

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF MISSISSIPPI  
SOUTHERN DIVISION

In re:	)	
	)	
MISSISSIPPI PHOSPHATES	)	
CORPORATION, <i>et al.</i> <sup>1</sup>	)	CASE NO. 14-51667-KMS
	)	Chapter 11
	)	
Debtors	)	(Jointly Administered)

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NOTICE OF APPLICATION OF THE DEBTORS FOR AUTHORITY  
TO RETAIN AND EMPLOY CERTAIN PROFESSIONALS  
UTILIZED IN THE ORDINARY COURSE OF BUSINESS  
[Dkt. # 730]

PLEASE TAKE NOTICE that Mississippi Phosphates Corporation, *et al.*, the debtors and debtors-in-possession herein (“*Debtors*”), in these jointly administered chapter 11 cases, has filed with the United States Bankruptcy Court the *Application of the Debtors for Authority to Retain and Employ Certain Professionals Utilized in the Ordinary Course of Business* (the “*Application*”) [Dkt. #730]. This Notice, as well as a copy of the Application, which is attached hereto as Exhibit “A,” is being sent to all parties listed on the Shortened Service List,<sup>2</sup> a copy of which is attached hereto as Exhibit “B”.

NOTICE IS FURTHER GIVEN that any objection or other response to the Application must be in writing and must be (i) filed with the Clerk of Court for the United States Bankruptcy Court, Southern District of Mississippi, 2012 15<sup>th</sup> Street, Suite 244, Gulfport, MS 39501; and (ii) served upon the Debtors’ attorney, Stephen W. Rosenblatt, Butler Snow LLP, Post Office Box 6010, Ridgeland, MS 39158-6010, on or before Monday, May 25, 2015.

NOTICE IS FURTHER GIVEN that in the event no written objection or other responsive pleading is timely filed, the Court may consider and rule upon the Motion *ex parte*.

Dated: May 1, 2015.

STEPHEN W. ROSENBLATT (Miss. Bar No. 5676)  
ONE OF THE ATTORNEYS FOR DEBTORS

ButlerSnow 25092568

<sup>1</sup> The chapter 11 cases of the following affiliated Debtors have been administratively consolidated for joint administration pursuant to that certain *Order Granting Motion of the Debtor for Order Directing Joint Administration of Affiliated Cases Pursuant to Bankruptcy Rule 1015(b)*, dated October 29, 2014 [Dkt. # 62]: Mississippi Phosphates Corporation (“*MPC*”), Case No. 14-51667, Ammonia Tank Subsidiary, Inc. (“*ATS*”), Case No. 14-51668 and Sulfuric Acid Tanks Subsidiary, Inc. (“*SATS*”), Case No. 14-51671. These chapter 11 cases are sometimes referred to herein as the “*Bankruptcy Cases*.”

<sup>2</sup> On January 26, 2015, the Court entered its *Order Approving Motion of the Debtors to Establish Limited Service List* [Dkt. # 425]. The “*Shortened Service List*” is those parties specified in that Order, as the Shortened Service List may be updated and amended from month to month.

EXHIBIT "A" TO NOTICE

IN THE UNITED STATES BANKRUPTCY COURT  
 FOR THE SOUTHERN DISTRICT OF MISSISSIPPI  
 SOUTHERN DIVISION

In re:	)	
	)	
MISSISSIPPI PHOSPHATES	)	
CORPORATION, <i>et al.</i> <sup>1</sup>	)	CASE NO. 14-51667-KMS
	)	Chapter 11
	)	
Debtors	)	Jointly Administered
_____	)	

APPLICATION OF THE DEBTORS FOR AUTHORITY TO RETAIN  
 AND EMPLOY CERTAIN PROFESSIONALS UTILIZED  
IN THE ORDINARY COURSE OF BUSINESS

Mississippi Phosphates Corporation, *et al.*, the Debtors and debtors-in-possession (collectively, the “*Debtors*”) in these jointly administered chapter 11 cases, by and through their undersigned attorneys, file this *Application of the Debtors for Authority to Retain and Employ Certain Professionals Utilized in the Ordinary Course of Business* (the “*Ordinary Course Professionals Application*”). In support of the Application, the Debtors state as follows:

JURISDICTION

1. This Court has jurisdiction over the subject matter of this Motion pursuant to 28 U.S.C. §§ 157 and 1334. Venue is proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409. This is a core proceeding pursuant to 28 U.S.C. § 157(b). The Court possesses the requisite authority to grant the relief requested herein pursuant to Sections 105, 327, 330 and 331 of the Bankruptcy Code and Federal Rules of Bankruptcy Procedure.

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<sup>1</sup> The chapter 11 cases of the following affiliated Debtors have been administratively consolidated for joint administration pursuant to that certain *Order Granting Motion of the Debtor for Order Directing Joint Administration of Affiliated Cases Pursuant to Bankruptcy Rule 1015(b)*, dated October 29, 2014 [Dkt. # 62]: Mississippi Phosphates Corporation (“*MPC*”), Case No. 14-51667, Ammonia Tank Subsidiary, Inc. (“*ATS*”), Case No. 14-51668 and Sulfuric Acid Tanks Subsidiary, Inc. (“*SATS*”), Case No. 14-51671. These chapter 11 cases are sometimes referred to herein as the “*Bankruptcy Cases*.”

## BACKGROUND

2. On October 27, 2014 (the “*Petition Date*”), each of the Debtors filed a voluntary petition in this Court for reorganization relief under Chapter 11 of the United States Bankruptcy Code.

3. Background information about the Debtors’ businesses and the events leading up to the Petition Date can be found in that certain Declaration of David N. Phelps in Support of the Debtors’ Chapter 11 Petitions and First Day Motions (the “*Phelps Declaration*”) [Dkt. # 13], which is incorporated herein by reference.

4. The Debtors continue to operate their businesses and manage their assets as debtors in possession pursuant to Sections 1107(a) and 1108 of the Bankruptcy Code.

