

*Challenge Period under Interim DIP Financing Order only for the United States Environmental Protection Agency, and Mississippi Department of Environmental Quality [Dkt. # 709] until and including **Friday, May 8, 2015, at 5:00 p.m. (central time).***

NOTICE IS FURTHER GIVEN that the April 27, 2015 Investigation Termination Date and Challenge Period deadline under the previous *Notice to Extend Challenge Period* is extended until and including **Friday, May 8, 2015, at 5:00 p.m. (central time)** to permit the Governments, **and only those entities, but no others**, to file an adversary proceeding or contested matter (i) challenging or objecting to the validity, perfection, enforceability, or priority of the Agent's and Pre-Petition Lenders' security interests in and liens on the Pre-Petition Collateral or the amount and allowance of the Pre-Petition Indebtedness, or (ii) otherwise asserting any claims or causes of action against the Agent or Pre-Petition Lenders (any action under (i) or (ii), a "**Challenge**").

Dated: May 6, 2015.

By: /s/ Stephen W. Rosenblatt
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ATTORNEYS FOR THE DEBTORS

CERTIFICATE OF SERVICE

I certify that the foregoing Notice was filed electronically through the Court's CM/ECF system and served electronically on all parties enlisted to receive service electronically.

Dated: May 6, 2015.

By: /s/ Stephen W. Rosenblatt
STEPHEN W. ROSENBLATT

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