Case 14-51667-KMS Doc 328 Filed 12/21/14 Entered 12/22/14 00:11:55 Desc Imaged Certificate of Notice Page 1 of 5

United States Bankruptcy Court Southern District of Mississippi

In re: Mississippi Phosphates Corporation Debtor Case No. 14-51667-KMS Chapter 11

CERTIFICATE OF NOTICE

District/off: 0538-6 User: wwatson Page 1 of 3 Date Rcvd: Dec 19, 2014 Form ID: pdf012 Total Noticed: 2

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 21, 2014.

db #+Mississippi Phosphates Corporation, 601 Industrial Road, Pascagoula, MS 39581-3233 op +Sandler O'Neill & Partners, L.P., 1251 Avenue of the Americas, 6th Floor, New York, NY 10020-1128

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 21, 2014 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 19, 2014 at the address(es) listed below:

Amy Lassitter St. Pe' on behalf of Creditor City Electric Supply Co. astpe@dwwattorneys.com, kwilkinson@dwwattorneys.com

Andrew R. Wilson on behalf of Creditor Blue Cross & Blue Shield of Mississippi awilson@blswlaw.com, sdaniels@blswlaw.com

BMC Group, Inc. ecfservice@bmcgroup.com

Bess M. Parrish Creswell on behalf of Creditor Committee Official Committee of Unsecured Creditors of Mississippi Phosphates Corporation bcreswell@burr.com,

mtomes@burr.com;khoffmann@burr.com;dmeek@burr.com;mstinson@burr.com

Carey L. Menasco on behalf of Creditor Committee Premier Chemicals & Services, LLC clmenasco@liskow.com, gletman@liskow.com

Carey L. Menasco on behalf of Creditor Committee Shrieve Chemical clmenasco@liskow.com, gletman@liskow.com

Christopher James Steiskal, Sr. on behalf of U.S. Trustee United States Trustee Christopher.J.Steiskal@usdoj.gov, brian.r.henault@usdoj.gov;terryl.yelverton@usdoj.gov Christopher R. Maddux on behalf of Debtor Sulfuric Acid Tanks Subsidiary, Inc.

chris.maddux@butlersnow.com, vj.money@butlersnow.com;velvet.johnson@butlersnow.com;ecf.notices@butlersnow.com Christopher R. Maddux on behalf of Debtor Ammonia Tank Subsidiary, Inc.

chris.maddux@butlersnow.com, vj.money@butlersnow.com;ecf.notices@butlersnow.com

Christopher R. Maddux on behalf of Debtor Mississippi Phosphates Corporation chris.maddux@butlersnow.com,

vj.money@butlersnow.com;velvet.johnson@butlersnow.com;ecf.notices@butlersnow.com
Corby Davin Boldissar on behalf of Creditor Brock Services, LLC nobankecf@lockelord.com
David Wheeler on behalf of Interested Party Phosphate Holdings, Inc. david@wheelerattys.com
Douglas C. Noble on behalf of Creditor Interoceanic Corporation dnoble@mmqnlaw.com,

lrichardson@mmqnlaw.com

Douglas Scott Draper on behalf of Interested Party Phosphate Holdings, Inc.

ddraper@hellerdraper.com, kfritscher@hellerdraper.com;lwright@hellerdraper.com Grover C Monroe, II on behalf of Creditor Committee Premier Chemicals & Services, LLC

gcmonroe@dunbarmonroe.com, slambert@dunbarmonroe.com;mbrown@dunbarmonroe.com Grover C Monroe, II on behalf of Creditor Committee Shrieve Chemical

gcmonroe@dunbarmonroe.com, slambert@dunbarmonroe.com;mbrown@dunbarmonroe.com
Hovey Slayton Dabney, Jr. on behalf of Interested Party Phosphate Holdings, Inc.
sdabney@hellerdraper.com, cnobles@hellerdraper.com

sdabney@hellerdraper.com, cnobles@hellerdraper.com J Mitchell Carrington on behalf of Debtor Sulfuric Acid Tanks Subsidiary, Inc.

Mitch.Carrington@butlersnow.com, ecf.notices@butlersnow.com,velvet.johnson@butlersnow.com

Case 14-51667-KMS Doc 328 Filed 12/21/14 Entered 12/22/14 00:11:55 Desc Imaged Certificate of Notice Page 2 of 5

