

United States Bankruptcy Court  
Southern District of Mississippi

In re:  
Mississippi Phosphates Corporation  
Debtor

Case No. 14-51667-KMS  
Chapter 11

### CERTIFICATE OF NOTICE

District/off: 0538-6

User: wwatson  
Form ID: pdf012

Page 1 of 4  
Total Noticed: 2

Date Rcvd: Jul 08, 2016

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 10, 2016.

dbpos +Mississippi Phosphates Corporation, 601 Industrial Road, Pascagoula, MS 39581-3233  
aty +Derek F. Meek, Burr & Forman, LLP, 420 North 20th Street, Birmingham, AL 35203-3284

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS \*\*\*\*\*

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Jul 10, 2016

Signature: /s/Joseph Speetjens

### CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 8, 2016 at the address(es) listed below:

Alan Lee Smith on behalf of Creditor C.E. McCraw asmith@bakerdonelson.com  
Allison Cecile Carroll on behalf of Creditor United States of America on behalf of its Agency the Internal Revenue Service allison.c.carroll@usdoj.gov, southern.taxcivil@usdoj.gov  
Amy Lassitter St. Pe' on behalf of Creditor City Electric Supply Co. astpe@dwattorneys.com, kwilkinson@dwattorneys.com  
Andrew R. Wilson on behalf of Creditor Blue Cross & Blue Shield of Mississippi awilson@blswlaw.com, sdaniels@blswlaw.com  
BMC Group, Inc. ecfservice@bmcgroup.com  
Bess M. Parrish Creswell on behalf of Counter-Claimant Unsecured Creditors Committee of Mississippi Phosphates Corporation bcreswell@burr.com, mtomes@burr.com;khoffmann@burr.com;dmeek@burr.com;mstinson@burr.com  
Bess M. Parrish Creswell on behalf of Creditor Committee Official Committee of Unsecured Creditors of Mississippi Phosphates Corporation bcreswell@burr.com, mtomes@burr.com;khoffmann@burr.com;dmeek@burr.com;mstinson@burr.com  
Bess M. Parrish Creswell on behalf of Financial Advisor Capstone Advisory Group LLC bcreswell@burr.com, mtomes@burr.com;khoffmann@burr.com;dmeek@burr.com;mstinson@burr.com  
Bess M. Parrish Creswell on behalf of Counter-Defendant Unsecured Creditors Committee of Mississippi Phosphates Corporation bcreswell@burr.com, mtomes@burr.com;khoffmann@burr.com;dmeek@burr.com;mstinson@burr.com  
Bess M. Parrish Creswell on behalf of Financial Advisor Berkeley Research Group, LLC bcreswell@burr.com, mtomes@burr.com;khoffmann@burr.com;dmeek@burr.com;mstinson@burr.com  
Carey L. Menasco on behalf of Creditor Committee Premier Chemicals & Services, LLC clmenasco@liskow.com, gletman@liskow.com  
Carey L. Menasco on behalf of Creditor Committee Shrieve Chemical clmenasco@liskow.com, gletman@liskow.com  
Carter S Dobbs, III on behalf of Creditor Gregory McCloud cdobbs@pollandobbs.com, lal@pollandobbs.com  
Christopher J. Steiskal, Sr. on behalf of U.S. Trustee United States Trustee christopher.j.steiskal@usdoj.gov, lois.e.walker@usdoj.gov; sarita.dukes@usdoj.gov  
Christopher R. Maddux on behalf of Debtor In Possession Mississippi Phosphates Corporation chris.maddux@butlersnow.com, vj.money@butlersnow.com; velvet.johnson@butlersnow.com/ecf.notices@butlersnow.com  
Christopher R. Maddux on behalf of Debtor In Possession Sulfuric Acid Tanks Subsidiary, Inc. chris.maddux@butlersnow.com, vj.money@butlersnow.com; velvet.johnson@butlersnow.com/ecf.notices@butlersnow.com  
Christopher R. Maddux on behalf of Debtor In Possession Ammonia Tank Subsidiary, Inc. chris.maddux@butlersnow.com, vj.money@butlersnow.com; velvet.johnson@butlersnow.com/ecf.notices@butlersnow.com  
Clark Rodgers Hammond on behalf of Creditor McCain Engineering Co., Inc. chammond@wallacejordan.com, callen@wallacejordan.com  
Corby Davin Boldissar on behalf of Creditor Brock Services, LLC nobankecf@lockelord.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Craig M. Geno on behalf of Debtor In Possession Mississippi Phosphates Corporation  
cmgeno@cmgenolaw.com,  
bpritchard@cmgenolaw.com;jnichols@cmgenolaw.com;jshaw@cmgenolaw.com;runner@cmgenolaw.com;bpritchard@ecf.courtdrive.com

