Fill in this information to identify the case:

Debtor 1: All American Oil & Gas Incorporated

Debtor 2 (Spouse, if filing):

United States Bankruptcy Court for the: Western District of Texas, San Antonio Division

Case number: 18-52693-rbk

E-Filed on 01/11/2019
Claim # 20

Modified Form 410

Proof of Claim

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) **that you received.**

Part 1: Identify the Claim

1. **Who is the current creditor?**

   Select Oil Tools
   Name of the current creditor (the person or entity to be paid for this claim)

   Other names the creditor used with the debtor

2. **Has this claim been acquired from someone else?**

   ☑ No
   ☐ Yes. From whom?

3. **Where should notices and payments to the creditor be sent?**
   Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?	**Where should payments to the creditor be sent?** (if different)
Wendell Burton Name	Name
P.O. Box 630950 Number Street	Number Street
Highlands Ranch CO City State ZIP Code	City State ZIP Code
Contact phone (303) 476-1456	Contact phone
Contact email Wendell_Burton@Selectoiltools.com	Contact email

Uniform claim identifier for electronic payments in chapter 13 (if you use one):

4. **Does this claim amend one already filed?**

   ☑ No
   ☐ Yes. Claim number on court claims registry (if known) _____ Filed on ____ (MM / DD / YYYY)

5. **Do you know if anyone else has filed a proof of claim for this claim?**

   ☐ No
   ☑ Yes. Who made the earlier filing? Wendell Burton

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. **Do you have any number you use to identify the debtor?**

☑ No
☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ ____ ____ ____

7. **How much is the claim?** $ 2,291.80 . **Does this amount include interest or other charges?**

☑ No
☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. **What is the basis of the claim?**

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.

Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).

Limit disclosing information that is entitled to privacy, such as health care information.

Goods Sold

9. **Is all or part of the claim secured?**

☑ No
☐ Yes. The claim is secured by a lien on property.

Nature of property:

☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim.*
☐ Motor vehicle
☐ Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: $_____

Amount of the claim that is secured: $_____

Amount of the claim that is unsecured: $_____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: $_____

Annual Interest Rate (when case was filed)_____%

☐ Fixed
☐ Variable

10. **Is this claim based on a lease?**

☑ No
☐ Yes. **Amount necessary to cure any default as of the date of the petition.** $ 0.00

11. **Is this claim subject to a right of setoff?**

☑ No
☐ Yes. Identify the property: _____

12. **Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?**

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☑ No

☐ Yes. *Check one:*

	Amount entitled to priority
☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	$ 0.00
☐ Up to $2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	$ 0.00
☐ Wages, salaries, or commissions (up to $12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	$ 0.00
☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	$ 0.00
☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	$ 0.00
☐ Other. Specify subsection of 11 U.S.C. § 507(a)(__) that applies.	$ 0.00

* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

13. **Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?**

☑ No

☐ Yes. **Indicate the amount of your claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.** $ 0.00

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.

☑ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 01/11/2019
MM / DD / YYYY

Wendell Burton
Signature

Print the name of the person who is completing and signing this claim:

Name: Wendell Burton
First name | Middle name | Last name

Title: President

Company: Select oil Tools
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address
Number Street

City | State | ZIP Code

Contact phone | Email

Attachment 1 - Select Oil Tools.pdf
Description -

Fill in this information to identify your case:			
Debtor Name	All American Oil & Gas Incorporated	EIN	20-0485894
United States Bankruptcy Court for the:	WESTERN DISTRICT OF TEXAS	Date case filed for chapter 11	11/12/2018
Case number	18-52693-rbk		

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

12/17

For the debtors listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtors or the debtors' property. For example, while the stay is in effect, creditors cannot sue, garnish wages, assert a deficiency, repossess property, or otherwise try to collect from the debtors. Creditors cannot demand repayment from debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although debtors can ask the court to extend or impose a stay.

The debtors are seeking a discharge. Creditors who assert that the debtors are not entitled to a discharge of any debts or who want to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadlines specified in this notice. (See line 9 for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov). Parties-in-interest may access case information and certain filings at http://www.bmcgroup.com/AAOG.