5. An Official Committee of Unsecured Creditors (the “*Committee*”) was appointed by the United States Trustee in these Bankruptcy Cases on November 12, 2014 [Dkt. # 161].

6. In the *Motion of the Debtors for an Administrative Order pursuant to 11 U.S.C. §§ 331 and 503 to Establish a Procedure for Interim Compensation and Reimbursement of Expenses of Employed Professionals of the Debtors and the Official Committee of Unsecured Creditors* (the “*Motion for Administrative Order*”), the Debtors stated that they anticipated that they may need to file additional applications to employ other professionals during the course of these Bankruptcy Cases,<sup>2</sup> including ordinary course professionals.

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<sup>2</sup> The Debtors retained other persons or firms on an independent-contractor basis, such as: Allen Engineering and Science, Inc. (“*Allen Engineering*”) for engineering, consulting and management services; GodwinGroup for public relations work; and Dennis Roberts as their human resources contractor. The Debtors do not believe that such persons or firms are “professionals” such that they need to be retained pursuant to Section 327 of the Bankruptcy Code, and therefore are not within the scope of the relief sought in this Motion.

**RELIEF REQUESTED**

7. The Debtors request that the Court approve the employment of the Ordinary Course Professionals (as defined below) *nunc pro tunc* to the Petition Date for specific purposes other than the conduct of these Bankruptcy Cases.

8. The Debtors regularly call upon certain attorneys and other professionals (collectively “*Ordinary Course Professionals*”) in the usual course of managing their day-to-day affairs and operations. Presently, the Debtors employ and seek authority pursuant to Section 327(b) of the Bankruptcy Code to continue the employment of the following Ordinary Course Professionals for the purposes stated below:

<b><u>Firm / Professional</u></b>	<b><u>Scope of Engagement</u></b>
Horne, LLP	Accounting related to audit of and testing for 401(k) Plan
Heidelberg, Steinberger, Colmer & Burrow, P.A.	Workers Compensation Defense

9. It is necessary for the Debtors to employ and compensate the Ordinary Course Professionals in order for the Debtors to continue to perform the business operations and to provide the administrative services necessary for the bankruptcy estates.

**PROPOSED TERMS OF EMPLOYMENT AND PROCEDURE**

10. During the pendency of this Chapter 11 proceeding, the Debtors intend to employ the Ordinary Course Professionals listed above and others to be engaged as and when needed on an ongoing basis or at some point in the future, if not already employed, and for the purposes stated above. The Ordinary Course Professionals will be paid at their normal rates as set forth in the Statement of Compensation included in the affidavit to be filed by each Ordinary Course Professional (the “*Affidavit*”).

11. No Ordinary Course Professional may be employed or paid until the Affidavit has been filed with the Court. The Affidavit will be filed with the Court and served upon the United States Trustee and those creditors registered on the CM/ECF system for the Bankruptcy Cases on

or before twenty one (21) days after the later of: (a) entry of an Order granting this Application, or (b) the engagement of such professional by the Debtors. The Affidavit will be in a form substantially similar to the attached hereto as *Exhibit A*. If no objection to the Affidavit is filed with the Court within twenty-four (24) days of the filing of the Affidavit, the Debtors shall be authorized to employ the Ordinary Course Professional pursuant to Section 327(b) of the Bankruptcy Code *nunc pro tunc* to the Petition Date without further order of the Court.

12. Any Ordinary Course Professional may be compensated for fees in the ordinary course of business on a monthly basis that amount to no more than \$20,000.00, for that corresponding month (“*Qualified Fees*”).

13. For any fees that are not Qualified Fees, all Ordinary Course Professionals will apply to the Court for compensation for professional services rendered and for reimbursement of expenses incurred, in accordance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules of this Court, the “large case guidelines” promulgated by the Office of the United States Trustee, and any other applicable orders or guidelines entered herein.

14. Payment of compensation and reimbursement of expenses that are not Qualified Fees will be subject to applications filed by the Ordinary Course Professionals and approval by this Court.

15. Although certain of the Ordinary Course Professionals represented the Debtors pre-petition and may hold unsecured claims against the bankruptcy estates, the Debtors believe that the Ordinary Course Professionals do not hold any material adverse interest to those of the Debtors, the bankruptcy estates, or any interested parties with respect to the matters on which such Ordinary Course Professionals are to be employed. Therefore, the Debtors believe that each Ordinary Course Professional therefore complies with Section 327(e) of the Bankruptcy Code.

16. The Debtors further believe that each Ordinary Course Professional does not hold any material adverse interest to those of the Debtors, the bankruptcy estates, or any interested

parties with respect to the matters that such Ordinary Course Professional is to be employed as required under the Bankruptcy Code and Rules as stated in the Affidavit filed thereby.

17. The Ordinary Course Professionals will not be representing the Debtors in conducting the Bankruptcy Cases.

18. The Debtors believe that they and the bankruptcy estates will be best served by retention of the Ordinary Course Professionals pursuant to the terms and procedures herein. Further, the past experiences with the Debtors and their operations make the continued, uninterrupted employment of the Ordinary Course Professionals in the best interests of all interested parties herein. The Debtors reserve the right to supplement or amend the list of the Ordinary Course Professionals provided herein as and when necessary.

WHEREFORE, the Debtors respectfully request that the Court enter an Order authorizing retention and employment of the Ordinary Course Professionals pursuant to the terms and procedure proposed herein and granting such other relief the Court deems just and proper.

Dated: May 1, 2015.

