United States Bankruptcy Court Southern District of Mississippi

In re:

Mississippi Phosphates Corporation Debtor

Case No. 14-51667-KMS Chapter 11

CERTIFICATE OF NOTICE

District/off: 0538-6 User: wwatson Page 1 of 3 Date Rcvd: May 01, 2015

Form ID: pdf012 Total Noticed: 3

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 03, 2015.

db #+Mississippi Phosphates Corporation, 601 Industrial Road, Pascagoula, MS 39581-3233 +Derek F. Meek, Burr & Forman, LLP, 420 North 20th Street, Birmingham, AL 35203-3284 +Capstone Advisory Group LLC, Capstone Valuation Services, LLC, 104 West 40th Street, aty fa 16th Floor, New York, NY 10018-3641

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. TOTAL: 0 NONE.

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 03, 2015 Signature: <u>/s/Joseph Speetjens</u>

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 1, 2015 at the address(es) listed below:

on behalf of Creditor C.E. McCraw asmith@bakerdonelson.com Alan Lee Smith Allison Cecile Carroll on behalf of Creditor United States of America on behalf of its Agency the Internal Revenue Service allison.c.carroll@usdoj.gov, southern.taxcivil@usdoj.gov

Amy Lassitter St. Pe' on behalf of Creditor City Electric Supply Co. astpe@dwwattorneys.com, kwilkinson@dwwattornevs.com

Andrew R. Wilson on behalf of Creditor Blue Cross & Blue Shield of Mississippi

awilson@blswlaw.com, sdaniels@blswlaw.com BMC Group, Inc. ecfservice@bmcgroup.com

chris.maddux@butlersnow.com,

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Bess M. Parrish Creswell on behalf of Creditor Committee Official Committee of Unsecured Creditors of Mississippi Phosphates Corporation bcreswell@burr.com,

mtomes@burr.com;khoffmann@burr.com;dmeek@burr.com;mstinson@burr.com Carey L. Menasco on behalf of Creditor Committee Premier Chemicals & Services, LLC clmenasco@liskow.com, gletman@liskow.com

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Christopher R. Maddux on behalf of Debtor Mississippi Phosphates Corporation chris.maddux@butlersnow.com,

vj.money@butlersnow.com;velvet.johnson@butlersnow.com;ecf.notices@butlersnow.com Christopher R. Maddux on behalf of Debtor Sulfuric Acid Tanks Subsidiary, Inc.

chris.maddux@butlersnow.com, vj.money@butlersnow.com;velvet.johnson@butlersnow.com;ecf.notices@butlersnow.com Christopher R. Maddux on behalf of Debtor Ammonia Tank Subsidiary, Inc.

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David Wheeler on behalf of Interested Party Phosphate Holdings, Inc. david@wheelerattys.com Dean Sterling Kidd on behalf of Creditor Caterpillar Financial Services Corporation skidd@bakerdonelson.com

on behalf of Creditor Douglas C. Noble Interoceanic Corporation dnoble@mmgnlaw.com, hbreland@mmqnlaw.com

District/off: 0538-6 User: wwatson Page 2 of 3 Date Royd: May 01, 2015 Form ID: pdf012 Total Noticed: 3

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system (continued)
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               Hovey Slayton Dabney, Jr. on behalf of Interested Party sdabney@hellerdraper.com, cnobles@hellerdraper.com
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                                                               Ammonia Tank Subsidiary, Inc.
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               J Mitchell Carrington on behalf of Debtor Sulfuric Acid Tanks Subsidiary, Inc.
               Mitch.Carrington@butlersnow.com, ecf.notices@butlersnow.com,velvet.johnson@butlersnow.com
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               James A. McCullough, II on behalf of Creditor jmccullough@brunini.com, dgarmon@brunini.com
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```

Paul J. Delcambre, Jr

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on behalf of Creditor Mississippi Power Company pdelcambre@balch.com,

District/off: 0538-6 User: wwatson Page 3 of 3 Date Rcvd: May 01, 2015 Form ID: pdf012 Total Noticed: 3