David Wheeler on behalf of Interested Party Phosphate Holdings, Inc. david@wheelerattys.com

Dean Sterling Kidd on behalf of Creditor Caterpillar Financial Services Corporation  
skidd@bakerdonelson.com, kallen@bakerdonelson.com

Douglas C. Noble on behalf of Creditor InterOceanic Corporation dnoble@mmqnlaw.com,  
hbreland@mmqnlaw.com

Douglas Scott Draper on behalf of Interested Party Phosphate Holdings, Inc.  
ddraper@hellerdraper.com, kfritscher@hellerdraper.com;lwright@hellerdraper.com

Edward E. Lawler, Jr. on behalf of Creditor STATE OF MISSISSIPPI elawler@mckaylawler.com,  
kfriday@mckaylawler.com

Grover C Monroe, II on behalf of Creditor Committee Premier Chemicals & Services, LLC  
gcmmonroe@dunbarmonroe.com, slambert@dunbarmonroe.com;mbrown@dunbarmonroe.com

Grover C Monroe, II on behalf of Creditor Committee Shrieve Chemical  
gcmmonroe@dunbarmonroe.com, slambert@dunbarmonroe.com;mbrown@dunbarmonroe.com

Harry Benjamin Mullen on behalf of Respondent Jackson County, Mississippi ben@bnsb.com,  
anna@bnsb.com

Hovey Slayton Dabney, Jr. on behalf of Interested Party Phosphate Holdings, Inc.  
sdabney@hellerdraper.com, cnobles@hellerdraper.com

J Mitchell Carrington on behalf of Debtor In Possession Ammonia Tank Subsidiary, Inc.  
Mitch.Carrington@butlersnow.com, ecf.notices@butlersnow.com,velvet.johnson@butlersnow.com

J Mitchell Carrington on behalf of Debtor In Possession Mississippi Phosphates Corporation  
Mitch.Carrington@butlersnow.com, ecf.notices@butlersnow.com,velvet.johnson@butlersnow.com

J Mitchell Carrington on behalf of Debtor In Possession Sulfuric Acid Tanks Subsidiary, Inc.  
Mitch.Carrington@butlersnow.com, ecf.notices@butlersnow.com,velvet.johnson@butlersnow.com

James A. McCullough, II on behalf of Interested Party BP Energy Company  
jmccullough@brunini.com, dgarmon@brunini.com

James A. McCullough, II on behalf of Creditor Hydrovac Industrial Services, Inc.  
jmccullough@brunini.com, dgarmon@brunini.com

James Lawson Hester on behalf of Creditor The Chemours Company, LLC lhester@wyattfirm.com,  
cmohon@wyattfirm.com;slancaster@wyattfirm.com

James Lawson Hester on behalf of Creditor E. I. du Pont de Nemours and Company  
lhester@wyattfirm.com, cmohon@wyattfirm.com;slancaster@wyattfirm.com

James S Carr on behalf of Interested Party BP Energy Company  
KDWBankruptcyDepartment@KelleyDrye.com

James W. O'Mara on behalf of Creditor Mississippi Ammonia Leasing, Inc. omara@phelps.com,  
jo.bankruptcy.ecf@phelps.com;donalddg@phelps.com

James W. O'Mara on behalf of Creditor Trammo, Inc. omara@phelps.com,  
jo.bankruptcy.ecf@phelps.com;donalddg@phelps.com

