

the Motion [Dkt. # 575] (the “**First DIP Extension Order**”), the Interim DIP Order² was renewed and extended for forty-five (45) days from the date of the entry of the First DIP Extension Order.

NOTICE IS FURTHER GIVEN that pursuant to the Court’s April 27, 2015, *Order Granting Motion of the Debtors to Renew and Extend Interim Order Under Sections 105, 361, 362, 363, 364 and 507 of the Bankruptcy Code and Federal Rules of Bankruptcy Procedure 2002, 4001 and 9014 (I) Authorizing the Debtors to Incur Post-Petition Senior Secured Superpriority Indebtedness; (II) Authorizing Use of Cash Collateral; (III) Granting Post-Petition Priming and Senior Priority Security Interests and Superpriority Claims; (IV) Granting Adequate Protection; and (V) Modifying the Automatic Stay* [Dkt. # 717] (the “**Second DIP Extension Order**”), the Interim DIP Order was renewed and extended until June 15, 2015.

NOTICE IS FURTHER GIVEN that pursuant to the Court’s June 15, 2015, *Order Granting Third Motion of the Debtors to Renew and Extend Interim Order Under Sections 105, 361, 362, 363, 364 and 507 of the Bankruptcy Code and Federal Rules of Bankruptcy Procedure 2002, 4001 and 9014 (I) Authorizing the Debtors to Incur Post-Petition Senior Secured Superpriority Indebtedness; (II) Authorizing Use of Cash Collateral; (III) Granting Post-Petition Priming and Senior Priority Security Interests and Superpriority Claims; (IV) Granting Adequate Protection; and (V) Modifying the Automatic Stay* [Dkt. # 802] (the “**Third DIP Extension Order**”), the Interim DIP Order was renewed and extended until July 31, 2015.

NOTICE IS FURTHER GIVEN that the Debtors hereby give notice of additional borrowing in the amount of \$1,000,000.00 pursuant to the Interim DIP Order and the Third DIP

² *Interim Order Pursuant to Sections 105, 361, 362, 363, 364 and 507 of the Bankruptcy Code and Federal Rules of Bankruptcy Procedure 2002, 4001 and 9014 (I) Authorizing the Debtors to Incur Post-Petition Senior Secured Superpriority Indebtedness; (II) Authorizing Use of Cash Collateral; (III) Granting Post-Petition Priming and Senior Priority Security Interests and Superpriority Claims; (IV) Granting Adequate Protection; (V) Modifying the Automatic Stay; and (VI) Scheduling a Final Hearing on the Motion* [Dkt. # 66].

Extension Order increasing the aggregate amount of the borrowings from \$2,300,000.00 to \$3,300,000.00.

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Dated: June 30, 2015.

By: /s/ Thomas M. Hewitt

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ATTORNEYS FOR THE DEBTORS

CERTIFICATE OF SERVICE

I certify that the foregoing pleading was filed electronically through the Court's ECF system and served electronically on all persons who are registered users of the CM/ECF System for the Bankruptcy Cases.

SO CERTIFIED, this the 30th day of June, 2015.

/s/ Thomas M. Hewitt

THOMAS M. HEWITT

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