United States Bankruptcy Court Southern District of Mississippi

In re: Mississippi Phosphates Corporation Debtor

#### **CERTIFICATE OF NOTICE**

Case No. 14-51667-KMS Chapter 11

District/off: 0538-6	User: mfarrell Form ID: pdf012	Page 1 of 3 Total Noticed: 2	Date Rcvd: Mar 20, 2015
	FOIM ID: PUIDIZ	IOLAI MOLICEU. Z	

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 22, 2015.

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS \*\*\*\*\*

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 22, 2015

Signature: /s/Joseph Speetjens

#### **CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on March 20, 2015 at the address(es) listed below: on behalf of Creditor C.E. McCraw asmith@bakerdonelson.com Alan Lee Smith Allison Cecile Carroll on behalf of Creditor United States of America on behalf of its Agency the Internal Revenue Service allison.c.carroll@usdoj.gov, southern.taxcivil@usdoj.gov Amy Lassitter St. Pe' on behalf of Creditor City Electric Supply Co. astpe@dwwattorneys.com, kwilkinson@dwwattorneys.com Andrew R. Wilson on behalf of Creditor Blue Cross & Blue Shield of Mississippi awilson@blswlaw.com, sdaniels@blswlaw.com BMC Group, Inc. ecfservice@bmcgroup.com Bess M. Parrish Creswell on behalf of Creditor Committee Official Committee of Unsecured Creditors of Mississippi Phosphates Corporation bcreswell@burr.com, mtomes@burr.com;khoffmann@burr.com;dmeek@burr.com;mstinson@burr.com Carey L. Menasco on behalf of Creditor Committee Premier Chemicals & Services, LLC clmenasco@liskow.com, gletman@liskow.com Carey L. Menasco on behalf of Creditor Committee Shrieve Chemical clmenasco@liskow.com, gletman@liskow.com Carter S Dobbs, III on behalf of Creditor Gregory McCloud cdobbs@pollandobbs.com, la1@pollandobbs.com Christopher James Steiskal, Sr. on behalf of U.S. Trustee United States Trustee Christopher.J.Steiskal@usdoj.gov, brian.r.henault@usdoj.gov;terryl.yelverton@usdoj.gov;lois.e.walker@usdoj.gov on behalf of Debtor Christopher R. Maddux Mississippi Phosphates Corporation chris.maddux@butlersnow.com, vj.money@butlersnow.com;velvet.johnson@butlersnow.com;ecf.notices@butlersnow.com Christopher R. Maddux on behalf of Debtor Sulfuric Acid Tanks Subsidiary, Inc. chris.maddux@butlersnow.com, vj.money@butlersnow.com;velvet.johnson@butlersnow.com;ecf.notices@butlersnow.com Christopher R. Maddux on behalf of Debtor Ammonia Tank Subsidiary, Inc. chris.maddux@butlersnow.com, vj.money@butlersnow.com;velvet.johnson@butlersnow.com;ecf.notices@butlersnow.com Corby Davin Boldissar on behalf of Creditor Brock Services, LLC nobankecf@lockelord.com David Wheeler on behalf of Interested Party Phosphate Holdings, Inc. david@wheelerattys.com Dean Sterling Kidd on behalf of Creditor Caterpillar Financial Services Corporation skidd@bakerdonelson.com Douglas C. Noble on behalf of Creditor Interoceanic Corporation dnoble@mmgnlaw.com. lrichardson@mmqnlaw.com Douglas Scott Draper on behalf of Interested Party Phosphate Holdings, Inc. ddraper@hellerdraper.com, kfritscher@hellerdraper.com;lwright@hellerdraper.com