James W. O'Mara on behalf of Creditor Committee Trammo, Inc. omara@phelps.com,  
jo.bankruptcy.ecf@phelps.com;donalddg@phelps.com

James W. O'Mara on behalf of Interested Party Trammo, Inc., f/k/a Transammonia, Inc.  
omara@phelps.com, jo.bankruptcy.ecf@phelps.com;donalddg@phelps.com

Jerome C Hafter on behalf of Interested Party Trammo, Inc., f/k/a Transammonia, Inc.  
hafterj@phelps.com, spellt@phelps.com

Joel L. Blackledge on behalf of Creditor KRISTOFER STEEL joel@blackledgelawfirm.com

Jonathan E Sholtis on behalf of Creditor Jerry Don Scudder, Jr. jsholtis@dsfirm.com,  
lconner@dsfirm.com

Karl Fingerhood on behalf of Interested Party US Dept. Of Justice, Env. Enf. Sec  
karl.fingerhood@usdoj.gov, kenneth.long@usdoj.gov

Karl Fingerhood on behalf of Interested Party Mississippi Department of Environmental  
Quality karl.fingerhood@usdoj.gov, kenneth.long@usdoj.gov

Karl D. Burrer on behalf of Creditor STUW LLC, as Administrative Agent  
karl.burrer@haynesboone.com, ishmael.kamara@haynesboone.com

Kasee S. Heisterhagen on behalf of Creditor Committee Official Committee of Unsecured  
Creditors of Mississippi Phosphates Corporation kheisterhagen@burr.com, severett@burr.com

Kenneth Gordon Long on behalf of Interested Party US Dept. Of Justice, Env. Enf. Sec  
Kenneth.long@usdoj.gov, efile\_ees@usdoj.gov

Kenneth Gordon Long on behalf of Interested Party Mississippi Department of Environmental  
Quality Kenneth.long@usdoj.gov, efile\_ees@usdoj.gov

Lacey Elizabeth Rochester on behalf of Creditor Committee Premier Chemicals & Services, LLC  
lrochester@liskow.com, lprice@liskow.com

Lacey Elizabeth Rochester on behalf of Creditor Committee Shrieve Chemical  
lrochester@liskow.com, lprice@liskow.com

Lawrence B. Voit on behalf of Creditor Ranger Environmental Services, LLC lvoit@silvervoit.com

Lawrence B. Voit on behalf of Creditor Nicholas Insulation Services, Inc. lvoit@silvervoit.com

Lawrence B. Voit on behalf of Creditor SPI/Mobile Pulley Works, Inc. lvoit@silvervoit.com

Lenard M. Parkins on behalf of Creditor STUW LLC, as Administrative Agent  
lenard.parkins@haynesboone.com

Leslie C. Heilman on behalf of Creditor E. I. du Pont de Nemours and Company  
heilmanl@ballardspahr.com

Leslie C. Heilman on behalf of Creditor The Chemours Company, LLC heilmanl@ballardspahr.com

Lloyd H Randolph on behalf of Interested Party United States on behalf of Federal  
Communications Comm'n lloyd.randolph@usdoj.gov, janice.murray@usdoj.gov

Marc. P. Solomon on behalf of Creditor Committee Official Committee of Unsecured Creditors of  
Mississippi Phosphates Corporation msolomon@burr.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Marcus M. Wilson on behalf of Creditor Blue Cross & Blue Shield of Mississippi  
mwilson@blswlaw.com, sdaniels@blswlaw.com

Matthew Ward McDade on behalf of Creditor VIP International, Inc. mmcdade@balch.com,  
bmarshall@balch.com;smhollis@balch.com

Matthew Ward McDade on behalf of Defendant MISSISSIPPI POWER COMPANY mmcdade@balch.com,  
bmarshall@balch.com;smhollis@balch.com

Matthew Ward McDade on behalf of Creditor Scott Company, LLC mmcdade@balch.com,  
bmarshall@balch.com;smhollis@balch.com

