

United States Bankruptcy Court
Southern District of Mississippi

In re:
Mississippi Phosphates Corporation
Debtor

Case No. 14-51667-KMS
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0538-6

User: wwatson
Form ID: pdf012

Page 1 of 3
Total Noticed: 1

Date Rcvd: May 19, 2015

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 21, 2015.

db +Mississippi Phosphates Corporation, 601 Industrial Road, Pascagoula, MS 39581-3233

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 21, 2015

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 19, 2015 at the address(es) listed below:

Alan Lee Smith on behalf of Creditor C.E. McCraw asmith@bakerdonelson.com
Allison Cecile Carroll on behalf of Creditor United States of America on behalf of its Agency the Internal Revenue Service allison.c.carroll@usdoj.gov, southern.taxcivil@usdoj.gov
Amy Lassitter St. Pe' on behalf of Creditor City Electric Supply Co. astpe@dwwattorneys.com, kwilkinson@dwwattorneys.com
Andrew R. Wilson on behalf of Creditor Blue Cross & Blue Shield of Mississippi awilson@blswlaw.com, sdaniels@blswlaw.com
BMC Group, Inc. ecfservice@bmcgroup.com
Bess M. Parrish Creswell on behalf of Financial Advisor Capstone Advisory Group LLC bcreswell@burr.com, mtomes@burr.com;khoffmann@burr.com;dmeek@burr.com;mstinson@burr.com
Bess M. Parrish Creswell on behalf of Creditor Committee Official Committee of Unsecured Creditors of Mississippi Phosphates Corporation bcreswell@burr.com, mtomes@burr.com;khoffmann@burr.com;dmeek@burr.com;mstinson@burr.com
Carey L. Menasco on behalf of Creditor Committee Premier Chemicals & Services, LLC clmenasco@liskow.com, gletman@liskow.com
Carey L. Menasco on behalf of Creditor Committee Shrieve Chemical clmenasco@liskow.com, gletman@liskow.com
Carter S Dobbs, III on behalf of Creditor Gregory McCloud cdobbs@pollandobbs.com, lal@pollandobbs.com
Christopher James Steiskal, Sr. on behalf of U.S. Trustee United States Trustee christopher.j.steiskal@usdoj.gov, lois.e.walker@usdoj.gov;sarita.dukes@usdoj.gov;anita.f.benson@usdoj.gov
Christopher R. Maddux on behalf of Debtor Mississippi Phosphates Corporation chris.maddux@butlersnow.com, vj.money@butlersnow.com;velvet.johnson@butlersnow.com;ecf.notices@butlersnow.com
Christopher R. Maddux on behalf of Debtor Sulfuric Acid Tanks Subsidiary, Inc. chris.maddux@butlersnow.com, vj.money@butlersnow.com;velvet.johnson@butlersnow.com;ecf.notices@butlersnow.com
Christopher R. Maddux on behalf of Debtor Ammonia Tank Subsidiary, Inc. chris.maddux@butlersnow.com, vj.money@butlersnow.com;velvet.johnson@butlersnow.com;ecf.notices@butlersnow.com
Corby Davin Boldissar on behalf of Creditor Brock Services, LLC nobankecf@lockelord.com
David Wheeler on behalf of Interested Party Phosphate Holdings, Inc. david@wheelerattys.com
Dean Sterling Kidd on behalf of Creditor Caterpillar Financial Services Corporation skidd@bakerdonelson.com
Douglas C. Noble on behalf of Creditor Interoceanic Corporation dnoble@mmqnlaw.com, hbreland@mmqnlaw.com
Douglas Scott Draper on behalf of Interested Party Phosphate Holdings, Inc. ddraper@hellerdraper.com, kfritscher@hellerdraper.com;lwright@hellerdraper.com
Grover C Monroe, II on behalf of Creditor Committee Premier Chemicals & Services, LLC gcmonroe@dunbarmonroe.com, slambert@dunbarmonroe.com;mbrown@dunbarmonroe.com
Grover C Monroe, II on behalf of Creditor Committee Shrieve Chemical gcmonroe@dunbarmonroe.com, slambert@dunbarmonroe.com;mbrown@dunbarmonroe.com

District/off: 0538-6

User: wwatson
Form ID: pdf012Page 2 of 3
Total Noticed: 1

Date Rcvd: May 19, 2015

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Hovey Slayton Dabney, Jr. on behalf of Interested Party Phosphate Holdings, Inc.
sdabney@hellerdraper.com, cnobles@hellerdraper.com