District/off: 0538-6 User: mfarrell Page 2 of 3 Date Royd: Mar 20, 2015 Form ID: pdf012 Total Noticed: 2 The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued) Grover C Monroe, II on behalf of Creditor Committee Premier Chemicals & Services, LLC gcmonroe@dunbarmonroe.com, slambert@dunbarmonroe.com;mbrown@dunbarmonroe.com Grover C Monroe, II on behalf of Creditor Committee Shrieve Chemical gcmonroe@dunbarmonroe.com, slambert@dunbarmonroe.com;mbrown@dunbarmonroe.com Hovey Slayton Dabney, Jr. on behalf of Interested Party sdabney@hellerdraper.com, cnobles@hellerdraper.com Phosphate Holdings, Inc. J Mitchell Carrington on behalf of Debtor Ammonia Tank Subsidiary, Inc.  $\verb&Mitch.Carrington@butlersnow.com, ecf.notices@butlersnow.com, velvet.johnson@butlersnow.com & for the state of the stat$ J Mitchell Carrington on behalf of Debtor Mississippi Phosphates Corporation Mitch.Carrington@butlersnow.com, ecf.notices@butlersnow.com,velvet.johnson@butlersnow.com J Mitchell Carrington on behalf of Debtor Sulfuric Acid Tanks Subsidiary, Inc. Mitch.Carrington@butlersnow.com, ecf.notices@butlersnow.com,velvet.johnson@butlersnow.com James A. McCullough, II on behalf of Interested Party BP Energy Company jmccullough@brunini.com, dgarmon@brunini.com James A. McCullough, II on behalf of Creditor jmccullough@brunini.com, dgarmon@brunini.com Hydrovac Industrial Services, Inc. James Lawson Hester on behalf of Creditor E. I. du Pont de Nemours and Company lhester@wyattfirm.com, cmohon@wyattfirm.com;slancaster@wyattfirm.com James S Carr on behalf of Interested Party BP Energy Company KDWBankruptcyDepartment@KelleyDrye.com James W. O'Mara on behalf of Creditor Trammo, Inc. omaraj@phelps.com, jo.bankruptcy.ecf@phelps.com;donaldg@phelps.com James W. O'Mara on behalf of Creditor Committee Trammo, Inc. omaraj@phelps.com, jo.bankruptcy.ecf@phelps.com;donaldg@phelps.com James W. O'Mara on behalf of Interested Party Trammo, Inc., f/k/a Transammonia, Inc. omaraj@phelps.com, jo.bankruptcy.ecf@phelps.com;donaldg@phelps.com James W. O'Mara on behalf of Creditor Mississippi Ammonia Leasing, Inc. omaraj@phelps.com, jo.bankruptcy.ecf@phelps.com;donaldg@phelps.com Jerome C Hafter on behalf of Interested Party Trammo, Inc., f/k/a Transammonia, Inc. hafterj@phelps.com, spellt@phelps.com Joel L. Blackledge on behalf of Creditor KRISTOFER STEEL joel@blackledgelawfirm.com Jonathan E Sholtis on behalf of Creditor Jerry Don Scudder, Jr. jsholtis@dshfirm.com, lconner@dshfirm.com Karl Fingerhood on behalf of Interested Party US Dept. Of Justice, Env. Enf. Sec karl.fingerhood@usdoj.gov, kenneth.long@usdoj.gov Karl Fingerhood on behalf of Interested Party Mississippi Department of Environmental Quality karl.fingerhood@usdoj.gov, kenneth.long@usdoj.gov Karl D. Burrer on