IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF MISSISSIPPI SOUTHERN DIVISION

| In re: |) | |
|----------------------------------|---|-----------------------------|
| |) | |
| MISSISSIPPI PHOSPHATES |) | |
| CORPORATION, et al. ¹ |) | CASE NO. 14-51667-KMS |
| |) | Chapter 11 |
| |) | |
| Debtors |) | Jointly Administered |
| |) | |

STATE OF MISSISSIPPI COUNTY OF MADISON

SUPPLEMENTAL DECLARATION

PERSONALLY APPEARED BEFORE ME, the undersigned authority, in and for the jurisdiction aforesaid, Craig M. Geno (the "Affiant") of the Law Offices of Craig M, Geno, PLLC, 587 Highland Colony Parkway, Ridgeland, Mississippi 39157, who after having been by me first duly sworn, stated on oath that this Declaration is submitted in relation to the *Order Granting Application of Debtors to Retain the Law Offices of Craig M. Geno, PLLC as Special Counsel* [Dkt. # 650] (the "Retention Order").

In the Retention Order, the Affiant was retained to handle matters in connection with related to the analysis of the claims involving the Deepwater Horizon disaster (the "BP Claim") in connection with the administration of the Bankruptcy Cases. The Retention Order also provided that should the Debtors need to amend the scope of duties for the Law Offices of Craig

¹ The chapter 11 cases of the following affiliated Debtors have been administratively consolidated for joint administration pursuant to that certain *Order Granting Motion of the Debtor for Order Directing Joint Administration of Affiliated Cases Pursuant to Bankruptcy Rule 1015(b)*, dated October 29, 2014 [Dkt. #62]: Mississippi Phosphates Corporation ("*MPC*"), Case No. 14-51667, Ammonia Tank Subsidiary, Inc. ("*ATS*"), Case No. 14-51668 and Sulfuric Acid Tanks Subsidiary, Inc. ("*SATS*"), Case No. 14-51671. These chapter 11 cases are sometimes referred to herein as the "*Bankruptcy Cases*."

M. Geno, PLLC, the Debtors would be permitted to file a supplemental declaration giving notice

of such an amendment to the scope of the duties under Bankruptcy Rule 2014.

The CRO for the Debtors has requested Affiant to assist Assessment Technologies, Ltd. as

special counsel to the Debtor with respect to the evaluation of the property tax assessments for

certain properties of the Debtors and, if appropriate, to prosecute adjustments with the relevant

taxing authorities or courts. My fees and expenses in connection with this representation will be

paid by the bankruptcy estates and are included within the budget of fees for counsel for the

Debtors, except with respect to any work related to preparation for or participation in the hearing

on or trial or appeal of any prosecution of adjustments for property tax assessments, which fees

and expenses are an expense to be borne by Assessment Technologies, Ltd. as a part of its

expenses under the terms of their Service Agreement.

Neither the Affiant nor any of its staff represents any interests adverse to the Debtors, the

CRO or the estate and matters upon which the Law Offices of Craig M. Geno, PLLC, is to be

engaged, and its employment would be in the best interest of the bankruptcy estates. To the best

of Affiant's knowledge, neither he nor any member of the Law Offices of Craig M. Geno,

PLLC, have any connection with the Debtors, the CRO, the creditors herein, or with any other

party-in-interest or their respective attorneys and accountants, or with the office of the U.S.

Trustee, or its employees, which are prohibited, which would interfere with or hinder the

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performance of the Affiant's duties herein, or which need to be described herein.

SWORN TO AND SUBSCRIBED BEFORE ME, this the 14 day of July, 2015.

CRAIG M. GENO

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