



SO ORDERED,

Judge Katharine M. Samson  
United States Bankruptcy Judge  
Date Signed: May 19, 2015

The Order of the Court is set forth below. The docket reflects the date entered.

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF MISSISSIPPI  
SOUTHERN DIVISION

In re:	)	
	)	
MISSISSIPPI PHOSPHATES	)	
CORPORATION, <i>et al.</i> <sup>1</sup>	)	CASE NO. 14-51667-KMS
	)	Chapter 11
	)	
Debtors	)	Jointly Administered
	)	

**ORDER RE-SETTING SALE HEARING, OBJECTION DEADLINE  
AND RELATED DATES AND EVENTS**

[Dkt. ## 597 and 598]

This matter came on for consideration on the request of Mississippi Phosphates Corporation and each of the affiliated debtors, each as debtors-in-possession (collectively, the “*Debtors*”), with the consent of the United States Environmental Protection Agency, the Mississippi Department of Environmental Quality, and the Agent and Pre-Petition Lenders, to re-set the hearing on the *Motion of Debtors, Pursuant to Bankruptcy Code Sections 105(a), 363,*

<sup>1</sup> The chapter 11 cases of the following affiliated Debtors have been administratively consolidated for joint administration pursuant to that certain *Order Granting Motion of the Debtor for Order Directing Joint Administration of Affiliated Cases Pursuant to Bankruptcy Rule 1015(b)*, dated October 29, 2014 [Dkt. # 62]: Mississippi Phosphates Corporation (“*MPC*”), Case No. 14-51667, Ammonia Tank Subsidiary, Inc. (“*ATS*”), Case No. 14-51668 and Sulfuric Acid Tanks Subsidiary, Inc. (“*SATS*”), Case No. 14-51671. These chapter 11 cases are sometimes referred to herein as the “*Bankruptcy Cases*.” Any reference to “*Bankruptcy Case*” shall be a reference to the chapter 11 case of Mississippi Phosphates Corporation.

365, 503, and 507, and Bankruptcy Rules 2002, 3007, 6004, 6006, 9007, and 9014 for Entry of: (I) Order (A) Approving Sales and Bidding Procedures in Connection with Sale of Assets of the Debtors, (B) Approving Form and Manner of Notice, (C) Scheduling Auction and Sale Hearing, (D) Authorizing Procedures Governing Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (E) Granting Related Relief (the “**Sales Motion**”) [Dkt. # 155], as granted in the *Amended Order Granting Motion of Debtors, Pursuant to Bankruptcy Code Sections 105(a), 363, 365, 503, and 507, and Bankruptcy Rules 2002, 3007, 6004, 6006, 9007, and 9014 for Entry of: (I) Order (A) Approving Sales and Bidding Procedures in Connection with Sale of Assets of the Debtors, (B) Approving Form and Manner of Notice, (C) Scheduling Auction and Sale Hearing, (D) Authorizing Procedures Governing Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (E) Granting Related Relief (the “**Amended Sales and Bidding Procedures Order**”) [Dkt. # 597], as reflected in the *Notice of Hearing and Deadlines* [Dkt. # 598], and certain related dates and events.*

**IT IS HEREBY ORDERED** that the revised deadline for a potential bidder to submit a Qualified Bid by a Qualified Bidder (the “**Bid Deadline**”) is **Friday, July 24, 2015 at 5:00 p.m. (Central Time)**.

**IT IS FURTHER ORDERED** that the Auction will be held on **Friday, July 31, 2015, beginning at 9:30 a.m. (Central Time)** at the offices of Butler Snow LLP, 1020 Highland Colony Parkway, Suite 1400, Ridgeland, MS 39157, or such other location as will be timely communicated to all entities entitled to attend the Auction.

**IT IS FURTHER ORDERED** that the Court will hold the Sale Hearing on the Sale Motion on **Thursday, August 6, 2015, at 9:30 a.m. (central time)**, in the Bankruptcy Courtroom, 7<sup>th</sup> Floor, Dan M. Russell, Jr. United States Courthouse, 2012 15<sup>th</sup> Street, Gulfport,

Mississippi, to consider and act upon the Sales Motion and any responses or objections that may be filed to it.

**IT IS FURTHER ORDERED** that any party in interest seeking to respond or object to the Sale Motion must file a written response or objection on or before **Monday, August 3, 2015 at 5:00 p.m. (central time)** (the “*Objection Deadline*”).

**IT IS FURTHER ORDERED** that the Debtors will submit to the Court, on or before June 1, 2015, an order amending the Amended Sales and Bidding Procedures Order to reflect revised sales and bidding procedures approved by the Debtors, the Committee, the United States Environmental Protection Agency, the Mississippi Department of Environmental Quality, and STUW LLC, as administrative agent (in such capacity, the “*Agent*”) for the Debtors’ pre-petition lenders and post-petition lenders (collectively, the “*Lenders*,” and together with the Agent, the “*Lender Parties*”).

**IT IS FURTHER ORDERED** that approval of this Order is without prejudice to any objections the United States on behalf of the Environmental Protection Agency, Mississippi Department of Environmental Quality, the Committee, or the Objecting Creditors may assert with respect to any proposed Sale Order.

###END OF ORDER###

**ORDER PREPARED AND SUBMITTED BY:**

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**ATTORNEYS FOR THE DEBTORS**

**AGREED TO AND APPROVED FOR ENTRY:**

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