United States Bankruptcy Court Southern District of Mississippi

In re:

Mississippi Phosphates Corporation
Debtor

Case No. 14-51667-KMS Chapter 11

CERTIFICATE OF NOTICE

District/off: 0538-6 User: wwatson Page 1 of 3 Date Rcvd: Jun 11, 2015 Form ID: pdf012 Total Noticed: 2

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Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 13, 2015.

db +Mississippi Phosphates Corporation, 601 Industrial Road, Pascagoula, MS 39581-3233

+Mississippi Phosphates Corporation, 601 Industrial Road, Pascagoula, MS 39581-3233 J. Leland Murphree, MAYNARD, COOPER &GALE, P.C., 1901 Sixth Avenue North, 2400 Regions/Harbert Plaza, Birmingham, AL 35203-2618

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. NONE. $ext{TOTAL: 0}$

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jun 13, 2015 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on June 11, 2015 at the address(es) listed below:

Alan Lee Smith on behalf of Creditor C.E. McCraw asmith@bakerdonelson.com
Allison Cecile Carroll on behalf of Creditor United States of America on behalf of its Agency
the Internal Revenue Service allison.c.carroll@usdoj.gov, southern.taxcivil@usdoj.gov
Amy Lassitter St. Pe' on behalf of Creditor City Electric Supply Co. astpe@dwwattorneys.com,
kwilkinson@dwwattorneys.com

Andrew R. Wilson on behalf of Creditor Blue Cross & Blue Shield of Mississippi awilson@blswlaw.com, sdaniels@blswlaw.com

BMC Group, Inc. ecfservice@bmcgroup.com

Bess M. Parrish Creswell on behalf of Financial Advisor Capstone Advisory Group LLC bcreswell@burr.com, mtomes@burr.com;khoffmann@burr.com;dmeek@burr.com;mstinson@burr.com
Bess M. Parrish Creswell on behalf of Creditor Committee Official Committee of Unsecured

Creditors of Mississippi Phosphates Corporation bcreswell@burr.com, mtomes@burr.com;khoffmann@burr.com;dmeek@burr.com;mstinson@burr.com

Carey L. Menasco on behalf of Creditor Committee Premier Chemicals & Services, LLC clmenasco@liskow.com, gletman@liskow.com

Carey L. Menasco on behalf of Creditor Committee Shrieve Chemical clmenasco@liskow.com, gletman@liskow.com

Carter S Dobbs, III on behalf of Creditor Gregory McCloud cdobbs@pollandobbs.com, lal@pollandobbs.com

Christopher James Steiskal, Sr. on behalf of U.S. Trustee United States Trustee christopher.j.steiskal@usdoj.gov,

lois.e.walker@usdoj.gov;sarita.dukes@usdoj.gov;anita.f.benson@usdoj.gov

Christopher R. Maddux on behalf of Debtor Mississippi Phosphates Corporation chris.maddux@butlersnow.com,

vj.money@butlersnow.com;velvet.johnson@butlersnow.com;ecf.notices@butlersnow.com Christopher R. Maddux on behalf of Debtor Sulfuric Acid Tanks Subsidiary, Inc.

chris.maddux@butlersnow.com, vj.money@butlersnow.com;velvet.johnson@butlersnow.com;ecf.notices@butlersnow.com Christopher R. Maddux on behalf of Debtor Ammonia Tank Subsidiary, Inc.

Christopher R. Maddux on behalf of Debtor Ammonia Tank Subsidiary, Inc. chris.maddux@butlersnow.com, vj.money@butlersnow.com;velvet.johnson@butlersnow.com;ecf.notices@butlersnow.com

Corby Davin Boldissar on behalf of Creditor Brock Services, LLC nobankecf@lockelord.com
David Wheeler on behalf of Interested Party Phosphate Holdings, Inc. david@wheelerattys.com
Dean Sterling Kidd on behalf of Creditor Caterpillar Financial Services Corporation
skidd@bakerdonelson.com

Douglas C. Noble on behalf of Creditor Interoceanic Corporation dnoble@mmqnlaw.com, hbreland@mmqnlaw.com

Douglas Scott Draper on behalf of Interested Party Phosphate Holdings, Inc. ddraper@hellerdraper.com, kfritscher@hellerdraper.com;lwright@hellerdraper.com Grover C Monroe, II on behalf of Creditor Committee Premier Chemicals & Services, LLC gcmonroe@dunbarmonroe.com, slambert@dunbarmonroe.com;mbrown@dunbarmonroe.com