J Mitchell Carrington on behalf of Debtor Ammonia Tank Subsidiary, Inc.
Mitch.Carrington@butlersnow.com, ecf.notices@butlersnow.com, velvet.johnson@butlersnow.com

J Mitchell Carrington on behalf of Debtor Mississippi Phosphates Corporation
Mitch.Carrington@butlersnow.com, ecf.notices@butlersnow.com, velvet.johnson@butlersnow.com

J Mitchell Carrington on behalf of Debtor Sulfuric Acid Tanks Subsidiary, Inc.
Mitch.Carrington@butlersnow.com, ecf.notices@butlersnow.com, velvet.johnson@butlersnow.com

James A. McCullough, II on behalf of Interested Party BP Energy Company
jmccullough@brunini.com, dgarmon@brunini.com

James A. McCullough, II on behalf of Creditor Hydrovac Industrial Services, Inc.
jmccullough@brunini.com, dgarmon@brunini.com

James Lawson Hester on behalf of Creditor E. I. du Pont de Nemours and Company
lhester@wyattfirm.com, cmohon@wyattfirm.com; slancaster@wyattfirm.com

James S Carr on behalf of Interested Party BP Energy Company
KDWBankruptcyDepartment@KelleyDrye.com

James W. O'Mara on behalf of Creditor Trammo, Inc. omaraj@phelps.com,
jo.bankruptcy.ecf@phelps.com; donaldg@phelps.com

James W. O'Mara on behalf of Creditor Committee Trammo, Inc. omaraj@phelps.com,
jo.bankruptcy.ecf@phelps.com; donaldg@phelps.com

James W. O'Mara on behalf of Interested Party Trammo, Inc., f/k/a Transammonia, Inc.
omaraj@phelps.com, jo.bankruptcy.ecf@phelps.com; donaldg@phelps.com

James W. O'Mara on behalf of Creditor Mississippi Ammonia Leasing, Inc. omaraj@phelps.com,
jo.bankruptcy.ecf@phelps.com; donaldg@phelps.com

Jerome C Hafter on behalf of Interested Party Trammo, Inc., f/k/a Transammonia, Inc.
hafterj@phelps.com, spellt@phelps.com

Joel L. Blackledge on behalf of Creditor KRISTOFER STEEL joel@blackledgelawfirm.com

Jonathan E Sholtis on behalf of Creditor Jerry Don Scudder, Jr. jsholtis@dshfirm.com,
lconner@dshfirm.com

Karl Fingerhood on behalf of Interested Party US Dept. Of Justice, Env. Enf. Sec
karl.fingerhood@usdoj.gov, kenneth.long@usdoj.gov

Karl Fingerhood on behalf of Interested Party Mississippi Department of Environmental
Quality karl.fingerhood@usdoj.gov, kenneth.long@usdoj.gov

Karl D. Burrer on behalf of Creditor STUW LLC, as Administrative Agent
karl.burrer@haynesboone.com, ishmael.kamara@haynesboone.com

Kasee S. Heisterhagen on behalf of Creditor Committee Official Committee of Unsecured
Creditors of Mississippi Phosphates Corporation kheisterhagen@burr.com, severett@burr.com

Kenneth Gordon Long on behalf of Interested Party US Dept. Of Justice, Env. Enf. Sec
Kenneth.long@usdoj.gov, efile_ees@usdoj.gov

Kenneth Gordon Long on behalf of Interested Party Mississippi Department of Environmental
Quality Kenneth.long@usdoj.gov, efile_ees@usdoj.gov

Lacey Elizabeth Rochester on behalf of Creditor Committee Premier Chemicals & Services, LLC
lrochester@liskow.com, lprice@liskow.com

Lacey Elizabeth Rochester on behalf of Creditor Committee Shrieve Chemical
lrochester@liskow.com, lprice@liskow.com

Lawrence B. Voit on behalf of Creditor Nicholas Insulation Services, Inc. lvoit@silvervoit.com

Lawrence B. Voit on behalf of Creditor SPI/Mobile Pulley Works, Inc. lvoit@silvervoit.com

Lawrence B. Voit on behalf of Creditor Ranger Environmental Services, LLC lvoit@silvervoit.com

Lenard M. Parkins on behalf of Creditor STUW LLC, as Administrative Agent
lenard.parkins@haynesboone.com