Respectfully submitted,

MISSISSIPPI PHOSPHATES CORPORATION, *et al.*

By: /s/ Stephen W. Rosenblatt

Stephen W. Rosenblatt (Miss. Bar No. 5676)  
Christopher R. Maddux (Miss. Bar No. 100501)  
Paul S. Murphy (Miss. Bar No. 101396)  
J. Mitchell Carrington (Miss. Bar No. 104228)  
Thomas M. Hewitt (Miss. Bar No. 104589)  
BUTLER SNOW LLP  
1020 Highland Colony Parkway, Suite 1400  
Ridgeland, MS 39157  
Telephone: (601) 985-4504  
[Steve.Rosenblatt@butlersnow.com](mailto:Steve.Rosenblatt@butlersnow.com)  
[Chris.Maddux@butlersnow.com](mailto:Chris.Maddux@butlersnow.com)  
[Paul.Murphy@butlersnow.com](mailto:Paul.Murphy@butlersnow.com)  
[Mitch.Carrington@butlersnow.com](mailto:Mitch.Carrington@butlersnow.com)  
[Thomas.Hewitt@butlersnow.com](mailto:Thomas.Hewitt@butlersnow.com)

ATTORNEYS FOR THE DEBTORS

**CERTIFICATE OF SERVICE**

I certify that the foregoing pleading was filed electronically through the Court's CM/ECF system and served electronically on all parties enlisted to receive service electronically.

Dated: May 1, 2015.

*/s/ Stephen W. Rosenblatt* \_\_\_\_\_  
STEPHEN W. ROSENBLATT

**EXHIBIT "A"**

*Proposed Form for Affidavit of Ordinary Course Professional*



3. Pursuant to Rule 2014(a) of the Federal Rules of Bankruptcy Procedure, the Firm hereby confirms that, to the best of its knowledge and belief, and except as may be set forth on an exhibit hereto or as described in paragraph 5 hereof, other than in connection with this case, it does not have any connection with the Debtors, their creditors, the United States Trustee, any person employed by the United States Trustee or any other party with an actual or potential interest in these chapter 11 cases or their respective attorneys or accountants.

4. Pursuant to the Order, the Firm hereby confirms that it does not represent any interest adverse to the Debtors or the Debtors' estates in the matters upon which it is engaged in accordance with Section 327(e) of the Bankruptcy Code.

5. The Firm may have performed services for persons that are parties in interest in the Debtors' chapter 11 case in the past and may perform services in the future for such parties in matters unrelated to these chapter 11 cases. As part of its customary practice, the Firm is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent the Debtors, claimants, and parties in interest in these chapter 11 cases. The Firm does not perform services for any such person in connection with these chapter 11 cases, nor does it have a relationship with any such person or its attorneys or accountants that would be adverse to the Debtors or the Debtors' estates.

6. Neither I nor any principal of or professional employed by the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principals and regular employees of the Firm.

7. Neither I nor any principal of or professional employed by the Firm, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors or the Debtors' estates with respect to the matters on which the Firm is to be employed.

8. The Debtors do not owe the Firm any moneys for prepetition services. If during the period of its employment, the Firm should discover any facts bearing on the matters described herein, the Firm will supplement the information contained in this Statement.

9. At this time, it is not possible to estimate the amount of time that will be required to perform the services referred to herein and, accordingly, it is not possible to estimate the total cost thereof. The Firm will calculate its fees for professional services by reference to hourly rates for these services (as such rates are subject to normal adjustment from time to time for inflation and other factors) as described in the engagement letter attached as **Exhibit A** to this statement.

10. The Firm customarily revises its regular hourly rates on January 1 of each year and will request that effective January 1 of each year the aforementioned rates be revised to reflect the hourly rates in effect at that time. In addition, subject to Court approval, reasonable out of pocket expenses, including travel, delivery service and other costs incurred in providing the services are included at actual cost, in the total amount billed.

11. The sole source of compensation to be paid to the Firm in these chapter 11 cases is property of the Debtors now or hereafter acquired.

In accordance with 28 U.S.C. § 1746, I declare under penalty of perjury the foregoing is true and correct.

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[Name of Professional]

ButlerSnow 25801063

**EXHIBIT "B" TO NOTICE  
SHORTENED SERVICE LIST**

ALSTON & BIRD LLP  
WILLIAM S. SUGDEN  
RE: INTEROCEANIC CORPORATION  
ONE ATLANTIC CENTER  
1201 W PEACHTREE STREET  
ATLANTA, GA 30309

ALSTON & BIRD LLP  
SUZANNE N. BOYD  
RE: INTEROCEANIC CORPORATION  
ONE ATLANTIC CENTER  
1201 W PEACHTREE STREET  
ATLANTA, GA 30309

ALSTON & BIRD LLP  
ALESSANDRA BACKUS  
RE: INTEROCEANIC CORPORATION  
ONE ATLANTIC CENTER  
1201 W PEACHTREE STREET  
ATLANTA, GA 30309

ANDREW C. BURRELL, P.A.  
SHANE WHITFIELD, ESQ.  
RE: JERRY SHUMOCK  
750 EAST PASS ROAD  
GULFPORT, MS 39507

BAKER DONELSON BEARMAN ET AL  
STERLING KIDD ESQ  
RE: CATERPILLAR FINANCIAL SERVICES  
CORP  
PO BOX 14167  
JACKSON, MS 39236  
(ECF PARTY)

BAKER DONELSON BEARMAN ET AL  
ALAN LEE SMITH ESQ  
RE: C.E. MCCRAW  
4268 I-55 NORTH  
MEADOWBROOK OFFICE PARK  
JACKSON, MS 39211  
(ECF PARTY)

BALCH & BINGHAM LLP  
PAUL J. DELCAMBRE, JR  
RE: MISSISSIPPI POWER COMPANY  
1310 TWENTY-FIFTH AVE  
POST OFFICE BOX 130  
GULFPORT, MS 39502  
(ECF PARTY)

BALCH & BINGHAM LLP  
MATTHEW W. MCDADE  
RE: MISSISSIPPI POWER COMPANY  
1310 TWENTY-FIFTH AVE  
POST OFFICE BOX 130  
GULFPORT, MS 39502  
(ECF PARTY)

BALCH & BINGHAM LLP  
WILLIAM L SMITH  
RE: ROBERT E JONES  
188 EAST CAPITOL STREET, SUITE 1400  
JACKSON, MS 39201  
(ECF PARTY)