District/off: 0538-6 User: wwatson Page 2 of 3 Date Royd: Dec 19, 2014 Form ID: pdf012 Total Noticed: 2 The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued) J Mitchell Carrington on behalf of Debtor Ammonia Tank Subsidiary, Inc. Mitchell Carrington on behalf of Debtor Mississippi Phosphates Corporation Mitch.Carrington@butlersnow.com, ecf.notices@butlersnow.com,velvet.johnson@butlersnow.com James A. McCullough, II on behalf of Interested Party BP Energy Company jmccullough@brunini.com, dgarmon@brunini.com
James A. McCullough, II on behalf of Creditor Hydrovac Industrial Services, Inc. jmccullough@brunini.com, dgarmon@brunini.com James Lawson Hester on behalf of Creditor E. I. du Pont de Nemours and Company $lhester@wyattfirm.com, \\ cmohon@wyattfirm.com; slancaster@wyattfirm.com \\$ James S Carr on behalf of Interested Party BP Energy Company ${\tt KDWB} ankruptcy {\tt Department@KelleyDrye.com}$ James W. O'Mara on behalf of Creditor Committee Trammo, Inc. omaraj@phelps.com, jo.bankruptcy.ecf@phelps.com;donaldg@phelps.com James W. O'Mara on behalf of Interested Party Trammo, Inc., f/k/a Transammonia, Inc. omaraj@phelps.com, jo.bankruptcy.ecf@phelps.com;donaldg@phelps.com $\hbox{ Jerome C Hafter} \quad \hbox{ on behalf of Interested Party Trammo, Inc.,} \quad f/k/a \ \hbox{ Transammonia, Inc.}$ hafterj@phelps.com, spellt@phelps.com Karl Fingerhood on behalf of Interested Party US Dept. Of Justice, Env. Enf. Sec karl.fingerhood@usdoj.gov, kenneth.long@usdoj.gov
Karl D. Burrer on behalf of Creditor STUW LLC, as Administrative Agent
karl.burrer@haynesboone.com, ishmael.kamara@haynesboone.com Kasee S. Heisterhagen on behalf of Creditor Committee Official Committee of Unsecured Creditors of Mississippi Phosphates Corporation kheisterhagen@burr.com, severett@burr.com Kenneth Gordon Long on behalf of Interested Party US Dept. Of Justice, Env. Enf. Sec Kenneth.long@usdoj.gov, efile_ees@usdoj.gov Lacey Elizabeth Rochester on behalf of Creditor Committee Shrieve Chemical lrochester@liskow.com, lprice@liskow.com Lacey Elizabeth Rochester on behalf of Creditor Committee Premier Chemicals & Services, LLC lrochester@liskow.com, lprice@liskow.com Lawrence B. Voit on behalf of Creditor Nicholas Insulation Services, Inc. lvoit@silvervoit.com
Lawrence B. Voit on behalf of Creditor Ranger Environmental Services, LLC lvoit@silvervoit.com
Lenard M. Parkins on behalf of Creditor STUW LLC, as Administrative Agent lenard.parkins@haynesboone.com Leslie C. Heilman on behalf of Creditor E. I. du Pont de Nemours and Company $\verb|heilmanl@ballardspahr.com||$ Marc. P. Solomon on behalf of Creditor Committee Official Committee of Unsecured Creditors of Mississippi Phosphates Corporation msolomon@burr.com Marcus M. Wilson on behalf of Creditor Blue Cross & Blue Shield of Mississippi mwilson@blswlaw.com, sdaniels@blswlaw.com Matthew Ward McDade on behalf of Creditor Mississippi Power Company mmcdade@balch.com, bmarshall@balch.com; smhollis@balch.com Paul J. Delcambre, Jr on behalf of Creditor Mississippi Power Company pdelcambre@balch.com, dbeal@balch.com; smhollis@balch.com Paul S. Murphy on behalf of Debtor Ammonia Tank Subsidiary, Inc. paul.murphy@butlersnow.com, kitty.logan@butlersnow.com;ecf.notices@butlersnow.com Paul S. Murphy on behalf of Debtor Mississippi Phosphates Corporation paul.murphy@butlersnow.com, kitty.logan@butlersnow.com;ecf.notices@butlersnow.com Paul S. Murphy on behalf of Debtor Sulfuric Acid Tanks Subsidiary, Inc. paul.murphy@butlersnow.com, kitty.logan@butlersnow.com;ecf.notices@butlersnow.com Philip K. Jones, Jr on behalf of Creditor Committee Shrieve Chemical pkjones@liskow.com, dleblanc@liskow.com Richard A. Montague, Jr. on behalf of Interested Party Trammo, Inc., f/k/a Transammonia, Inc. montagur@phelps.com, colleen.wheeler@phelps.com Richard Mark Gaal on behalf of Creditor Flexicrew Staffing, Inc., pholder@mcdowellknight.com;aminor@mcdowellknight.com Robert Alan Byrd on behalf of Creditor STUW LLC, as Administrative Agent rab@byrdwiser.com, wrs@byrdwiser.com; WandaRitaStanovich@gmail.com Robert Ball McGinley, Jr. on behalf of Creditor Flexicrew Staffing, Inc. rmcginley@mcdowellknight.com, rgaal@mcdowellknight.com;aminor@mcdowellknight.com;ssmith@mcdowellknight.com;mkrscourtdocs@gmail. on behalf of Interested Party Mississippi Department of Environmental Roy Hendee Furrh Quality roy_furrh@deq.state.ms.us, royhfurrh@aol.com Stephen W. Rosenblatt on behalf of Debtor Mississippi Phosphates Corporation Steve.Rosenblatt@butlersnow.com, velvet.johnson@butlersnow.com; VJ.Money@butlersnow.com; ecf.notices@butlersnow.com Stephen W. Rosenblatt on behalf of Debtor Sulfuric Acid Tanks Subsidiary, Inc. Steve.Rosenblatt@butlersnow.com, velvet.johnson@butlersnow.com;VJ.Money@butlersnow.com;ecf.notices@butlersnow.com Stephen W. Rosenblatt on behalf of Debtor Ammonia Tank Subsidiary, Inc. Steve.Rosenblatt@butlersnow.com, velvet.johnson@butlersnow.com; VJ.Money@butlersnow.com; ecf.notices@butlersnow.com Ted Lampton on behalf of Interested Party Mississippi Department of Environmental Quality

