

United States Bankruptcy Court
Southern District of Mississippi

In re:
Mississippi Phosphates Corporation
Debtor

Case No. 14-51667-KMS
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0538-6

User: wwatson
Form ID: pdf012

Page 1 of 3
Total Noticed: 2

Date Rcvd: Jun 15, 2015

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 17, 2015.

db +Mississippi Phosphates Corporation, 601 Industrial Road, Pascagoula, MS 39581-3233
aty Edward C. Dolan, Hogan Lovells US LLP, Columbia Square, 555 Thirteenth Street, NW,
Washington, DC 20004-1109

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jun 17, 2015

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on June 15, 2015 at the address(es) listed below:

Alan Lee Smith on behalf of Creditor C.E. McCraw asmith@bakerdonelson.com
Allison Cecile Carroll on behalf of Creditor United States of America on behalf of its Agency
the Internal Revenue Service allison.c.carroll@usdoj.gov, southern.taxcivil@usdoj.gov
Amy Lassitter St. Pe' on behalf of Creditor City Electric Supply Co. astpe@dwwattorneys.com,
kwilkinson@dwwattorneys.com
Andrew R. Wilson on behalf of Creditor Blue Cross & Blue Shield of Mississippi
awilson@blswlaw.com, sdaniels@blswlaw.com
BMC Group, Inc. ecfservice@bmcgroup.com
Bess M. Parrish Creswell on behalf of Financial Advisor Capstone Advisory Group LLC
bcreswell@burr.com, mtomes@burr.com;khoffmann@burr.com;dmeek@burr.com;mstinson@burr.com
Bess M. Parrish Creswell on behalf of Creditor Committee Official Committee of Unsecured
Creditors of Mississippi Phosphates Corporation bcreswell@burr.com,
mtomes@burr.com;khoffmann@burr.com;dmeek@burr.com;mstinson@burr.com
Carey L. Menasco on behalf of Creditor Committee Premier Chemicals & Services, LLC
clmenasco@liskow.com, gletman@liskow.com
Carey L. Menasco on behalf of Creditor Committee Shrieve Chemical clmenasco@liskow.com,
gletman@liskow.com
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lal@pollandobbs.com
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lois.e.walker@usdoj.gov;sarita.dukes@usdoj.gov;anita.f.benson@usdoj.gov
Christopher R. Maddux on behalf of Debtor Mississippi Phosphates Corporation
chris.maddux@butlersnow.com,
vj.money@butlersnow.com;velvet.johnson@butlersnow.com/ecf.notices@butlersnow.com
Christopher R. Maddux on behalf of Debtor Sulfuric Acid Tanks Subsidiary, Inc.
chris.maddux@butlersnow.com,
vj.money@butlersnow.com;velvet.johnson@butlersnow.com/ecf.notices@butlersnow.com
Christopher R. Maddux on behalf of Debtor Ammonia Tank Subsidiary, Inc.
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Corby Davin Boldissar on behalf of Creditor Brock Services, LLC nobankecf@lockelord.com
David Wheeler on behalf of Interested Party Phosphate Holdings, Inc. david@wheelerattys.com
Dean Sterling Kidd on behalf of Creditor Caterpillar Financial Services Corporation
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Douglas C. Noble on behalf of Creditor Interoceanic Corporation dnoble@mmqnlaw.com,
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gcmmonroe@dunbarmonroe.com, slambert@dunbarmonroe.com;mbrown@dunbarmonroe.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Grover C Monroe, II on behalf of Creditor Committee Shrieve Chemical
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J Mitchell Carrington on behalf of Debtor Mississippi Phosphates Corporation
Mitch.Carrington@butlersnow.com, ecf.notices@butlersnow.com,velvet.johnson@butlersnow.com
J Mitchell Carrington on behalf of Debtor Sulfuric Acid Tanks Subsidiary, Inc.
Mitch.Carrington@butlersnow.com, ecf.notices@butlersnow.com,velvet.johnson@butlersnow.com
James A. McCullough, II on behalf of Interested Party BP Energy Company
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James A. McCullough, II on behalf of Creditor Hydrovac Industrial Services, Inc.
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James Lawson Hester on behalf of Creditor E. I. du Pont de Nemours and Company
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James S Carr on behalf of Interested Party BP Energy Company
KDWBankruptcyDepartment@KelleyDrye.com
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James W. O'Mara on behalf of Interested Party Trammo, Inc., f/k/a Transammonia, Inc.
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Jerome C Hafter on behalf of Interested Party Trammo, Inc., f/k/a Transammonia, Inc.
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Joel L. Blackledge on behalf of Creditor KRISTOFER STEEL joel@blackledgelawfirm.com
Jonathan E Sholtis on behalf of Creditor Jerry Don Scudder, Jr. jsholtis@dshfirm.com,
lconner@dshfirm.com
Karl Fingerhood on behalf of Interested Party US Dept. Of Justice, Env. Enf. Sec
karl.fingerhood@usdoj.gov, kenneth.long@usdoj.gov
Karl Fingerhood on behalf of Interested Party Mississippi Department of Environmental
Quality karl.fingerhood@usdoj.gov, kenneth.long@usdoj.gov
Karl D. Burrer on behalf of Creditor STUW LLC, as Administrative Agent
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Kasee S. Heisterhagen on behalf of Creditor Committee Official Committee of Unsecured
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Kenneth Gordon Long on behalf of Interested Party Mississippi Department of Environmental