BALLARD SPAHR LLP  
TOBEY M DALUZ  
RE: DUPONT  
919 N MARKET STREET, 11TH FLOOR  
WILMINGTON, DE 19801

BALLARD SPAHR LLP  
LESLIE C HEILMAN  
RE: DUPONT  
919 N MARKET STREET, 11TH FLOOR  
WILMINGTON, DE 19801  
(ECF PARTY)

BENNETT LOTTERHOS SULSER & WILSON  
ANDREW R WILSON  
RE: BCBSM/S  
PO BOX 98  
JACKSON, MS 39205-0098  
(ECF PARTY)

BENNETT LOTTERHOS SULSER & WILSON  
MARCUS M. WILSON  
RE: BCBSM/S  
PO BOX 98  
JACKSON, MS 39205-0098  
(ECF PARTY)

BLANK ROME LLP  
ALAN LEE SMITH ESQ  
RE: INNOPHOS HOLDINGS INC  
130 N 18TH STREET  
PHILADELPHIA, PA 19103

BROADBILL PARTNERS II LP  
ATTN NEIL SUBIN  
C/O BROADBILL INVESTMENT PARTNERS L  
20 WEST 22ND STREET SUITE 816  
NEW YORK, NY 10010

BROADBILL PARTNERS II, LP  
ATTN: STUW, LLC  
777 THIRD AVE.  
NEW YORK, NY 10009

BROADBILL PARTNERS LP  
ATTN NEIL SUBIN  
C/O BROADBILL INVESTMENT PARTNERS L  
20 WEST 22ND STREET SUITE 816  
NEW YORK, NY 10010

BROADBILL PARTNERS, LP  
ATTN: STUW, LLC  
777 THIRD AVE.  
NEW YORK, NY 10009

BRUNINI GRANTHAM GROWER HEWES PLLC  
JAMES A. MCCULLOUGH II  
RE: HYDROVAC IND SERVICES  
PO DRAWER 119  
JACKSON, MS 39205  
(ECF PARTY)

BRUNINI GRANTHAM GROWER HEWES PLLC  
JAMES A. MCCULLOUGH II  
RE: HYDROVAC IND SERVICES, BP ENERGY  
THE PINNACLE BUILDING  
190 EAST CAPITOL STREET, SUITE 100  
JACKSON, MS 39201  
(ECF PARTY)

BURR & FORMAN LLP  
KASEE SPARKS HEISTERHAGEN  
RE: COMMITTEE OF UNS CREDITORS  
RSA TOWER  
11 N WATER STREET; STE 22200  
MOBILE, AL 36602

BURR & FORMAN LLP  
MARC SOLOMON  
RE: COMMITTEE OF UNS CREDITORS  
420 NORTH 20TH STREET, SUITE 3400  
BIRMINGHAM, AL 35203

BURR & FORMAN LLP  
BESS CRESWELL  
RE: COMMITTEE OF UNS CREDITORS  
RSA TOWER  
11 NORTH WATER STREET/SUITE 22200  
MOBILE, AL 36602

BURR & FORMAN LLP  
DEREK MEEK  
RE: COMMITTEE OF UNS CREDITORS  
420 NORTH 20TH STREET, SUITE 3400  
BIRMINGHAM, AL 35203

BUTLER SNOW LLP  
STEVE ROSENBLATT  
RE: MISSISSIPPI PHOSPHATES  
CORPORATION  
1020 HIGHLAND COLONY PKWY, STE 1400  
RIDGELAND, MS 39157  
(ECF PARTY)

BUTLER SNOW LLP  
J. MITCHELL CARRINGTON II  
RE: MISSISSIPPI PHOSPHATES  
CORPORATION  
1020 HIGHLAND COLONY PKWY, STE 1400  
RIDGELAND, MS 39157  
(ECF PARTY)

BUTLER SNOW LLP  
CHRISTOPHER MADDUX  
RE: MISSISSIPPI PHOSPHATES  
CORPORATION  
1020 HIGHLAND COLONY PKWY, STE 1400  
RIDGELAND, MS 39157  
(ECF PARTY)

BUTLER SNOW LLP  
 PAUL S. MURPHY  
 RE: MISSISSIPPI PHOSPHATES  
 CORPORATION  
 1300 25TH AVENUE, STE 204  
 GULFPORT, MS 39502  
 (ECF PARTY)

BUTLER SNOW LLP  
 THOMAS HEWITT  
 RE: MISSISSIPPI PHOSPHATES  
 CORPORATION  
 1020 HIGHLAND COLONY PKWY, STE 1400  
 RIDGELAND, MS 39157  
 (ECF PARTY)

BYRD & WISER  
 ROBERT A. BYRD  
 RE: STUW LLC  
 145 MAIN STREET  
 BILOXI, MS 39530  
 (ECF PARTY)

CAPSTONE ADVISORY GROUP, LLC  
 EDWIN N ORDWAY JR  
 104 WEST 40TH STREET  
 16TH FLOOR  
 NEW YORK, NY 10018

CATERPILLAR FINANCIAL SERVICES CORP  
 P. O. BOX 730681  
 DALLAS, TX 75373-0681

CITY OF MOSS POINT TAX COLLECTOR  
 4320 MCINNIS AVENUE  
 MOSS POINT, MS 39563

CITY OF PASCAGOULA  
 CODE ENFORCEMENT  
 4015 14TH STREET  
 PASCAGOULA, MS 39567-1618

CITY OF PASCAGOULA  
 CITY ATTORNEY  
 603 WATTS AVENUE  
 JACKSON, MS 39567-4220

COVINGTON & BURLING, LLP  
 DIANNE F. COFFINO  
 RE: OCP S.A.  
 THE NEW YORK TIMES BUILDING  
 620 EIGHTH AVENUE  
 NEW YORK, NY 10018

DAVID N. USRY  
 ASSISTANT UNITED STATES ATTORNEY  
 501 EAST COURT STREET SUITE 4-430  
 JACKSON, MS 39201  
 (ECF PARTY)

DEAKLE, SHOLTIS & HAMIL, LLC  
 JONATHAN E. SHOLTIS  
 RE: JERRY DON SCUDDER JR.  
 PO BOX 1031  
 MOBILE, AL 36633  
 (ECF PARTY)

