United States Bankruptcy Court Southern District of Mississippi

In re:

Mississippi Phosphates Corporation Debtor

Case No. 14-51667-KMS

Chapter 11

# CERTIFICATE OF NOTICE

District/off: 0538-6 User: mfarrell Page 1 of 3 Date Rcvd: Mar 20, 2015

Form ID: pdf012 Total Noticed: 2

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 22, 2015.

601 Industrial Road, db #+Mississippi Phosphates Corporation, Pascagoula, MS 39581-3233 3856148 +SULCOM. 1450 LAKE ROBBINS DR , STE 500, THE WOODLANDS, TX 77380-3252

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS \*\*\*\*\*

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 22, 2015 Signature: /s/Joseph Speetjens

#### CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)

system on March 20, 2015 at the address(es) listed below:

Alan Lee Smith on behalf of Creditor C.E. McCraw asmith@bakerdonelson.com

Allison Cecile Carroll on behalf of Creditor United States of America on behalf of its Agency the Internal Revenue Service allison.c.carroll@usdoj.gov, southern.taxcivil@usdoj.gov Amy Lassitter St. Pe' on behalf of Creditor City Electric Supply Co. astpe@dwwattorneys.com,

kwilkinson@dwwattorneys.com

Andrew R. Wilson on behalf of Creditor Blue Cross & Blue Shield of Mississippi awilson@blswlaw.com, sdaniels@blswlaw.com

BMC Group, Inc. ecfservice@bmcgroup.com

Bess M. Parrish Creswell Bess M. Parrish Creswell on behalf of Creditor Committee Officia Creditors of Mississippi Phosphates Corporation bcreswell@burr.com, Official Committee of Unsecured

mtomes@burr.com;khoffmann@burr.com;dmeek@burr.com;mstinson@burr.com

Carey L. Menasco on behalf of Creditor Committee Premier Chemicals & Services, LLC clmenasco@liskow.com, gletman@liskow.com

Carey L. Menasco on behalf of Creditor Committee Shrieve Chemical clmenasco@liskow.com, gletman@liskow.com

Carter S Dobbs, III on behalf of Creditor Gregory McCloud cdobbs@pollandobbs.com, lal@pollandobbs.com

Christopher James Steiskal, Sr. on behalf of U.S. Trustee United States Trustee Christopher.J.Steiskal@usdoj.gov,

brian.r.henault@usdoj.gov;terryl.yelverton@usdoj.gov;lois.e.walker@usdoj.gov Christopher R. Maddux on behalf of Debtor Mississippi Phosphates Corporation

chris.maddux@butlersnow.com, vj.money@butlersnow.com;velvet.johnson@butlersnow.com;ecf.notices@butlersnow.com Christopher R. Maddux on behalf of Debtor Sulfuric Acid Tanks Subsidiary, Inc.

chris.maddux@butlersnow.com, vj.money@butlersnow.com;velvet.johnson@butlersnow.com;ecf.notices@butlersnow.com

Christopher R. Maddux on behalf of Debtor Ammonia Tank Subsidiary, Inc. chris.maddux@butlersnow.com,

 $\verb|vj.money@butlersnow.com|| in the constant of the constant$ 

Corby Davin Boldissar on behalf of Creditor Brock Services, LLC nobankecf@lockelord.com
David Wheeler on behalf of Interested Party Phosphate Holdings, Inc. david@wheelerattys.com Dean Sterling Kidd on behalf of Creditor Caterpillar Financial Services Corporation skidd@bakerdonelson.com

Douglas C. Noble on behalf of Creditor Interoceanic Corporation dnoble@mmqnlaw.com, lrichardson@mmqnlaw.com

Douglas Scott Draper on behalf of Interested Party Phosphate Holdings, Inc. ddraper@hellerdraper.com, kfritscher@hellerdraper.com;lwright@hellerdraper.com Grover C Monroe, II on behalf of Creditor Committee Premier Chemicals & Services, LLC gcmonroe@dunbarmonroe.com, slambert@dunbarmonroe.com;mbrown@dunbarmonroe.com

District/off: 0538-6 User: mfarrell Page 2 of 3 Date Rcvd: Mar 20, 2015 Form ID: pdf012 Total Noticed: 2

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system (continued)
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J Mitchell Carrington on behalf of Debtor Mississippi Phosphates Corporation
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               James W. O'Mara on behalf of Interested Party Trammo, Inc.,
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                Paul S. Murphy on behalf of Debtor Mississippi Phosphates Corporation paul.murphy@butlersnow.com, kitty.logan@butlersnow.com;ecf.notices@butlersnow.com
               Paul S. Murphy
```

on behalf of Creditor Committee

Shrieve Chemical pkjones@liskow.com,

Philip K. Jones, Jr

dleblanc@liskow.com

District/off: 0538-6 User: mfarrell Page 3 of 3 Date Rcvd: Mar 20, 2015 Form ID: pdf012 Total Noticed: 2

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system (continued)
                      Richard A. Montague, Jr.
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                      Richard A. Montague, Jr.
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                      Stephen W. Rosenblatt on behalf of Debtor Mississippi Phosphates Corporation
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                      Ted Lampton on behalf of Interested Party US Dept. Of Justice, Env. Enf. Sec
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homas J Butler on behalf of Creditor Alabama Electric Motor Services, LLC d/b/a TMC Electric
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                      Thomas M Hewitt on behalf of Debtor Mississippi Phosphates Corporation
                        Thomas M Hewitt on behalf of Debtor Ammonia Tank Subsidiary, Inc.
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                      United States Trustee USTPRegion05.JA.ECF@usdoj.gov William H Patrick, III on behalf of Interested Party
                                                                                                                Phosphate Holdings, Inc.
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                      William P. Wessler
                                                                                             Bastech, LLC wwessler@cableone.net
                                                                                           Jackson County Port Authority wwessler@cableone.net
                      William P. Wessler
```

