United States Bankruptcy Court Southern District of Mississippi

In re:

Mississippi Phosphates Corporation Debtor

Case No. 14-51667-KMS Chapter 11

CERTIFICATE OF NOTICE

User: mfarrell Date Rcvd: Mar 20, 2015 District/off: 0538-6 Page 1 of 3

Form ID: pdf012 Total Noticed: 4

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 22, 2015.

db #+Mississippi Phosphates Corporation, 601 Industrial Road, Pascagoula, MS 39581-3233

+ACE American Insurance Company, et al, c/o Sheryl Bey, Jackson, MS 39211-6391 4268 I-55 North. cr

+ACE American Insurance Company, 3903948 c/o Wendy M. Simkulak, Duane Morris, LLP, 30 S. 17th St.,

Philadelphia, PA 19103-4196

3904055 +ACE Property and Casualty Insurance Company, c/o Wendy M. Simkulak, Duane Morris, LLP,

30 S. 17th Street, Philadelphia, PA 19103-4196

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

TOTAL: 0 NONE.

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 22, 2015 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)

system on March 20, 2015 at the address(es) listed below: Alan Lee Smith on behalf of Creditor C.E. McCraw asmith@bakerdonelson.com

Allison Cecile Carroll on behalf of Creditor United States of America on behalf of its Agency the Internal Revenue Service allison.c.carroll@usdoj.gov, southern.taxcivil@usdoj.gov

City Electric Supply Co. astpe@dwwattorneys.com, Amy Lassitter St. Pe' on behalf of Creditor kwilkinson@dwwattorneys.com

Andrew R. Wilson on behalf of Creditor Blue Cross & Blue Shield of Mississippi awilson@blswlaw.com, sdaniels@blswlaw.com

BMC Group, Inc. ecfservice@bmcgroup.com

Bess M. Parrish Creswell on behalf of Creditor Committee Officia Creditors of Mississippi Phosphates Corporation bcreswell@burr.com, Bess M. Parrish Creswell Official Committee of Unsecured

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Carey L. Menasco on behalf of Creditor Committee Premier Chemicals & Services, LLC clmenasco@liskow.com, gletman@liskow.com

Shrieve Chemical clmenasco@liskow.com, Carey L. Menasco on behalf of Creditor Committee gletman@liskow.com

Carter S Dobbs, III on behalf of Creditor Gregory McCloud cdobbs@pollandobbs.com, lal@pollandobbs.com

Christopher James Steiskal, Sr. on behalf of U.S. Trustee United States Trustee

Christopher.J.Steiskal@usdoj.gov,

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 $\verb|vj.money@butlersnow.com||; velvet.johnson@butlersnow.com||; ecf.notices@butlersnow.com||; velvet.johnson@butlersnow.com||; velve$ Christopher R. Maddux on behalf of Debtor Sulfuric Acid Tanks Subsidiary, Inc. chris.maddux@butlersnow.com,

 $\verb|vj.money@butlersnow.com|| in the constant of the constant$

Christopher R. Maddux on behalf of Debtor Ammonia Tank Subsidiary, Inc. chris.maddux@butlersnow.com,

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Corby Davin Boldissar on behalf of Creditor Brock Services, LLC nobankecf@lockelord.com
David Wheeler on behalf of Interested Party Phosphate Holdings, Inc. david@wheelerattys.com
Dean Sterling Kidd on behalf of Creditor Caterpillar Financial Services Corporation

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District/off: 0538-6 User: mfarrell Page 2 of 3 Date Royd: Mar 20, 2015 Form ID: pdf012 Total Noticed: 4

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system (continued)
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                        aul S. Murphy on behalf of Debtor Sulfuric Acid Tanks Subsidiary, Inc. paul.murphy@butlersnow.com, kitty.logan@butlersnow.com;ecf.notices@butlersnow.com
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Paul S. Murphy