behalf of Creditor STUW LLC, as Administrative Agent karl.burrer@haynesboone.com, ishmael.kamara@haynesboone.com Kasee S. Heisterhagen on behalf of Creditor Committee Official Committee of Unsecured Creditors of Mississippi Phosphates Corporation kheisterhagen@burr.com, severett@burr.com Kenneth Gordon Long on behalf of Interested Party US Dept. Of Justice, Env. Enf. Sec Kenneth.long@usdoj.gov, efile\_ees@usdoj.gov Kenneth Gordon Long on behalf of Interested Party Mississippi Department of Environmental Quality Kenneth.long@usdoj.gov, efile\_ees@usdoj.gov on behalf of Creditor Committee Premier Chemicals & Services, LLC Lacey Elizabeth Rochester lrochester@liskow.com, lprice@liskow.com Lacey Elizabeth Rochester on behalf of Creditor Committee Shrieve Chemical lrochester@liskow.com, lprice@liskow.com Lawrence B. Voit on behalf of Creditor Nicholas Insulation Services, Inc. lvoit@silvervoit.com SPI/Mobile Pulley Works, Inc. lvoit@silvervoit.com Lawrence B. Voit on behalf of Creditor Lawrence B. Voit on behalf of Creditor Ranger Environmental Services, LLC lvoit@silvervoit.com Lenard M. Parkins on behalf of Creditor STUW LLC, as Administrative Agent lenard.parkins@haynesboone.com Leslie C. Heilman on behalf of Creditor E. I. du Pont de Nemours and Company heilmanl@ballardspahr.com on behalf of Creditor Committee Marc. P. Solomon Official Committee of Unsecured Creditors of Mississippi Phosphates Corporation msolomon@burr.com Blue Cross & Blue Shield of Mississippi Marcus M. Wilson on behalf of Creditor mwilson@blswlaw.com, sdaniels@blswlaw.com Matthew Ward McDade on behalf of Creditor VIP International, Inc. mmcdade@balch.com, bmarshall@balch.com;smhollis@balch.com Matthew Ward McDade on behalf of Creditor Scott Company, LLC mmcdade@balch.com, bmarshall@balch.com;smhollis@balch.com Matthew Ward McDade on behalf of Creditor APRM, Inc. d/b/a Plant Maintenance Services mmcdade@balch.com, bmarshall@balch.com;smhollis@balch.com Matthew Ward McDade on behalf of Creditor Mississippi Power Company mmcdade@balch.com, bmarshall@balch.com;smhollis@balch.com Michael D Watson, Jr on behalf of Creditor International Welding & Fabrication, Inc. michael@watsonlegal.ms Paul J. Delcambre, Jr on behalf of Creditor Mississippi Power Company pdelcambre@balch.com, dbeal@balch.com;smhollis@balch.com Paul S. Murphy on behalf of Debtor Sulfuric Acid Tanks Subsidiary, Inc. paul.murphy@butlersnow.com, kitty.logan@butlersnow.com;ecf.notices@butlersnow.com on behalf of Debtor Ammonia Tank Subsidiary, Inc. paul.murphy@butlersnow.com, Paul S. Murphy kitty.logan@butlersnow.com;ecf.notices@butlersnow.com Paul S. Murphy on behalf of Debtor Mississippi Phosphates Corporation paul.murphy@butlersnow.com, kitty.logan@butlersnow.com;ecf.notices@butlersnow.com Paul S. Murphy

