

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF MISSISSIPPI
SOUTHERN DIVISION

In re:)	
)	
MISSISSIPPI PHOSPHATES CORPORATION, et al.)	CASE NO. 14-51667-KMS
)	Chapter 11
)	
Debtor.)	

NOTICE OF FILING THIRD INTERIM APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF BERKELEY RESEARCH GROUP, LLC FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS

[Dkt. #1163]

PLEASE TAKE NOTICE that the Official Committee of Unsecured Creditors has filed with the United States Bankruptcy Court on behalf of Berkeley Research Group, LLC, as Financial Advisor to the Official Committee of Unsecured Creditors, the following:

1. Third Interim Application for Compensation and Reimbursement of Expenses;

This Notice, as well as copies of the applications, which are attached hereto are being sent to all parties listed on the Shortened Service List, a copy of which is attached hereto.

NOTICE IS FURTHER GIVEN that any objection or other response to the Application must be in writing and must be (i) filed with the Clerk of Court for the United States Bankruptcy Court, Southern District of Mississippi, 2012 15th Street, Suite 244, Gulfport, MS 39501, and (ii) served upon the Committee's attorney, Bess M. Parrish Creswell, Burr & Forman LLP, Post Office Box 2287, Mobile, AL 36652-2287, on or before July 11, 2016.

NOTICE IS FURTHER GIVEN that in the event no written objection or other responsive pleading is timely filed, the Court may consider and rule upon the Motion *ex parte*.

SO CERTIFIED, this date, June 20, 2016.

RESPECTFULLY SUBMITTED

/s/ Bess M. Parrish Creswell

Bess M. Parrish Creswell (*pro hac vice*)
Kasee Sparks Heisterhagen (MB# 103521)
Burr & Forman LLP
RSA Tower
11 North Water Street
Suite 22200
Mobile, Alabama 36602
Telephone: (251) 344-5151
Facsimile: (251) 344-9696
bcreswell@burr.com
ksparks@burr.com

and

Derek M. Meek (*pro hac vice*)
Marc P. Solomon (*pro hac vice*)
Burr & Forman LLP
420 North 20th Street
Birmingham, Alabama 35203
Telephone: (205) 251-3000
Facsimile: (205) 458-5100
dmeek@burr.com
msolomon@burr.com

EXHIBIT A
SHORTENED SERVICE LIST

ALSTON & BIRD LLP
ALESSANDRA BACKUS
RE: INTEROCEANIC CORPORATION
ONE ATLANTIC CENTER
1201 W PEACHTREE STREET
ATLANTA, GA 30309

ALSTON & BIRD LLP
WILLIAM S. SUGDEN
RE: INTEROCEANIC CORPORATION
ONE ATLANTIC CENTER
1201 W PEACHTREE STREET
ATLANTA, GA 30309-3424

ALSTON & BIRD LLP
SUZANNE N. BOYD
RE: INTEROCEANIC CORPORATION
ONE ATLANTIC CENTER
1201 W PEACHTREE STREET
ATLANTA, GA 30309

ANDREW C. BURRELL, P.A.
SHANE WHITFIELD, ESQ.
RE: JERRY SHUMOCK
750 EAST PASS ROAD
GULFPORT, MS 39507

BAKER DONELSON BEARMAN ET AL
ALAN LEE SMITH ESQ
RE: C.E. MCCRAW
4268 I-55 NORTH
MEADOWBROOK OFFICE PARK
JACKSON, MS 39211
(ECF PARTY)

BAKER DONELSON BEARMAN ET AL
STERLING KIDD ESQ
RE: CATERPILLAR FINANCIAL SERVICES
CORP
PO BOX 14167
JACKSON, MS 39236
(ECF PARTY)

BALCH & BINGHAM LLP
WILLIAM L SMITH
RE: ROBERT E JONES
188 EAST CAPITOL STREET, SUITE 1400
JACKSON, MS 39201
(ECF PARTY)

BALCH & BINGHAM LLP
MATTHEW W. MCDADE
RE: MISSISSIPPI POWER COMPANY
1310 TWENTY-FIFTH AVE
POST OFFICE BOX 130
GULFPORT, MS 39502
(ECF PARTY)

BALCH & BINGHAM LLP
PAUL J. DELCAMBRE, JR
RE: MISSISSIPPI POWER COMPANY
1310 TWENTY-FIFTH AVE
POST OFFICE BOX 130
GULFPORT, MS 39502
(ECF PARTY)

BALLARD SPAHR LLP
TOBEY M DALUZ, LESLIE C. HEILMAN
RE: THE CHEMOURS COMPANY, LLC
919 N MARKET STREET, 11TH FLOOR
WILMINGTON, DE 19801

BALLARD SPAHR LLP
LESLIE C HEILMAN
RE: DUPONT
919 N MARKET STREET, 11TH FLOOR
WILMINGTON, DE 19801
(ECF PARTY)

BENNETT LOTTERHOS SULSER & WILSON
MARCUS M. WILSON
RE: BCBSM/S
PO BOX 98
JACKSON, MS 39205-0098
(ECF PARTY)

BENNETT LOTTERHOS SULSER & WILSON
ANDREW R WILSON
RE: BCBSM/S
PO BOX 98
JACKSON, MS 39205-0098
(ECF PARTY)

BERKELEY RESEARCH GROUP, LLC
104 WEST 40TH STREET, 16TH FL
NEW YORK, NY 10018

BLANK ROME LLP
ALAN LEE SMITH ESQ
RE: INNOPHOS HOLDINGS INC
130 N 18TH STREET
PHILADELPHIA, PA 19103

BRUNINI GRANTHAM GROWER HEWES PLLC
JAMES A. MCCULLOUGH II
RE: HYDROVAC IND SERVICES, BP ENERGY
THE PINNACLE BUILDING
190 EAST CAPITOL STREET, SUITE 100
JACKSON, MS 39201
(ECF PARTY)

BURR & FORMAN LLP
BESS CRESWELL
RE: COMMITTEE OF UNS CREDITORS
RSA TOWER
11 NORTH WATER STREET/SUITE 22200
MOBILE, AL 36602

BURR & FORMAN LLP
MARC SOLOMON
RE: COMMITTEE OF UNS CREDITORS
420 NORTH 20TH STREET, SUITE 3400
BIRMINGHAM, AL 35203

BURR & FORMAN LLP
KASEE SPARKS HEISTERHAGEN
RE: COMMITTEE OF UNS CREDITORS
RSA TOWER
11 N WATER STREET; STE 22200
MOBILE, AL 36602

BURR & FORMAN LLP
DEREK MEEK
RE: COMMITTEE OF UNS CREDITORS
420 NORTH 20TH STREET, SUITE 3400
BIRMINGHAM, AL 35203

BUTLER SNOW LLP
PAUL S. MURPHY
RE: MISSISSIPPI PHOSPHATES
CORPORATION
1300 25TH AVENUE, STE 204
GULFPORT, MS 39502
(ECF PARTY)

BUTLER SNOW LLP
THOMAS HEWITT
RE: MISSISSIPPI PHOSPHATES
CORPORATION
1020 HIGHLAND COLONY PKWY, STE 1400
RIDGELAND, MS 39157
(ECF PARTY)

BUTLER SNOW LLP
STEVE ROSENBLATT
RE: MISSISSIPPI PHOSPHATES
CORPORATION
1020 HIGHLAND COLONY PKWY, STE 1400
RIDGELAND, MS 39157
(ECF PARTY)

BUTLER SNOW LLP
CHRISTOPHER MADDUX
RE: MISSISSIPPI PHOSPHATES
CORPORATION
1020 HIGHLAND COLONY PKWY, STE 1400
RIDGELAND, MS 39157
(ECF PARTY)

BUTLER SNOW LLP
J. MITCHELL CARRINGTON II
RE: MISSISSIPPI PHOSPHATES
CORPORATION
1020 HIGHLAND COLONY PKWY, STE 1400
RIDGELAND, MS 39157
(ECF PARTY)

BYRD & WISER
ROBERT A. BYRD
RE: STUW LLC
145 MAIN STREET
BILOXI, MS 39530
(ECF PARTY)

CAPSTONE ADVISORY GROUP, LLC
EDWIN N ORDWAY JR
104 WEST 40TH STREET
16TH FLOOR
NEW YORK, NY 10018

CATERPILLAR FINANCIAL SERVICES CORP
P. O. BOX 730681
DALLAS, TX 75373-0681

CITY OF MOSS POINT TAX COLLECTOR
4320 MCINNIS AVENUE
MOSS POINT, MS 39563

CITY OF PASCAGOULA
CITY ATTORNEY
603 WATTS AVENUE
JACKSON, MS 39567-4220

CITY OF PASCAGOULA
CODE ENFORCEMENT
4015 14TH STREET
PASCAGOULA, MS 39567-1618

COVINGTON & BURLING, LLP
DIANNE F. COFFINO
RE: OCP S.A.
THE NEW YORK TIMES BUILDING
620 EIGHTH AVENUE
NEW YORK, NY 10018

DAVID N. USRY
ASSISTANT UNITED STATES ATTORNEY
501 EAST COURT STREET SUITE 4-430
JACKSON, MS 39201
(ECF PARTY)

DEAKLE, SHOLTIS & HAMIL, LLC
JONATHAN E. SHOLTIS
RE: JERRY DON SCUDDER JR.
PO BOX 1031
MOBILE, AL 36633
(ECF PARTY)