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system (continued)
              Paul S. Murphy on behalf of Debtor
                                                       Sulfuric Acid Tanks Subsidiary, Inc.
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              Paul S. Murphy on behalf of Debtor Mississippi Phosphates Corporation
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              Stephen W. Rosenblatt on behalf of Debtor Mississippi Phosphates Corporation
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                                                              Sulfuric Acid Tanks Subsidiary, Inc.
              Stephen W. Rosenblatt on behalf of Debtor
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               velvet.johnson@butlersnow.com;VJ.Money@butlersnow.com;ecf.notices@butlersnow.com
              Stephen W. Rosenblatt on behalf of Debtor
                                                              Ammonia Tank Subsidiary, Inc.
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               velvet.johnson@butlersnow.com; VJ.Money@butlersnow.com; ecf.notices@butlersnow.com
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              Ted Lampton on behalf of Interested Party
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              William P. Wessler
                                   on behalf of Creditor
                                                            Jackson County Port Authority wwessler@cableone.net
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STATES BANKRIPTCO.

SO ORDERED,

Judge Katharine M. Samson United States Bankruptcy Judge Date Signed: May 1, 2015

M. Sans

The Order of the Court is set forth below. The docket reflects the date entered.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF MISSISSIPPI SOUTHERN DIVISION

In re:)	
MISSISSIPPI PHOSPHATES CORPORATION, et) t al. 1)	CASE NO. 14-51667-KMS Chapter 11
Debtors.)	-

ORDER GRANTING AMENDED FIRST INTERIM FEE APPLICATION OF CAPSTONE ADVISORY GROUP, LLC, FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR SERVICES RENDERED DURING THE PERIOD FROM DECEMBER 16, 2014 THROUGH FEBRUARY 28, 2015

This matter came before the Court on the *Amended First Interim Fee Application of Capstone Advisory Group, LLC, Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period From December 16, 2014 Through February 28, 2015* (Dkt. No. 675) (the "<u>Application</u>") seeking allowance of compensation in the amount of \$157,350.00 and reimbursement of expenses in the amount of \$4,222.41 pursuant to 11 U.S.C. §§ 330 and 331,

¹ The Debtors in these chapter 11 cases, along with the individual Bankruptcy case numbers, are: Mississippi Phosphates Corporation ("<u>MPC</u>") (Case No. 14-51667), Ammonia Tank Subsidiary, Inc. ("<u>ATS</u>") (Case No. 14-51668), and Sulfuric Acid Tanks Subsidiary, Inc. ("<u>SATS</u>") (Case No. 14-51671).

Rule 2016 of the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules of this Court, and the *Order Granting Motion of the Debtor for an Administrative Order Pursuant to 11 U.S.C. §§ 331 and 503 to Establish a Procedure for Interim Compensation and Reimbursement of Expenses of Employed Professionals of the Debtors and the Official Committee of Unsecured Creditors* (Dkt. No. 586) (the "Interim Compensation Order"). The Court has considered the Application and the entire record herein, and finds that notice of the Application was properly given to all required creditors and parties in interest. The Court further finds that the Application should be granted in part as set forth herein, and it is **SO ORDERED** as follows:

- Capstone Advisory Group, LLC is awarded interim fees in the amount of \$157,350.00 for services rendered as financial advisory to the Official Committee of Unsecured Creditors.
- 2. Capstone Advisory Group, LLC is awarded interim costs and expenses in the amount of \$4,156.73, which represents 100 percent of costs and expenses requested in the Application less a reduction in the amount of \$65.68,² agreed to between Capstone Advisory Group, LLC and the U.S. Trustee.
- 3. The amounts set forth herein shall be paid forthwith on an interim basis as set forth in the Interim Compensation Order.
- 4. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

####END OF ORDER####

² In agreement with the U.S. Trustee, Capstone Advisory Group, LLC has agreed to reduce its requested expenses in the amount of \$65.68. The amount requested in the Application was \$4,222.41. After the agreed upon reduction, the amount of expenses requested is \$4,156.73.

Prepared and Submitted by:

Bess M. Parrish Creswell, (pro hac vice) bcreswell@burr.com Burr & Forman LLP 420 North 20th Street Birmingham, Alabama 35203 Telephone: (205) 251-3000

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