

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

CASE NAME ABC Dentistry West Orem, P.L.L.C.  
CASE NUMBER 16-34225

PETITION DATE 8/26/2016

MONTHLY OPERATING REPORT SUMMARY FOR:

MONTH	YEAR: 2017									
	JANUARY	FEBRUARY	MARCH	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER
REVENUES (MOR-6)	\$ 263,281.09	\$ 247,370.84	\$ 301,544.56	\$ 269,001.81	\$ 232,031.05	\$ 334,951.05	\$ 365,017.13	\$ 338,322.21	\$ 269,977.58	\$ 307,577.67
INCOME BEFORE INT.; DEPREC./TAX (MOR-6)	49,697.05	19,667.30	16,784.49	526.93	(43,509.99)	(12,506.08)	83,976.72	32,637.65	(38,993.79)	34,306.67
NET INCOME (LOSS)(MOR-6)	48,790.69	18,712.24	15,861.98	(331.15)	(44,611.78)	(13,419.48)	83,127.80	31,796.91	(39,798.02)	33,563.86
PAYMENTS TO INSIDERS (MOR-9)	-	-	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00
PAYMENTS TO PROFESSIONALS (MOR-9)	94,852.89	29,408.74	2,852.31	18,593.00	16,259.59	643.63	32,254.91	-	1,635.73	-
TOTAL DISBURSEMENTS (MOR-7)	\$ 319,693.45	\$ 258,682.61	\$ 298,532.16	\$ 263,929.65	\$ 290,802.31	\$ 291,106.05	\$ 313,605.21	\$ 314,803.75	\$ 311,632.25	\$ 274,021.38

\*\*\*The original of this document must be filed with the United States Bankruptcy Court and a copy must be sent to the United States Trustee\*\*\*

REQUIRED INSURANCE MAINTAINED AS OF SIGNATURE DATE		EXP. DATE	Are all accounts receivable being collected within terms?	Circle One
CASUALTY	YES (x) NO ( )	7/20/2018	Are all post-petition liabilities, including taxes, being paid within terms?	Yes
LIABILITY	YES (x) NO ( )	7/20/2018	Have any pre-petition liabilities been paid?	Yes
VEHICLE	YES ( ) NO ( ) NA (x) (Debtor does not own any vehicles)	7/20/2018	If so, describe: <u>Per court order allowing for certain payments</u>	
WORKERS	YES (x) NO ( )	3/30/2018	Are all funds received being deposited into the DIP bank accounts?	Yes
FLOOD	YES (x) NO ( )	8/23/2018	Were any assets disposed of outside the normal course of business?	No
PROFESSIONAL	YES (x) NO ( )	3/18/2018	If so, describe: _____	
			Are all U.S. Trustee Quarterly Fee Payments current?	Yes
			What is the status of the Plan of Reorganization?	
			<u>Filed 10/6/2017</u>	

ATTORNEY NAME Omar J. Alaniz  
FIRM NAME Baker Botts L.L.P.  
ADDRESS 2001 Ross Avenue  
CITY, STATE, ZIP Dallas, TX, 75201-2980  
TELEPHONE 214-953-6593

I certify under penalty of perjury that the following complete Monthly Operating Report (MOR), consisting of MOR-1 through MOR-9 plus attachments, is true and correct.

SIGNED:  TITLE: President

Iraj S. Jabbarly, D.D.S. 11/20/2017  
Print Name of Signatory

NOTES:

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
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CASE NAME ABC Dentistry West Orem, P.L.L.C.  
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**COMPARATIVE BALANCE SHEETS**