DELOITTE (DTBA)
JONATHAN J. NASH
CHIEF RESTRUCTURING OFFICER
400 W 15TH STREET, STE 1700
AUSTIN, TX 78701

DOGAN & WILKINSON PLLC
AMY LASSITTER ST. PE'
RE: CITY ELECTRIC SUPPLY COMPANY
734 DELMAS AVENUE
PO BOX 1618
PASCAGOULA, MS 39567
(ECF PARTY)

DUANE MORRIS LLP
WENDY M SIMKULAK
30 SOUTH 17TH ST
PHILADELPHIA, PA 19103-4196

DUNBARMONROE PA
G. CLARK MONROE II
RE: PREMIER CHEMICAL & SERVICES LLC
270 TRACE COLONY PARK, STE A
RIDGELAND, MS 39157
(ECF PARTY)

DUNBARMONROE, PA
G. CLARK MONROE II
RE: SHRIEVE CHEMICAL COMPANY
270 TRACE COLONY PARK, SUITE A
RIDGELAND, MS 39157
(ECF PARTY)

FREEBORN & PETERS LLP
DEVON J. EGGERT
RE: WABASH POWER
311 S WACKER DR, STE 3000
CHICAGO, IL 60606

GIBBS, WHITWELL & TRAVIS PLLC
WILLIAM LEE WATT
RE: NICHOLAS INSULATION, RANGER
ENVIRON
1400 MEADOWBROOK ROAD, SUITE 100
JACKSON, MS 39211
(ECF PARTY)

GORE KILPATRICK & DAMBRINO PLLC
ROGER ADAM KIRK
RE: BROCK SERVICES LLC
PO BOX 901
GRENADA, MS 38901
(ECF PARTY)

HAYNES AND BOONE LLP
LENARD M. PARKINS
RE: STUW LLC
1221 MCKINNEY STREET, STE 2100
HOUSTON, TX 77010
(ECF PARTY)

HAYNES AND BOONE LLP
KARL D. BURRER
RE: STUW LLC
1221 MCKINNEY STREET, STE 2100
HOUSTON, TX 77010
(ECF PARTY)

HEIDELBERG STEINBERGER COLMER ET AL
PO BOX 1407
PASCAGOULA, MS 39568-1407

HELLER DRAPER PATRICK ET AL
DOUGLAS DRAPER
RE: PHOSPHATE HOLDINGS INC
650 POYDRAS STREET, STE 2500
NEW ORLEANS, LA 70130
(ECF PARTY)

HELLER DRAPER PATRICK ET AL
HOVEY SLAYTON DABNEY, JR.
RE: PHOSPHATE HOLDINGS INC
650 POYDRAS STREET, STE 2500
NEW ORLEANS, LA 70130
(ECF PARTY)

HELLER DRAPER PATRICK ET AL
WILLIAM PATRICK
RE: PHOSPHATE HOLDINGS INC
650 POYDRAS STREET, STE 2500
NEW ORLEANS, LA 70130
(ECF PARTY)

HORNE LLP
1020 HIGHLAND COLONY PKWY, STE 400
RIDGELAND, MS 39157

IRS
ALLISON CECILE CARROLL
DEPT. OF JUSTICE, TAX DIV.
PO BOX 14198
WASHINGTON, DC 20004
(ECF PARTY)

IRS
C/O ASST. U. S. ATTORNEY
1575 20TH AVENUE, 2ND FLOOR
GULFPORT, MS 39501-2040

IRS
C/O ASST. U. S. ATTORNEY
501 E. COURT STREET, SUITE 4.430
JACKSON, MS 39201-5025

JACKSON CITY PORT AUTHORITY
PO BOX 70
PASCAGOULA, MS 39568-0070

JACKSON COUNTY CHANCERY COURT
TERRY MILLER, CHANCERY CLERK
PO BOX 998
PASCAGOULA, MS 39568

JACKSON COUNTY ECONOMIC DEV.
P. O. BOX 1558
PASCAGOULA, MS 39568-1558

JACKSON COUNTY PORT AUTHORITY
WILLIAM P. WESSLER
1624 24TH AVENUE
GULFPORT, MS 39501
(ECF PARTY)

JOE TUCKER, TAX COLLECTOR
JACKSON COUNTY
P. O. BOX 998
PASCAGOULA, MS 39568-0998

JOHN DEERE FINANCIAL
P. O. BOX 650215
DALLAS, TX 75265-0215

KELLEY DRYE & WARREN LLP
JAMES S. CARR
RE: BP ENERGY COMPANY
101 PARK AVE.
NEW YORK, NY 10178
(ECF PARTY)

LAW OFFICES OF CRAIG M GENO, PLLC
CRAIG M GENO
RE: SPECIAL COUNSEL TO DEBTORS
587 HIGHLAND COLONY PARKWAY
RIDGELAND, MS 39157

~~LENTZ & LITTLE-PA
W. JABRETT LITTLE
RE: HC2 HOLDING INC
PO BOX 027
GULFPORT, MS 39502~~

~~LENTZ & LITTLE-PA
W. J. LITTLE JR
RE: HC2 HOLDING INC
PO BOX 027
GULFPORT, MS 39502
(ECF PARTY)~~

LISKOW & LEWIS
PHILIP K. JONES, JR.
RE: SHRIEVE CHEMICAL
701 POYDRAS STREET, SUITE 5000
NEW ORLEANS, LA 70139
(ECF PARTY)

LISKOW & LEWIS
CAREY L. MENASCO
RE: PREMIER CHEMICAL & SERVICES LLC
701 POYDRAS STREET, SUITE 5000
NEW ORLEANS, LA 70139
(ECF PARTY)

LISKOW & LEWIS
CAREY L. MENASCO
RE: SHRIEVE CHEMICAL
ONE SHELL SQUARE
701 POYDRAS STREET, SUITE 5000
NEW ORLEANS, LA 70139
(ECF PARTY)

LISKOW & LEWIS
LACEY ELIZABETH ROCHESTER
RE: SHRIEVE CHEMICAL
701 POYDRAS STREET, SUITE 5000
NEW ORLEANS, LA 70139
(ECF PARTY)

LISKOW & LEWIS
LACEY ELIZABETH ROCHESTER
RE: PREMIER CHEMICAL & SERVICES LLC
701 POYDRAS STREET, SUITE 5000
NEW ORLEANS, LA 70139
(ECF PARTY)

LOCKE LORD LLP
STEVE BRYANT
RE: BROCK SERVICES LLC
2800 JPMORGAN CHASE TOWER
600 TRAVIS
HOUSTON, TX 77002

LOCKE LORD LLP
C DAVIN BOLDISSAR
RE: BROCK SERVICES LLC
601 POYDRAS STREET, STE 2660
NEW ORLEANS, LA 70130-6036
(ECF PARTY)

MCCRANEY MONTAGNET QUIN NOBLE PLLC
DOUGLAS C NOBLE
RE: INTEROCEANIC CORPORATION
602 STEED ROAD, STE 200
RIDGELAND, MS 39157
(ECF PARTY)

MCDOWELL KNIGHT ROEDDER&SLEDGE LLC
ROBERT B MCGINLEY JR
RE: FLEXICREW STAFFING INC
11 NORTH WATER STREET, STE 13290
MOBILE, AL 36602
(ECF PARTY)

MCDOWELL KNIGHT ROEDDER&SLEDGE LLC
RICHARD GAAL
RE: FLEXICREW STAFFING INC
11 NORTH WATER STREET, STE 13290
MOBILE, AL 36602
(ECF PARTY)

MCKAY LAWLER FRANKLIN FOREMAN, PLLC
EDWARD E. LAWLER, JR.
PO BOX 2488
RIDGELAND, MS 39158
(ECF PARTY)

MDEQ
515 E. AMITE STREET
JACKSON, MS 39201-2709

MDEQ AND COMMISSION
R FURRH
PO BOX 2261
JACKSON, MS 39225-2261
(ECF PARTY)

MDEQ AND COMMISSION
C WELLS
PO BOX 2261
JACKSON, MS 39225-2261

MDEQ AND COMMISSION
T LAMPTON
PO BOX 2261
JACKSON, MS 39225-2261
(ECF PARTY)

MILAM HOWARD NICANDRI DEES & GILLAM
MICHAEL T FACKLER ESQ
RE: BASTECH LLC
14 EAST BAY STREET
JACKSONVILLE, FL 32202

MOTLEY RICE LLC
JOSEPH F RICE
RE: SPECIAL COUNSEL FOR DEBTORS
38 BRIDGESIDE BLVD
MT. PLEASANT, SC 29464

MS AND JACKSON COUNTY PORT
P. O. BOX 720399
JACKSON, MS 39272-0399

MS COURT COLLECTIONS
PO BOX 1384
BRANDON, MS 39043-1384

MS DEPARTMENT OF TRANS.
401 NORTH WEST STREET
JACKSON, MS 39201-1010

MS DEPT. OF ENVIR. QUALITY
ATTN: JENNIFER PARISH
P. O. BOX 2339
JACKSON, MS 39225-2339

MS DEPT. OF REVENUE
500 CLINTON CENTER DRIVE
CLINTON, MS 39056-5673

MS SECRETARY OF STATE
DELBERT HOSEMANN
401 MISSISSIPPI STREET
JACKSON, MS 39201-1004

MS STATE DEPT. OF HEALTH
BUREAU OF PUBLIC WATER SUPPLY
SUITE U-232
P. O. BOX 1700
JACKSON, MS 39215-1700

MS STATE HWY. DEPT.
P. O. BOX 958
JACKSON, MS 39205-0958

MS STATE TAX COMMISSION
BANKRUPTCY SECTION
P. O. BOX 22808
JACKSON, MS 39225-2808

OFFICE OF THE UNITED STATES TRUSTEE
CHRISTOPHER J. STEISKAL, SR.
501 EAST COURT STREET SUITE 6-430
JACKSON, MS 39201
(ECF PARTY)