DELOITTE (DTBA)  
 JONATHAN J. NASH  
 CHIEF RESTRUCTURING OFFICER  
 400 W 15TH STREET, STE 1700  
 AUSTIN, TX 78701

DOGAN & WILKINSON PLLC  
 AMY LASSITTER ST. PE  
 RE: CITY ELECTRIC SUPPLY COMPANY  
 734 DELMAS AVENUE  
 PO BOX 1618  
 PASCAGOULA, MS 39567  
 (ECF PARTY)

DUNBAR MONROE PA  
 G. CLARK MONROE II  
 RE: PREMIER CHEMICAL & SERVICES LLC  
 270 TRACE COLONY PARK, STE A  
 RIDGELAND, MS 39157  
 (ECF PARTY)

DUNBAR MONROE, PA  
 G. CLARK MONROE II  
 RE: SHRIEVE CHEMICAL COMPANY  
 270 TRACE COLONY PARK, SUITE A  
 RIDGELAND, MS 39157  
 (ECF PARTY)

FREEBORN & PETERS LLP  
 DEVON J. EGGERT  
 RE: WABASH POWER  
 311 S WACKER DR, STE 3000  
 CHICAGO, IL 60606

GIBBS, WHITWELL & TRAVIS PLLC  
 WILLIAM LEE WATT  
 RE: NICHOLAS INSULATION, RANGER  
 ENVIRON  
 1400 MEADOWBROOK ROAD, SUITE 100  
 JACKSON, MS 39211  
 (ECF PARTY)

GORE KILPATRICK & DAMBRINO PLLC  
 ROGER ADAM KIRK  
 RE: BROCK SERVICES LLC  
 PO BOX 901  
 GRENADA, MS 38901  
 (ECF PARTY)

HAYNES AND BOONE LLP  
 LENARD M. PARKINS  
 RE: STUW LLC  
 1221 MCKINNEY STREET, STE 2100  
 HOUSTON, TX 77010  
 (ECF PARTY)

HAYNES AND BOONE LLP  
 KARL D. BURRER  
 RE: STUW LLC  
 1221 MCKINNEY STREET, STE 2100  
 HOUSTON, TX 77010  
 (ECF PARTY)

HELLER DRAPER PATRICK ET AL  
 WILLIAM PATRICK  
 RE: PHOSPHATE HOLDINGS INC  
 650 POYDRAS STREET, STE 2500  
 NEW ORLEANS, LA 70130  
 (ECF PARTY)

HELLER DRAPER PATRICK ET AL  
 DOUGLAS DRAPER  
 RE: PHOSPHATE HOLDINGS INC  
 650 POYDRAS STREET, STE 2500  
 NEW ORLEANS, LA 70130  
 (ECF PARTY)

HELLER DRAPER PATRICK ET AL  
 HOVEY SLAYTON DABNEY, JR.  
 RE: PHOSPHATE HOLDINGS INC  
 650 POYDRAS STREET, STE 2500  
 NEW ORLEANS, LA 70130  
 (ECF PARTY)

HUDSON BAY CREDIT OPPORTUNITIES  
 ATTN: STUW, LLC  
 INTERMEDIATE FUND LTD.  
 777 THIRD AVE.  
 NEW YORK, NY 10009

HUDSON BAY FUND LP  
 LENARD M PARKINS ESQ, HAYNES AND BO  
 1221 MCKINNEY STREET, SUITE 2100  
 HOUSTON, TX 77010  
 (ECF PARTY)

HUDSON BAY FUND, LP  
 ATTN: STUW, LLC  
 777 THIRD AVE.  
 NEW YORK, NY 10009

HUDSON BAY INTERMEDIATE FUND LTD  
 LENARD M PARKINS ESQ, HAYNES AND BO  
 1221 MCKINNEY STREET, SUITE 2100  
 HOUSTON, TX 77010  
 (ECF PARTY)

HUDSON BAY INTERMEDIATE FUND, LTD.  
 ATTN: STUW, LLC  
 777 THIRD AVE.  
 NEW YORK, NY 10009

HUDSON BAY MASTER FUND LTD  
 LENARD M PARKINS ESQ, HAYNES AND BO  
 1221 MCKINNEY STREET, SUITE 2100  
 HOUSTON, TX 77010  
 (ECF PARTY)

HUDSON BAY MASTER FUND LTD  
 ATTN: STUW, LLC  
 777 THIRD AVE.  
 NEW YORK, NY 10009

IFC ACQUISITION GROUP LLC  
ATTN: STUW, LLC  
777 THIRD AVE.  
NEW YORK, NY 10009

IFC ACQUISITION GROUP LLC  
ATTN NICK WALSH  
C/O WILFRID AUBREY LLC  
405 LEXINGTON AVENUE SUITE 3503  
NEW YORK, NY 10174

IRS  
C/O ASST. U. S. ATTORNEY  
1575 20TH AVENUE, 2ND FLOOR  
GULFPORT, MS 39501-2040

IRS  
C/O ASST. U. S. ATTORNEY  
501 E. COURT STREET, SUITE 4.430  
JACKSON, MS 39201-5025

IRS  
ALLISON CECILE CARROLL  
DEPT. OF JUSTICE, TAX DIV.  
PO BOX 14198  
WASHINGTON, DC 20004  
(ECF PARTY)

JACKSON CITY PORT AUTHORITY  
PO BOX 70  
PASCAGOULA, MS 39568-0070

JACKSON COUNTY CHANCERY COURT  
TERRY MILLER, CHANCERY CLERK  
PO BOX 998  
PASCAGOULA, MS 39568

JACKSON COUNTY ECONOMIC DEV.  
P. O. BOX 1558  
PASCAGOULA, MS 39568-1558

JACKSON COUNTY PORT AUTHORITY  
WILLIAM P. WESSLER  
1624 24TH AVENUE  
GULFPORT, MS 39501  
(ECF PARTY)

