Case 14-51667-KMS Doc 539 Filed 02/26/15 Entered 02/27/15 00:11:26 Desc Imaged Certificate of Notice Page 1 of 6

States Bankruptcy C Southern District of Mississippi

In re: Mississippi Phosphates Corporation Debtor

Case No. 14-51667-KMS Chapter 11

TOTAL: 1

CERTIFICATE OF NOTICE

District/off: 0538-6 User: wwatson Page 1 of 3 Date Rcvd: Feb 24, 2015 Form ID: pdf012 Total Noticed: 4

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 26, 2015.

+Mississippi Phosphates Corporation, 601 Industrial Road, Pascagoula, MS 39581-3233 +Derek F. Meek, Burr & Forman, LLP, 420 North 20th Street, Birmingham, AL 35203-3284 +Capstone Advisory Group LLC, Capstone Valuation Services, LLC, 104 West 40th Street, db #+Mississippi Phosphates Corporation, aty fa New York, NY 10018-3641 16th Floor,

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. +E-mail/Text: david.usry@usdoj.gov Feb 24 2015 20:38:07 DAVID N USRY ASSISTANT UNITED STATES ATTORNEY, 501 EAST COURT STREET SUITE 4-430, 3855900 DAVID N USRY,

JACKSON, MS 39201-5022

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Signature: /s/Joseph Speetjens Date: Feb 26, 2015

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on February 24, 2015 at the address(es) listed below:

Alan Lee Smith on behalf of Creditor C.E. McCraw asmith@bakerdonelson.com

Allison Cecile Carroll on behalf of Creditor United States of America on behalf of its Agency the Internal Revenue Service allison.c.carroll@usdoj.gov, southern.taxcivil@usdoj.gov on behalf of Creditor City Electric Supply Co. astpe@dwwattorneys.com, Amy Lassitter St. Pe'

kwilkinson@dwwattorneys.com Andrew R. Wilson on behalf of Creditor Blue Cross & Blue Shield of Mississippi awilson@blswlaw.com, sdaniels@blswlaw.com

BMC Group, Inc. ecfservice@bmcgroup.com

Bess M. Parrish Creswell on behalf of Creditor Committee Officia Creditors of Mississippi Phosphates Corporation bcreswell@burr.com, Bess M. Parrish Creswell Official Committee of Unsecured

mtomes@burr.com;khoffmann@burr.com;dmeek@burr.com;mstinson@burr.com

Carey L. Menasco on behalf of Creditor Committee Premier Chemicals & Services, LLC clmenasco@liskow.com, gletman@liskow.com

Shrieve Chemical clmenasco@liskow.com, Carey L. Menasco on behalf of Creditor Committee gletman@liskow.com

Carter S Dobbs, III on behalf of Creditor Gregory McCloud cdobbs@pollandobbs.com, lal@pollandobbs.com

Christopher James Steiskal, Sr. on behalf of U.S. Trustee

United States Trustee Christopher.J.Steiskal@usdoj.gov,

brian.r.henault@usdoj.gov;terryl.yelverton@usdoj.gov;lois.e.walker@usdoj.gov Christopher R. Maddux on behalf of Debtor Mississippi Phosphates Corporation chris.maddux@butlersnow.com,

 $\verb|vj.money@butlersnow.com||; velvet.johnson@butlersnow.com||; ecf.notices@butlersnow.com||; velvet.johnson@butlersnow.com||; velve$ Christopher R. Maddux on behalf of Debtor Sulfuric Acid Tanks Subsidiary, Inc. chris.maddux@butlersnow.com,

vj.money@butlersnow.com;velvet.johnson@butlersnow.com;ecf.notices@butlersnow.com Christopher R. Maddux on behalf of Debtor Ammonia Tank Subsidiary, Inc.

chris.maddux@butlersnow.com,

vj.money@butlersnow.com;velvet.johnson@butlersnow.com;ecf.notices@butlersnow.com Corby Davin Boldissar on behalf of Creditor Brock Services, LLC nobankecf@lockelord.com
David Wheeler on behalf of Interested Party Phosphate Holdings, Inc. david@wheelerattys.com
Dean Sterling Kidd on behalf of Creditor Caterpillar Financial Services Corporation skidd@bakerdonelson.com