OFFICE OF THE UNITED STATES TRUSTEE
501 EAST COURT STREET SUITE 6-430
JACKSON, MS 39201
(ECF PARTY)

PAUL WEISS RIFKIND ET AL
D MEYERS
RE: HC2 HOLDING INC
1285 AVENUE OF THE AMERICAS
NEW YORK, NY 10019-6064

PAUL WEISS RIFKIND ET AL
BRIAN HERMANN
RE: HC2 HOLDING INC
1285 AVENUE OF THE AMERICAS
NEW YORK, NY 10019-6064

PAUL WEISS RIFKIND ET AL
JULIE MARTINELLI
RE: HC2 HOLDING INC
1285 AVENUE OF THE AMERICAS
NEW YORK, NY 10019-6064

PHELPS DUNBAR LLP
RICHARD MONTAGUE
RE: TRAMMO INC FKA TRANSAMMONIA INC
4270 I-55 NORTH
PO BOX 16114
JACKSON, MS 39225-6114
(ECF PARTY)

PHELPS DUNBAR LLP
JEROME C HAFTER
RE: TRAMMO INC FKA TRANSAMMONIA INC
4270 I-55 NORTH
PO BOX 16114
JACKSON, MS 39225-6114
(ECF PARTY)

PHELPS DUNBAR LLP
JIM O'MARA
RE: TRAMMO INC FKA TRANSAMMONIA INC
4270 I-55 NORTH
PO BOX 16114
JACKSON, MS 39225-6114
(ECF PARTY)

POLLAN DOBBS PLLC
ROB LUNSFORD, CARTER DOBBS
RE: GREGORY MCCLLOUD
125 S CONGRESS STREET, SUITE 1208
JACKSON, MS 39201

PREMIER CHEMICALS & SERVICES, LLC
FRANCIS MAYER
4856 REVERE AVENUE, SUITE A
BATON ROUGE, LA 70808

REINTJES SERVICES INC
6400 GLENWOOD #309
OVERLAND PARK, KS 66202

RICOH USA INC
OLIVIA MOODY
RECOVERY & BANKRUPTCY GROUP
3920 ARKWRIGHT ROAD, STE 400
MACON, GA 31210

ROETZEL & ANDRESS LPA
PATRICIA B FUGÉE
RE: DRESSER-RAND
ONE SEAGATE, STE 1700
TOLEDO, OH 43604

SEC
C/O ASST. U. S. ATTORNEY
1575 20TH AVENUE, 2ND FLOOR
GULFPORT, MS 39501-2040

SEC
C/O ASST. U. S. ATTORNEY
501 E. COURT STREET, SUITE 4.430
JACKSON, MS 39201-5025

SHUMAKER, LOOP & KENDRICK, LLP
HUGO S. 'BRAD' DEBEAUBIEN
RE: CENTRAL MAINTENANCE & WELDING,
INC.
BANK OF AMERICA PLAZA
101 EAST KENNEDY BLVD., SUITE 2800
TAMPA, FL 33602

SILVER VOIT & THOMPSON
LAWRENCE B VOIT
RE: SPI/MOBILE PULLEY WORKS INC
ATTORNEYS AT LAW PC
4317-A MIDMOST DRIVE
MOBILE, AL 36609-5589
(ECF PARTY)

SILVER, VOIT & THOMPSON
LAWRENCE B VOIT
RE: NICHOLAS INSULATION, RANGER
ENVIRON
ATTORNEYS AT LAW, PC
4317-A MIDMOST DRIVE
MOBILE, AL 36609-5589
(ECF PARTY)

SIROTE & PERMUTT PC
STEPHEN B PORTERFIELD
RE: SHOOK & FLETCHER INSULATION CO
PO BOX 55727
2311 HIGHLAND AVENUE SOUTH
BIRMINGHAM, AL 35255-5727

STUW LLC AS ADMINISTRATIVE AGENT
LENARD M PARKINS ESQ
HAYNES AND BOONE LLP
1221 MCKINNEY STREET, SUITE 2100
HOUSTON, TX 77010
(ECF PARTY)

STUW LLC, AS ADMINISTRATIVE AGENT
TREVOR R. HOFFMAN
HAYNES AND BOONE, LLP
30 ROCKERFELLER PLAZA, 26TH FL
NEW YORK, NY 10112

STUW, LLC
ATTN: MARK SOLE
ATTN: STUW, LLC
777 THIRD AVE.
NEW YORK, NY 10009

U. S. DEPT. OF JUSTICE
KENNETH G. LONG
ENV. AND NATURAL RESOURCES DIV.
BEN FRANKLIN STATION P. O. BOX 7611
WASHINGTON, DC 20044-7611
(ECF PARTY)

U.S. SECURITIES AND EXCHANGE COM.
C/O ASST. U. S. ATTORNEY
501 E. COURT STREET, SUITE 4.430
JACKSON, MS 39201-5025

U.S. SECURITIES AND EXCHANGE COM.
OFFICE OF REORGANIZATION
950 EAST PACES FERRY ROAD SUITE 900
ATLANTA, GA 30326-1382

US DEPARTMENT OF JUSTICE
KARL J FINGERHOOD
RE: US ENVIRONMENTAL PROTECTION
AGENCY
ENVIRONMENTAL ENFORCEMENT SECTION
PO BOX 7611
WASHINGTON, DC 20044-7611
(ECF PARTY)

US DEPARTMENT OF JUSTICE
LLOYD H RANDOLPH ESQ
RE: UNITED STATES OF AMERICA
CIVIL DIVISION
1100 L STREET, NW ROOM 10032
WASHINGTON, DC 20005
(ECF PARTY)

US ENVIRONMENTAL PROTECTION AGENCY
C/O ASST. U. S. ATTORNEY
501 E. COURT STREET, SUITE 4.430
JACKSON, MS 39201-5025

US ENVIRONMENTAL PROTECTION AGENCY
ATTN: JOAN REDLEAF-RUBIN/REGION 4
SAM NUNN ATLANTA FEDERAL CENTER
61 FORSYTH STREET, SW
ATLANTA, GA 30303-8960

US FUSION
2324 S. COMMERCE AVE.
GONZALES, LA 70737

WALLACE, JORDAN, RATLIFF & BRANDT
THOMAS A. MCKNIGHT, JR.
RE: MCCAIN ENGINEERING CO., INC.
800 SHADES CREEK PARKWAY, SUITE 400
BIRMINGHAM, AL 35209

WATSON LEGAL PLLC
MICHAEL D WATSON JR
RE: INTERNATIONAL WELDING &
FABRICATION
PO BOX 964
PASCAGOULA, MS 39568
(ECF PARTY)

WHEELER & WHEELER, PLLC
DAVID WHEELER
RE: PHOSPHATE HOLDINGS INC
PO BOX 265
BILOXI, MS 39533
(ECF PARTY)

WILLIAM P WESSLER ATTORNEY AT LAW
WILLIAM P WESSLER
RE: BASTECH LLC
1624 24TH AVENUE
GULFPORT, MS 39501
(ECF PARTY)

WYATT TARRANT & COMBS LLP
J LAWSON HESTER
RE: THE CHEMOURS COMPANY, LLC
4450 OLD CANTON ROAD, STE 210
JACKSON, MS 39211
(ECF PARTY)

Clark R. Hammond ****
Wallace, Jordan, Ratliff & Brandt, LLC
800 Shades Creek Parkway, Std 400
Birmingham, AL 35209

J. Leland Murphree ****
Maynard Cooper & Gale, PC
1901 6th Ave. North, Suite 2400
Birmingham, AL 35203

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF MISSISSIPPI
SOUTHERN DIVISION**

-----X
:

In Re : Chapter 11

: Case No. 14-51667-KMS

Mississippi Phosphates : Jointly Administered

Corporation, *et al.*,¹ :

Debtors : **Objection Deadline:**

: **Hearing Date:**

-----X

**THIRD INTERIM APPLICATION OF BERKELEY RESEARCH GROUP, LLC
FINANCIAL ADVISOR TO THE OFFICAL COMMITTEE OF UNSECURED
CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT
OF EXPENSES FOR SERVICES RENDERED DURING THE
PERIOD FROM MARCH 1, 2016 THROUGH MAY 31, 2016**

Name of Applicant: Berkeley Research Group, LLC

Authorized to Provide Professional Services to: Official Committee of Unsecured Creditors

Date of Retention: August 4, 2015 *nunc pro tunc* to June 1, 2015

Period for which Compensation and reimbursement is sought: March 1, 2016 to May 31, 2016

Amount of compensation sought as actual, reasonable and necessary: \$14,250.00²

Amount of expense reimbursement sought as actual, reasonable and necessary: \$0.00

This is an: ___ monthly x interim ___ final application

¹ The Debtors in these cases, along with the individual bankruptcy case numbers, are: Mississippi Phosphates Corporation (“MPC”) (Case No. 14-51667), Ammonia Tank Subsidiary, Inc. (“ATS”) (Case No. 14-51668), and Sulfuric Acid Tanks Subsidiary, Inc. (“SATS”) (Case No. 14-51671).

