

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF MISSISSIPPI
SOUTHERN DIVISION**

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|---|---|------------------------------|
| In re: |) | |
| |) | |
| MISSISSIPPI PHOSPHATES |) | |
| CORPORATION, <i>et al.</i>¹ |) | CASE NO. 14-51667-KMS |
| |) | Chapter 11 |
| Debtors |) | |
| |) | Jointly Administered |
| |) | |

**NOTICE OF DEBTORS' AGREEMENT TO EXTEND THE DEADLINE FOR
INVESTIGATION TERMINATION DATE, OBJECTIONS, AND CHALLENGE
PERIOD UNDER INTERIM DIP FINANCING ORDER ONLY FOR THE
UNITED STATES ENVIRONMENTAL PROTECTION AGENCY, AND
MISSISSIPPI DEPARTMENT OF ENVIRONMENTAL QUALITY**

[Dkt. ## 066; 155; 296; 312; 350; 371; 376; 411; 429; 451; 471; 481; 485; 505]

PLEASE TAKE NOTICE that Mississippi Phosphates Corporation and each of the affiliated debtors, each as debtor-in-possession (collectively, the “***Debtors***”) file this *Notice of Debtors' Agreement to Extend the Deadline for Investigation Termination Date, Objections, and Challenge Period under Interim DIP Financing Order only for United States Environmental Protection Agency and Mississippi Department of Environmental Quality* (“***Notice to Extend Challenge Period***”) in order to extend the March 3, 2015 Investigation Termination Date and Challenge Period deadline under the *Notice of Debtors' Agreement to Extend the Deadline for Investigation Termination Date, Objections, and Challenge Period under Interim DIP Financing Order only for the Official Committee of Unsecured Creditors, United States Environmental Protection Agency, and Mississippi Department of Environmental Quality* [Dkt. # 505] until and

¹ The chapter 11 cases of the following affiliated Debtors have been administratively consolidated for joint administration pursuant to that certain *Order Granting Motion of the Debtor for Order Directing Joint Administration of Affiliated Cases Pursuant to Bankruptcy Rule 1015(b)*, dated October 29, 2014 [Dkt. # 62]: Mississippi Phosphates Corporation (“***MPC***”), Case No. 14-51667, Ammonia Tank Subsidiary, Inc. (“***ATS***”), Case No. 14-51668 and Sulfuric Acid Tanks Subsidiary, Inc. (“***SATS***”), Case No. 14-51671. These chapter 11 cases are sometimes referred to herein as the “***Bankruptcy Cases***.”

including **Monday, March 16, 2015, at 5:00 p.m. (central time)**. The DIP Lenders have consented to this extension.

NOTICE IS FURTHER GIVEN that the March 3, 2015 Investigation Termination Date and Challenge Period deadline under the previous *Notice to Extend Challenge Period* is extended until and including **Monday, March 16, 2015, at 5:00 p.m. (central time)** to permit the United States Environmental Protection Agency and Mississippi Department of Environmental Quality Committee, **and only those entities, but no others**, to file an adversary proceeding or contested matter (i) challenging or objecting to the validity, perfection, enforceability, or priority of the Agent's and Pre-Petition Lenders' security interests in and liens on the Pre-Petition Collateral or the amount and allowance of the Pre-Petition Indebtedness, or (ii) otherwise asserting any claims or causes of action against the Agent or Pre-Petition Lenders (any action under (i) or (ii), a "*Challenge*").

Dated: February 26, 2015.

By: /s/ Stephen W. Rosenblatt
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ATTORNEYS FOR THE DEBTORS

CERTIFICATE OF SERVICE

I certify that the foregoing Notice was filed electronically through the Court's ECF system and served electronically on all parties enlisted to receive service electronically.

Dated: February 26, 2015.

By: /s/ Stephen W. Rosenblatt
STEPHEN W. ROSENBLATT

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