STATES BANKRIDTO

SO ORDERED,

Judge Katharine M. Samson United States Bankruptcy Judge Date Signed: March 20, 2015

M. Sang

The Order of the Court is set forth below. The docket reflects the date entered.

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF MISSISSIPPI SOUTHERN DIVISION

In re:	)	
	)	
MISSISSIPPI PHOSPHATES	)	
CORPORATION, et al.	)	CASE NO. 14-51667-KMS
	)	Chapter 11
Debtors	)	Jointly Administered
		John J. Administered

AGREED ORDER FOR CONTINUING HEARING ON SULCOM'S LIMITED OBJECTION TO DEBTORS' MOTION TO DETERMINE CURE AMOUNTS FOR EXECUTORY CONTRACTS AND UNEXPIRED LEASES THAT MAY BE ASSUMED AND ASSIGNED AS PART OF THE SALE MOTION

[Dkt. ## 512, 592]

This matter came before the Court on the Debtors' Motion of Debtors to Determine Cure

Amounts for Executory Contracts and Unexpired Leases that May Be Assumed and Assigned as

The chapter 11 cases of the following affiliated Debtors have been administratively consolidated for joint administration pursuant to that certain *Order Granting Motion of the Debtor for Order Directing Joint Administration of Affiliated Cases Pursuant to Bankruptcy Rule 1015(b)*, dated October 29, 2014 [Dkt. #62]: Mississippi Phosphates Corporation ("*MPC*"), Case No. 14-51667, Ammonia Tank Subsidiary, Inc. ("*ATS*"), Case No. 14-51668 and Sulfuric Acid Tanks Subsidiary, Inc. ("*SATS*", and, collectively with MPC and ATS, the "*Debtors*"), Case No. 14-51671. These chapter 11 cases are sometimes referred to herein as the "*Bankruptcy Cases*."

Part of the Sales Motion [Dkt. # 512] (the "Motion")<sup>2</sup> and the Limited Objection to Debtors' Motion to Determine Cure Amounts for Executory Contracts and Unexpired Leases that May Be Assumed and Assigned as Part of the Sale Motion [Dkt. # 592] (the "Objection") filed herein by SULCOM, Inc. ("SULCOM"). SULCOM and the Debtors are collectively referred to herein as the "Parties."

The Parties are seeking to resolve their differences with respect to the Cure Amount and desire that this matter not be heard by the Court on Friday, March 20, 2015. The Court has been informed that the Parties have agreed to continue the scheduled hearing on the Motion subject to the terms of this Agreed Order.

The Court, therefore, finds as follows:

- On October 27, 2014, each of the Debtors filed a voluntary petition in this Court for reorganization relief under Chapter 11 of the United States Bankruptcy Code.
- 2. This Court has jurisdiction in this matter pursuant to 28 U.S.C. §§ 157 and 1334(b). This is a core proceeding pursuant to 28 U.S.C. §§ 157(b)(2)(A), (B), and (O). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.
- SULCOM filed the Objection on March 16, 2015. A hearing on the Motion and the Objection has been scheduled for March 20, 2015 (the "Hearing").
- 4. The Parties have consented to the entry of this Agreed Order and a continuance of the Hearing until further Order of the Court.
- 5. In light of this Agreed Order, the Hearing on the Motion previously scheduled for March 20, 2015, should be removed from the Court's hearing calendar and will be re-set only upon further Order of the Court.

<sup>&</sup>lt;sup>2</sup> Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Motion.

IT IS, THEREFORE, ORDERED that the Hearing on the Motion scheduled for March 20, 2015, is hereby removed from the hearing calendar, and will be re-set only upon further Order of the Court.

### ###END OF ORDER###

#### ORDER PREPARED AND SUBMITTED BY:

Thomas M. Hewitt (Miss. Bar No. 104589)
BUTLER SNOW LLP
1020 Highland Colony Parkway, Suite 1400
Ridgeland, MS 39157
Telephone: (601) 985-4415
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ONE OF THE ATTORNEYS FOR THE DEBTORS

## AGREED TO AND APPROVED FOR ENTRY:

/s/ Edward C. Dolan

Edward C. Dolan Hogan Lovells US LLP Columbia Square 555 Thirteenth Street, NW Washington, DC 20004-1109

ATTORNEY FOR SULCOM, INC.

ButlerSnow 25183175v1