² Pursuant to the Application of the Official Committee of Unsecured Creditors for an Order Authorizing the Employment and Retention of Berkeley Research Group, LLC as Substitute Financial Advisor Nunc Pro Tunc to June 1, 2015 for purposes of this engagement, in the event that Berkeley Research Group’s total fees divided by actual hours charged (the “Blended Hourly Rate”) exceeds \$500 per hour, we will lower our fees by the amount the Blended Hourly Rate exceeds \$500 per hour multiplied by the actual hours charged. In the Third Interim Period this resulted in a reduction of \$1,576.00 charged.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF MISSISSIPPI
SOUTHERN DIVISION**

-----X
:

In Re : Chapter 11

: Case No. 14-51667-KMS

Mississippi Phosphates : Jointly Administered

Corporation, *et al.*¹ :

Debtors : **Objection Deadline:**

: **Hearing Date:**

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**THIRD INTERIM APPLICATION OF BERKELEY RESEARCH GROUP, LLC FOR
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS DURING THE
PERIOD FROM MARCH 1, 2016 THROUGH MAY 31, 2016**

Berkeley Research Group, LLC (“BRG”) financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) of the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), hereby submits its third interim application (the “Application”) for an order pursuant to sections 105(a), 330 and 331 chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the *Order Granting Motion of the Debtors for an Administrative Order Pursuant to 11U.S.C. §§331 and 503 to Establish a Procedure for Interim Compensation and Reimbursement of Expenses of Employed Professionals of the Debtors and the Official Committee of Unsecured Creditors* (the “Interim Compensation Order”), entered March 13, 2015, and the United States Trustee’s Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses filed under 11 U.S.C. § 330, effective January 30, 1996 (the “U.S.

¹ The Debtors in these cases, along with the individual bankruptcy case numbers, are: Mississippi Phosphates Corporation (“MPC”) (Case No. 14-51667), Ammonia Tank Subsidiary, Inc. (“ATS”) (Case No. 14-51668), and Sulfuric Acid Tanks Subsidiary, Inc. (“SATS”) (Case No. 14-51671).

Trustee Guidelines”) seeking (a) the allowance of reasonable compensation for professional services rendered by BRG to the Committee during the period March 1, 2016 through May 31, 2016 (the “Fee Period”) and (b) reimbursement of actual and necessary charges and disbursements incurred by BRG during the Fee Period in the rendition of required professional services on behalf of the Committee. In support of this Application, BRG represents as follows:

JURISDICTION

1. The United States Bankruptcy Court for the Southern District of Mississippi (the “Court”) has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334. Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A).

BACKGROUND

2. On October 27, 2014 (the “Petition Date”), each of the Debtors, Mississippi Phosphates Corporation (“MPC”), Ammonia Tank Subsidiary, Inc. (“ATS”) and Sulfuric Acid Tanks Subsidiary, Inc. (“STATS” collectively with MPC and ATS, the “Debtors”) filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code with the Court. The Cases have been consolidated for procedural purposes only, and are jointly administered pursuant to Bankruptcy Rule 1015(b) (Dkt. No. 62). The Debtors continue to operate their businesses and manage their properties as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in these cases.

3. On November 12, 2014 (the “Formation Date”) the Office of the United States Trustee for Region 5 appointed the Committee pursuant to section 1102 of the Bankruptcy Code. The Committee is currently comprised of the following seven members: (i) OCP, S.A., (ii) Trammo, Inc., (iii) Premier Chemicals & Services, LLC, (iv) Shrieve Chemical, (v) Central Maintenance & Welding, Inc., (vi) Mississippi Power Company and (vii) Hydrovac Industrial

Services, Inc (Dkt. No. 161).

4. On November 14, 2014, the Committee selected Burr & Forman LLP to serve as its attorneys and on December 16, 2014, the Committee selected Capstone Advisory Group, LLC, together with its wholly owned subsidiary Capstone Valuation Services, LLC (collectively, “Capstone”) to serve as its financial advisor. On February 24, 2015, the Court entered the *Order Granting Application of the Official Committee of Unsecured Creditors for an Order Authorizing the Employment and Retention of Capstone Advisory Group, LLC as Financial Advisor Nunc Pro Tunc to December 15, 2014* (Dkt. No. 528).

5. Effective as of June 1, 2015, many of Capstone’s members and employees, including the Capstone personnel involved in these chapter 11 cases (the “Capstone Personnel”), joined BRG. To ensure continuity of representation, the Committee has requested that BRG substitute for Capstone as their financial advisor in these chapter 11 cases, effective as of June 1, 2015. On August 4, 2015, the Court approved this substitution.

FEE PROCEDURES ORDER

6. On March 13, 2015, this Court signed the Interim Compensation Order. Pursuant to the Interim Compensation Order, on or before the 20th of each month the Debtors will wire transfer into the Professionals Escrow Account, the amounts in the Approved Budget for the Professionals for the Debtors and the Committee. Each month, each professional will submit a copy of its statement of the Fees and Expenses for the previous month for which payment is sought (a “Monthly Statement”) to the Recipients. Each Recipient will have 10 business days after the submission of a Monthly Statement to review the Monthly Statement and object thereto (the “Objection Deadline”). Upon the expiration of the Objection Deadline: (i) if no Recipient objects, the Debtors, through the CRO, will notify the Escrow Agent of the authorization to pay 80% of the fees and 100% of the expenses requested in the Monthly Statement or (ii) if an objection to the

Monthly Statement has been filed, the objecting Recipient and the Professional shall confer in an attempt to reach an agreement regarding the correct payment to be made. If an agreement cannot be reached within 5 days of the Notice of Objection, the matter shall be scheduled for hearing before the Court.

7. Beginning with the three (3) month period ending May 31, 2015, and at three month intervals thereafter, BRG shall file with the Court an application for interim approval and allowance by the Court, pursuant to 11 U.S.C. §§ 331 and 503, of the compensation and reimbursement of expenses requested for the requisite time period. .

SUMMARY OF SERVICES RENDERED

8. BRG is a global strategic advisory and expert consulting firm that provides independent expert testimony, litigation and regulatory support, authoritative studies, strategic advice, and document and data analytics to major law firms, Fortune 500 corporations, government agencies, and regulatory bodies around the world. As a result of the addition of former Capstone personnel, its services have been expanded to include restructuring and turnaround, due diligence, valuation, and capital markets advisory services.

9. Since being retained by the Committee, BRG has rendered professional services to the Committee as requested and as necessary and appropriate in furtherance of the interests of the unsecured creditors of the Debtors' estates. BRG respectfully submits that the professional services that it rendered on behalf of the Committee were necessary and have directly benefited the creditor constituents represented by the Committee and have contributed to the effective administration of these cases.

10. BRG submits that the interim fees applied for herein for professional services rendered in performing services for the Committee in this proceeding are fair and reasonable in view of the time spent, the extent of work performed, the nature of the Debtors'

capitalization structure and financial condition, the Debtors' financial accounting resources and the results obtained. BRG's fees typically are based on the actual hours charged at BRG's standard hourly rates, which are in effect when the services are rendered. As discussed and agreed to with the Committee, for purposes of this engagement, in the event that BRG's total fees divided by actual hours charged (the "Blended Hourly Rate") exceeds \$500 per hour, we will lower our fees by the amount the Blended Hourly rate exceeds \$500 per hour multiplied by the actual hours charged.

11. BRG expended an aggregate of 28.5 hours, substantially all of which was expended by the professional staff of BRG. The work involved, and thus the time expended, was carefully assigned in light of the experience and expertise required for a particular task. A small staff was utilized to optimize efficiencies and avoid redundant efforts. The staff of the Debtors or their advisors has been utilized where practical and prudent.

12. BRG believes that there has been no duplication of services between BRG and any other consultants or accountants to the bankruptcy estate.

13. BRG's approach is to utilize senior, experienced personnel and to encourage the Debtors to provide the staff-level support and analysis to minimize total cost. In addition, BRG's per diem rates for professionals of comparable experience, before the Blended Hourly Rate discount BRG agreed to in this proceeding, are 10% to 20% lower than its competitors, the "Big-Four" accounting firms and certain other nationally-recognized specialty firms. We believe that the compensation in this Application is based on the customary compensation charged by comparably skilled professionals in cases other than cases under Title 11.

14. As noted in the *Application of the Official Committee of Unsecured Creditors for an Order Authorizing the Employment and Retention of Berkeley Research Group, LLC as Substitute Financial Advisor*, “In the ordinary course of business, BRG periodically revises its hourly rates to reflect promotions and other changes in personnel responsibilities, increases in experience, and increases in the cost of doing business.” As of January 1, 2016, the hourly rates for certain staff increased. The new rates can be found in Exhibit B: Fees by Professional.

15. Because BRG’s core staff consists of senior professionals who performed a vast amount of the work, time spent communicating internally and reviewing the work product of junior associates was kept to a minimum. Additionally, because of the experience of BRG’s professionals, in many instances only three or fewer BRG representatives attended meetings, hearings, or conference calls or performed specific functions.

16. No agreement or understanding exists between BRG and any other person for the sharing of compensation received or to be received for services rendered in connection with the chapter 11 cases, except for internal agreements among members and employees of BRG regarding the sharing of revenue or compensation. Neither BRG nor any of its members or employees has entered into an agreement or understanding to share compensation with any entity as described in Bankruptcy Rule 2016.

17. BRG’s travel time policy is to not charge such time to a client unless productive work is performed during the travel period. In this engagement, non-productive travel time is not being charged to the Debtors.

18. Exhibit A, attached, summarizes prior filings related to fees incurred, including payments applied for and balances remaining since BRG’s retention. Attached as Exhibit B is the schedule of professionals who rendered services to the Committee during the Fee

Period, including each person's billing rate and the blended rate. Exhibit C shows the schedule of fees incurred during the Fee Period by task code. Attached as Exhibit D, are BRG's detailed time descriptions for the Fee Period which describe the time spent by each BRG professional.