Matthew Ward McDade on behalf of Creditor APRM, Inc. d/b/a Plant Maintenance Services  
mmcdade@balch.com, bmarshall@balch.com;smhollis@balch.com

Matthew Ward McDade on behalf of Creditor Mississippi Power Company mmcdade@balch.com,  
bmarshall@balch.com;smhollis@balch.com

Michael D Watson, Jr on behalf of Creditor International Welding & Fabrication, Inc.  
michael@watsonlegal.ms

Michael T Fackler on behalf of Creditor Bastech, LLC mfackler@milamhoward.com,  
hdurham@milamhoward.com

Paul J. Delcambre, Jr on behalf of Cross-Claimant MISSISSIPPI POWER COMPANY  
pdelcambre@balch.com, dbeal@balch.com;smhollis@balch.com

Paul J. Delcambre, Jr on behalf of Creditor Mississippi Power Company pdelcambre@balch.com,  
dbeal@balch.com;smhollis@balch.com

Paul J. Delcambre, Jr on behalf of Defendant MISSISSIPPI POWER COMPANY pdelcambre@balch.com,  
dbeal@balch.com;smhollis@balch.com

Paul J. Delcambre, Jr on behalf of Counter-Defendant MISSISSIPPI POWER COMPANY  
pdelcambre@balch.com, dbeal@balch.com;smhollis@balch.com

Paul S. Murphy on behalf of Debtor In Possession Sulfuric Acid Tanks Subsidiary, Inc.  
paul.murphy@butlersnow.com, kitty.logan@butlersnow.com;ecf.notices@butlersnow.com

Paul S. Murphy on behalf of Debtor In Possession Ammonia Tank Subsidiary, Inc.  
paul.murphy@butlersnow.com, kitty.logan@butlersnow.com;ecf.notices@butlersnow.com

Paul S. Murphy on behalf of Debtor In Possession Mississippi Phosphates Corporation  
paul.murphy@butlersnow.com, kitty.logan@butlersnow.com;ecf.notices@butlersnow.com

Philip K. Jones, Jr on behalf of Creditor Committee Shrieve Chemical pkjones@liskow.com,  
dleblanc@liskow.com

Richard A. Montague, Jr. on behalf of Interested Party Trammo, Inc., f/k/a Transammonia, Inc.  
montagur@phelps.com, colleen.wheeler@phelps.com

Richard A. Montague, Jr. on behalf of Creditor Trammo, Inc. montagur@phelps.com,  
colleen.wheeler@phelps.com

Richard Mark Gaal on behalf of Creditor Flexicrew Staffing, Inc. ,  
pholder@mcdowellknight.com;aminor@mcdowellknight.com

Robert Alan Byrd on behalf of Defendant MISSISSIPPI PHOSPHATES CORPORATION rab@byrdwiser.com,  
wrs@byrdwiser.com;WandaRitaStanovich@gmail.com

Robert Alan Byrd on behalf of Plaintiff STUW LLC, as Administrative Agent rab@byrdwiser.com,  
wrs@byrdwiser.com;WandaRitaStanovich@gmail.com

Robert Alan Byrd on behalf of Plaintiff MPC Liquidation Trust rab@byrdwiser.com,  
wrs@byrdwiser.com;WandaRitaStanovich@gmail.com

Robert Alan Byrd on behalf of Counter-Defendant MPC Liquidation Trust rab@byrdwiser.com,  
wrs@byrdwiser.com;WandaRitaStanovich@gmail.com

Robert Alan Byrd on behalf of Creditor STUW LLC, as Administrative Agent rab@byrdwiser.com,  
wrs@byrdwiser.com;WandaRitaStanovich@gmail.com

Robert Ball McGinley, Jr. on behalf of Creditor Flexicrew Staffing, Inc.  
rmcginley@mcdowellknight.com,  
rgaal@mcdowellknight.com;aminor@mcdowellknight.com;ssmith@mcdowellknight.com;mkrscourtdocs@gmail.com

Roger Adam Kirk on behalf of Creditor Brock Services, LLC akirk@gorekilpatrick.com,  
amattox@gorekilpatrick.com