Leslie C. Heilman on behalf of Creditor E. I. du Pont de Nemours and Company
heilmanl@ballardspahr.com

Lloyd H Randolph on behalf of Interested Party United States on behalf of Federal
Communications Comm'n lloyd.randolph@usdoj.gov, janice.murray@usdoj.gov

Marc. P. Solomon on behalf of Creditor Committee Official Committee of Unsecured Creditors of
Mississippi Phosphates Corporation msolomon@burr.com

Marcus M. Wilson on behalf of Creditor Blue Cross & Blue Shield of Mississippi
mwilson@blswlaw.com, sdaniels@blswlaw.com

Matthew Ward McDade on behalf of Creditor VIP International, Inc. mmcdade@balch.com,
bmarshall@balch.com; smhollis@balch.com

Matthew Ward McDade on behalf of Creditor Scott Company, LLC mmcdade@balch.com,
bmarshall@balch.com; smhollis@balch.com

Matthew Ward McDade on behalf of Creditor APRM, Inc. d/b/a Plant Maintenance Services
mmcdade@balch.com, bmarshall@balch.com; smhollis@balch.com

Matthew Ward McDade on behalf of Creditor Mississippi Power Company mmcdade@balch.com,
bmarshall@balch.com; smhollis@balch.com

Michael D Watson, Jr on behalf of Creditor International Welding & Fabrication, Inc.
michael@watsonlegal.ms

Michael T Fackler on behalf of Creditor Bastech, LLC mfackler@milamhoward.com,
hdurham@milamhoward.com

Paul J. Delcambre, Jr on behalf of Creditor Mississippi Power Company pdelcambre@balch.com,
ddeal@balch.com; smhollis@balch.com

Paul S. Murphy on behalf of Debtor Sulfuric Acid Tanks Subsidiary, Inc.
paul.murphy@butlersnow.com, kitty.logan@butlersnow.com; ecf.notices@butlersnow.com

Paul S. Murphy on behalf of Debtor Ammonia Tank Subsidiary, Inc. paul.murphy@butlersnow.com,
kitty.logan@butlersnow.com; ecf.notices@butlersnow.com

Paul S. Murphy on behalf of Debtor Mississippi Phosphates Corporation
paul.murphy@butlersnow.com, kitty.logan@butlersnow.com; ecf.notices@butlersnow.com

