



SO ORDERED,

A handwritten signature in blue ink, reading "Katharine M. Samson".

Judge Katharine M. Samson
United States Bankruptcy Judge
Date Signed: May 1, 2015

The Order of the Court is set forth below. The docket reflects the date entered.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF MISSISSIPPI
SOUTHERN DIVISION

In re:)	
)	
MISSISSIPPI PHOSPHATES CORPORATION, <i>et al.</i> ¹)	CASE NO. 14-51667-KMS
)	Chapter 11
)	
Debtors.)	

ORDER GRANTING AMENDED FIRST INTERIM FEE APPLICATION OF
CAPSTONE ADVISORY GROUP, LLC, FINANCIAL ADVISOR TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR SERVICES RENDERED DURING THE PERIOD FROM
DECEMBER 16, 2014 THROUGH FEBRUARY 28, 2015

This matter came before the Court on the *Amended First Interim Fee Application of Capstone Advisory Group, LLC, Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period From December 16, 2014 Through February 28, 2015* (Dkt. No. 675) (the "Application") seeking allowance of compensation in the amount of \$157,350.00 and reimbursement of expenses in the amount of \$4,222.41 pursuant to 11 U.S.C. §§ 330 and 331,

¹ The Debtors in these chapter 11 cases, along with the individual Bankruptcy case numbers, are: Mississippi Phosphates Corporation ("MPC") (Case No. 14-51667), Ammonia Tank Subsidiary, Inc. ("ATS") (Case No. 14-51668), and Sulfuric Acid Tanks Subsidiary, Inc. ("SATS") (Case No. 14-51671).

Rule 2016 of the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules of this Court, and the *Order Granting Motion of the Debtor for an Administrative Order Pursuant to 11 U.S.C. §§ 331 and 503 to Establish a Procedure for Interim Compensation and Reimbursement of Expenses of Employed Professionals of the Debtors and the Official Committee of Unsecured Creditors* (Dkt. No. 586) (the “Interim Compensation Order”). The Court has considered the Application and the entire record herein, and finds that notice of the Application was properly given to all required creditors and parties in interest. The Court further finds that the Application should be granted in part as set forth herein, and it is **SO ORDERED** as follows:

1. Capstone Advisory Group, LLC is awarded interim fees in the amount of \$157,350.00 for services rendered as financial advisory to the Official Committee of Unsecured Creditors.

2. Capstone Advisory Group, LLC is awarded interim costs and expenses in the amount of \$4,156.73, which represents 100 percent of costs and expenses requested in the Application less a reduction in the amount of \$65.68,² agreed to between Capstone Advisory Group, LLC and the U.S. Trustee.

3. The amounts set forth herein shall be paid forthwith on an interim basis as set forth in the Interim Compensation Order.

4. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

#####END OF ORDER#####

² In agreement with the U.S. Trustee, Capstone Advisory Group, LLC has agreed to reduce its requested expenses in the amount of \$65.68. The amount requested in the Application was \$4,222.41. After the agreed upon reduction, the amount of expenses requested is \$4,156.73.

Prepared and Submitted by:

Bess M. Parrish Creswell, (*pro hac vice*)

bccreswell@burr.com

Burr & Forman LLP

420 North 20th Street

Birmingham, Alabama 35203

Telephone: (205) 251-3000

Facsimile: (205) 458-5100