19. BRG also maintains records of all actual and necessary out-of-pocket expenses incurred in connection with the rendition of its professional services. BRG incurred no actual out-of-pocket expenses in connection with the rendition of the professional services to the Committee, as summarized above, during the Fee Period.

20. The general summary of the services rendered by BRG during the Fee Period based on tasks and number of hours is set forth below. All amounts listed are before the Blended Rate discount has been applied.

Professional Retention Fee Application Preparation – Task Code 05

21. Time charged to this task code relates to BRG's preparation of fee statements, fee applications, and draft orders for the disposition of fees, for the first Fee Period and second Fee Period.

22. BRG has expended 9.1 hours on this category for a fee of \$2,895.50.

Interaction/Meeting with Debtors/Counsel – Task Code 07

23. This task code relates to the time spent by BRG in preparing for and attending conference call discussions with the Committee and counsel to the Committee.

24. BRG has expended 1.1 hours on this category for a fee of \$588.50.

Interaction/Meeting with Creditors/Counsel – Task Code 08

25. This task code relates to the time spent by BRG in preparing for and attending conference call discussions with the Committee and counsel to the Committee.

26. BRG has expended 2.1 hours on this category for a fee of \$1,245.00.

Plan of Reorganization / Disclosure Statement – Task Code 27

27. This task code relates to BRG’s review of preliminary and final drafts of the Debtors proposed plan of reorganization and accompanying disclosure statement. As part of our review, we also prepared for our pending role as plan trustee by conducting due diligence on the Debtors’ expected cash contributions to the plan of reorganization. We also discussed with the claims agent the status of claims resolution processes and the time needed to finalize a proposed list of claims by class.

28. BRG has expended 15.3 hours on this category for a fee of \$10,251.00.

Document Review – Task Code 32

29. This task code relates to BRG’s review of documentation the return of funds due the Debtors from Mississippi Power.

30. BRG has expended 0.90 hours on this category for a fee of \$846.00.

ACTUAL AND NECESSARY EXPENSES

31. BRG incurred no actual out-of-pocket expenses in connection with the rendition of the professional services to the Committee as summarized above during the Fee Period

32. The disbursements and expenses have been incurred in accordance with BRG’s normal practice of charging clients for expenses clearly related to and required by particular matters. Such expenses were often incurred to enable BRG to devote time beyond normal office hours to matters, which imposed extraordinary time demands. BRG has endeavored to minimize these expenses to the fullest extent possible.

33. BRG’s billing rates do not include charges for photocopying, telephone and facsimile charges, computerized research, travel expenses, “working meals,” secretarial overtime, postage and certain other office services, because the needs of each client for such services differ.

BRG believes that it is fairest to charge each client only for the services actually used in performing services for such client. BRG has endeavored to minimize these expenses to the fullest extent possible.

34. In providing a reimbursable service such as copying or telephone, BRG does not make a profit on that service. In charging for a particular service, BRG does not include in the amount for which reimbursement is sought the amortization of the cost of any investment, equipment or capital outlay. In seeking reimbursement for service which BRG justifiably purchased or contracted for from a third party, BRG requests reimbursement only for the amount billed to BRG by such third party vendor and paid by BRG to that vendor.

NOTICE AND NO PRIOR APPLICATION

35. Notice of this application has been given to (a) the Office of the United States Trustee for the Southern District of Mississippi; (b) the Debtors; (c) Counsel for the Debtors; (d) the Agent for the Pre-petition Lenders and the DIP Lenders; (e) counsel for the Agent; and (f) counsel for the Committee. In light of the nature of the relief requested herein, BRG submits that no further or other notice is required.

36. With respect to these amounts, as of the date of the Application, BRG has received no payments, and no previous application for the relief sought herein has been made to this or any other Court.

WHEREFORE, BRG respectfully requests: (a) that it be allowed on an interim basis (i) fees in the amount of \$14,250.00 for reasonable, actual and necessary services rendered by it on behalf of the Committee during the Fee Period and (ii) reimbursement of \$0.00 for reasonable, actual and necessary expenses incurred during the Fee Period; (b) that the Debtors be authorized and directed to immediately pay to BRG the amount of \$14,250.00 which is equal to the sum of 100% of BRG's fees and 100% of BRG's expenses incurred during the Fee Period, and (c) and granting such other and further relief as the Court may deem just and proper.

Dated: ¹⁶June ~~15~~, 2016
New York, NY


BERKELEY RESEARCH GROUP, LLC

Edwin N. Ordway Jr.
Managing Director
810 7th Avenue, Suite 4100
New York, NY 10019
212-782-1432

Financial Advisor to the Official Committee
of Unsecured Creditors

e) I have reviewed the requirements of Local Rule 2016-2 and certify to the best of my information, knowledge and belief that this application complies with Local Rule 2016-2.

Executed on June ¹⁶~~15~~, 2016.



Edwin N. Ordway, Jr.

Dated: June 20, 2016.

RESPECTFULLY SUBMITTED,

/s/ Bess M. Parrish Creswell

Bess M. Parrish Creswell (*pro hac vice*)
Kasee Sparks Heisterhagen (MB# 103521)
Burr & Forman LLP
11 North Water Street, Suite 22200
Mobile, Alabama 36602
Telephone: (251) 344-5151
Facsimile: (251) 344-9696
bcreswell@burr.com; ksparks@burr.com

and

Derek M. Meek (*pro hac vice*)
Marc P. Solomon (*pro hac vice*)
Burr & Forman LLP
420 North 20th Street
Birmingham, Alabama 35203
Telephone: (205) 251-3000
Facsimile: (205) 458-5100
dmeek@burr.com; msolomon@burr.com

CERTIFICATE OF SERVICE

I certify that the foregoing pleading was filed electronically through the Court's ECF system and served electronically on all persons who are registered users of the CM/ECF System for the Bankruptcy Cases. I further certify that the foregoing pleading was served on all persons and entities listed on the Shortened Service List approved by the Court in the Bankruptcy Cases.

Dated: June 20, 2016

/s/ Bess M. Parrish Creswell

EXHIBIT A
SHORTENED SERVICE LIST

ALSTON & BIRD LLP
ALESSANDRA BACKUS
RE: INTEROCEANIC CORPORATION
ONE ATLANTIC CENTER
1201 W PEACHTREE STREET
ATLANTA, GA 30309

ALSTON & BIRD LLP
WILLIAM S. SUGDEN
RE: INTEROCEANIC CORPORATION
ONE ATLANTIC CENTER
1201 W PEACHTREE STREET
ATLANTA, GA 30309-3424

ALSTON & BIRD LLP
SUZANNE N. BOYD
RE: INTEROCEANIC CORPORATION
ONE ATLANTIC CENTER
1201 W PEACHTREE STREET
ATLANTA, GA 30309

ANDREW C. BURRELL, P.A.
SHANE WHITFIELD, ESQ.
RE: JERRY SHUMOCK
750 EAST PASS ROAD
GULFPORT, MS 39507

BAKER DONELSON BEARMAN ET AL
ALAN LEE SMITH ESQ
RE: C.E. MCCRAW
4268 I-55 NORTH
MEADOWBROOK OFFICE PARK
JACKSON, MS 39211
(ECF PARTY)

BAKER DONELSON BEARMAN ET AL
STERLING KIDD ESQ
RE: CATERPILLAR FINANCIAL SERVICES
CORP
PO BOX 14167
JACKSON, MS 39236
(ECF PARTY)

BALCH & BINGHAM LLP
WILLIAM L SMITH
RE: ROBERT E JONES
188 EAST CAPITOL STREET, SUITE 1400
JACKSON, MS 39201
(ECF PARTY)

BALCH & BINGHAM LLP
MATTHEW W. MCDADE
RE: MISSISSIPPI POWER COMPANY
1310 TWENTY-FIFTH AVE
POST OFFICE BOX 130
GULFPORT, MS 39502
(ECF PARTY)

BALCH & BINGHAM LLP
PAUL J. DELCAMBRE, JR
RE: MISSISSIPPI POWER COMPANY
1310 TWENTY-FIFTH AVE
POST OFFICE BOX 130
GULFPORT, MS 39502
(ECF PARTY)

BALLARD SPAHR LLP
TOBEY M DALUZ, LESLIE C. HEILMAN
RE: THE CHEMOURS COMPANY, LLC
919 N MARKET STREET, 11TH FLOOR
WILMINGTON, DE 19801

BALLARD SPAHR LLP
LESLIE C HEILMAN
RE: DUPONT
919 N MARKET STREET, 11TH FLOOR
WILMINGTON, DE 19801
(ECF PARTY)

BENNETT LOTTERHOS SULSER & WILSON
MARCUS M. WILSON
RE: BCBSM/S
PO BOX 98
JACKSON, MS 39205-0098
(ECF PARTY)

BENNETT LOTTERHOS SULSER & WILSON
ANDREW R WILSON
RE: BCBSM/S
PO BOX 98
JACKSON, MS 39205-0098
(ECF PARTY)

BERKELEY RESEARCH GROUP, LLC
104 WEST 40TH STREET, 16TH FL
NEW YORK, NY 10018

BLANK ROME LLP
ALAN LEE SMITH ESQ
RE: INNOPHOS HOLDINGS INC
130 N 18TH STREET
PHILADELPHIA, PA 19103

BRUNINI GRANTHAM GROWER HEWES PLLC
JAMES A. MCCULLOUGH II
RE: HYDROVAC IND SERVICES, BP ENERGY
THE PINNACLE BUILDING
190 EAST CAPITOL STREET, SUITE 100
JACKSON, MS 39201
(ECF PARTY)