JOE TUCKER, TAX COLLECTOR  
JACKSON COUNTY  
P. O. BOX 998  
PASCAGOULA, MS 39568-0998

JOHN DEERE FINANCIAL  
P. O. BOX 650215  
DALLAS , TX 75265-0215

KELLEY DRYE & WARREN LLP  
JAMES S. CARR  
RE: BP ENERGY COMPANY  
101 PARK AVE.  
NEW YORK, NY 10178  
(ECF PARTY)

LAW OFFICES OF CRAIG M GENO, PLLC  
CRAIG M GENO  
RE: SPECIAL COUNSEL TO DEBTORS  
587 HIGHLAND COLONY PARKWAY  
RIDGELAND, MS 39157

LENTZ & LITTLE PA  
W JARRETT LITTLE  
RE: HC2 HOLDING INC  
PO BOX 927  
GULFPORT, MS 39502

LENTZ & LITTLE PA  
W J LITTLE JR  
RE: HC2 HOLDING INC  
PO BOX 927  
GULFPORT, MS 39502  
(ECF PARTY)

LISKOW & LEWIS  
CAREY L. MENASCO  
RE: PREMIER CHEMICAL & SERVICES LLC  
701 POYDRAS STREET, SUITE 5000  
NEW ORLEANS, LA 70139  
(ECF PARTY)

LISKOW & LEWIS  
CAREY L. MENASCO  
RE: SHRIEVE CHEMICAL  
ONE SHELL SQUARE  
701 POYDRAS STREET, SUITE 5000  
NEW ORLEANS, LA 70139  
(ECF PARTY)

LISKOW & LEWIS  
LACEY ELIZABETH ROCHESTER  
RE: SHRIEVE CHEMICAL  
701 POYDRAS STREET, SUITE 5000  
NEW ORLEANS, LA 70139  
(ECF PARTY)

LISKOW & LEWIS  
PHILIP K. JONES, JR.  
RE: SHRIEVE CHEMICAL  
701 POYDRAS STREET, SUITE 5000  
NEW ORLEANS, LA 70139  
(ECF PARTY)

LISKOW & LEWIS  
LACEY ELIZABETH ROCHESTER  
RE: PREMIER CHEMICAL & SERVICES LLC  
701 POYDRAS STREET, SUITE 5000  
NEW ORLEANS, LA 70139  
(ECF PARTY)

LLOYD I MILLER TRUST A-1  
ATTN ERIC W FANGMANN  
3300 S DIXIE HIGHWAY SUITE 1-365  
WEST PALM BEACH, FL 33405

LLOYD I MILLER TRUST A-1  
ATTN: STUW, LLC  
777 THIRD AVE.  
NEW YORK, NY 10009

LLOYD I MILLER TRUST A-2  
ATTN: STUW, LLC  
777 THIRD AVE.  
NEW YORK, NY 10009

LLOYD I MILLER TRUST A-2  
ATTN ERIC W FANGMANN  
3300 S DIXIE HIGHWAY SUITE 1-365  
WEST PALM BEACH, FL 33405

LMA SPC FOR AND ON BEHALF OF THE MA  
ATTN: STUW, LLC  
777 THIRD AVE.  
NEW YORK, NY 10009

LOCKE LORD LLP  
C DAVIN BOLDISSAR  
RE: BROCK SERVICES LLC  
601 POYDRAS STREET, STE 2660  
NEW ORLEANS, LA 70130-6036  
(ECF PARTY)

LOCKE LORD LLP  
STEVE BRYANT  
RE: BROCK SERVICES LLC  
2800 JPMORGAN CHASE TOWER  
600 TRAVIS  
HOUSTON, TX 77002

MCCRANEY MONTAGNET QUIN NOBLE PLLC  
DOUGLAS C NOBLE  
RE: INTEROCEANIC CORPORATION  
602 STEED ROAD, STE 200  
RIDGELAND, MS 39157  
(ECF PARTY)

MCDOWELL KNIGHT ROEDDER&SLEDGE LLC  
RICHARD GAAL  
RE: FLEXICREW STAFFING INC  
11 NORTH WATER STREET, STE 13290  
MOBILE, AL 36602  
(ECF PARTY)

MCDOWELL KNIGHT ROEDDER&SLEDGE LLC  
ROBERT B MCGINLEY JR  
RE: FLEXICREW STAFFING INC  
11 NORTH WATER STREET, STE 13290  
MOBILE, AL 36602  
(ECF PARTY)

MDEQ  
515 E. AMITE STREET  
JACKSON, MS 39201-2709

MDEQ AND COMMISSION  
C WELLS  
PO BOX 2261  
JACKSON, MS 39225-2261

MDEQ AND COMMISSION  
R FURRH  
PO BOX 2261  
JACKSON, MS 39225-2261  
(ECF PARTY)

MDEQ AND COMMISSION  
T LAMPTON  
PO BOX 2261  
JACKSON, MS 39225-2261  
(ECF PARTY)

MILAM HOWARD NICANDRI DEES & GILLAM  
MICHAEL T FACKLER ESQ  
RE: BASTECH LLC  
14 EAST BAY STREET  
JACKSONVILLE, FL 32202