District/off: 0538-6 User: wwatson Page 2 of 3 Date Royd: Feb 24, 2015 Total Noticed: 4 Form ID: pdf012 The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued) Douglas C. Noble on behalf of Creditor Interoceanic Corporation dnoble@mmgnlaw.com, lrichardson@mmqnlaw.com Douglas Scott Draper on behalf of Interested Party Phosphate Holdings, Inc. ddraper@hellerdraper.com, kfritscher@hellerdraper.com;lwright@hellerdraper.com Grover C Monroe, II on behalf of Creditor Committee Premier Chemicals & Services, LLC gcmonroe@dunbarmonroe.com, slambert@dunbarmonroe.com;mbrown@dunbarmonroe.com Grover C Monroe, II on behalf of Creditor Committee Shrieve Chemical ${\tt gcmonroe@dunbarmonroe.com, slambert@dunbarmonroe.com; mbrown@dunbarmonroe.com}$ Hovey Slayton Dabney, Jr. on behalf of Interested Party sdabney@hellerdraper.com, cnobles@hellerdraper.com Phosphate Holdings, Inc. J Mitchell Carrington on behalf of Debtor Ammonia Tank Subsidiary, Inc. Mitch.Carrington@butlersnow.com, ecf.notices@butlersnow.com,velvet.johnson@butlersnow.com J Mitchell Carrington on behalf of Debtor Mississippi Phosphates Corporation Mitch.Carrington@butlersnow.com, ecf.notices@butlersnow.com,velvet.johnson@butlersnow.com J Mitchell Carrington on behalf of Debtor Sulfuric Acid Tanks Subsidiary, Inc. Mitch.Carrington@butlersnow.com, ecf.notices@butlersnow.com,velvet.johnson@butlersnow.com James A. McCullough, II on behalf of Interested Party BP Energy Company jmccullough@brunini.com, dgarmon@brunini.com James A. McCullough, II on behalf of Creditor jmccullough@brunini.com, dgarmon@brunini.com Hydrovac Industrial Services, Inc. James Lawson Hester on behalf of Creditor E. I. du Pont de Nemours and Company lhester@wyattfirm.com, cmohon@wyattfirm.com;slancaster@wyattfirm.com James S Carr on behalf of Interested Party BP Energy Company KDWBankruptcyDepartment@KelleyDrye.com James W. O'Mara on behalf of Creditor Trammo, Inc. omaraj@phelps.com, jo.bankruptcy.ecf@phelps.com;donaldg@phelps.com James W. O'Mara on behalf of Creditor Committee Trammo, Inc. omaraj@phelps.com, jo.bankruptcy.ecf@phelps.com;donaldg@phelps.com James W. O'Mara on behalf of Interested Party Trammo, Inc., f/k/a Transammonia, Inc. omaraj@phelps.com, jo.bankruptcy.ecf@phelps.com;donaldg@phelps.com Jerome C Hafter on behalf of Interested Party Trammo, Inc., f/k/a Transammonia, Inc. hafterj@phelps.com, spellt@phelps.com Joel L. Blackledge on behalf of Creditor KRISTOFER STEEL joel@blackledgelawfirm.com
Jonathan E Sholtis on behalf of Creditor Jerry Don Scudder, Jr. jsholtis@dshfirm.com, lconner@dshfirm.com Karl Fingerhood on behalf of Interested Party US Dept. Of Justice, Env. Enf. Sec karl.fingerhood@usdoj.gov, kenneth.long@usdoj.gov Karl Fingerhood on behalf of Interested Party Mississippi Department of Environmental Quality karl.fingerhood@usdoj.gov, kenneth.long@usdoj.gov Karl D. Burrer on behalf of Creditor STUW LLC, as Administrative Agent karl.burrer@haynesboone.com, ishmael.kamara@haynesboone.com Kasee S. Heisterhagen on behalf of Creditor Committee Official Committee of Unsecured Creditors of Mississippi Phosphates Corporation kheisterhagen@burr.com, severett@burr.com Kenneth Gordon Long on behalf of Interested Party US Dept. Of Justice, Env. Enf. Sec Kenneth.long@usdoj.gov, efile_ees@usdoj.gov
Kenneth Gordon Long on behalf of Interested Party Mississippi Department of Environmental Quality Kenneth.long@usdoj.gov, efile_ees@usdoj.gov Lacey Elizabeth Rochester on behalf of Creditor Committee Premier Chemicals & Services, LLC lrochester@liskow.com, lprice@liskow.com Lacey Elizabeth Rochester on behalf of Creditor Committee Shrieve Chemical lrochester@liskow.com, lprice@liskow.com Lawrence B. Voit on behalf of Creditor Nicholas Insulation Services, Inc. lvoit@silvervoit.com Lawrence B. Voit on behalf of Creditor Lawrence B. Voit on behalf of Creditor Lenard M. Parkins on behalf of Creditor SPI/Mobile Pulley Works, Inc. lvoit@silvervoit.com Ranger Environmental Services, LLC lvoit@silvervoit.com STUW LLC, as Administrative Agent lenard.parkins@haynesboone.com Leslie C. Heilman on behalf of Creditor E. I. du Pont de Nemours and Company heilmanl@ballardspahr.com Marc. P. Solomon on behalf of Creditor Committee Official Committee of Unsecured Creditors of Mississippi Phosphates Corporation msolomon@burr.com Marcus M. Wilson on behalf of Creditor Blue Cross & Blue Shield of Mississippi mwilson@blswlaw.com, sdaniels@blswlaw.com Matthew Ward McDade on behalf of Creditor Mississippi Power Company mmcdade@balch.com, bmarshall@balch.com;smhollis@balch.com Michael D Watson, Jr on behalf of Creditor International Welding & Fabrication, Inc. michael@watsonlegal.ms Paul J. Delcambre, Jr on behalf of Creditor Mississippi Power Company pdelcambre@balch.com, dbeal@balch.com; smhollis@balch.com Paul S. Murphy on behalf of Debtor Sulfuric Acid Tanks Subsidiary, Inc. paul.murphy@butlersnow.com, kitty.logan@butlersnow.com;ecf.notices@butlersnow.com Paul S. Murphy on behalf of Debtor Ammonia Tank Subsidiary, Inc. paul.murphy@butlersnow.com, kitty.logan@butlersnow.com;ecf.notices@butlersnow.com