District/off: 0538-6 User: wwatson Page 2 of 3 Date Royd: Jun 11, 2015 Form ID: pdf012 Total Noticed: 2

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system (continued)
                       Grover C Monroe, II on behalf of Creditor Committee Shrieve Chemical
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                                                                                                                          Phosphate Holdings, Inc.
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J Mitchell Carrington on behalf of Debtor Mississippi Phosphates Corporation
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                       James A. McCullough, II on behalf of Interested Party
                                                                                                                       BP Energy Company
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                       James W. O'Mara on behalf of Creditor Committee
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                       Jerome C Hafter on behalf of Interested Party Trammo, Inc., f/k/a Transammonia, Inc.
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                       Kasee S. Heisterhagen on behalf of Creditor Committee Official Committee of Unsecured
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                       Kenneth Gordon Long on behalf of Interested Party Mississippi Department of Environmental
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                       Lacey Elizabeth Rochester on behalf of Creditor Committee Shrieve Chemical lrochester@liskow.com, lprice@liskow.com

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                                                      on behalf of Creditor
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                                                                                               Ranger Environmental Services, LLC lvoit@silvervoit.com
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                                                                                               STUW LLC, as Administrative Agent
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                                                                                                               Official Committee of Unsecured Creditors of
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                       Marcus M. Wilson on behalf of Creditor
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                       Matthew Ward McDade on behalf of Creditor
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                         bmarshall@balch.com;smhollis@balch.com
                       Matthew Ward McDade on behalf of Creditor
                                                                                                     APRM, Inc. d/b/a Plant Maintenance Services
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Matthew Ward McDade on behalf of Creditor Mississippi Power Company mmcdade@balch.com,
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                       Michael D Watson, Jr on behalf of Creditor International Welding & Fabrication, Inc.
                         michael@watsonlegal.ms
                       Michael T Fackler on behalf of Creditor Bastech, LLC mfackler@milamhoward.com,
                         \verb| hdurham@milamhoward.com| \\
                       Paul J. Delcambre, Jr
                                                               on behalf of Creditor Mississippi Power Company pdelcambre@balch.com,
                         dbeal@balch.com;smhollis@balch.com
                        Paul S. Murphy on behalf of Debtor Sulfuric Acid Tanks Subsidiary, Inc.
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Paul S. Murphy on behalf of Debtor Ammonia Tank Subsidiary, Inc. paul.murphy@butlersnow.com,
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Paul S. Murphy

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District/off: 0538-6 User: wwatson Page 3 of 3 Date Rcvd: Jun 11, 2015 Form ID: pdf012 Total Noticed: 2