MILFAM I LP  
ATTN ERIC W FANGMANN  
3300 S DIXIE HIGHWAY SUITE 1-365  
WEST PALM BEACH, FL 33405

MILFAM I LP  
ATTN: STUW, LLC  
777 THIRD AVE.  
NEW YORK, NY 10009

MILFAM II LP  
ATTN: STUW, LLC  
777 THIRD AVE.  
NEW YORK, NY 10009

MILFAM II LP  
ATTN ERIC W FANGMANN  
3300 S DIXIE HIGHWAY SUITE 1-365  
WEST PALM BEACH, FL 33405

MOTLEY RICE LLC  
JOSEPH F RICE  
RE: SPECIAL COUNSEL FOR DEBTORS  
38 BRIDGESIDE BLVD  
MT. PLEASANT, SC 29464

MS AND JACKSON COUNTY PORT  
P. O. BOX 720399  
JACKSON, MS 39272-0399

MS COURT COLLECTIONS  
26 EASTGATE DRIVE  
BRANDON, MS 39042

MS DEPARTMENT OF TRANS.  
401 NORTH WEST STREET  
JACKSON, MS 39201-1010

MS DEPT. OF ENVIR. QUALITY  
ATTN: JENNIFER PARISH  
P. O. BOX 2339  
JACKSON, MS 39225-2339

MS DEPT. OF REVENUE  
500 CLINTON CENTER DRIVE  
CLINTON, MS 39056-5673

MS SECRETARY OF STATE  
DELBERT HOSEMANN  
401 MISSISSIPPI STREET  
JACKSON, MS 39201-1004

MS STATE DEPT. OF HEALTH  
BUREAU OF PUBLIC WATER SUPPLY  
SUITE U-232  
P. O. BOX 1700  
JACKSON, MS 39215-1700

MS STATE HWY. DEPT.  
P. O. BOX 958  
JACKSON, MS 39205-0958

MS STATE TAX COMMISSION  
BANKRUPTCY SECTION  
P. O. BOX 22808  
JACKSON, MS 39225-2808

OFFICE OF THE UNITED STATES TRUSTEE  
501 EAST COURT STREET SUITE 6-430  
JACKSON, MS 39201  
(ECF PARTY)

OFFICE OF THE UNITED STATES TRUSTEE  
CHRISTOPHER J. STEISKAL, SR.  
501 EAST COURT STREET SUITE 6-430  
JACKSON, MS 39201  
(ECF PARTY)

PAUL WEISS RIFKIND ET AL  
BRIAN HERMANN  
RE: HC2 HOLDING INC  
1285 AVENUE OF THE AMERICAS  
NEW YORK, NY 10019-6064

PAUL WEISS RIFKIND ET AL  
JULIE MARTINELLI  
RE: HC2 HOLDING INC  
1285 AVENUE OF THE AMERICAS  
NEW YORK, NY 10019-6064

PAUL WEISS RIFKIND ET AL  
D MEYERS  
RE: HC2 HOLDING INC  
1285 AVENUE OF THE AMERICAS  
NEW YORK, NY 10019-6064

PHELPS DUNBAR LLP  
RICHARD MONTAGUE  
RE: TRAMMO INC FKA TRANSAMMONIA INC  
4270 I-55 NORTH  
PO BOX 16114  
JACKSON, MS 39225-6114  
(ECF PARTY)

PHELPS DUNBAR LLP  
JEROME C HAFTER  
RE: TRAMMO INC FKA TRANSAMMONIA INC  
4270 I-55 NORTH  
PO BOX 16114  
JACKSON, MS 39225-6114  
(ECF PARTY)

PHELPS DUNBAR LLP  
JIM O'MARA  
RE: TRAMMO INC FKA TRANSAMMONIA INC  
4270 I-55 NORTH  
PO BOX 16114  
JACKSON, MS 39225-6114  
(ECF PARTY)

PINE RIVER CREDIT RELATIVE VALUE MA  
ATTN: STUW, LLC  
777 THIRD AVE.  
NEW YORK, NY 10009

PINE RIVER DEERWOOD FUND, LTD.  
ATTN: STUW, LLC  
777 THIRD AVE.  
NEW YORK, NY 10009

PINE RIVER FIXED INCOME MASTER FUND  
ATTN: STUW, LLC  
777 THIRD AVE.  
NEW YORK, NY 10009

PINE RIVER MAP  
ATTN: STUW, LLC  
777 THIRD AVE.  
NEW YORK, NY 10009

PINE RIVER MASTER FUND LTD.  
ATTN: STUW, LLC  
777 THIRD AVE.  
NEW YORK, NY 10009

POLLAN DOBBS PLLC  
ROB LUNSFORD, CARTER DOBBS  
RE: GREGORY MCCLLOUD  
125 S CONGRESS STREET, SUITE 1208  
JACKSON, MS 39201

PREMIER CHEMICALS & SERVICES, LLC  
FRANCIS MAYER  
4856 REVERE AVENUE, SUITE A  
BATON ROUGE, LA 70808

RICOH USA INC  
OLIVIA MOODY  
RECOVERY & BANKRUPTCY GROUP  
3920 ARKWRIGHT ROAD, STE 400  
MACON, GA 31210

ROETZEL & ANDRESS LPA  
 PATRICIA B FUGÉE  
 RE: DRESSER-RAND  
 ONE SEAGATE, STE 1700  
 TOLEDO, OH 43604

SEC  
 C/O ASST. U. S. ATTORNEY  
 1575 20TH AVENUE, 2ND FLOOR  
 GULFPORT, MS 39501-2040

SEC  
 C/O ASST. U. S. ATTORNEY  
 501 E. COURT STREET, SUITE 4.430  
 JACKSON, MS 39201-5025

SHUMAKER, LOOP & KENDRICK, LLP  
 HUGO S. 'BRAD' DEBEAUBIEN  
 RE: CENTRAL MAINTENANCE & WELDING,  
 INC.  
 BANK OF AMERICA PLAZA  
 101 EAST KENNEDY BLVD., SUITE 2800  
 TAMPA, FL 33602

SILVER VOIT & THOMPSON  
 LAWRENCE B VOIT  
 RE: SPI/MOBILE PULLEY WORKS INC  
 ATTORNEYS AT LAW PC  
 4317-A MIDMOST DRIVE  
 MOBILE, AL 36609-5589  
 (ECF PARTY)

SILVER, VOIT & THOMPSON  
 LAWRENCE B VOIT  
 RE: NICHOLAS INSULATION, RANGER  
 ENVIRON  
 ATTORNEYS AT LAW, PC  
 4317-A MIDMOST DRIVE  
 MOBILE, AL 36609-5589  
 (ECF PARTY)

SIROTE & PERMUTT PC  
 STEPHEN B PORTERFIELD  
 RE: SHOOK & FLETCHER INSULATION CO  
 PO BOX 55727  
 2311 HIGHLAND AVENUE SOUTH  
 BIRMINGHAM, AL 35255-5727

