



SO ORDERED,

Judge Katharine M. Samson
United States Bankruptcy Judge
Date Signed: December 19, 2014

The Order of the Court is set forth below. The docket reflects the date entered.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF MISSISSIPPI
SOUTHERN DIVISION

In re:)	
)	
MISSISSIPPI PHOSPHATES)	
CORPORATION, <i>et al.</i> ¹)	CASE NO. 14-51667-KMS
)	Chapter 11
)	
Debtors)	Jointly Administered
)	

ORDER AUTHORIZING THE DEBTORS TO EMPLOY AND RETAIN SANDLER O'NEILL & PARTNERS, L.P. AS INVESTMENT BANKER

[Dkt. # 232]

This matter came before the Court on the *Application of Debtors for Authority to Employ Sandler O'Neill & Partners, L.P. as Investment Banker* (the "**Application**")² [Dkt. # 232] filed herein by Mississippi Phosphates Corporation, *et al.* the Debtors and debtors-in-possession (collectively, the "**Debtors**"). The Court considered the Application and the premises, and finds

¹ The chapter 11 cases of the following affiliated Debtors have been administratively consolidated for joint administration pursuant to that certain *Order Granting Motion of the Debtor for Order Directing Joint Administration of Affiliated Cases Pursuant to Bankruptcy Rule 1015(b)*, dated October 29, 2014 [Dkt. # 62]: Mississippi Phosphates Corporation ("**MPC**"), Case No. 14-51667, Ammonia Tank Subsidiary, Inc. ("**ATS**"), Case No. 14-51668 and Sulfuric Acid Tanks Subsidiary, Inc. ("**SATS**"), Case No. 14-51671. These chapter 11 cases are sometimes referred to herein as the "**Bankruptcy Cases**."

² Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Application.

that notice was appropriate under the circumstances, that no objection or no other response was filed to the Application, and that the Application is well-taken and should be granted.

IT IS, THEREFORE, ORDERED, that the Application is granted.

IT IS FURTHER ORDERED that the retention and employment of Sandler O'Neill & Partners, L.P. as investment banker for the Debtors is hereby approved, *nunc pro tunc* as of the Petition Date.

###END OF ORDER###

ORDER PREPARED AND SUBMITTED BY:

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