#### 14-51667-KMS Dkt 640 Filed 03/22/15 Entered 03/23/15 00:08:33 Page 3 of 6

District/off: 0538-6 User: mfarrell Page 3 of 3 Date Royd: Mar 20, 2015 Form ID: pdf012 Total Noticed: 2 The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued) Philip K. Jones, Jr on behalf of Creditor Committee Shrieve Chemical pkjones@liskow.com, dleblanc@liskow.com Richard A. Montague, Jr. on behalf of Creditor Trammo, Inc. montagur@phelps.com, colleen.wheeler@phelps.com Richard A. Montague, Jr. on behalf of Interested Party Trammo, Inc., f/k/a Transammonia, Inc. montagur@phelps.com, colleen.wheeler@phelps.com Flexicrew Staffing, Inc. , Richard Mark Gaal on behalf of Creditor pholder@mcdowellknight.com;aminor@mcdowellknight.com Robert Alan Byrd on behalf of Plaintiff STUW LLC, as Administrative Agent rab@byrdwiser.com, wrs@byrdwiser.com;WandaRitaStanovich@gmail.com Robert Alan Byrd on behalf of Creditor STUW LLC, as Administrative Agent rab@byrdwiser.com, wrs@byrdwiser.com;WandaRitaStanovich@gmail.com Robert Ball McGinley, Jr. on behalf of Creditor Flexicrew Staffing, Inc. rmcginley@mcdowellknight.com, rgaal@mcdowellknight.com;aminor@mcdowellknight.com;ssmith@mcdowellknight.com;mkrscourtdocs@gmail. COM Roger Adam Kirk on behalf of Creditor Brock Services, LLC akirk@gorekilpatrick.com Roy Hendee Furrh on behalf of Interested Party US Dept. Of Justice, Env. Enf. Sec roy\_furrh@deq.state.ms.us, royhfurrh@aol.com Roy Hendee Furrh on behalf of Interested Party Mississippi Department of Environmental Quality roy\_furrh@deq.state.ms.us, royhfurrh@aol.com Shane Whitfield on behalf of Creditor Jerry Shumock shane@andrewburrell.com, kristina@andrewburrell.com Sheryl W. Bey on behalf of Creditor ACE American Insurance Company, et al sbey@bakerdonelson.com, larcher@bakerdonelson.com;sgreer@bakerdonelson.com;mbufkin@bakerdonelson.com Stephen W. Rosenblatt on behalf of Debtor Mississippi Phosphates Corporation Steve.Rosenblatt@butlersnow.com, velvet.johnson@butlersnow.com;VJ.Money@butlersnow.com;ecf.notices@butlersnow.com Stephen W. Rosenblatt on behalf of Debtor Sulfuric Acid Tanks Subsidiary, Inc. Steve.Rosenblatt@butlersnow.com, velvet.johnson@butlersnow.com;VJ.Money@butlersnow.com;ecf.notices@butlersnow.com Stephen W. Rosenblatt on behalf of Debtor Ammonia Tank Subsidiary, Inc. Steve.Rosenblatt@butlersnow.com, velvet.johnson@butlersnow.com;VJ.Money@butlersnow.com;ecf.notices@butlersnow.com on behalf of Interested Party Mississippi Department of Environmental Quality Ted Lampton ted\_Lampton@deq.state.ms.us Ted Lampton on behalf of Interested Party US Dept. Of Justice, Env. Enf. Sec ted\_Lampton@deq.state.ms.us Thomas A McKnight, Jr. on behalf of Creditor McCain Engineering Co., Inc. tmcknight@wallacejordan.com, rrogers@wallacejordan.com homas J Butler on behalf of Creditor Alabama Electr: Thomas J Butler Alabama Electric Motor Services, LLC d/b/a TMC Electric Motor Services tbutler@maynardcooper.com Thomas M Hewitt on behalf of Debtor Sulfuric Acid Tanks Subsidiary, Inc. thomas.hewitt@butlersnow.com, ecf.notices@butlersnow.com,velvet.johnson@butlersnow.com Thomas M Hewitt on behalf of Debtor Mississippi Phosphates Corporation  $tho {\tt mas.hewitt} @ {\tt butlersnow.com}, ~ {\tt ecf.notices} @ {\tt butlersnow.com}, {\tt velvet.johnson} @ {\tt butlersnow.com} \\$ Thomas M Hewitt on behalf of Debtor Ammonia Tank Subsidiary, Inc. thomas.hewitt@butlersnow.com, ecf.notices@butlersnow.com,velvet.johnson@butlersnow.com United States Trustee USTPRegion05.JA.ECF@usdoj.gov William H Patrick, III on behalf of Interested Party Phosphate Holdings, Inc. wpatrick@hellerdraper.com, kfritscher@hellerdraper.com William J. Little, Jr. on behalf of Creditor HC2 Holding Inc. ecf@lentzlittle.com William L Smith on behalf of Creditor Robert E Jones bsmith@balch.com, bbryant@balch.com William Lee Watt on behalf of Creditor Nicholas Insulation Services, Inc. lwatt@gibbswhitwell.com, akelly@gibbswhitwell.com William P. Wessler on behalf of Creditor Bastech, LLC wwessler@cableone.net William P. Wessler on behalf of Creditor Jackson County Port Authority wwessler@cableone.net TOTAL: 88



SO ORDERED, M. Sans

Judge Katharine M. Samson United States Bankruptcy Judge Date Signed: March 20, 2015

The Order of the Court is set forth below. The docket reflects the date entered.

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF MISSISSIPPI SOUTHERN DIVISION

In re:	)	
	)	
MISSISSIPPI PHOSPHATES	)	
CORPORATION, et al. <sup>1</sup>	)	CASE NO. 14-51667-KMS
	)	Chapter 11
	)	
Debtors	)	Jointly Administered
	i i i	•

# AGREED ORDER FOR CONTINUING HEARING ON OBJECTION OF ALABAMA ELECTRIC MOTOR SERVICES, LLC d/b/a TMC ELECTRIC MOTOR SERVICES TO DEBTORS' FEBRUARY 20, 2015 NOTICE OF MOTION OF DEBTORS TO DETERMINE CURE AMOUNTS FOR EXECUTORY CONTRACTS AND UNEXPIRED LEASES THAT MAY BE <u>ASSUMED AND ASSIGNED AS PART OF THE SALE MOTION</u>

