United States Bankruptcy Court Southern District of Mississippi

In re:

Mississippi Phosphates Corporation Debtor

Case No. 14-51667-KMS Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0538-6 User: wwatson Page 1 of 3 Date Rcvd: Apr 27, 2015 Form ID: pdf012 Total Noticed: 1

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 29, 2015.

#+Mississippi Phosphates Corporation, 601 Industrial Road, Pascagoula, MS 39581-3233

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS \*\*\*\*\*

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 29, 2015 Signature: /s/Joseph Speetjens

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 27, 2015 at the address(es) listed below:

Alan Lee Smith on behalf of Creditor C.E. McCraw asmith@bakerdonelson.com Allison Cecile Carroll on behalf of Creditor United States of America on behalf of its Agency the Internal Revenue Service allison.c.carroll@usdoj.gov, southern.taxcivil@usdoj.gov

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Andrew R. Wilson on behalf of Creditor Blue Cross & Blue Shield of Mississippi awilson@blswlaw.com, sdaniels@blswlaw.com

BMC Group, Inc. ecfservice@bmcgroup.com

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Bess M. Parrish Creswell on behalf of Creditor Committee Official Committee of Unsecured Creditors of Mississippi Phosphates Corporation bcreswell@burr.com,

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on behalf of U.S. Trustee Christopher James Steiskal, Sr. United States Trustee christopher.j.steiskal@usdoj.gov,

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Christopher R. Maddux on behalf of Debtor Mississippi Phosphates Corporation chris.maddux@butlersnow.com,

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chris.maddux@butlersnow.com, vj.money@butlersnow.com;velvet.johnson@butlersnow.com;ecf.notices@butlersnow.com

Christopher R. Maddux on behalf of Debtor Ammonia Tank Subsidiary, Inc. chris.maddux@butlersnow.com,

 $\verb|vj.money@butlersnow.com|| in the constant of the constant$ Corby Davin Boldissar on behalf of Creditor Brock Services, LLC nobankecf@lockelord.com David Wheeler on behalf of Interested Party Phosphate Holdings, Inc. david@wheelerattys.com

Dean Sterling Kidd on behalf of Creditor Caterpillar Financial Services Corporation skidd@bakerdonelson.com

Douglas C. Noble on behalf of Creditor Interoceanic Corporation dnoble@mmqnlaw.com, hbreland@mmgnlaw.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system (continued)
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               J Mitchell Carrington on behalf of Debtor Mississippi Phosphates Corporation
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aul S. Murphy on behalf of Debtor Sulfuric Acid Tanks Subsidiary, Inc. paul.murphy@butlersnow.com, kitty.logan@butlersnow.com;ecf.notices@butlersnow.com

Paul S. Murphy

District/off: 0538-6 User: wwatson Page 3 of 3 Date Rcvd: Apr 27, 2015 Form ID: pdf012 Total Noticed: 1

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system (continued)
                    Paul S. Murphy on behalf of Debtor
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                    William P. Wessler
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```

SO ORDERED.

Judge Katharine M. Samson United States Bankruptcy Judge Date Signed: April 27, 2015

M. Sans

The Order of the Court is set forth below. The docket reflects the date entered.

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF MISSISSIPPI SOUTHERN DIVISION

In re:	)	
	)	
MISSISSIPPI PHOSPHATES	)	
CORPORATION, et al. <sup>1</sup>	)	CASE NO. 14-51667-KMS
	)	Chapter 11
	)	
Debtors	)	Jointly Administered
	)	

ORDER GRANTING EMERGENCY MOTION OF THE DEBTORS FOR SHORTENED NOTICE PERIOD AND EXPEDITED HEARING ON THE MOTION TO RENEW AND EXTEND INTERIM DIP ORDER OR, IN THE ALTERNATIVE, TO RENEW AND EXTEND THE INTERIM DIP ORDER WITHOUT NOTICE PURSUANT TO 11 U.S.C. § 102(1)

[Dkt. ## 66, 575, 708]

