

**Fill in this information to identify the case:**

Debtor 1 OFS International, LLC

Debtor 2 \_\_\_\_\_  
(Spouse, if filing)

United States Bankruptcy Court for the: Southern District of Texas, Houston Division

Case number 21-31784

E-Filed on 12/14/2021  
Claim # 118

**Official Form 410**  
**Proof of Claim**

04/19

**Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.**

**Filers must leave out or redact** information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

**Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.**

**Part 1:** Identify the Claim

<p><b>1. Who is the current creditor?</b></p>	<p><u>James River Insurance Company</u></p> <p><small>Name of the current creditor (the person or entity to be paid for this claim)</small></p> <p>Other names the creditor used with the debtor _____</p>	
<p><b>2. Has this claim been acquired from someone else?</b></p>	<p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____</p>	
<p><b>3. Where should notices and payments to the creditor be sent?</b></p> <p><small>Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)</small></p>	<p><b>Where should notices to the creditor be sent?</b></p> <p><u>Daniel D Sparks</u></p> <p><small>Name</small></p> <p><u>505 North 20th Street 1800 Financial Center</u></p> <p><small>Number Street</small></p> <p><u>Birmingham AL 35203</u></p> <p><small>City State ZIP Code</small></p> <p>Contact phone <u>(205) 529-6572</u></p> <p>Contact email <u>ddsparks@csattorneys.com</u></p> <p><small>Uniform claim identifier for electronic payments in chapter 13 (if you use one):</small></p> <p>_____</p>	<p><b>Where should payments to the creditor be sent? (if different)</b></p> <p><u>Linda Finstad</u></p> <p><small>Name</small></p> <p><u>James River Insurance Company P.O. Box 27648</u></p> <p><small>Number Street</small></p> <p><u>Richmond AL 23261-7648</u></p> <p><small>City State ZIP Code</small></p> <p>Contact phone _____</p> <p>Contact email <u>linda.finstad@jamesriverins.com</u></p>
<p><b>4. Does this claim amend one already filed?</b></p>	<p><input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Claim number on court claims registry (if known) <u>65</u></p> <p style="text-align: right;">Filed on <u>08/12/2021</u> <small>MM / DD / YYYY</small></p>	
<p><b>5. Do you know if anyone else has filed a proof of claim for this claim?</b></p>	<p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____</p>	

**Part 2:** Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?  No  Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 7 7 6 7

7. How much is the claim? \$ 11,274.22. Does this amount include interest or other charges?  No  Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.  
Advanced, but unreimbursed, policy deductible amounts

9. Is all or part of the claim secured?  No  Yes. The claim is secured by a lien on property.  
**Nature of property:**  
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.  
 Motor vehicle  
 Other. Describe: \_\_\_\_\_  
**Basis for perfection:** \_\_\_\_\_  
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)  
**Value of property:** \$ \_\_\_\_\_  
**Amount of the claim that is secured:** \$ \_\_\_\_\_  
**Amount of the claim that is unsecured:** \$ \_\_\_\_\_ (The sum of the secured and unsecured amounts should match the amount in line 7.)  
**Amount necessary to cure any default as of the date of the petition:** \$ \_\_\_\_\_  
**Annual Interest Rate** (when case was filed) \_\_\_\_\_ %  
 Fixed  
 Variable

10. Is this claim based on a lease?  No  Yes. Amount necessary to cure any default as of the date of the petition. \$ 0.00

11. Is this claim subject to a right of setoff?  No  Yes. Identify the property: \_\_\_\_\_

**12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?**

No

Yes. Check one:

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Up to \$3,025\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

Wages, salaries, or commissions (up to \$13,650\*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

Other. Specify subsection of 11 U.S.C. § 507(a)(    ) that applies.

**Amount entitled to priority**

\$                      0.00

\$                      0.00

\$                      0.00

\$                      0.00

\$                      0.00

\$                      0.00

\* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

**Part 3: Sign Below**

**The person completing this proof of claim must sign and date it. FRBP 9011(b).**

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

**A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.**

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 12/14/2021  
MM / DD / YYYY

Daniel D Sparks

Signature

**Print the name of the person who is completing and signing this claim:**

Name Daniel D Sparks  
First name Middle name Last name

Title Attorney for Claimant

Company Christian & Small, LLP  
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address \_\_\_\_\_  
Number Street

City State ZIP Code

Contact phone \_\_\_\_\_ Email \_\_\_\_\_

Attachment 1 - POC attachment for deductible amounts.pdf

Description -

OFS International LLC  
Policy number: 00077767-1  
Policy period: 06/12/2018 to 06/12/2019

Claim number: 00149324  
Escondido Resources Management Inc  
Legal fees provided Sept/October 2020 \$3,618.22  
Legal fees Sept – Nov 2020 \$ 962.24  
**\$4,580.46**

Claim number: 00150259  
Claimant: Silverbow Resources Operating LLC  
Expert fees provided in March 2021 \$6,518.76  
Expert fees provided in April 2021 \$ 175.00  
Deductible amount outstanding **\$6,693.76**

Total Outstanding Deductible Owed: **\$11,274.22**

Attachment 2 - EXHIBIT 2 to James River Insurance Company POC2.pdf  
Description -

EXHIBIT  
to James River Insurance Company's  
Proof of Claim

OFS International LLC

James River Insurance Company ("James River") issued to OFS International LLC ("Debtor"), a Commercial General Liability Insurance Policy and an Excess Policy (as made and/or amended and/or renewed, the "Policies").

Under the Policies and related agreements, Debtor, as insured, is obligated to reimburse James River for James River's payments on claims up to the deductible level for each occurrence. Furthermore, the Debtor is obligated to James River with respect to any and all rights and entitlements that James River has or may have in the future to audit premiums, unpaid premiums, breach of contract, indemnification, contribution, subrogation, reimbursement, unjust enrichment or other rights to payment, including without limitation, damages, costs and expenses related thereto, including attorneys' fees, from the Debtors arising from or in connection with the Policies, and any agreements between James River and the Debtor relating to the Policies.

James River expressly reserves the right to amend or supplement this Proof of Claim at any time for whatever reason, including without limitation, for the purpose of filing additional claims or to specify the amount of James River's unliquidated claims as they become liquidated, or to update its estimates of the amount owed to James River.

By virtue of the filing of the Proof of Claim, James River does not waive, and hereby expressly reserves, its rights to pursue claims, including, but not limited to, the claims described herein, against the Debtors based upon alternative legal theories.

To the extent that Debtors assert against James River claims of any kind arising from the Policies, such claims by Debtors against James River are subject to rights of setoff and/or recoupment. James River also may have setoff rights against Debtors with respect to any and all claims of any nature whatsoever that Debtors may assert against James River. Nothing set forth herein should be construed as an admission that any claims or cause of action exist against James River.

Due to the voluminous nature of the Policies and related agreements supporting the amount of James River's claim, these documents are not all attached to this Proof of Claim. James River will provide these documents upon request.