Roy Hendee Furrh on behalf of Interested Party US Dept. Of Justice, Env. Enf. Sec  
roy\_furrh@deg.state.ms.us, royhfurrh@aol.com

Roy Hendee Furrh on behalf of Interested Party Mississippi Department of Environmental  
Quality roy\_furrh@deg.state.ms.us, royhfurrh@aol.com

Shane Whitfield on behalf of Creditor Jerry Shumock shane@andrewburrell.com,  
kristina@andrewburrell.com

Sheryl W. Bey on behalf of Creditor ACE American Insurance Company, et al  
sbey@bakerdonelson.com,  
mmathews@bakerdonelson.com;sgreer@bakerdonelson.com;mbufkin@bakerdonelson.com

Stephen W. Rosenblatt on behalf of Debtor In Possession Ammonia Tank Subsidiary, Inc.  
Steve.Rosenblatt@butlersnow.com,  
velvet.johnson@butlersnow.com;VJ.Money@butlersnow.com;ecf.notices@butlersnow.com

Stephen W. Rosenblatt on behalf of Debtor In Possession Sulfuric Acid Tanks Subsidiary, Inc.  
Steve.Rosenblatt@butlersnow.com,  
velvet.johnson@butlersnow.com;VJ.Money@butlersnow.com;ecf.notices@butlersnow.com

Stephen W. Rosenblatt on behalf of Debtor In Possession Mississippi Phosphates Corporation  
Steve.Rosenblatt@butlersnow.com,  
velvet.johnson@butlersnow.com;VJ.Money@butlersnow.com;ecf.notices@butlersnow.com

Ted Lampton on behalf of Interested Party US Dept. Of Justice, Env. Enf. Sec  
ted\_Lampton@deg.state.ms.us

Ted Lampton on behalf of Interested Party Mississippi Department of Environmental Quality  
ted\_Lampton@deg.state.ms.us

Thomas A McKnight, Jr. on behalf of Creditor McCain Engineering Co., Inc.  
tmcknight@wallacejordan.com, rrogers@wallacejordan.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Thomas J Butler	on behalf of Creditor	National Union Fire Insurance Co. of Pittsburgh, Pa.
tbutler@maynardcooper.com		
Thomas J Butler	on behalf of Creditor	AIG Property Casualty Company tbutler@maynardcooper.com
Thomas J Butler	on behalf of Creditor	AIU Insurance Company tbutler@maynardcooper.com
Thomas J Butler	on behalf of Creditor	AIG Assurance Company tbutler@maynardcooper.com
Thomas J Butler	on behalf of Creditor	Illinois National Insurance Co tbutler@maynardcooper.com
Thomas J Butler	on behalf of Creditor	Commerce and Industry Insurance Company
tbutler@maynardcooper.com		
Thomas J Butler	on behalf of Creditor	New Hampshire Insurance Company
tbutler@maynardcooper.com		
Thomas J Butler	on behalf of Creditor	The Insurance Company of the State of Pennsylvania
tbutler@maynardcooper.com		
Thomas J Butler	on behalf of Creditor	American Home Assurance Company
tbutler@maynardcooper.com		
Thomas J Butler	on behalf of Creditor	Granite State Insurance Company
tbutler@maynardcooper.com		
Thomas J Butler	on behalf of Creditor	Alabama Electric Motor Services, LLC d/b/a TMC Electric
Motor Services tbutler@maynardcooper.com		
Thomas M Hewitt	on behalf of Debtor In Possession	Ammonia Tank Subsidiary, Inc.
thomas.hewitt@butlersnow.com, ecf.notices@butlersnow.com, velvet.johnson@butlersnow.com		
Thomas M Hewitt	on behalf of Claims Agent	BMC Group, Inc. thomas.hewitt@butlersnow.com,
ecf.notices@butlersnow.com, velvet.johnson@butlersnow.com		
Thomas M Hewitt	on behalf of Debtor In Possession	Sulfuric Acid Tanks Subsidiary, Inc.
thomas.hewitt@butlersnow.com, ecf.notices@butlersnow.com, velvet.johnson@butlersnow.com		
Thomas M Hewitt	on behalf of Debtor In Possession	Mississippi Phosphates Corporation
thomas.hewitt@butlersnow.com, ecf.notices@butlersnow.com, velvet.johnson@butlersnow.com		
United States Trustee	USTPRegion05.JA.ECF@usdoj.gov	
Wendy Marie Simkulak	on behalf of Creditor	ACE American Insurance Company, et al
wmsimkulak@duanemorris.com		
William H Patrick, III	on behalf of Interested Party	Phosphate Holdings, Inc.
wpatrick@hellerdraper.com, kfritscher@hellerdraper.com		
William L Smith	on behalf of Creditor	Robert E Jones bsmith@balch.com, bbryant@balch.com
William Lee Watt	on behalf of Creditor	Nicholas Insulation Services, Inc. lwatt@wattfirm.com
William P. Wessler	on behalf of Creditor	Bastech, LLC wwessler@cableone.net
William P. Wessler	on behalf of Creditor	Jackson County Port Authority wwessler@cableone.net
TOTAL: 118		