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1.	**Debtors' full names and EIN (Jointly Administered Under Case No. 18-52693-rbk)**	**Case No. 18-52693-rbk: All American Oil & Gas Incorporated, EIN 20-0485894** **Case No. 18-52694-rbk: Kern River Holdings Inc., EIN 75-0580508** **Case No. 18-52695-rbk: Western Power & Steam, Inc., EIN 45-3212088**
2.	**All other names used in the last 8 years**	Other names, if any, used by any of the Debtors in the last 8 years may found in the Debtors' chapter 11 petitions.
3.	**Mailing Address (for all Debtors)**	**9601 McAllister Freeway, Suite 221, San Antonio, Texas 78216**
4.	**Debtors' attorneys** Names and addresses	Deborah D. Williamson Patrick L. Huffstickler Danielle N. Rushing **DYKEMA GOSSETT PLLC** 112 East Pecan Street, Suite 1800 San Antonio, Texas 78205 Richard L. Wynne Bennett L. Spiegel Erin N. Brady **HOGAN LOVELLS US LLP** 1999 Avenue of the Stars, Suite 1400 Los Angeles, California 90067 Christopher R. Bryant John D. Beck Sean A. Feener **HOGAN LOVELLS US LLP** 875 Third Avenue New York, New York 10022
		Contact phone **(210) 554-5500** Email **dwilliamson@dykema.com**

For more information, see page 2

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Attachment 2 - Select oil tools 2.pdf
Description -

5. **Bankruptcy clerk's office**
Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.pacer.gov. Parties-in-interest may also access case information and certain filings at http://www.bmcgroup.com/AAOG.

Location: **Hipolito F. Garcia Federal Building and United States Courthouse, 615 East Houston Street, Room 597, San Antonio, Texas 78205**

Hours open **Monday-Friday 8 a.m.-4 p.m. (C)**

Contact phone **(210) 472-6720**

Address for filing Proofs of Claim:

If by First-Class Mail:

BMC Group
Attn: AAOG Claims Processing
P.O. Box 90100
Los Angeles, CA 90009

If by Hand Delivery or Overnight Mail:

BMC Group
Attn: AAOG Claims Processing
3732 West 120th Street
Hawthorne, CA 90250

6. **Meeting of creditors**
The debtor's representative must attend the meeting to be questioned under oath.
Creditor may attend, but are not required to do so.

12/20/2018 (Date) at **3:00 p.m. (C)** (Time)

The meeting may be continued or adjourned to a later date.
If so, the date will be on the court docket.

Location: **Hipolito F. Garcia Federal Building and United States Courthouse, 615 East Houston Street, Room 333, San Antonio, Texas 78205**

7. **Proof of claim deadline (including governmental units)**

Deadline for filing a proof of claim: **January 22, 2019**

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- ☐ your claim is designated as disputed, contingent, or unliquidated;
- ☐ you file a proof of claim in a different amount; or
- ☐ you receive another notice.

If your claim is not scheduled or if your claim is designated as *disputed*, *contingent*, or *unliquidated*, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov. You may also review the schedules at http://www.bmcgroup.com/AAOG.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

8. **Exception to discharge deadline**

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

Deadline for filing the complaint: **TO BE DETERMINED**

9. **Creditors with a foreign address**

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

10. **Filing a Chapter 11 bankruptcy case**

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

11. **Discharge of debts**

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

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Attachment 3 - Select oil tools 3.pdf
Description -

Select Oil Tools LLC
PO Box 630950
Highlands Ranch, CO 80163

Invoice

Invoice Date	Invoice #
10/25/2018	15445

Bill To	Ship To
Kern River Holdings 7700 Downing St Bakersfield, CA 93308	New Kern 709I Kern County, CA

S.O. No.	Date Shipped	Terms	Due Date	P.O. No.
26375	10/24/2018	Net 30	11/24/2018	Keith Bolless

Item	Description	Qty	U/M	Rate	Amount
Rental	Rental of Bowen Overshot, Series 150, 5-3/4" OD X 3-1/2" IF SB0884	1		790.40	790.40
Rental	Rental of Fishing Bumper Sub, 4-3/4" OD X 3-1/2" IF SB0833	1		624.65	624.65
Rental	Rental of Overshot Grapple #6112, 2-7/8" Catch	1		431.50	431.50
Rental	Rental of Crossover Sub, 2-7/8" EUE Box X 3-1/2" IF Pin BFL0225	1		51.75	51.75
Mileage	Round Trip Mileage	30	mi	3.25	97.50
Inspection Charge	Inspection Charge - per End/Connection	8	ea	37.00	296.00

Thank you for your business. All past due invoices are subject to an annual 18% late fee.

Subtotal	$2,291.80
Sales Tax (7.25%)	$0.00
Invoice Total	$2,291.80

Phone #	Fax #
720-536-8673	720-536-8688
Billing Contact: Betsy Brown	

When you provide a check as payment, you authorize us either to use information from your check to make a one-time electronic fund transfer from your account or to process the payment as a check transaction.