McCain Engineering Co., Inc.

ted_Lampton@deq.state.ms.us

Thomas A McKnight, Jr. on behalf of Creditor

tmcknight@wallacejordan.com, rrogers@wallacejordan.com

Case 14-51667-KMS Doc 328 Filed 12/21/14 Entered 12/22/14 00:11:55 Desc Imaged Certificate of Notice Page 3 of 5

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Form ID: pdf012 Total Noticed: 2

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Thomas M Hewitt on behalf of Debtor Ammonia Tank Subsidiary, Inc. thomas.hewitt@butlersnow.com, ecf.notices@butlersnow.com,velvet.johnson@butlersnow.com
Thomas M Hewitt on behalf of Debtor Mississippi Phosphates Corporation thomas.hewitt@butlersnow.com, ecf.notices@butlersnow.com,velvet.johnson@butlersnow.com

Thomas M Hewitt on behalf of Debtor Sulfuric Acid Tanks Subsidiary, Inc. thomas.hewitt@butlersnow.com, ecf.notices@butlersnow.com,velvet.johnson@butlersnow.com

Phosphate Holdings, Inc.

wpatrick@hellerdraper.com, kfritscher@hellerdraper.com
William J. Little, Jr. on behalf of Creditor HC2 Holding Inc. ecf@lentzlittle.com
William Lee Watt on behalf of Creditor Nicholas Insulation Services, Inc.
lwatt@gibbswhitwell.com, akelly@gibbswhitwell.com

William P. Wessler on behalf of Creditor Jackson County Port Authority wwessler@cableone.net



SO ORDERED.

Judge Katharine M. Samson United States Bankruptcy Judge Date Signed: December 19, 2014

M. Sans

The Order of the Court is set forth below. The docket reflects the date entered.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF MISSISSIPPI SOUTHERN DIVISION

In re:)	
)	
MISSISSIPPI PHOSPHATES)	
CORPORATION, et al. ¹)	CASE NO. 14-51667-KMS
)	Chapter 11
)	_
Debtors)	Jointly Administered
		·

ORDER AUTHORIZING THE DEBTORS TO EMPLOY AND RETAIN SANDLER O'NEILL & PARTNERS, L.P. AS INVESTMENT BANKER [Dkt. # 232]

This matter came before the Court on the *Application of Debtors for Authority to Employ Sandler O'Neill & Partners, L.P. as Investment Banker* (the "*Application*")² [Dkt. # 232] filed herein by Mississippi Phosphates Corporation, *et al.* the Debtors and debtors-in-possession (collectively, the "*Debtors*"). The Court considered the Application and the premises, and finds

¹ The chapter 11 cases of the following affiliated Debtors have been administratively consolidated for joint administration pursuant to that certain *Order Granting Motion of the Debtor for Order Directing Joint Administration of Affiliated Cases Pursuant to Bankruptcy Rule 1015(b)*, dated October 29, 2014 [Dkt. # 62]: Mississippi Phosphates Corporation ("*MPC*"), Case No. 14-51667, Ammonia Tank Subsidiary, Inc. ("*ATS*"), Case No. 14-51668 and Sulfuric Acid Tanks Subsidiary, Inc. ("*SATS*"), Case No. 14-51671. These chapter 11 cases are sometimes referred to herein as the "*Bankruptcy Cases*."

² Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Application.

Case 14-51667-KMS Doc 328 Filed 12/21/14 Entered 12/22/14 00:11:55 Desc Imaged Certificate of Notice Page 5 of 5

that notice was appropriate under the circumstances, that no objection or no other response was filed to the Application, and that the Application is well-taken and should be granted.

IT IS, THEREFORE, ORDERED, that the Application is granted.

IT IS FURTHER ORDERED that the retention and employment of Sandler O'Neill & Partners, L.P. as investment banker for the Debtors is hereby approved, *nunc pro tunc* as of the Petition Date.

###END OF ORDER###

ORDER PREPARED AND SUBMITTED BY:

Thomas M. Hewitt (Miss. Bar No. 104589) BUTLER SNOW LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157 Telephone: (601) 948-5711

Thomas.Hewitt@butlersnow.com

ONE OF THE ATTORNEYS FOR THE DEBTORS

ButlerSnow 23460869v1