[Dkt. ## 512, 587]

This matter came before the Court on the Debtors' Motion of Debtors to Determine Cure

Amounts for Executory Contracts and Unexpired Leases that May Be Assumed and Assigned as

<sup>&</sup>lt;sup>1</sup> The chapter 11 cases of the following affiliated Debtors have been administratively consolidated for joint administration pursuant to that certain Order Granting Motion of the Debtor for Order Directing Joint Administration of Affiliated Cases Pursuant to Bankruptcy Rule 1015(b), dated October 29, 2014 [Dkt. #62]: Mississippi Phosphates Corporation ("MPC"). Case No. 14-51667, Ammonia Tank Subsidiary. Inc. ("ATS"). Case No. 14-51668 and Sulfuric Acid Tanks Subsidiary. Inc. ("SATS"), and collectively with MPC and ATS, the "Debtors"). Case No. 14-51671. These chapter 11 cases are sometimes referred to herein as the "Bankruptcy Cases."

Part of the Sales Motion [Dkt. # 512] (the "Motion")<sup>2</sup> and the Objection of Alabama Electric Motor Services, LLC d/b/a TMC Electric Motor Services to Debtors' February 20,2015 Notice of Motion of Debtors to Determine Cure Amounts for Executory Contracts and Unexpired Leases that May Be Assumed and Assigned as Part of the Sale Motion [Dkt. # 587] (the "Objection") filed herein by Alabama Electric Motor Services, LLC d/b/a TMC Electric Motor Services ("TMC"). TMC and the Debtors are collectively referred to herein as the "Parties."

The Parties are seeking to resolve their differences with respect to the Cure Amount and desire that this matter not be heard by the Court on Friday, March 20, 2015. The Court has been informed that the Parties have agreed to continue the scheduled hearing on the Motion subject to the terms of this Agreed Order.

The Court, therefore, finds as follows:

1. On October 27, 2014, each of the Debtors filed a voluntary petition in this Court for reorganization relief under Chapter 11 of the United States Bankruptcy Code.

2. This Court has jurisdiction in this matter pursuant to 28 U.S.C. §§ 157 and 1334(b). This is a core proceeding pursuant to 28 U.S.C. §§ 157(b)(2)(A), (B), and (O). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

 TMC filed the Objection on March 13, 2015. A hearing on the Motion and the Objection has been scheduled for March 20, 2015 (the "*Hearing*").

4. The Parties have consented to the entry of this Agreed Order and a continuance of the Hearing until further Order of the Court.

5. In light of this Agreed Order, the Hearing on the Motion previously scheduled for March 20, 2015, should be removed from the Court's hearing calendar and will be re-set only upon further Order of the Court.

<sup>&</sup>lt;sup>2</sup> Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Motion.

14-51667-KMS Dkt 640 Filed 03/22/15 Entered 03/23/15 00:08:33 Page 6 of 6

IT IS, THEREFORE, ORDERED that the Hearing on the Motion scheduled for March

20, 2015, is hereby removed from the hearing calendar, and will be re-set only upon further

Order of the Court.

#### ###END OF ORDER###

## **ORDER PREPARED AND SUBMITTED BY:**

Thomas M. Hewitt (Miss. Bar No. 104589) BUTLER SNOW LLP 1020 Highland Colony Parkway, Suite 1400 Ridgeland, MS 39157 Telephone: (601) 985-4415 thomas.hewitt@butlersnow.com

## ONE OF THE ATTORNEYS FOR THE DEBTORS

## AGREED TO AND APPROVED FOR ENTRY:

/s/ Thomas J. Butler Thomas J. Butler MAYNARD, COOPER & GALE, P.C. 1901 Sixth Avenue North 2400 Regions/Harbert Plaza Birmingham, AL 35203-2618 (205) 254-1000

# ATTORNEY FOR ALABAMA ELECTRIC MOTOR SERVICES, LLC D/B/A TMC ELECTRIC MOTOR SERVICES

ButlerSnow 25195258v1