IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF MISSISSIPPI SOUTHERN DIVISION

In re:	
MISSISSIPPI PHOSPHATES CORPORATION, et al.,	CHAPTER 11 Case No. 14-51667-KMS
Debtor.	Jointly Administered
MISSISSIPPI PHOSPHATES CORPORATION) LIQUIDATING TRUST (MPCLT), EDWIN N.) ORDWAY, JR., Managing Director, BERKELEY RESEARCH GROUP, LLC in his capacity as MPCLT Trustee of the MPCLT, Plaintiff)	
v.)	
O'NEAL STEEL, Defendant.	A.P. No.: 16-06040
PREMIERE CHEMICAL & SERVICES, LLC, Defendant.	A.P. No.: 16-06041
SHRIEVE CHEMICAL COMPANY, Defendant.	A.P. No.: 16-06042
CENTRAL MAINTENANCE & WELDING, INC., Defendant.	A.P. No.: 16-06043
WASTE MANAGEMENT, INC., Defendant.	A.P. No.: 16-06044
MIDWESCO FILTERS RESOURCES, et al., Defendants	A.P. No.: 16-06045
SPI/MOBILE PULLEY WORKS, INC., Defendant.	A.P. No.: 16-06067

MOTION TO ESTABLISH LIMITED SERVICE LIST FOR CERTAIN ADVERSARY PROCEEDINGS

The Mississippi Phosphates Corporation Liquidating Trust ("MPCLT"), Edwin N.

Ordway, Jr., Managing Director, Berkeley Research Group, LLC, in his capacity as MPCLT

Trustee for the MPCLT Trust ("Trust") files this Motion to Establish Limited Service List for Certain Adversary Proceedings ("Motion"), and in support thereof would show as follows, towit;

- 1. On October 27, 2014, Mississippi Phosphates Corporation ("MPC"), Ammonia Tank Subsidiary, Inc. ("ATS"), and Sulfuric Acid Tanks Subsidiary, Inc. ("SATS," and together with MPC and ATS are hereinafter collectively referred to as the "Debtors") filed their voluntary petitions for relief (the "Petitions") under Chapter 11 of 11 U.S.C. § 101, *et seq.* (the "Bankruptcy Code") with the Clerk of this Court. On October 29, 2014, the Court granted the Debtors' motion for joint administration of the Debtors' cases. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and 11 U.S.C. § 105. Venue of the Debtors' chapter 11 cases and of this matter is proper in this district pursuant to 28 U.S.C. § 1409. This is a core proceeding pursuant to 28 U.S.C. § 157(b).
- 2. Pursuant to the Debtors' First Amended Joint Chapter 11 Plan of Debtors and the Official Committee of Unsecured Creditors [Doc. No. 1168] (the "Plan"), the Trust "shall be vested with full legal power, capacity and authority, and shall be directed to administer, collect and liquidate the Debtors' remaining Assets and to administer and implement the Plan." Edwin N. Ordway, Jr., Managing Director, Berkeley Research Group, LLC (the "Trustee") was designated as the Trustee of the Trust, which was created by the Liquidating Trust Agreement between the Debtors and the Trustee dated October 25, 2016. The Trustee serves as the current trustee of the Trust and, as such, is expressly authorized to file and prosecute certain "Chapter 5 Claims" for the benefit of same.

3. Consistent with that authorization, the Trust timely filed and served the following adversary complaints asserting claims against the referenced defendants pursuant to 11 U.S.C. § 542, 547 and 550, as follows, to-wit:

Mississippi Phosphates Corporation Liquidating Trust (MPCLT) and Edwin N. Ordway, Jr., Managing Director, Berkeley Research Group, LLC in his Capacity as MPCLT Trustee for the MPCLT PLAINTIFF

VS.	O'Neal Steel	Case No. 16-06040
VS.	Premiere Chemical & Services, LLC	Case No. 16-06041
VS.	Shrieve Chemical Company	Case No. 16-06042
vs.	Central Maintenance & Welding, Inc.	Case No. 16-06043
VS.	Waste Management, Inc.	Case No. 16-06044
VS.	Midwesco Filters Resources, et al.	Case No. 16-06045
VS.	SPI/Mobile Pulley Works, Inc.	Case No. 16-06067

These referenced causes of action are hereinafter collectively referred to as "Adversary Proceedings."

4. Following service of the Adversary Proceedings, the Trust has reached certain settlements that must be approved by this Court pursuant to the terms and conditions of the Plan, companion agreements and Rule 9019 of the Federal Rules of Bankruptcy Procedure. Any motion filed pursuant to Rule 9019 ("R9019 Motion") seeking approval of a settlement and compromise must typically be served upon all of the Debtor's creditors and parties in interest absent entry of an order of this Court limiting notice. In this instance, the confirmed Plan requires that all settlements of claims pursued by the Trust be approved by an Oversight Committee which is comprised of certain members of the former Official Unsecured Creditors Committee in the referenced master case. As such, the Oversight Committee is already tasked with fully vetting the propriety of settlements for the benefit of all of the Debtor's creditors. Thus, the heightened need to notice all of the Debtor's creditors and parties in interest with any

proposed settlement is reduced. Further, if settlements of the Adversary Proceedings must be noticed pursuant to the applicable mailing matrix, it will require service on over 1,100+ individuals and entities. The cost of mailing a R9019 Motion or similar pleading seeking this Court's approval of settlement(s) of any of the Adversary Proceedings will be substantial and, moreover will force the Trust to incur extraordinary costs when creditors' interests are arguably otherwise protected by the Oversight Committee.

5. This Court previously entered an order granting the Debtor's Motion to Establish Limited Service List [Dkt. #345] in the Debtor's jointly administered master cases. Given that precedent, the Trust similarly requests the entry of an order limiting notice of any prospective R9019 Motion or any other similar pleadings seeking approval of settlement(s) of any of the Adversary Proceedings to those parties reflected on Exhibit "A" attached hereto which includes, inter alia, the certain persons, entities and their professionals.

WHEREFORE, the Trust respectfully requests the entry of an order granting this Motion and, as such, specifically authorizing limited notice of any prospective R9019 Motion seeking approval of any settlement of any of the Adversary Proceedings to those persons or entities reflected on Exhibit "A." The Trust prays for other general and specific relief as this court may deem just.

MISSISSIPPI PHOSPHATES CORPORATION

LIQUIDATING TRUST (MPCLT), EDWIN N. ORDWAY, JR., Managing Director, BERKELEY RESEARCH GROUP, LLC in his capacity as MPCLT Trustee of the MPCLT

BY: /s/ D. Andrew Phillips

D. ANDREW PHILLIPS (MB #8509) JAMES P. WILSON, JR. (MB #10783) ROSAMOND H. POSEY (MB #101247) MITCHELL, McNUTT & SAMS, P.A. Post Office Box 947

Oxford, Mississippi 38655-0947

Telephone: (662) 234-4845

CERTIFICATE OF SERVICE

I hereby certify that on the 18th day of November, 2016, a copy of the foregoing **Motion To Establish Limited Service List for Certain Adversary Proceedings** was served on the parties listed below by first-class mail, postage prepaid, unless said party is a registered CM/ECF participant who has consented to electronic notice, and the Notice of Electronic Filing indicates that Notice was electronically mailed to said party:

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This the 18th day of November, 2016.

/s/ D. Andrew Phillips
D. Andrew Phillips, Esquire

EXHIBIT A SHORTENED SERVICE LIST

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