SO ORDERED,

*Katharine M. Samson*

Judge Katharine M. Samson  
United States Bankruptcy Judge  
Date Signed: July 8, 2016

The Order of the Court is set forth below. The docket reflects the date entered.

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF MISSISSIPPI  
SOUTHERN DIVISION

In re:	)	
	)	
MISSISSIPPI PHOSPHATES	)	
CORPORATION, <i>et al.</i> <sup>1</sup>	)	CASE NO. 14-51667-KMS
	)	Chapter 11
	)	
Debtors	)	Jointly Administered
	)	

**ORDER (1) APPROVING DISCLOSURE STATEMENT TO ACCOMPANY THE JOINT CHAPTER 11 PLAN OF DEBTORS AND THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS; (2) ESTABLISHING RECORD DATE FOR VOTING; (3) FIXING TIME FOR FILING ACCEPTANCES OR REJECTIONS TO THE JOINT CHAPTER 11 PLAN; (4) AUTHORIZING SOLICITATION PROCEDURES; AND (5) NOTICE OF HEARING ON JOINT CHAPTER 11 PLAN OF DEBTORS AND THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

[Dkt. ## 1168; 1169]

This matter came on for hearing by the Court pursuant to the *Order and Notice for Hearing on Disclosure Statement* [Dkt. # 1133], the *Disclosure Statement to Accompany the Joint Chapter 11 Plan of Debtors and the Official Committee of Unsecured Creditors* [Dkt. # 1130] (the “**Disclosure Statement**”) for the *Joint Chapter 11 Plan of Debtors and the Official Committee of Unsecured Creditors* [Dkt. # 1128] (the “**Joint Plan**”) proposed by the Debtors and the Official Committee of Unsecured Creditors (the “**Committee**”). The Court was advised that any objections to the Disclosure Statement have been resolved by the changes contained in, and the filing by the Debtors of, the *First Amended Joint Chapter 11 Plan of*

<sup>1</sup> The chapter 11 cases of the following affiliated Debtors have been administratively consolidated for joint administration pursuant to that certain *Order Granting Motion of the Debtor for Order Directing Joint Administration of Affiliated Cases Pursuant to Bankruptcy Rule 1015(b)*, dated October 29, 2014 [Dkt. # 62]: Mississippi Phosphates Corporation (“**MPC**”), Case No. 14-51667, Ammonia Tank Subsidiary, Inc. (“**ATS**”), Case No. 14-51668 and Sulfuric Acid Tanks Subsidiary, Inc. (“**SATS**”, and, collectively with MPC and ATS, the “**Debtors**”), Case No. 14-51671. These chapter 11 cases are sometimes referred to herein as the “**Bankruptcy Cases**.”