District/off: 0538-6

User: wwatson
Form ID: pdf012Page 3 of 3
Total Noticed: 1

Date Rcvd: May 19, 2015

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Philip K. Jones, Jr on behalf of Creditor Committee Shrieve Chemical pkjones@liskow.com, dleblanc@liskow.com
 Richard A. Montague, Jr. on behalf of Creditor Trammo, Inc. montagur@phelps.com, colleen.wheeler@phelps.com
 Richard A. Montague, Jr. on behalf of Interested Party Trammo, Inc., f/k/a Transammonia, Inc. montagur@phelps.com, colleen.wheeler@phelps.com
 Richard Mark Gaal on behalf of Creditor Flexicrew Staffing, Inc. , pholder@mcdowellknight.com;aminor@mcdowellknight.com
 Robert Alan Byrd on behalf of Creditor STUW LLC, as Administrative Agent rab@byrdwiser.com, wrs@byrdwiser.com;WandaRitaStanovich@gmail.com
 Robert Alan Byrd on behalf of Plaintiff STUW LLC, as Administrative Agent rab@byrdwiser.com, wrs@byrdwiser.com;WandaRitaStanovich@gmail.com
 Robert Ball McGinley, Jr. on behalf of Creditor Flexicrew Staffing, Inc. rmcginley@mcdowellknight.com, rgaal@mcdowellknight.com;aminor@mcdowellknight.com;ssmith@mcdowellknight.com;mkrscourtdocs@gmail.com
 Roger Adam Kirk on behalf of Creditor Brock Services, LLC akirk@gorekilpatrick.com
 Roy Hendee Furrh on behalf of Interested Party US Dept. Of Justice, Env. Enf. Sec roy_furrh@deq.state.ms.us, royhurrh@aol.com
 Roy Hendee Furrh on behalf of Interested Party Mississippi Department of Environmental Quality roy_furrh@deq.state.ms.us, royhurrh@aol.com
 Shane Whitfield on behalf of Creditor Jerry Shumock shane@andrewburrell.com, kristina@andrewburrell.com
 Sheryl W. Bey on behalf of Creditor ACE American Insurance Company, et al sbey@bakerdonelson.com, mmathews@bakerdonelson.com;sgreer@bakerdonelson.com;mbufkin@bakerdonelson.com
 Stephen W. Rosenblatt on behalf of Debtor Mississippi Phosphates Corporation Steve.Rosenblatt@butlersnow.com, velvet.johnson@butlersnow.com;VJ.Money@butlersnow.com;ecf.notices@butlersnow.com
 Stephen W. Rosenblatt on behalf of Debtor Sulfuric Acid Tanks Subsidiary, Inc. Steve.Rosenblatt@butlersnow.com, velvet.johnson@butlersnow.com;VJ.Money@butlersnow.com;ecf.notices@butlersnow.com
 Stephen W. Rosenblatt on behalf of Debtor Ammonia Tank Subsidiary, Inc. Steve.Rosenblatt@butlersnow.com, velvet.johnson@butlersnow.com;VJ.Money@butlersnow.com;ecf.notices@butlersnow.com
 Ted Lampton on behalf of Interested Party Mississippi Department of Environmental Quality ted_lampton@deq.state.ms.us
 Ted Lampton on behalf of Interested Party US Dept. Of Justice, Env. Enf. Sec ted_lampton@deq.state.ms.us
 Thomas A McKnight, Jr. on behalf of Creditor McCain Engineering Co., Inc. tmcknight@wallacejordan.com, rrogers@wallacejordan.com
 Thomas J Butler on behalf of Creditor Alabama Electric Motor Services, LLC d/b/a TMC Electric Motor Services tbutler@maynardcooper.com
 Thomas M Hewitt on behalf of Debtor Sulfuric Acid Tanks Subsidiary, Inc. thomas.hewitt@butlersnow.com, ecf.notices@butlersnow.com,velvet.johnson@butlersnow.com
 Thomas M Hewitt on behalf of Debtor Mississippi Phosphates Corporation thomas.hewitt@butlersnow.com, ecf.notices@butlersnow.com,velvet.johnson@butlersnow.com
 Thomas M Hewitt on behalf of Debtor Ammonia Tank Subsidiary, Inc. thomas.hewitt@butlersnow.com, ecf.notices@butlersnow.com,velvet.johnson@butlersnow.com
 United States Trustee USTPRegion05.JA.ECF@usdoj.gov
 William H Patrick, III on behalf of Interested Party Phosphate Holdings, Inc. wpatrick@hellerdraper.com, kfritscher@hellerdraper.com
 William J. Little, Jr. on behalf of Creditor HC2 Holding Inc. ecf@lentzlittle.com
 William L Smith on behalf of Creditor Robert E Jones bsmith@balch.com, bbryant@balch.com
 William Lee Watt on behalf of Creditor Nicholas Insulation Services, Inc. lwatt@gibbswhitwell.com, akelly@gibbswhitwell.com
 William P. Wessler on behalf of Creditor Bastech, LLC wwessler@cableone.net
 William P. Wessler on behalf of Creditor Jackson County Port Authority wwessler@cableone.net

TOTAL: 91



SO ORDERED,

Judge Katharine M. Samson
United States Bankruptcy Judge
Date Signed: May 19, 2015

The Order of the Court is set forth below. The docket reflects the date entered.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF MISSISSIPPI
SOUTHERN DIVISION

In re:)	
)	
MISSISSIPPI PHOSPHATES)	
CORPORATION, et al.¹)	CASE NO. 14-51667-KMS
)	Chapter 11
)	
Debtors)	Jointly Administered
)	

**AGREED ORDER RESOLVING MOTION FOR RELIEF
FROM THE AUTOMATIC STAY AND FOR ABANDONMENT
OR, IN THE ALTERNATIVE, FOR ADEQUATE PROTECTION**

[Dkt. # 601]

This matter came before the Court on the *Motion for Relief from the Automatic Stay and for Abandonment or, in the Alternative, for Adequate Protection* (the “**Motion**”)² [Dkt. # 601]

¹ The chapter 11 cases of the following affiliated Debtors have been administratively consolidated for joint administration pursuant to that certain *Order Granting Motion of the Debtor for Order Directing Joint Administration of Affiliated Cases Pursuant to Bankruptcy Rule 1015(b)*, dated October 29, 2014 [Dkt. #62]: Mississippi Phosphates Corporation (“**MPC**”), Case No. 14-51667, Ammonia Tank Subsidiary, Inc. (“**ATS**”), Case No. 14-51668 and Sulfuric Acid Tanks Subsidiary, Inc. (“**SATS**”, and, collectively with MPC and ATS, the “**Debtors**”), Case No. 14-51671. These chapter 11 cases are sometimes referred to herein as the “**Bankruptcy Cases**.”

² Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Motion.

filed herein by Caterpillar Financial Services Corporation (“*Cat Financial*”). The Debtors and Cat Financial are collectively referred to herein as the “*Parties*.”

The Court, therefore, finds as follows:

1. On October 27, 2014, each of the Debtors filed a voluntary petition in this Court for relief under chapter 11, title 11 of the United States Code (the “*Petition Date*”).

2. This Court has jurisdiction in this matter pursuant to 28 U.S.C. §§ 157 and 1334, Bankruptcy Rule 4001, Miss. Bankr. L.R. 4001-1 and the standing order of reference of the District Court. This is a core proceeding pursuant to 28 U.S.C. §§ 157(b)(2)(A), (G) and (O). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The Parties have consented to the entry of this Agreed Order.

IT IS, THEREFORE, ORDERED that, pursuant to section 554(a) of the Bankruptcy Code and Bankruptcy Rule 6007, and related rules and authorities, the abandonment by the Debtors and the bankruptcy estates of all of the rights and interests of the Debtors and the bankruptcy estates in the Equipment is hereby authorized and approved;

IT IS FURTHER ORDERED that, pursuant to section 362(c)(1), the automatic stay is terminated and annulled with respect to the Equipment or with respect to the Debtors’ interest in the Equipment related to the lien and claim against the Equipment (but not as to any liability of the Debtors or the bankruptcy estates) asserted by Cat Financial;

IT IS FURTHER ORDERED that, Cat Financial shall be permitted to recover the Equipment at its expense and to coordinate such recovery with the Debtors as needed;

IT IS FURTHER ORDERED that, pursuant to Bankruptcy Rule 3006, Cat Financial's *Proof of Claim* [Claim 80-1] filed in these Bankruptcy Cases on January 7, 2015 (the “*Claim*”) is deemed withdrawn;

IT IS FURTHER ORDERED that, Cat Financial is permanently enjoined from (a) commencing or continuing in any manner any action, process or other proceeding against the Debtors or the property or assets of the bankruptcy estates on account of the Claim or Equipment; (b) seeking enforcement, attachment, collection or recovery on account of the Claim or Equipment against the Debtors by any manner or means not expressly provided for in this Order; (c) creating, perfecting, or enforcing any lien or other encumbrance against the Debtors or interests in the property or assets of the bankruptcy estates on account of the Claim or Equipment; (d) asserting any right of setoff, subrogation, recoupment of any kind against any obligation due from the Debtors or the property or assets of the bankruptcy estates on account of the Claim or Equipment; and, (e) filing any proof of claim in these Bankruptcy Cases, whether arising before or after the Petition Date, on account of the Claim or Equipment;

IT IS FURTHER ORDERED that, this Order shall be considered a final judgment as contemplated by Bankruptcy Rule 9021 and Rule 58 of the Federal Rules of Civil Procedure and for all other intents and purposes; and

IT IS FURTHER ORDERED that, the relief provided by this Order is effective immediately upon entry, and that the 14 day stay of effectiveness provisions under Rule 4001(a)(3) of the Federal Rules of Bankruptcy Procedure are hereby waived.

###END OF ORDER###

ORDER PREPARED AND SUBMITTED BY:

By: /s/ J. Mitchell Carrington
J. Mitchell Carrington (Miss. Bar No. 104228)
BUTLER SNOW LLP
1020 Highland Colony Parkway, Suite 1400
Ridgeland, MS 39157
Telephone: (601) 985-4403
mitch.carrington@butlersnow.com

ONE OF THE ATTORNEYS FOR THE DEBTORS

AGREED TO AND APPROVED FOR ENTRY:

By: /s/ D. Sterling Kidd
D. Sterling Kidd (MB# 103670)
BAKER DONELSON BEARMAN CALDWELL & BERKOWITZ, P.C.
4268 I-55 North
Meadowbrook Office Park
Jackson, MS 39211
Telephone: (601) 351-2444
skid@bakerdonelson.com

ATTORNEY FOR CATERPILLAR FINANCIAL, INC.

25741331v1