BURR & FORMAN LLP
BESS CRESWELL
RE: COMMITTEE OF UNS CREDITORS
RSA TOWER
11 NORTH WATER STREET/SUITE 22200
MOBILE, AL 36602

BURR & FORMAN LLP
MARC SOLOMON
RE: COMMITTEE OF UNS CREDITORS
420 NORTH 20TH STREET, SUITE 3400
BIRMINGHAM, AL 35203

BURR & FORMAN LLP
KASEE SPARKS HEISTERHAGEN
RE: COMMITTEE OF UNS CREDITORS
RSA TOWER
11 N WATER STREET; STE 22200
MOBILE, AL 36602

BURR & FORMAN LLP
DEREK MEEK
RE: COMMITTEE OF UNS CREDITORS
420 NORTH 20TH STREET, SUITE 3400
BIRMINGHAM, AL 35203

BUTLER SNOW LLP
PAUL S. MURPHY
RE: MISSISSIPPI PHOSPHATES
CORPORATION
1300 25TH AVENUE, STE 204
GULFPORT, MS 39502
(ECF PARTY)

BUTLER SNOW LLP
THOMAS HEWITT
RE: MISSISSIPPI PHOSPHATES
CORPORATION
1020 HIGHLAND COLONY PKWY, STE 1400
RIDGELAND, MS 39157
(ECF PARTY)

BUTLER SNOW LLP
STEVE ROSENBLATT
RE: MISSISSIPPI PHOSPHATES
CORPORATION
1020 HIGHLAND COLONY PKWY, STE 1400
RIDGELAND, MS 39157
(ECF PARTY)

BUTLER SNOW LLP
CHRISTOPHER MADDUX
RE: MISSISSIPPI PHOSPHATES
CORPORATION
1020 HIGHLAND COLONY PKWY, STE 1400
RIDGELAND, MS 39157
(ECF PARTY)

BUTLER SNOW LLP
J. MITCHELL CARRINGTON II
RE: MISSISSIPPI PHOSPHATES
CORPORATION
1020 HIGHLAND COLONY PKWY, STE 1400
RIDGELAND, MS 39157
(ECF PARTY)

BYRD & WISER
ROBERT A. BYRD
RE: STUW LLC
145 MAIN STREET
BILOXI, MS 39530
(ECF PARTY)

CAPSTONE ADVISORY GROUP, LLC
EDWIN N ORDWAY JR
104 WEST 40TH STREET
16TH FLOOR
NEW YORK, NY 10018

CATERPILLAR FINANCIAL SERVICES CORP
P. O. BOX 730681
DALLAS, TX 75373-0681

CITY OF MOSS POINT TAX COLLECTOR
4320 MCINNIS AVENUE
MOSS POINT, MS 39563

CITY OF PASCAGOULA
CITY ATTORNEY
603 WATTS AVENUE
JACKSON, MS 39567-4220

CITY OF PASCAGOULA
CODE ENFORCEMENT
4015 14TH STREET
PASCAGOULA, MS 39567-1618

COVINGTON & BURLING, LLP
DIANNE F. COFFINO
RE: OCP S.A.
THE NEW YORK TIMES BUILDING
620 EIGHTH AVENUE
NEW YORK, NY 10018

DAVID N. USRY
ASSISTANT UNITED STATES ATTORNEY
501 EAST COURT STREET SUITE 4-430
JACKSON, MS 39201
(ECF PARTY)

DEAKLE, SHOLTIS & HAMIL, LLC
JONATHAN E. SHOLTIS
RE: JERRY DON SCUDDER JR.
PO BOX 1031
MOBILE, AL 36633
(ECF PARTY)

DELOITTE (DTBA)
JONATHAN J. NASH
CHIEF RESTRUCTURING OFFICER
400 W 15TH STREET, STE 1700
AUSTIN, TX 78701

DOGAN & WILKINSON PLLC
AMY LASSITTER ST. PE'
RE: CITY ELECTRIC SUPPLY COMPANY
734 DELMAS AVENUE
PO BOX 1618
PASCAGOULA, MS 39567
(ECF PARTY)

DUANE MORRIS LLP
WENDY M SIMKULAK
30 SOUTH 17TH ST
PHILADELPHIA, PA 19103-4196

DUNBARMONROE PA
G. CLARK MONROE II
RE: PREMIER CHEMICAL & SERVICES LLC
270 TRACE COLONY PARK, STE A
RIDGELAND, MS 39157
(ECF PARTY)

DUNBARMONROE, PA
G. CLARK MONROE II
RE: SHRIEVE CHEMICAL COMPANY
270 TRACE COLONY PARK, SUITE A
RIDGELAND, MS 39157
(ECF PARTY)

FREEBORN & PETERS LLP
DEVON J. EGGERT
RE: WABASH POWER
311 S WACKER DR, STE 3000
CHICAGO, IL 60606

GIBBS, WHITWELL & TRAVIS PLLC
WILLIAM LEE WATT
RE: NICHOLAS INSULATION, RANGER
ENVIRON
1400 MEADOWBROOK ROAD, SUITE 100
JACKSON, MS 39211
(ECF PARTY)

GORE KILPATRICK & DAMBRINO PLLC
ROGER ADAM KIRK
RE: BROCK SERVICES LLC
PO BOX 901
GRENADA, MS 38901
(ECF PARTY)

HAYNES AND BOONE LLP
LENARD M. PARKINS
RE: STUW LLC
1221 MCKINNEY STREET, STE 2100
HOUSTON, TX 77010
(ECF PARTY)

HAYNES AND BOONE LLP
KARL D. BURRER
RE: STUW LLC
1221 MCKINNEY STREET, STE 2100
HOUSTON, TX 77010
(ECF PARTY)

HEIDELBERG STEINBERGER COLMER ET AL
PO BOX 1407
PASCAGOULA, MS 39568-1407

HELLER DRAPER PATRICK ET AL
DOUGLAS DRAPER
RE: PHOSPHATE HOLDINGS INC
650 POYDRAS STREET, STE 2500
NEW ORLEANS, LA 70130
(ECF PARTY)

HELLER DRAPER PATRICK ET AL
HOVEY SLAYTON DABNEY, JR.
RE: PHOSPHATE HOLDINGS INC
650 POYDRAS STREET, STE 2500
NEW ORLEANS, LA 70130
(ECF PARTY)

HELLER DRAPER PATRICK ET AL
WILLIAM PATRICK
RE: PHOSPHATE HOLDINGS INC
650 POYDRAS STREET, STE 2500
NEW ORLEANS, LA 70130
(ECF PARTY)

HORNE LLP
1020 HIGHLAND COLONY PKWY, STE 400
RIDGELAND, MS 39157

IRS
ALLISON CECILE CARROLL
DEPT. OF JUSTICE, TAX DIV.
PO BOX 14198
WASHINGTON, DC 20004
(ECF PARTY)

IRS
C/O ASST. U. S. ATTORNEY
1575 20TH AVENUE, 2ND FLOOR
GULFPORT, MS 39501-2040

IRS
C/O ASST. U. S. ATTORNEY
501 E. COURT STREET, SUITE 4.430
JACKSON, MS 39201-5025

JACKSON CITY PORT AUTHORITY
PO BOX 70
PASCAGOULA, MS 39568-0070

JACKSON COUNTY CHANCERY COURT
TERRY MILLER, CHANCERY CLERK
PO BOX 998
PASCAGOULA, MS 39568

JACKSON COUNTY ECONOMIC DEV.
P. O. BOX 1558
PASCAGOULA, MS 39568-1558

JACKSON COUNTY PORT AUTHORITY
WILLIAM P. WESSLER
1624 24TH AVENUE
GULFPORT, MS 39501
(ECF PARTY)

JOE TUCKER, TAX COLLECTOR
JACKSON COUNTY
P. O. BOX 998
PASCAGOULA, MS 39568-0998

JOHN DEERE FINANCIAL
P. O. BOX 650215
DALLAS , TX 75265-0215

KELLEY DRYE & WARREN LLP
JAMES S. CARR
RE: BP ENERGY COMPANY
101 PARK AVE.
NEW YORK, NY 10178
(ECF PARTY)

LAW OFFICES OF CRAIG M GENO, PLLC
CRAIG M GENO
RE: SPECIAL COUNSEL TO DEBTORS
587 HIGHLAND COLONY PARKWAY
RIDGELAND, MS 39157

~~LENTZ & LITTLE-PA
W. JABRETT LITTLE
RE: HC2 HOLDING INC
PO BOX 027
GULFPORT, MS 39502~~

~~LENTZ & LITTLE-PA
W. JABRETT LITTLE
RE: HC2 HOLDING INC
PO BOX 027
GULFPORT, MS 39502
(ECF PARTY)~~

LISKOW & LEWIS
PHILIP K. JONES, JR.
RE: SHRIEVE CHEMICAL
701 POYDRAS STREET, SUITE 5000
NEW ORLEANS, LA 70139
(ECF PARTY)

LISKOW & LEWIS
CAREY L. MENASCO
RE: PREMIER CHEMICAL & SERVICES LLC
701 POYDRAS STREET, SUITE 5000
NEW ORLEANS, LA 70139
(ECF PARTY)

LISKOW & LEWIS
CAREY L. MENASCO
RE: SHRIEVE CHEMICAL
ONE SHELL SQUARE
701 POYDRAS STREET, SUITE 5000
NEW ORLEANS, LA 70139
(ECF PARTY)

LISKOW & LEWIS
LACEY ELIZABETH ROCHESTER
RE: SHRIEVE CHEMICAL
701 POYDRAS STREET, SUITE 5000
NEW ORLEANS, LA 70139
(ECF PARTY)