*Debtors and the Official Committee of Unsecured Creditors* [Dkt. # 1168] (the “**First Amended Plan**”) and the *First Amended Disclosure Statement* [Dkt. # 1169] (the “**First Amended Disclosure Statement**”), both dated and filed on July 1, 2016. The Court has determined that due and proper notice was given in accordance with Bankruptcy Rule 3017 and that the First Amended Disclosure Statement contains adequate information as required by 11 U.S.C. §1125:

**IT IS THEREFORE ORDERED, AND NOTICE IS HEREBY GIVEN, THAT:**

- (1) The First Amended Disclosure Statement is hereby approved.
- (2) **August 22, 2016** (the “**Ballot Deadline**”) is fixed as the last day for the submission of ballots of acceptance or rejection of the First Amended Plan to BMC Group, Inc. (“**BMC Group**”), the Claims and Noticing Agent for the Debtors. Ballots must be actually received by BMC Group by the Ballot Deadline in order to be counted.
- (3) A corporation, partnership, trust, or other business entity, other than a sole proprietorship, may not appear or act on its own behalf without counsel except for limited purposes. MISS. BANKR. L.R. 9010-1(b)(2)(C). One of these limited purposes allows such an entity to file a ballot without counsel.
- (4) **August 22, 2016** is fixed as the last day for filing written objections to confirmation of the First Amended Plan (the “**Plan Objection Deadline**”). A copy of any objection also shall be served *via* e-mail upon the following counsel for the Debtors and the Committee by such Plan Objection Deadline:

Stephen W. Rosenblatt (Miss. Bar No. 5676)  
**BUTLER SNOW LLP**  
1020 Highland Colony Parkway, Suite 1400  
Ridgeland, MS 39157  
Telephone: (601) 985-4504

**ATTORNEYS FOR DEBTORS**

-and-

Derek F. Meek  
**BURR & FORMAN LLP**  
420 North 20th Street, Suite 3400  
Birmingham, AL 35203  
Telephone: (205) 458-5471

**ATTORNEYS FOR COMMITTEE**

- (5) **A hearing on confirmation of the First Amended Plan will be held on September 1, 2016, beginning at 10:00 a.m.,** before Judge Katharine M. Samson, in the Bankruptcy Courtroom, 7th Floor, Dan M. Russell, Jr. United

States Courthouse, 2012 15th Street, Gulfport, Mississippi. Testimony will be taken. Witnesses should attend.

- (6) The date for determining which parties are entitled to vote on the First Amended Plan (the “**Record Date**”) is **July 15, 2016**.
- (7) The Debtors, through BMC Group, shall serve upon all creditors and parties-in-interest, by first class United States Mail, postage prepaid, the following:
  - (A) this Order;
  - (B) the First Amended Disclosure Statement;
  - (C) the First Amended Plan; and
  - (D) the appropriate Ballot(s) to those entitled to vote, which should be returned to BMC Group, and not the Court.

(collectively, the “**Solicitation Materials**”).

- (8) BMC Group is authorized to send a CD-ROM or a thumb drive containing the First Amended Disclosure Statement and the First Amended Plan to all creditors and parties-in-interest in lieu of mailing a paper copy, however, *any party in interest may request that a paper copy of the First Amended Disclosure Statement and the First Amended Plan be mailed to them by contacting BMC Group by telephone at (888) 909-0100 or by email at [bmc-mpc@bmccgroup.com](mailto:bmc-mpc@bmccgroup.com). Further, this Order, the First Amended Disclosure Statement, and the First Amended Plan will be posted to and made available for download from BMC Group’s website at [www.bmccgroup.com/mpc](http://www.bmccgroup.com/mpc).*
- (9) Any questions concerning the Ballot(s) should be addressed with BMC Group.
- (10) The mailing of the Solicitation Materials by BMC Group shall be completed within five (5) days of the date of the entry of this Order.
- (11) BMC Group shall file a Certificate of Service with the Court, listing the name and address of each party served, within three (3) business days after the mailing of this Order, with the enclosures specified herein.

**###END OF ORDER###**

**ORDER PREPARED AND SUBMITTED BY:**

Stephen W. Rosenblatt (Miss. Bar No. 5676)  
BUTLER SNOW LLP  
1020 Highland Colony Parkway, Suite 1400  
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