STUW LLC AS ADMINISTRATIVE AGENT  
 LENARD M PARKINS ESQ  
 HAYNES AND BOONE LLP  
 1221 MCKINNEY STREET, SUITE 2100  
 HOUSTON, TX 77010  
 (ECF PARTY)

STUW LLC, AS ADMINISTRATIVE AGENT  
 TREVOR R. HOFFMAN  
 HAYNES AND BOONE, LLP  
 30 ROCKERFELLER PLAZA, 26TH FL  
 NEW YORK, NY 10112

STUW, LLC  
 ATTN: MARK SOLE  
 ATTN: STUW, LLC  
 777 THIRD AVE.  
 NEW YORK, NY 10009

U. S. DEPT. OF JUSTICE  
 KENNETH G. LONG  
 ENV. AND NATURAL RESOURCES DIV.  
 BEN FRANKLIN STATION P. O. BOX 7611  
 WASHINGTON, DC 20044-7611  
 (ECF PARTY)

U.S. SECURITIES AND EXCHANGE COM.  
 OFFICE OF REORGANIZATION  
 950 EAST PACES FERRY ROAD SUITE 900  
 ATLANTA, GA 30326-1382

U.S. SECURITIES AND EXCHANGE COM.  
 C/O ASST. U. S. ATTORNEY  
 501 E. COURT STREET, SUITE 4.430  
 JACKSON, MS 39201-5025

US DEPARTMENT OF JUSTICE  
 LLOYD H RANDOLPH ESQ  
 RE: UNITED STATES OF AMERICA  
 CIVIL DIVISION  
 1100 L STREET, NW ROOM 10032  
 WASHINGTON, DC 20005  
 (ECF PARTY)

US DEPARTMENT OF JUSTICE  
 KARL J FINGERHOOD  
 RE: US ENVIRONMENTAL PROTECTION  
 AGENCY  
 ENVIRONMENTAL ENFORCEMENT SECTION  
 PO BOX 7611  
 WASHINGTON, DC 20044-7611  
 (ECF PARTY)

US ENVIRONMENTAL PROTECTION AGENCY  
 C/O ASST. U. S. ATTORNEY  
 501 E. COURT STREET, SUITE 4.430  
 JACKSON, MS 39201-5025

US ENVIRONMENTAL PROTECTION AGENCY  
 ATTN: JOAN REDLEAF-RUBIN/REGION 4  
 SAM NUNN ATLANTA FEDERAL CENTER  
 61 FORSYTH STREET, SW  
 ATLANTA, GA 30303-8960

US FUSION  
 2324 S. COMMERCE AVE.  
 GONZALES, LA 70737

VIRTUS ANGELS FUND LP  
 ATTN STEVE GIDUMAL  
 C/O VIRTUS CAPITAL LP  
 14 WALL STREET 20TH FLOOR  
 NEW YORK, NY 10005

VIRTUS ANGELS FUND, LP  
 ATTN: STUW, LLC  
 777 THIRD AVE.  
 NEW YORK, NY 10009

VIRTUS CAPITAL LP  
 ATTN: STUW, LLC  
 777 THIRD AVE.  
 NEW YORK, NY 10009

VIRTUS CAPITAL LP  
 STEVE GIDUMAL  
 14 WALL STREET 20TH FLOOR  
 NEW YORK, NY 10005

VIRTUS DB RECOVERY LP  
 STEVE GIDUMAL  
 VIRTUS CAPITAL LP  
 14 WALL STREET 20TH FLOOR  
 NEW YORK, NY 10005

VIRTUS DB RECOVERY LP  
 ATTN: STUW, LLC  
 777 THIRD AVE.  
 NEW YORK, NY 10009

VIRTUS KG FUND LP  
 ATTN STEVE GIDUMAL  
 C/O VIRTUS CAPITAL LP  
 14 WALL STREET 20TH FLOOR  
 NEW YORK, NY 10005

VIRTUS KG FUND LP  
 ATTN: STUW, LLC  
 777 THIRD AVE.  
 NEW YORK, NY 10009

VIRTUS TK LLC  
 ATTN STEVE GIDUMAL  
 C/O VIRTUS CAPITAL LP  
 14 WALL STREET 20TH FLOOR  
 NEW YORK, NY 10005

VIRTUS TK LLC  
 ATTN: STUW, LLC  
 777 THIRD AVE.  
 NEW YORK, NY 10009

WALLACE, JORDAN, RATLIFF & BRANDT  
 THOMAS A. MCKNIGHT, JR.  
 RE: MCCAIN ENGINEERING CO., INC.  
 800 SHADES CREEK PARKWAY, SUITE 400  
 BIRMINGHAM, AL 35209

WATSON LEGAL PLLC  
 MICHAEL D WATSON JR  
 RE: INTERNATIONAL WELDING &  
 FABRICATION  
 PO BOX 964  
 PASCAGOULA, MS 39568  
 (ECF PARTY)

WHEELER & WHEELER, PLLC  
DAVID WHEELER  
RE: PHOSPHATE HOLDINGS INC  
PO BOX 265  
BILOXI, MS 39533  
(ECF PARTY)

WILFRID GLOBAL OPPORTUNITY FUND LP  
ATTN NICK WALSH  
C/O WILFRID AUBREY LLC  
405 LEXINGTON AVENUE SUITE 3503  
NEW YORK, NY 10174

WILFRID GLOBAL OPPORTUNITY FUND, LP  
ATTN: STUW, LLC  
777 THIRD AVE.  
NEW YORK, NY 10009

WILLIAM P WESSLER ATTORNEY AT LAW  
WILLIAM P WESSLER  
RE: BASTECH LLC  
1624 24TH AVENUE  
GULFPORT, MS 39501  
(ECF PARTY)

WYATT TARRANT & COMBS LLP  
J LAWSON HESTER  
RE: DUPONT  
4450 OLD CANTON ROAD, STE 210  
JACKSON, MS 39211  
(ECF PARTY)