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system (continued)
                                   Paul S. Murphy on behalf of Debtor Mississippi Phosphates Corporation
                                     paul.murphy@butlersnow.com, kitty.logan@butlersnow.com;ecf.notices@butlersnow.com
                                   Philip K. Jones, Jr on behalf of Creditor Committee Shrieve Chemical pkjones@liskow.com,
                                     dleblanc@liskow.com
                                   Richard A. Montague, Jr.
                                                                                                      on behalf of Creditor Trammo, Inc. montagur@phelps.com,
                                     colleen.wheeler@phelps.com
                                                                                                      on behalf of Interested Party Trammo, Inc., f/k/a Transammonia, Inc.
                                   Richard A. Montague, Jr.
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                                   Richard Mark Gaal on behalf of Creditor Flexicrew pholder@mcdowellknight.com;aminor@mcdowellknight.com
                                                                                                                                                 Flexicrew Staffing, Inc.,
                                   Robert Alan Byrd on behalf of Plaintiff STUW LLC, as Administrative Agent rab@byrdwiser.com,
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                                   Robert Alan Byrd on behalf of Creditor STUW LLC, as Administrative Agent rab@byrdwiser.com,
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                                   Roger Adam Kirk
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                                   Roy Hendee Furrh on behalf of Interested Party
                                                                                                                                                                 Mississippi Department of Environmental
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                                   Sheryl W. Bey on behalf of Creditor
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                                   Stephen W. Rosenblatt
                                                                                             on behalf of Debtor
                                                                                                                                                      Mississippi Phosphates Corporation
                                     Steve.Rosenblatt@butlersnow.com,
                                      velvet.johnson@butlersnow.com; VJ.Money@butlersnow.com; ecf.notices@butlersnow.com
                                   Stephen W. Rosenblatt on behalf of Debtor
                                                                                                                                                     Sulfuric Acid Tanks Subsidiary, Inc.
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                                   Stephen W. Rosenblatt on behalf of Debtor Ammonia Tank Subsidiary, Inc.
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                                   Ted Lampton on behalf of Interested Party Mississippi Department of Environmental Quality
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                                   Ted Lampton
                                                                       on behalf of Interested Party
                                                                                                                                                       US Dept. Of Justice, Env. Enf. Sec
                                     ted_Lampton@deq.state.ms.us
                                   Thomas A McKnight, Jr. on behalf of Creditor McCain Engineering Co., Inc.
                                     tmcknight@wallacejordan.com, rrogers@wallacejordan.com
                                   Thomas J Butler
                                                                               on behalf of Creditor Alabama Electric Motor Services, LLC d/b/a TMC Electric
                                     Motor Services tbutler@maynardcooper.com
                                                                                                                                      Sulfuric Acid Tanks Subsidiary, Inc.
                                   Thomas M Hewitt
                                                                             on behalf of Debtor
                                     Thomas M Hewitt on behalf of Debtor Mississippi Phosphates Corporation
                                      tho \verb|mas.hew| it \verb|@butlersnow.com|, ecf.notices@butlersnow.com|, velvet.johnson@butlersnow.com| it is a constant of the co
                                   Thomas M Hewitt on behalf of Debtor Ammonia Tank Subsidiary, Inc.
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United States Trustee USTPRegion05.JA.ECF@usdoj.gov
                                   William H Patrick, III
                                                                                                on behalf of Interested Party
                                                                                                                                                                                 Phosphate Holdings, Inc.
                                     wpatrick@hellerdraper.com, kfritscher@hellerdraper.com
                                   William J. Little, Jr. on behalf of Creditor
                                                                                                                                                             HC2 Holding Inc. ecf@lentzlittle.com
                                  William L Smith on behalf of Creditor Robert E Jones bsmith@balch.com, bbryant@balch.com William Lee Watt on behalf of Creditor Nicholas Insulation Services, Inc.
                                     lwatt@gibbswhitwell.com, akelly@gibbswhitwell.com
                                   William P. Wessler on behalf of Creditor
William P. Wessler on behalf of Creditor
                                                                                                                                                 Bastech, LLC wwessler@cableone.net
Jackson County Port Authority wwessler@cableone.net
                                                                                                                                                                                                                                        TOTAL: 91
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SANTES BANKRUPTO COLORS

SO ORDERED,

Judge Katharine M. Samson United States Bankruptcy Judge Date Signed: June 11, 2015

M. Sans

The Order of the Court is set forth below. The docket reflects the date entered.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF MISSISSIPPI

In re:)	
)	
MISSISSIPPI PHOSPHATES)	
CORPORATION, et al. ¹)	CASE NO. 14-51667-KMS
)	Chapter 11
)	
Debtors)	Jointly Administered
)	

SOUTHERN DIVISION

AGREED ORDER RESOLVING THE OBJECTION OF ALABAMA ELECTRIC MOTOR SERVICES, LLC d/b/a TMC ELECTRIC MOTOR SERVICES TO NOTICE OF MOTION OF DEBTORS TO DETERMINE CURE AMOUNTS FOR EXECUTORY CONTRACTS AND UNEXPIRED LEASES THAT MAY BE ASSUMED AND ASSIGNED AS PART OF THE SALE MOTION

[Dkt. ## 512, 587]

This matter came before the Court on the Debtors' Motion of Debtors to Determine Cure Amounts for Executory Contracts and Unexpired Leases that May Be Assumed and Assigned as Part of the Sales Motion [Dkt. # 512] (the "Cure Amount Motion") and the Objection of Alabama Electric Motor Services, LLC d/b/a TMC Electric Motor Services to Debtors' February 20, 2015 Notice of Motion of Debtors to Determine Cure Amounts for Executory Contracts and

¹ The chapter 11 cases of the following affiliated Debtors have been administratively consolidated for joint administration pursuant to that certain *Order Granting Motion of the Debtor for Order Directing Joint Administration of Affiliated Cases Pursuant to Bankruptcy Rule 1015(b)*, dated October 29, 2014 [Dkt. # 62]: Mississippi Phosphates Corporation ("*MPC*"), Case No. 14-51667, Ammonia Tank Subsidiary, Inc. ("*ATS*"), Case No. 14-51668 and Sulfuric Acid Tanks Subsidiary, Inc. ("*SATS*", and, collectively with MPC and ATS, the "*Debtors*"), Case No. 14-51671. These chapter 11 cases are sometimes referred to herein as the "*Bankruptcy Cases*."