LISKOW & LEWIS
LACEY ELIZABETH ROCHESTER
RE: PREMIER CHEMICAL & SERVICES LLC
701 POYDRAS STREET, SUITE 5000
NEW ORLEANS, LA 70139
(ECF PARTY)

LOCKE LORD LLP
STEVE BRYANT
RE: BROCK SERVICES LLC
2800 JPMORGAN CHASE TOWER
600 TRAVIS
HOUSTON, TX 77002

LOCKE LORD LLP
C DAVIN BOLDISSAR
RE: BROCK SERVICES LLC
601 POYDRAS STREET, STE 2660
NEW ORLEANS, LA 70130-6036
(ECF PARTY)

MCCRANEY MONTAGNET QUIN NOBLE PLLC
DOUGLAS C NOBLE
RE: INTEROCEANIC CORPORATION
602 STEED ROAD, STE 200
RIDGELAND, MS 39157
(ECF PARTY)

MCDOWELL KNIGHT ROEDDER&SLEDGE LLC
ROBERT B MCGINLEY JR
RE: FLEXICREW STAFFING INC
11 NORTH WATER STREET, STE 13290
MOBILE, AL 36602
(ECF PARTY)

MCDOWELL KNIGHT ROEDDER&SLEDGE LLC
RICHARD GAAL
RE: FLEXICREW STAFFING INC
11 NORTH WATER STREET, STE 13290
MOBILE, AL 36602
(ECF PARTY)

MCKAY LAWLER FRANKLIN FOREMAN, PLLC
EDWARD E. LAWLER, JR.
PO BOX 2488
RIDGELAND, MS 39158
(ECF PARTY)

MDEQ
515 E. AMITE STREET
JACKSON, MS 39201-2709

MDEQ AND COMMISSION
R FURRH
PO BOX 2261
JACKSON, MS 39225-2261
(ECF PARTY)

MDEQ AND COMMISSION
C WELLS
PO BOX 2261
JACKSON, MS 39225-2261

MDEQ AND COMMISSION
T LAMPTON
PO BOX 2261
JACKSON, MS 39225-2261
(ECF PARTY)

MILAM HOWARD NICANDRI DEES & GILLAM
MICHAEL T FACKLER ESQ
RE: BASTECH LLC
14 EAST BAY STREET
JACKSONVILLE, FL 32202

MOTLEY RICE LLC
JOSEPH F RICE
RE: SPECIAL COUNSEL FOR DEBTORS
38 BRIDGESIDE BLVD
MT. PLEASANT, SC 29464

MS AND JACKSON COUNTY PORT
P. O. BOX 720399
JACKSON, MS 39272-0399

MS COURT COLLECTIONS
PO BOX 1384
BRANDON, MS 39043-1384

MS DEPARTMENT OF TRANS.
401 NORTH WEST STREET
JACKSON, MS 39201-1010

MS DEPT. OF ENVIR. QUALITY
ATTN: JENNIFER PARISH
P. O. BOX 2339
JACKSON, MS 39225-2339

MS DEPT. OF REVENUE
500 CLINTON CENTER DRIVE
CLINTON, MS 39056-5673

MS SECRETARY OF STATE
DELBERT HOSEMANN
401 MISSISSIPPI STREET
JACKSON, MS 39201-1004

MS STATE DEPT. OF HEALTH
BUREAU OF PUBLIC WATER SUPPLY
SUITE U-232
P. O. BOX 1700
JACKSON, MS 39215-1700

MS STATE HWY. DEPT.
P. O. BOX 958
JACKSON, MS 39205-0958

MS STATE TAX COMMISSION
 BANKRUPTCY SECTION
 P. O. BOX 22808
 JACKSON, MS 39225-2808

OFFICE OF THE UNITED STATES TRUSTEE
 CHRISTOPHER J. STEISKAL, SR.
 501 EAST COURT STREET SUITE 6-430
 JACKSON, MS 39201
 (ECF PARTY)

OFFICE OF THE UNITED STATES TRUSTEE
 501 EAST COURT STREET SUITE 6-430
 JACKSON, MS 39201
 (ECF PARTY)

PAUL WEISS RIFKIND ET AL
 D MEYERS
 RE: HC2 HOLDING INC
 1285 AVENUE OF THE AMERICAS
 NEW YORK, NY 10019-6064

PAUL WEISS RIFKIND ET AL
 BRIAN HERMANN
 RE: HC2 HOLDING INC
 1285 AVENUE OF THE AMERICAS
 NEW YORK, NY 10019-6064

PAUL WEISS RIFKIND ET AL
 JULIE MARTINELLI
 RE: HC2 HOLDING INC
 1285 AVENUE OF THE AMERICAS
 NEW YORK, NY 10019-6064

PHELPS DUNBAR LLP
 RICHARD MONTAGUE
 RE: TRAMMO INC FKA TRANSAMMONIA INC
 4270 I-55 NORTH
 PO BOX 16114
 JACKSON, MS 39225-6114
 (ECF PARTY)

PHELPS DUNBAR LLP
 JEROME C HAFTER
 RE: TRAMMO INC FKA TRANSAMMONIA INC
 4270 I-55 NORTH
 PO BOX 16114
 JACKSON, MS 39225-6114
 (ECF PARTY)

PHELPS DUNBAR LLP
 JIM O'MARA
 RE: TRAMMO INC FKA TRANSAMMONIA INC
 4270 I-55 NORTH
 PO BOX 16114
 JACKSON, MS 39225-6114
 (ECF PARTY)

POLLAN DOBBS PLLC
 ROB LUNSFORD, CARTER DOBBS
 RE: GREGORY MCCLLOUD
 125 S CONGRESS STREET, SUITE 1208
 JACKSON, MS 39201

PREMIER CHEMICALS & SERVICES, LLC
 FRANCIS MAYER
 4856 REVERE AVENUE, SUITE A
 BATON ROUGE, LA 70808

REINTJES SERVICES INC
 6400 GLENWOOD #309
 OVERLAND PARK, KS 66202

RICOH USA INC
 OLIVIA MOODY
 RECOVERY & BANKRUPTCY GROUP
 3920 ARKWRIGHT ROAD, STE 400
 MACON, GA 31210

ROETZEL & ANDRESS LPA
 PATRICIA B FUGÉE
 RE: DRESSER-RAND
 ONE SEAGATE, STE 1700
 TOLEDO, OH 43604

SEC
 C/O ASST. U. S. ATTORNEY
 1575 20TH AVENUE, 2ND FLOOR
 GULFPORT, MS 39501-2040

SEC
 C/O ASST. U. S. ATTORNEY
 501 E. COURT STREET, SUITE 4.430
 JACKSON, MS 39201-5025

SHUMAKER, LOOP & KENDRICK, LLP
 HUGO S. 'BRAD' DEBEAUBIEN
 RE: CENTRAL MAINTENANCE & WELDING,
 INC.
 BANK OF AMERICA PLAZA
 101 EAST KENNEDY BLVD., SUITE 2800
 TAMPA, FL 33602

SILVER VOIT & THOMPSON
 LAWRENCE B VOIT
 RE: SPI/MOBILE PULLEY WORKS INC
 ATTORNEYS AT LAW PC
 4317-A MIDMOST DRIVE
 MOBILE, AL 36609-5589
 (ECF PARTY)

SILVER, VOIT & THOMPSON
 LAWRENCE B VOIT
 RE: NICHOLAS INSULATION, RANGER
 ENVIRON
 ATTORNEYS AT LAW, PC
 4317-A MIDMOST DRIVE
 MOBILE, AL 36609-5589
 (ECF PARTY)

SIROTE & PERMUTT PC
 STEPHEN B PORTERFIELD
 RE: SHOOK & FLETCHER INSULATION CO
 PO BOX 55727
 2311 HIGHLAND AVENUE SOUTH
 BIRMINGHAM, AL 35255-5727

STUW LLC AS ADMINISTRATIVE AGENT
 LENARD M PARKINS ESQ
 HAYNES AND BOONE LLP
 1221 MCKINNEY STREET, SUITE 2100
 HOUSTON, TX 77010
 (ECF PARTY)

STUW LLC, AS ADMINISTRATIVE AGENT
 TREVOR R. HOFFMAN
 HAYNES AND BOONE, LLP
 30 ROCKERFELLER PLAZA, 26TH FL
 NEW YORK, NY 10112

STUW, LLC
 ATTN: MARK SOLE
 ATTN: STUW, LLC
 777 THIRD AVE.
 NEW YORK, NY 10009

U. S. DEPT. OF JUSTICE
 KENNETH G. LONG
 ENV. AND NATURAL RESOURCES DIV.
 BEN FRANKLIN STATION P. O. BOX 7611
 WASHINGTON, DC 20044-7611
 (ECF PARTY)

U.S. SECURITIES AND EXCHANGE COM.
 C/O ASST. U. S. ATTORNEY
 501 E. COURT STREET, SUITE 4.430
 JACKSON, MS 39201-5025

U.S. SECURITIES AND EXCHANGE COM.
 OFFICE OF REORGANIZATION
 950 EAST PACES FERRY ROAD SUITE 900
 ATLANTA, GA 30326-1382

US DEPARTMENT OF JUSTICE
 KARL J FINGERHOOD
 RE: US ENVIRONMENTAL PROTECTION
 AGENCY
 ENVIRONMENTAL ENFORCEMENT SECTION
 PO BOX 7611
 WASHINGTON, DC 20044-7611
 (ECF PARTY)

US DEPARTMENT OF JUSTICE
LLOYD H RANDOLPH ESQ
RE: UNITED STATES OF AMERICA
CIVIL DIVISION
1100 L STREET, NW ROOM 10032
WASHINGTON, DC 20005
(ECF PARTY)