District/off: 0538-6 User: mfarrell Page 3 of 3 Date Royd: Mar 20, 2015 Form ID: pdf012 Total Noticed: 4 The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued) Paul S. Murphy on behalf of Debtor Ammonia Tank Subsidiary, Inc. paul.murphy@butlersnow.com, kitty.logan@butlersnow.com;ecf.notices@butlersnow.com Paul S. Murphy on behalf of Debtor Mississippi Phosphates Corporation paul.murphy@butlersnow.com, kitty.logan@butlersnow.com;ecf.notices@butlersnow.com Philip K. Jones, Jr on behalf of Creditor Committee Shrieve Chemical pkjones@liskow.com, dleblanc@liskow.com on behalf of Creditor Trammo, Inc. montagur@phelps.com, Richard A. Montague, Jr. colleen.wheeler@phelps.com on behalf of Interested Party Trammo, Inc., f/k/a Transammonia, Inc. Richard A. Montague, Jr. montagur@phelps.com, colleen.wheeler@phelps.com Richard Mark Gaal on behalf of Creditor Flexicrew Staffing, Inc. , pholder@mcdowellknight.com;aminor@mcdowellknight.com Robert Alan Byrd on behalf of Plaintiff STUW LLC, as Administrative Agent rab@byrdwiser.com, wrs@byrdwiser.com; WandaRitaStanovich@gmail.com Robert Alan Byrd on behalf of Creditor STUW LLC, as Administrative Agent rab@byrdwiser.com, wrs@byrdwiser.com; WandaRitaStanovich@gmail.com Robert Ball McGinley, Jr. on behalf of Creditor Flexicrew Staffing, Inc. rmcginley@mcdowellknight.com, rgaal@mcdowellknight.com;aminor@mcdowellknight.com;ssmith@mcdowellknight.com;mkrscourtdocs@gmail. Roger Adam Kirk on behalf of Creditor Brock Services, LLC akirk@gorekilpatrick.com Roy Hendee Furrh on behalf of Interested Party US Dept. Of Justice, Env. Enf. Sec roy_furrh@deq.state.ms.us, royhfurrh@aol.com on behalf of Interested Party Mississippi Department of Environmental Roy Hendee Furrh Quality roy_furrh@deq.state.ms.us, royhfurrh@aol.com on behalf of Creditor Jerry Shumock shane@andrewburrell.com, Shane Whitfield kristina@andrewburrell.com on behalf of Creditor ACE American Insurance Company, et al Sheryl W. Bey sbey@bakerdonelson.com, on behalf of Debtor Stephen W. Rosenblatt Mississippi Phosphates Corporation Steve.Rosenblatt@butlersnow.com, velvet.johnson@butlersnow.com; VJ.Money@butlersnow.com; ecf.notices@butlersnow.com Stephen W. Rosenblatt on behalf of Debtor Sulfuric Acid Tanks Subsidiary, Inc. Steve.Rosenblatt@butlersnow.com, velvet.johnson@butlersnow.com; VJ.Money@butlersnow.com; ecf.notices@butlersnow.com Stephen W. Rosenblatt on behalf of Debtor Ammonia Tank Subsidiary, Inc. Steve.Rosenblatt@butlersnow.com, $\verb|velvet.johnson@butlersnow.com|| \verb|volume|| white | the model of th$ Ted Lampton on behalf of Interested Party Mississippi Department of Environmental Quality ted_Lampton@deq.state.ms.us on behalf of Interested Party US Dept. Of Justice, Env. Enf. Sec Ted Lampton ted_Lampton@deq.state.ms.us Thomas A McKnight, Jr. on behalf of Creditor McCain Engineering Co., Inc. tmcknight@wallacejordan.com, rrogers@wallacejordan.com on behalf of Creditor Alabama Electric Motor Services, LLC d/b/a TMC Electric Thomas J Butler Motor Services tbutler@maynardcooper.com Ammonia Tank Subsidiary, Inc. Thomas M Hewitt on behalf of Debtor thomas.hewitt@butlersnow.com, ecf.notices@butlersnow.com,velvet.johnson@butlersnow.com Thomas M Hewitt on behalf of Debtor Sulfuric Acid Tanks Subsidiary, Inc. thomas.hewitt@butlersnow.com, ecf.notices@butlersnow.com,velvet.johnson@butlersnow.com Thomas M Hewitt on behalf of Debtor Mississippi Phosphates Corporation

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Phosphate Holdings, Inc.

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on behalf of Interested Party

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William P. Wessler on behalf of Creditor

William P. Wessler

wpatrick@hellerdraper.com, kfritscher@hellerdraper.com

on behalf of Creditor

on behalf of Creditor

SELECTION ASSESSED.