Quality Kenneth.long@usdoj.gov, efile_ees@usdoj.gov
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Lacey Elizabeth Rochester on behalf of Creditor Committee Shrieve Chemical
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Lawrence B. Voit on behalf of Creditor Nicholas Insulation Services, Inc. lvoit@silvervoit.com
Lawrence B. Voit on behalf of Creditor SPI/Mobile Pulley Works, Inc. lvoit@silvervoit.com
Lawrence B. Voit on behalf of Creditor Ranger Environmental Services, LLC lvoit@silvervoit.com
Lenard M. Parkins on behalf of Creditor STUW LLC, as Administrative Agent
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Leslie C. Heilman on behalf of Creditor E. I. du Pont de Nemours and Company
heilmanl@ballardspahr.com
Lloyd H Randolph on behalf of Interested Party United States on behalf of Federal
Communications Comm'n lloyd.randolph@usdoj.gov, janice.murray@usdoj.gov
Marc. P. Solomon on behalf of Creditor Committee Official Committee of Unsecured Creditors of
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Marcus M. Wilson on behalf of Creditor Blue Cross & Blue Shield of Mississippi
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bmarshall@balch.com;smhollis@balch.com
Matthew Ward McDade on behalf of Creditor APRM, Inc. d/b/a Plant Maintenance Services
mmcdade@balch.com, bmarshall@balch.com;smhollis@balch.com
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bmarshall@balch.com;smhollis@balch.com
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michael@watsonlegal.ms
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hdurham@milamhoward.com
Paul J. Delcambre, Jr on behalf of Creditor Mississippi Power Company pdelcambre@balch.com,
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Paul S. Murphy on behalf of Debtor Sulfuric Acid Tanks Subsidiary, Inc.
paul.murphy@butlersnow.com, kitty.logan@butlersnow.com;ecf.notices@butlersnow.com
Paul S. Murphy on behalf of Debtor Ammonia Tank Subsidiary, Inc. paul.murphy@butlersnow.com,
kitty.logan@butlersnow.com;ecf.notices@butlersnow.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Paul S. Murphy on behalf of Debtor Mississippi Phosphates Corporation
paul.murphy@butlersnow.com, kitty.logan@butlersnow.com/ecf.notices@butlersnow.com
Philip K. Jones, Jr on behalf of Creditor Committee Shrieve Chemical pkjones@liskow.com,
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Richard A. Montague, Jr. on behalf of Creditor Trammo, Inc. montagur@phelps.com,
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Richard A. Montague, Jr. on behalf of Interested Party Trammo, Inc., f/k/a Transammonia, Inc.
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Richard Mark Gaal on behalf of Creditor Flexicrew Staffing, Inc. ,
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Robert Alan Byrd on behalf of Plaintiff STUW LLC, as Administrative Agent rab@byrdwiser.com,
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Robert Ball McGinley, Jr. on behalf of Creditor Flexicrew Staffing, Inc.
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Roy Hendee Furrh on behalf of Interested Party US Dept. Of Justice, Env. Enf. Sec
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Roy Hendee Furrh on behalf of Interested Party Mississippi Department of Environmental
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kristina@andrewburrell.com
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Stephen W. Rosenblatt on behalf of Debtor Mississippi Phosphates Corporation
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Stephen W. Rosenblatt on behalf of Debtor Sulfuric Acid Tanks Subsidiary, Inc.
Steve.Rosenblatt@butlersnow.com,
velvet.johnson@butlersnow.com/VJ.Money@butlersnow.com/ecf.notices@butlersnow.com
Stephen W. Rosenblatt on behalf of Debtor Ammonia Tank Subsidiary, Inc.
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Ted Lampton on behalf of Interested Party US Dept. Of Justice, Env. Enf. Sec
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Thomas A McKnight, Jr. on behalf of Creditor McCain Engineering Co., Inc.
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Thomas J Butler on behalf of Creditor Alabama Electric Motor Services, LLC d/b/a TMC Electric
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Thomas M Hewitt on behalf of Debtor Sulfuric Acid Tanks Subsidiary, Inc.
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Thomas M Hewitt on behalf of Debtor Mississippi Phosphates Corporation
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Thomas M Hewitt on behalf of Debtor Ammonia Tank Subsidiary, Inc.
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United States Trustee USTPRegion05.JA.ECF@usdoj.gov
William H Patrick, III on behalf of Interested Party Phosphate Holdings, Inc.
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William J. Little, Jr. on behalf of Creditor HC2 Holding Inc. ecf@lentzlittle.com
William L Smith on behalf of Creditor Robert E Jones bsmith@balch.com, bbryant@balch.com
William Lee Watt on behalf of Creditor Nicholas Insulation Services, Inc.
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William P. Wessler on behalf of Creditor Bastech, LLC wwessler@cableone.net
William P. Wessler on behalf of Creditor Jackson County Port Authority wwessler@cableone.net