US ENVIRONMENTAL PROTECTION AGENCY
C/O ASST. U. S. ATTORNEY
501 E. COURT STREET, SUITE 4.430
JACKSON, MS 39201-5025

US ENVIRONMENTAL PROTECTION AGENCY
ATTN: JOAN REDLEAF-RUBIN/REGION 4
SAM NUNN ATLANTA FEDERAL CENTER
61 FORSYTH STREET, SW
ATLANTA, GA 30303-8960

US FUSION
2324 S. COMMERCE AVE.
GONZALES, LA 70737

WALLACE, JORDAN, RATLIFF & BRANDT
THOMAS A. MCKNIGHT, JR.
RE: MCCAIN ENGINEERING CO., INC.
800 SHADES CREEK PARKWAY, SUITE 400
BIRMINGHAM, AL 35209

WATSON LEGAL PLLC
MICHAEL D WATSON JR
RE: INTERNATIONAL WELDING &
FABRICATION
PO BOX 964
PASCAGOULA, MS 39568
(ECF PARTY)

WHEELER & WHEELER, PLLC
DAVID WHEELER
RE: PHOSPHATE HOLDINGS INC
PO BOX 265
BILOXI, MS 39533
(ECF PARTY)

WILLIAM P WESSLER ATTORNEY AT LAW
WILLIAM P WESSLER
RE: BASTECH LLC
1624 24TH AVENUE
GULFPORT, MS 39501
(ECF PARTY)

WYATT TARRANT & COMBS LLP
J LAWSON HESTER
RE: THE CHEMOURS COMPANY, LLC
4450 OLD CANTON ROAD, STE 210
JACKSON, MS 39211
(ECF PARTY)

Clark R. Hammond ****
Wallace, Jordan, Ratliff & Brandt, LLC
800 Shades Creek Parkway, Std 400
Birmingham, AL 35209

J. Leland Murphree ****
Maynard Cooper & Gale, PC
1901 6th Ave. North, Suite 2400
Birmingham, AL 35203

EXHIBIT A

EXHIBIT A

<i>Application</i>		<i>Requested</i>		<i>CNO</i>	<i>Paid to Date</i>		<i>Total Unpaid</i>
Date Filed/ Docket No.	Period Covered	Total Fees	Expenses	Date Filed/ Docket No.	Fees (80%)	Expenses (100%)	Fees and Expenses
4/6/2016 Dkt #1120	6/1/2015 – 8/31/2015	\$44,950.00	N/A	5/2/2016 Dkt #1131	N/A	N/A	\$44,950.00
4/6/2016 Dkt #1121	9/1/2015 – 2/29/2016	\$5,025.00	N/A	5/2/2016 Dkt #1132	N/A	N/A	\$5,025.00
Totals		\$49,975.00					\$49,975.00

EXHIBIT B

Mississippi Phosphates Corporation, et al.

Berkeley Research Group, LLC

Exhibit B: Fees By Professional

For the Period 3/1/2016 through 5/31/2016



Professional	Title	Billing Rate	Hours	Fees
E. Ordway	Managing Director	\$940.00	6.9	\$6,486.00
M. Haverkamp	Case Assistant	\$125.00	5.0	\$625.00
M. Viola	Case Assistant	\$120.00	0.4	\$48.00
S. Tajuddin	Director	\$535.00	16.2	\$8,667.00
Total			28.5	\$15,826.00
Agreed Upon Discount	<input type="text" value="500"/>	Maximum Blended Rate		(\$1,576.00)
Total Requested Fees				\$14,250.00
Blended Rate				\$500.00

EXHIBIT C

Mississippi Phosphates Corporation, et al.**Berkeley Research Group, LLC****Exhibit C: Fees By Task Code**

For the Period 3/1/2016 through 5/31/2016



Task Code	Hours	Fees
05. Professional Retention/ Fee Application Preparation	9.1	\$2,895.50
07. Interaction/Meetings with Debtors/Counsel	1.1	\$588.50
08. Interaction/Meetings with Creditors	2.1	\$1,245.00
27. Plan of Reorganization/Disclosure Statement	15.3	\$10,251.00
32. Document Review	0.9	\$846.00
Total	28.5	\$15,826.00
Agreed Upon Discount	500 Maximum Blended Rate	(\$1,576.00)
Total Requested Fees		\$14,250.00
Blended Rate		\$500.00

EXHIBIT D

Mississippi Phosphates Corporation, et al.**Berkeley Research Group, LLC****Exhibit D: Time Detail**

For the Period 3/1/2016 through 5/31/2016

Date	Professional	Hours	Description
05. Professional Retention/ Fee Application Preparation			
3/8/2016	M. Haverkamp	1.2	Edited first interim fee application.
3/8/2016	M. Viola	0.2	Updated time detail descriptions, re-ran time detail report, and updated fee application.
3/9/2016	M. Haverkamp	0.3	Prepared first interim fee application.
3/9/2016	M. Viola	0.2	Updated fee application reports.
3/10/2016	M. Haverkamp	0.3	Prepared first interim fee application.
3/24/2016	M. Haverkamp	1.3	Prepared first and second interim fee applications.
3/25/2016	E. Ordway	0.2	Reviewed first interim fee application.
3/30/2016	M. Haverkamp	0.4	Prepared first and second interim fee applications.
3/31/2016	M. Haverkamp	0.2	Prepared first and second interim fee applications.
4/5/2016	E. Ordway	0.2	Finalized second interim fee application.
4/11/2016	S. Tajuddin	1.8	Prepared interim fee applications.
4/19/2016	M. Haverkamp	0.5	Prepared first and second interim fee applications.
4/19/2016	E. Ordway	0.2	Edited fee application data.
4/21/2016	S. Tajuddin	1.3	Prepared draft orders for 1st and 2nd interim fee apps.
4/21/2016	M. Haverkamp	0.5	Edited first and second interim fee applications.
4/25/2016	M. Haverkamp	0.3	Reviewed calculations for second interim fee application.
Task Code	Total Hours	9.1	
07. Interaction/Meetings with Debtors/Counsel			
4/19/2016	S. Tajuddin	1.1	Participated in call with Debtor's advisors to discuss post-confirmation issues.
Task Code	Total Hours	1.1	

Berkeley Research Group, LLC

Invoice for the 3/1/2016 - 5/31/2016 Period

Date	Professional	Hours	Description
08. Interaction/Meetings with Creditors			
3/24/2016	S. Tajuddin	0.4	Prepared for call with Committee to review plan, utility settlement, and post-case Committee participation.
3/24/2016	S. Tajuddin	0.3	Participated in call with Committee and advisors.
4/22/2016	S. Tajuddin	1.1	Participated in call with creditors to discuss post-confirmation issues.
4/22/2016	E. Ordway	0.3	Participated in call with Committee re: next steps.
Task Code Total Hours		2.1	
27. Plan of Reorganization/Disclosure Statement			
3/3/2016	S. Tajuddin	0.9	Participated in UCC call to discuss draft plan of reorganization.
3/3/2016	S. Tajuddin	0.5	Read draft plan of reorganization to provide comments to Counsel and E. Ordway.
3/23/2016	E. Ordway	0.8	Reviewed pleadings re: Debtors' plans.
4/5/2016	E. Ordway	0.2	Reviewed Counsel's update report on trust arrangements.
4/6/2016	S. Tajuddin	1.3	Reviewed draft of liquidation plan.
4/7/2016	S. Tajuddin	1.4	Reviewed responsibilities for plan trustee detailed in the draft plan of reorganization.
4/15/2016	E. Ordway	0.5	Reviewed POR draft.
4/19/2016	E. Ordway	0.5	Reviewed summary report re: POR prepared by staff.
4/26/2016	S. Tajuddin	1.8	Reviewed draft plan of liquidation.
4/26/2016	E. Ordway	0.8	Reviewed draft of POR.
4/26/2016	E. Ordway	0.3	Prepared various communications re: the Trustee role.
4/27/2016	E. Ordway	0.4	Reviewed amended draft of POR.
5/2/2016	E. Ordway	0.1	Reviewed notice for hearings.
5/3/2016	E. Ordway	0.4	Reviewed POR and disclosure statement and related budget.
5/10/2016	S. Tajuddin	2.5	Reviewed draft disclosure statement to review redline changes..
5/10/2016	S. Tajuddin	0.5	Reviewed Debtors' statements of operations.
5/11/2016	S. Tajuddin	0.3	Reviewed tax planning for liquidating trust.

Date	Professional	Hours	Description
27. Plan of Reorganization/Disclosure Statement			
5/11/2016	S. Tajuddin	0.3	Started development of distribution waterfall workbook.
5/11/2016	E. Ordway	0.2	Reviewed plan details.
5/12/2016	E. Ordway	0.3	Reviewed plan details.
5/13/2016	S. Tajuddin	0.7	Reviewed preliminary claims data.
5/13/2016	E. Ordway	0.2	Reviewed plan details.
5/24/2016	E. Ordway	0.2	Reviewed various correspondence re: POR and process.
5/26/2016	E. Ordway	0.2	Read various communications amongst case professionals re: POR and trust arrangements.
Task Code Total Hours		15.3	
32. Document Review			
3/10/2016	E. Ordway	0.3	Reviewed Counsel's report and related motion on dismissal.
4/1/2016	E. Ordway	0.3	Reviewed Counsel's update report MPC power refund litigation.
4/15/2016	E. Ordway	0.3	Reviewed Counsel's update report on post-confirmation issues.
Task Code Total Hours		0.9	
Total Hours		28.5	