SO ORDERED,

Judge Katharine M. Samson United States Bankruptcy Judge Date Signed: March 20, 2015

M. Sang

The Order of the Court is set forth below. The docket reflects the date entered.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF MISSISSIPPI SOUTHERN DIVISION

In re:)	
)	
MISSISSIPPI PHOSPHATES)	
CORPORATION, et al.)	CASE NO. 14-51667-KMS
)	Chapter 11
)	
Debtors)	Jointly Administered
)	•

AGREED ORDER CONTINUING HEARING ON RESPONSE OF THE ACE INSURANCE COMPANIES TO MOTION OF DEBTORS TO DETERMINE CURE AMOUNTS FOR EXECUTORY CONTRACTS AND UNEXPIRED LEASES THAT MAY BE ASSUMED AND ASSIGNED AS PART OF THE SALE MOTION

[Dkt. ## 512, 603]

This matter came for consideration by the Court on the Motion of Debtors to Determine

Cure Amounts for Executory Contracts and Unexpired Leases that May Be Assumed and

The chapter 11 cases of the following affiliated Debtors have been administratively consolidated for joint administration pursuant to that certain *Order Granting Motion of the Debtor for Order Directing Joint Administration of Affiliated Cases Pursuant to Bankruptcy Rule 1015(b)*, dated October 29, 2014 [Dkt. #62]: Mississippi Phosphates Corporation ("*MPC*"), Case No. 14-51667, Ammonia Tank Subsidiary, Inc. ("*ATS*"), Case No. 14-51668 and Sulfuric Acid Tanks Subsidiary, Inc. ("*SATS*", and, collectively with MPC and ATS, the "*Debtors*"), Case No. 14-51671. These chapter 11 cases are sometimes referred to herein as the "*Bankruptcy Cases*."

Assigned as Part of the Sales Motion [Dkt. # 512] (the "Cure Amount Motion")² and the Reservation of Rights of the ACE Companies to Motion of Debtors to Determine Cure Amounts for Executory Contracts and Unexpired Leases that May Be Assumed and Assigned as Part of the Sale Motion [Dkt. # 603] (the "Reservation") filed herein by ACE American Insurance Company, ACE Property and Casualty Insurance Company, and Westchester Fire Insurance Company (together with each of their respective affiliates, the "ACE Insurance Companies"). The ACE Companies and the Debtors are collectively referred to herein as the "Parties."

The Parties are seeking to resolve the cure amount, if any, applicable under the ACE Companies' insurance program, but need additional time to resolve these matters. Accordingly, the Parties desire that the Cure Amount Motion and the Reservation not be heard by the Court on Friday, March 20, 2015 so the Parties can have an opportunity to present to the Court an Agreed Order to address the issues raised in the Cure Amount Motion and the Reservation. The Court has been informed that the Parties have agreed to continue the scheduled hearing on the Motion until further Order of the Court pursuant to the terms of this Agreed Order.

The Court, therefore, finds as follows:

- On October 27, 2014, each of the Debtors filed a voluntary petition in this Court for reorganization relief under Chapter 11 of the United States Bankruptcy Code.
- 2. This Court has jurisdiction in this matter pursuant to 28 U.S.C. §§ 157 and 1334(b). This is a core proceeding pursuant to 28 U.S.C. §§ 157(b)(2)(A), (B), and (O). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.
- 3. The Debtors filed the Cure Amount Motion on February 20, 2015. ACE Insurance Companies filed the Reservation on March 16, 2015. A hearing on the Motion has been scheduled for March 20, 2015 (the "*Hearing*").

² Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Motion.

4. The Parties have consented to the entry of this Agreed Order and a continuance of the Hearing until further Order of the Court.

5. In light of this Agreed Order, the Hearing on the Motion previously scheduled for March 20, 2015, should be removed from the Court's hearing calendar and will be re-set for hearing only upon further Order of the Court.

IT IS, THEREFORE, ORDERED that the Hearing on the Motion scheduled for March 20, 2015, is hereby removed from the hearing calendar, and will be re-set for hearing only upon further Order of the Court.

###END OF ORDER###

ORDER PREPARED AND SUBMITTED BY:

Thomas M. Hewitt (Miss. Bar No. 104589)
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ONE OF THE ATTORNEYS FOR THE DEBTORS

AGREED TO AND APPROVED FOR ENTRY:

/s/ Sheryl W. Bey
Sheryl W. Bey
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ATTORNEY FOR THE ACE INSURANCE COMPANIES

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