Unexpired Leases that May Be Assumed and Assigned as Part of the Sale Motion [Dkt. # 587] (the "Objection")² filed by Alabama Electric Motor Services, LLC d/b/a TMC Electric Motor Services ("TMC"). TMC and the Debtors are collectively referred to herein as the "Parties."

The Court finds as follows:

- 1. On October 27, 2014, each of the Debtors filed a voluntary petition in this Court for reorganization relief under Chapter 11 of the United States Bankruptcy Code.
- 2. This Court has jurisdiction in this matter pursuant to 28 U.S.C. §§ 157 and 1334(b). This is a core proceeding pursuant to 28 U.S.C. §§ 157(b)(2)(A), (B), and (O). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.
- 3. On February 20, 2015, TMC filed its Proof of Claim # 248 in these Bankruptcy Cases asserting a prepetition claim in the amount of \$172,979.00 (\$2,800.00 of which is entitled to priority treatment as an administrative expense claim under Section 503(b)(9) of the Bankruptcy Code).³
- 4. The Debtors filed the Cure Amount Motion on February 20, 2015, asserting a Cure Amount for the TMC Contract between MPC and TMC of \$160,979.00.⁴
- 5. TMC filed the Objection to the Cure Amount Motion on March 13, 2015. A hearing on the Motion and the Objection has not yet been scheduled as this Court entered that certain Agreed Order for Continuing Hearing on Objection of Alabama Electric Motor Services, LLC d/b/a TMC Electric Motor Services to Debtors' February 20, 2015 Notice of Motion of Debtors to Determine Cure Amounts for Executory Contracts and Unexpired Leases that May Be Assumed and Assigned as Part of the Sales Motion [Dkt. # 631] on March 20, 2015.

² Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Objection.

³ On or around February 20, 2015, TMC filed a proof of claim with the Clerk of Court in the amount of \$172,979.00, assigned as claim number 137. By letter dated March 6, 2015, BMC Group, claims agent for the Debtors (the "Agent"), notified TMC that it assigned a new claim number 248 to the First Claim. Out of an abundance of caution, TMC also filed an identical proof of claim with the Agent, which was assigned claim number 217. By separate motion, TMC has, or will, withdraw claim number 217, leaving claim 248 as its proof of claim in this Bankruptcy Case.

⁴ The Cure Amount Motion defines *Cure Amount* as any applicable cure amounts as of the Petition Date.

6. The Parties filed that certain Joint Stipulation Regarding the Certain

Administrative Expense Claim Filed by Alabama Electric Motor Services, LLC d/b/a TMC

Electric Motor Services [Claim # 375] [Dkt. # 792], which deemed the portion of TMC's

unsecured prepetition claim as an administrative expense claim under Section 503(b)(9) of the

Bankruptcy Code in the amount of \$2,800.00 (the "Allowed TMC 503(b)(9) Claim").

7. The Parties have reached an agreement concerning the Cure Amount, and have

agreed that the Cure Amount for TMC concerning the TMC Contract is \$172,979.00.

IT IS, THEREFORE, ORDERED that the Cure Amount for TMC concerning the TMC

Contract shall be \$172,979.00, which amount includes the Allowed TMC 503(b)(9) Claim.

IT IS FURTHER ORDERED that the Objection of Alabama Electric Motor Services,

LLC d/b/a TMC Electric Motor Services to Debtors' February 20, 2015 Notice of Motion of

Debtors to Determine Cure Amounts for Executory Contracts and Unexpired Leases that May Be

Assumed and Assigned as Part of the Sale Motion [Dkt. #587], is fully resolved as set forth

herein.

##END OF ORDER##

ORDER PREPARED AND SUBMITTED BY:

Thomas M. Hewitt (Miss. Bar No. 104589)

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ONE OF THE ATTORNEYS FOR THE DEBTORS

-3-

AGREED TO AND APPROVED FOR ENTRY:

/s/J. Leland Murphree

J. Leland Murphree
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ONE OF THE ATTORNEYS FOR ALABAMA ELECTRIC MOTOR SERVICES, LLC D/B/A TMC ELECTRIC MOTOR SERVICES

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