This matter came on for consideration by the Court on the *Emergency Motion of the Debtors for Shortened Notice Period and Expedited Hearing on the Motion to Renew and Extend Interim DIP Order or, in the Alternative, to Renew and Extend the Interim DIP Order without* 

<sup>&</sup>lt;sup>1</sup> The chapter 11 cases of the following affiliated Debtors have been administratively consolidated for joint administration pursuant to that certain *Order Granting Motion of the Debtor for Order Directing Joint Administration of Affiliated Cases Pursuant to Bankruptcy Rule 1015(h)*, dated October 29, 2014 [Dkt. #62]: Mississippi Phosphates Corporation ("*MPC*"). Case No. 14-51667, Ammonia Tank Subsidiary. Inc. ("*ATS*"). Case No. 14-51668 and Sulfuric Acid Tanks Subsidiary. Inc. ("*SATS*"). Case No. 14-51671. These chapter 11 cases are sometimes referred to herein as the "*Bankruptcy Cases*,"

Notice pursuant to 11 U.S.C. § 102(1) (the "Emergency Motion") filed by Mississippi Phosphates Corporation, et al., the Debtors and debtors-in-possession herein (the "Debtors"), by and through their attorneys, with respect to the Debtors' simultaneously filed Motion of the Debtors to Renew and Extend Interim Order Pursuant to Sections 105, 361, 362, 363, 364 and 507 of the Bankruptcy Code and Federal Rules of Bankruptcy Procedure 2002, 4001 and 9014 (I) Authorizing the Debtors to Incur Post-Petition Senior Secured Superpriority Indebtedness; (II) Authorizing Use of Cash Collateral; (III) Granting Post-Petition Priming and Senior Priority Security Interests and Superpriority Claims; (IV) Granting Adequate Protection; and (V) Modifying the Automatic Stay [Dkt. # 707] (the "Motion to Renew and Extend Interim DIP Order") in which the Debtors requested the Court to extend and renew that certain Interim Order Pursuant to Sections 105, 361, 362, 363, 364 and 507 of the Bankruptcy Code and Federal Rules of Bankruptcy Procedure 2002, 4001 and 9014 (I) Authorizing the Debtors to Incur Post-Petition Senior Secured Superpriority Indebtedness; (II) Authorizing Use of Cash Collateral; (III) Granting Post-Petition Priming and Senior Priority Security Interests and Superpriority Claims; (IV) Granting Adequate Protection; (V) Modifying the Automatic Stay; and (VI) Scheduling a Final Hearing on the Motion [Dkt. # 66] (the "Initial Interim DIP Order").<sup>2</sup>

The Court considered the Motion and finds as follows:

1. This Court has jurisdiction over the subject matter of the Motion pursuant to 28 U.S.C. §§ 157 and 1334. Venue is proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). This Motion is governed procedurally by 11 U.S.C. § 102(1) and Federal Bankruptcy Rules 2002 and 9006(c).

<sup>&</sup>lt;sup>2</sup> Capitalized terms not otherwise defined herein shall have the meaning ascribed to such terms in the Interim DIP Order.

2. The Debtors assert that proper notice of the Motion was given to all persons who are registered users of the CM/ECF System for these Bankruptcy Cases, and such notice and an

opportunity for a hearing were appropriate under these particular circumstances.

3. The relief requested in the Emergency Motion has been agreed to by the Lenders,

the Governments, and the Committee.

IT IS HEREBY ORDERED that the Motion is GRANTED.

IT IS FURTHER ORDERED that under these particular circumstances as set forth in

the Emergency Motion, the Motion to Renew and Extend may be considered by the Court

without notice pursuant to the requirements of "after notice and a hearing" of 11 U.S.C. § 102(1).

IT IS FURTHER ORDERED that the Motion to Renew and Extend and this Order shall

be served on the registered users of the CM/ECF System for these Bankruptcy Cases.

###END OF ORDER###

ORDER PREPARED AND SUBMITTED BY:

Stephen W. Rosenblatt (Miss. Bar No. 5676)

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