287, on or before December 8, 2016.

NOTICE IS FURTHER GIVEN that in the event no written objection or other responsive pleading is timely filed, the Court may consider and rule upon the Motion *ex parte*.

Dated: November 17, 2016.

RESPECTFULLY SUBMITTED

/s/ Bess M. Parrish Creswell

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CERTIFICATE OF SERVICE

I certify that the foregoing pleading was filed electronically through the Court's ECF system and served electronically on all parties enlisted to receive service electronically and was separately served by U. S. Mail, postage prepaid, to all parties listed on the Shortened Service List attached hereto as Exhibit B.

SO CERTIFIED, this date, November 17, 2016.

/s/ Bess M. Parrish Creswell Bess M. Parrish Creswell (pro hac vice)

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