SO ORDERED,

Judge Katharine M. Samson
United States Bankruptcy Judge
Date Signed: January 5, 2017

The Order of the Court is set forth below. The docket reflects the date entered.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF MISSISSIPPI SOUTHERN DIVISION

In re	:	
	:	Case No. 14-51667-KMS
MISSISSIPPI PHOSPHATES CORPORATION, *et al.*[1]	:	Chapter 11
Debtors	:	(Jointly Administered)

ORDER GRANTING FIFTH INTERIM AND FINAL FEE APPLICATION OF BERKELEY RESEARCH GROUP, LLC, FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR SERVICES RENDERED DURING THE PERIOD FROM JUNE 1, 2015 THROUGH OCTOBER 24, 2016

This matter came before the Court on the *Fifth Interim and Final Fee Application of Berkeley Research Group, LLC, Financial Advisor to the Official Committee of Unsecured Creditors (the "Committee"), for Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period From June 1, 2015 Through October 24, 2016* (Dkt.

[1] The Debtors in these chapter 11 cases, along with the individual Bankruptcy case numbers, are: Mississippi Phosphates Corporation ("MPC") (Case No. 14-51667), Ammonia Tank Subsidiary, Inc. ("ATS") (Case No. 14-51668), and Sulfuric Acid Tanks Subsidiary, Inc. ("SATS") (Case No. 14-51671).

No. 1784) (the "Fifth Application") seeking allowance of compensation in the amount of $10,174.50 for the Fifth Application and $93,847.75 for the final period pursuant to 11 U.S.C. §§ 330 and 331, Rule 2016 of the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules of this Court, and the *Order Granting Motion of the Debtor for an Administrative Order Pursuant to 11 U.S.C. §§ 331 and 503 to Establish a Procedure for Interim Compensation and Reimbursement of Expenses of Employed Professionals of the Debtors and the Official Committee of Unsecured Creditors* (Dkt. No. 586) (the "Interim Compensation Order"). The Court has considered the Fifth Application and the entire record herein, and finds that notice of the Fifth Application was properly given to all required creditors and parties in interest. The Court further finds that the Fifth Application should be granted as set forth herein, and it is **SO ORDERED** as follows:

1. The Fifth Application is approved.

2. Berkeley Research Group, LLC is granted interim fees in the amount of $10,174.50 for services rendered as counsel for the Committee during the Fifth Application.

3. Berkeley Research Group, LLC is granted on a final basis an allowed administrative expense claim for reasonable compensation in the amount of $93,847.75 for the reasonable and necessary services rendered as financial advisor to the Committee.

4. The amounts set forth herein shall be paid forthwith on a final basis as set forth in the Interim Compensation Order.

5. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

####END OF ORDER####

Prepared and Submitted by:

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