**The relief described hereinbelow is SO ORDERED.**

**Signed January 02, 2019.**

**Ronald B. King**
**Chief United States Bankruptcy Judge**

**IN THE UNITED STATES BANKRUPTCY COURT**
**FOR THE WESTERN DISTRICT OF TEXAS**
**SAN ANTONIO DIVISION**

| | | |
|---|---|---|
| **In re** | § | **Chapter 11** |
| **ALL AMERICAN OIL & GAS INCORPORATED, *et al.*[1]** | § | **Case No. 18-52693-rbk** |
| **Debtors.** | § | **Jointly Administered** |

**ORDER GRANTING KERN CAL OIL 7, LLC'S UNOPPOSED MOTION FOR ENTRY OF AN ORDER EXTENDING TIME TO FILE A RESPONSE TO THE APPLICATION TO EMPLOY HOULIHAN LOKEY CAPITAL, INC. AS FINANCIAL ADVISOR AND INVESTMENT BANKER FOR THE DEBTORS**

The Court has considered Kern Cal Oil 7, LLC's Unopposed Motion for Entry of an Order Extending Time to File a Response to the Application to Employ Houlihan Lokey Capital,

[1] The Debtors in these Cases, along with the last four digits of each Debtor's federal tax identification number are: All American Oil & Gas Incorporated (5894); Kern River Holdings Inc. (0508); and Western Power & Steam, Inc. (2088). The location of the Debtors' service address is: 9601 McAllister Freeway, Suite 221, San Antonio, Texas 78216.

Inc. as Financial Advisor and Investment Banker for the Debtors (the "Motion")[2]. The Court finds that the Motion should be granted as set forth below.

**IT IS THEREFORE ORDERED** that the Motion is hereby **GRANTED**.

**IT IS FURTHER ORDERED** that Kern Cal Oil 7, LLC is granted an extension through and including **January 16, 2019**, to file its response to the Houlihan Application [Docket No. 128].

**IT IS FURTHER ORDERED** that the deadline for KCO to file its response to the Houlihan Application is extended herein without prejudice to KCO's right to seek further extensions.

# # #

Prepared and Submitted By:

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[2] Capitalized terms shall have the same meaning as that ascribed to them in the Motion.

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United States Bankruptcy Court
Western District of Texas

In re:
All American Oil & Gas Incorporated
Kern River Holdings, Inc.
Debtors

Case No. 18-52693-rbk
Chapter 11

# CERTIFICATE OF NOTICE

District/off: 0542-5 User: gomezb Page 1 of 2 Date Rcvd: Jan 02, 2019
Form ID: pdfintp Total Noticed: 10

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 04, 2019.

aty +Bennett L. Spiegel, Hogan Lovells US LLP, 1999 Avenue of the Stars, Ste. 1400, Los Angeles, CA 90067-6047
aty +Christopher R. Bryant, Hogan Lovells US LLP, 875 Third Avenue, New York, NY 10022-7222
aty +Erin N. Brady, Hogan Lovells US LLP, 1999 Avenue of the Stars, Ste. 1400, Los Angeles, CA 90067-6047
aty +John D. Beck, Hogan Lovells US LLP, 875 Third Avenue, New York, NY 10022-7222
aty +Michael C Hefter, 875 Third Avenue, New York, NY 10022-6225
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aty Stephen H. Warren, O'Melveny & Myers, LLP, 400 South Hope Street, 18th Floor, Los Angeles, CA 90071-2899
aty +Sung S. Pak, O'Melveny & Myers, LLP, 7 Times Square, New York, NY 10036-6524
aty +Victoria C. Hargis, O'Melveny & Myers, LLP, Two Embarcadero Center, 28th Floor, San Francisco, CA 94111-3823

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****
NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Jan 04, 2019 Signature: /s/Joseph Speetjens

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# CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on January 2, 2019 at the address(es) listed below:

Danielle Nicole Rushing on behalf of Debtor Western Power & Steam, Inc. drushing@dykema.com, lvasquez@dykema.com;docketsat@dykema.com
Danielle Nicole Rushing on behalf of Debtor Kern River Holdings, Inc. drushing@dykema.com, lvasquez@dykema.com;docketsat@dykema.com
Danielle Nicole Rushing on behalf of Debtor All American Oil & Gas Incorporated drushing@dykema.com, lvasquez@dykema.com;docketsat@dykema.com
Danielle Nicole Rushing on behalf of JointAdmin Debtor Kern River Holdings, Inc. drushing@dykema.com, lvasquez@dykema.com;docketsat@dykema.com
Danielle Nicole Rushing on behalf of JointAdmin Debtor Western Power & Steam, Inc. drushing@dykema.com, lvasquez@dykema.com;docketsat@dykema.com
Daren R. Brinkman on behalf of Creditor Official Committee Unsecured Creditors daren@brinkmanlaw.com, firm@brinkmanlaw.com;brinkmanlaw@ecf.inforuptcy.com
Deborah D. Williamson on behalf of Debtor Western Power & Steam, Inc. dwilliamson@dykema.com, mlongoria@dykema.com;docketsat@dykema.com
Deborah D. Williamson on behalf of Debtor Kern River Holdings, Inc. dwilliamson@dykema.com, mlongoria@dykema.com;docketsat@dykema.com
Deborah D. Williamson on behalf of Debtor All American Oil & Gas Incorporated dwilliamson@dykema.com, mlongoria@dykema.com;docketsat@dykema.com
Deborah D. Williamson on behalf of JointAdmin Debtor Kern River Holdings, Inc. dwilliamson@dykema.com, mlongoria@dykema.com;docketsat@dykema.com
Deborah D. Williamson on behalf of JointAdmin Debtor Western Power & Steam, Inc. dwilliamson@dykema.com, mlongoria@dykema.com;docketsat@dykema.com
Donald P. Stecker on behalf of Creditor Bexar County don.stecker@lgbs.com
Eric M. English on behalf of Creditor Kern Cal Oil 7, LLC eenglish@porterhedges.com, emoreland@porterhedges.com;ksteverson@porterhedges.com
James H Myers on behalf of Claims/Noticing Agent BMC Group, Inc. jmyers@bmcgroup.com, ecfservice@bmcgroup.com;sordaz@bmcgroup.com;aaog@bmcgroup.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

John F. Higgins on behalf of Creditor Kern Cal Oil 7, LLC jhiggins@porterhedges.com, ksteverson@porterhedges.com;emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com
Kay S. Kress on behalf of Creditor Camden Financial Services kressk@pepperlaw.com, alexsym@pepperlaw.com
Matthew T. Ferris on behalf of Interested Party Ad Hoc Equity Committee matt.ferris@haynesboone.com, kim.morzak@haynesboone.com;kristy.martinez@haynesboone.com
Patrick L. Huffstickler on behalf of Debtor All American Oil & Gas Incorporated phuffstickler@dykema.com, mlongoria@dykema.com;docketsat@dykema.com
United States Trustee - SA12 USTPRegion07.SN.ECF@usdoj.gov
William Ross Spence on behalf of Creditor c/o Ross Spence TRB Oilfield Services, Inc. ross@snowspencelaw.com, donnasutton@snowspencelaw.com;janissherrill@snowspencelaw.com;brittanyDecoteau@snowspencelaw.com; rhondarackley@snowspencelaw.com

TOTAL: 20