Paul S. Murphy on behalf of Debtor Mississippi Phosphates Corporation

Philip K. Jones, Jr

dleblanc@liskow.com

colleen.wheeler@phelps.com

on behalf of Creditor Committee

paul.murphy@butlersnow.com, kitty.logan@butlersnow.com;ecf.notices@butlersnow.com

Richard A. Montague, Jr. on behalf of Creditor Trammo, Inc. montagur@phelps.com,

Shrieve Chemical pkjones@liskow.com,

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued) Richard A. Montague, Jr. on behalf of Interested Party Trammo, Inc., f/k/a Transammonia, Inc. montagur@phelps.com, colleen.wheeler@phelps.com Richard Mark Gaal on behalf of Creditor Flexicrew Staffing, Inc. , pholder@mcdowellknight.com;aminor@mcdowellknight.com Robert Alan Byrd on behalf of Plaintiff STUW LLC, as Administrative Agent rab@byrdwiser.com, wrs@byrdwiser.com; WandaRitaStanovich@gmail.com Robert Alan Byrd on behalf of Creditor STUW LLC, as Administrative Agent rab@byrdwiser.com, wrs@byrdwiser.com; WandaRitaStanovich@gmail.com Robert Ball McGinley, Jr. on behalf of Creditor Flexicrew Staffing, Inc. rmcginley@mcdowellknight.com, rgaal@mcdowellknight.com;aminor@mcdowellknight.com;ssmith@mcdowellknight.com;mkrscourtdocs@gmail. Roger Adam Kirk on behalf of Creditor Brock Services, LLC akirk@gorekilpatrick.com Roy Hendee Furrh on behalf of Interested Party US Dept. Of Justice, Env. Enf. Sec Brock Services, LLC akirk@gorekilpatrick.com roy_furrh@deq.state.ms.us, royhfurrh@aol.com
Roy Hendee Furrh on behalf of Interested Party Mississippi Department of Environmental Quality roy_furrh@deq.state.ms.us, royhfurrh@aol.com Stephen W. Rosenblatt on behalf of Debtor Mississippi Phosphates Corporation Steve.Rosenblatt@butlersnow.com, velvet.johnson@butlersnow.com; VJ.Money@butlersnow.com; ecf.notices@butlersnow.com Stephen W. Rosenblatt on behalf of Debtor Sulfuric Acid Tanks Subsidiary, Inc. Steve.Rosenblatt@butlersnow.com, velvet.johnson@butlersnow.com; VJ.Money@butlersnow.com; ecf.notices@butlersnow.com Stephen W. Rosenblatt on behalf of Debtor Ammonia Tank Subsidiary, Inc. Steve.Rosenblatt@butlersnow.com, velvet.johnson@butlersnow.com; VJ.Money@butlersnow.com; ecf.notices@butlersnow.com Ted Lampton on behalf of Interested Party Mississippi Department of Environmental Quality ted_Lampton@deq.state.ms.us Ted Lampton on behalf of Interested Party US Dept. Of Justice, Env. Enf. Sec ted_Lampton@deq.state.ms.us Thomas A McKnight, Jr. on behalf of Creditor McCain Engineering Co., Inc. tmcknight@wallacejordan.com, rrogers@wallacejordan.com Thomas M Hewitt on behalf of Debtor Ammonia Tank Subsidiary, Inc. thomas.hewitt@butlersnow.com, ecf.notices@butlersnow.com,velvet.johnson@butlersnow.com Thomas M Hewitt on behalf of Debtor Sulfuric Acid Tanks Subsidiary, Inc. thomas.hewitt@butlersnow.com, ecf.notices@butlersnow.com,velvet.johnson@butlersnow.com Thomas M Hewitt on behalf of Debtor Mississippi Phosphates Corporation thomas.hewitt@butlersnow.com, ecf.notices@butlersnow.com,velvet.johnson@butlersnow.com United States Trustee USTPRegion05.JA.ECF@usdoj.gov William H Patrick, III on behalf of Interested Party Phosphate Holdings, Inc. wpatrick@hellerdraper.com, kfritscher@hellerdraper.com William J. Little, Jr. on behalf of Creditor HC2 Holding Inc. ecf@lentzli William Lee Watt on behalf of Creditor Nicholas Insulation Services, Inc. HC2 Holding Inc. ecf@lentzlittle.com