TOTAL: 91



SO ORDERED,

Katharine M. Samson

Judge Katharine M. Samson
United States Bankruptcy Judge
Date Signed: June 15, 2015

The Order of the Court is set forth below. The docket reflects the date entered.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF MISSISSIPPI
SOUTHERN DIVISION

In re:)	
)	
MISSISSIPPI PHOSPHATES)	
CORPORATION, <i>et al.</i> ¹)	CASE NO. 14-51667-KMS
)	Chapter 11
)	
Debtors)	Jointly Administered
)	

**AGREED ORDER RESOLVING SULCOM, INC.'S LIMITED OBJECTION TO
DEBTORS' MOTION TO DETERMINE CURE AMOUNTS FOR EXECUTORY
CONTRACTS AND UNEXPIRED LEASES THAT MAY BE ASSUMED AND
ASSIGNED AS PART OF THE SALE MOTION**

[Dkt. ## 512, 592]

This matter came before the Court on the Debtors' *Motion of Debtors to Determine Cure Amounts for Executory Contracts and Unexpired Leases that May Be Assumed and Assigned as Part of the Sales Motion* [Dkt. # 512] (the "**Cure Amount Motion**") and the *Limited Objection to Debtors' Motion to Determine Cure Amounts for Executory Contracts and Unexpired Leases*

¹ The chapter 11 cases of the following affiliated Debtors have been administratively consolidated for joint administration pursuant to that certain *Order Granting Motion of the Debtor for Order Directing Joint Administration of Affiliated Cases Pursuant to Bankruptcy Rule 1015(b)*, dated October 29, 2014 [Dkt. # 62]: Mississippi Phosphates Corporation ("**MPC**"), Case No. 14-51667, Ammonia Tank Subsidiary, Inc. ("**ATS**"), Case No. 14-51668 and Sulfuric Acid Tanks Subsidiary, Inc. ("**SATS**"), and, collectively with MPC and ATS, the "**Debtors**"), Case No. 14-51671. These chapter 11 cases are sometimes referred to herein as the "**Bankruptcy Cases**."

that May Be Assumed and Assigned as Part of the Sale Motion [Dkt. # 592] (the “**Objection**”)² filed by SULCOM, Inc. (“**SULCOM**”). SULCOM and the Debtors are collectively referred to herein as the “**Parties**.”

The Court finds as follows:

1. On October 27, 2014, each of the Debtors filed a voluntary petition in this Court for reorganization relief under Chapter 11 of the United States Bankruptcy Code.

2. This Court has jurisdiction in this matter pursuant to 28 U.S.C. §§ 157 and 1334(b). This is a core proceeding pursuant to 28 U.S.C. §§ 157(b)(2)(A), (B), and (O). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

3. On February 20, 2015, SULCOM filed its Proof of Claim # 215 in these Bankruptcy Cases asserting a prepetition claim in the amount of \$119,824.00.

4. The Debtors filed the Cure Amount Motion on February 20, 2015, asserting a Cure Amount of \$99,109.72.³

5. SULCOM filed the Objection on March 16, 2015. A hearing on the Motion and the Objection has not yet been scheduled as this Court entered that certain *Agreed Order for Continuing Hearing on SULCOM’s Limited Objection to Debtors’ Motion of Debtors to Determine Cure Amounts for Executory Contracts and Unexpired Leases that May Be Assumed and Assigned as Part of the Sales Motion* [Dkt. # 636] on March 20, 2015.

6. The Parties have reached an agreement concerning the Cure Amount, and have agreed that the Cure Amount for SULCOM is \$119,824.00.

IT IS, THEREFORE, ORDERED that the Cure Amount for SULCOM shall be \$119,824.00.

² Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Objection.

³ The Cure Amount Motion defines **Cure Amount** as any applicable cure amounts as of the Petition Date.

IT IS FURTHER ORDERED that the *Limited Objection to Debtors' Motion to Determine Cure Amounts for Executory Contracts and Unexpired Leases that May Be Assumed and Assigned as Part of the Sale Motion* [Dkt. # 592], is fully resolved as set forth herein.

##END OF ORDER##

[Remainder of Page Intentionally Left Blank]

ORDER PREPARED AND SUBMITTED BY:

Thomas M. Hewitt (Miss. Bar No. 104589)

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ONE OF THE ATTORNEYS FOR THE DEBTORS

AGREED TO AND APPROVED FOR ENTRY:

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