Case 14-51667-KMS

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Form hn001kms

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF MISSISSIPPI

IN RE:

Mississippi Phosphates Corporation

CASE NO. 14-51667-KMS

DEBTOR.

CHAPTER 11

NOTICE OF HEARING

Stephen W. Rosenblatt, on behalf of Debtor, has filed a Motion of the Debtors Pursuant to §§105 and 363 of the Bankruptcy Code and Bankruptcy Rule 9019 for an Order Approving Settlement Among the Debtors, The Committee, The Lender Parties, and PHI (the "Motion") (Dkt. #501) with the Court in the above–styled case.

Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you might wish to consult one.)

The Court will hold a hearing on April 30, 2015, at 02:00 PM in the Bankruptcy Courtroom, 7th Floor, Dan M. Russell, Jr. U.S. Courthouse, 2012 15th Street, Gulfport, Mississippi, to consider and act upon the Motion; and the Limited Objection filed by E. I. du Pont de Nemours and Company (Dkt. #596).

If you filed a response, you or your attorney are required to attend the hearing. The hearing will be electronically recorded by the Court.

Dated: 3/17/15

Danny L. Miller, Clerk of Court U.S. Bankruptcy Court Dan M. Russell, Jr. U.S. Courthouse 2012 15th Street, Suite 244 Gulfport, MS 39501 228-563-1790

Courtoom Deputy 228–563–1797 (use to advise of settlement) 228-563-1841

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Parties Noticed:

Mississippi Phosphates Corporation

Stephen W. Rosenblatt

Christopher R. Maddux

Paul S. Murphy

J. Mitchell Carrington

Thomas M. Hewitt

Leslie C. Heilman

Tobey M. Daluz

J. Lawson Hester

United States Trustee

Christopher J. Steiskal, Sr.