William P. Wessler on behalf of Creditor Jackson County Port Authority wwessler@cableone.net

TOTAL: 79

lwatt@gibbswhitwell.com, akelly@gibbswhitwell.com



SO ORDERED,

Judge Katharine M. Samson United States Bankruptcy Judge Date Signed: February 24, 2015

M. Sans

The Order of the Court is set forth below. The docket reflects the date entered.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF MISSISSIPPI SOUTHERN DIVISION

CASE NO. 14	-51667-KMS
Chapte	er 11
(Jointly Ad	ministered)
1	
))))))) CASE NO. 14) Chapte) (Jointly Ad

ORDER GRANTING APPLICATION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR AN ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF CAPSTONE ADVISORY GROUP LLC AS FINANCIAL ADVISOR NUNC PRO TUNC TO DECEMBER 16, 2014

Upon consideration of the Application of The Official Committee of Unsecured Creditors

For An Order Authorizing the Employment and Retention of Capstone Advisory Group LLC as

Financial Advisor Nunc Pro Tunc to December 16, 2014 (Dkt. # 436) (the "Application") filed

by the Official Committee of Unsecured Creditors (the "Committee") appointed in the abovestyled chapter 11 bankruptcy case ("Case") of Mississippi Phosphates Corporation ("MPC" or
"Debtor") to employee and retain Capstone Advisory Group, LLC, together with its whollyowned subsidiary Capstone Valuation Services, LLC (collectively "Capstone") to serve as

financial advisor for the Committee, effective as of December 16, 2014; and upon consideration of the Ordway Affidavit¹ filed in support of the Application; and the Court being satisfied that Capstone represents no adverse interest in the matters with respect to which it is to be employed; and notice of the Application being sufficient; and good cause appearing therefor; it is SO ORDERED as follows:

- 1. The Application is approved.
- 2. Pursuant to 11 U.S.C. §§ 328(a) and 1103, the Committee is authorized to employ and retain Capstone, effective as of December 16, 2014, to serve as its financial advisor in the Case.
- 3. Capstone shall be compensated in accordance with the procedures set forth in 11 U.S.C. §§ 328, 330 and 331, the applicable Federal Rules of Bankruptcy Procedure, the rules of this Court and any Order entered by this Court with respect to the compensation of professionals.
 - 4. The terms of this Order shall be effective immediately upon entry.
- 5. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

####END OF ORDER####

Prepared and Submitted by:

Derek F. Meek (pro hac vice) dmeek@burr.com Bess M. Parrish Creswell, (pro hac vice) bcreswell@burr.com Marc P. Solomon, (pro hac vice) msolomon@burr.com Kasee Sparks Heisterhagen (MB# 103521) ksparks@burr.com

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Application.

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Burr & Forman LLP 420 North 20th Street Birmingham, Alabama 35203 Telephone: (205) 251-3000 Facsimile: (205) 458-5100