ASSETS	MONTH JANUARY	MONTH FEBRUARY	MONTH MARCH	MONTH APRIL	MONTH MAY	MONTH JUNE	MONTH JULY	MONTH AUGUST	MONTH SEPTEMBER	MONTH OCTOBER
<b>CURRENT ASSETS</b>										
Cash	2,772.01	9,835.34	16,412.02	23,750.98	8,288.81	11,734.56	18,094.44	137,956.01	81,355.90	113,337.82
Accounts Receivable, Net	218,383.09	205,334.87	191,039.04	197,282.71	134,884.03	182,076.16	236,936.28	247,106.60	176,824.94	103,976.57
Intercompany Accounts Receivable	234,088.37	234,088.37	234,088.37	234,088.37	234,088.37	234,088.37	234,088.37	234,088.37	234,088.37	234,088.37
Other Current Assets - 1	-	-	-	-	-	-	-	-	-	-
Other Current Assets - 2	-	-	-	-	-	-	-	-	-	-
<b>TOTAL CURRENT ASSETS</b>	<b>455,243.47</b>	<b>449,258.58</b>	<b>441,539.43</b>	<b>455,122.06</b>	<b>377,261.21</b>	<b>427,899.09</b>	<b>489,119.09</b>	<b>619,150.98</b>	<b>492,269.21</b>	<b>451,402.76</b>
Property, Plant & Equipment, at Cost	643,561.08	643,561.08	643,561.08	643,909.26	644,445.24	644,445.24	644,445.24	644,972.07	645,962.97	647,418.65
Less: Accumulated Depreciation	475,555.12	475,555.12	475,555.12	475,555.12	475,555.12	475,555.12	475,555.12	475,555.12	475,555.12	475,555.12
NET BOOK VALUE OF PP&E	168,005.96	168,005.96	168,005.96	168,354.14	168,890.12	168,890.12	168,890.12	169,416.95	170,407.85	171,863.53
<b>OTHER ASSETS</b>										
Deposit - Security	15,007.27	14,321.00	14,321.00	14,321.00	14,321.00	14,321.00	14,321.00	14,321.00	14,321.00	14,321.00
Other - 1	-	-	-	-	-	-	-	-	-	-
<b>TOTAL OTHER ASSETS</b>	<b>15,007.27</b>	<b>14,321.00</b>	<b>14,321.00</b>	<b>14,321.00</b>	<b>14,321.00</b>	<b>14,321.00</b>	<b>14,321.00</b>	<b>14,321.00</b>	<b>14,321.00</b>	<b>14,321.00</b>
<b>TOTAL ASSETS</b>	<b>638,256.70</b>	<b>631,585.54</b>	<b>623,866.39</b>	<b>637,797.20</b>	<b>560,472.33</b>	<b>611,110.21</b>	<b>672,330.21</b>	<b>802,888.93</b>	<b>676,998.06</b>	<b>637,587.29</b>

Notes:

In March as part of the year-end close process, the Debtors made revisions to year-end 2016 depreciation expense and recognized a utility credit. There were no changes to cash disbursements.

UNITED STATES BANKRUPTCY COURT  
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CASE NAME ABC Dentistry West Orem, P.L.L.C.  
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COMPARATIVE BALANCE SHEETS

LIABILITIES & OWNER'S EQUITY	MONTH JANUARY	MONTH FEBRUARY	MONTH MARCH	MONTH APRIL	MONTH MAY	MONTH JUNE	MONTH JULY	MONTH AUGUST	MONTH SEPTEMBER	MONTH OCTOBER
<b>LIABILITIES</b>										
<b>POST-PETITION LIABILITIES</b>										
Payable ****	155,924.74	143,375.63	152,259.44	170,947.96	162,506.87	234,424.36	276,427.21	278,104.03	290,342.15	315,980.58
401 (k) Payable	673.57	718.50	564.16	554.58	771.45	785.35	624.16	611.39	624.16	951.49
Settlement Payment*****	1,050,000.00	1,050,000.00	1,050,000.00	1,050,000.00	1,050,000.00	1,050,000.00	1,050,000.00	1,050,000.00	1,050,000.00	1,050,000.00
<b>PRE-PETITION LIABILITIES</b>										
Accounts Payable	39,743.47	39,743.47	39,743.47	39,743.47	39,743.47	39,743.47	39,743.47	39,743.47	39,743.47	39,743.47
Credit Cards	15,703.21	15,703.21	15,703.21	15,703.21	15,703.21	15,703.21	15,703.21	15,703.21	15,703.21	15,703.21
Intercompany Payables *****	13,883.80	13,883.80	13,883.80	13,883.80	13,883.80	13,883.80	13,883.80	13,883.80	13,883.80	13,883.80
FB&T Loan 8460 ***	257,118.07	249,262.70	232,265.19	223,685.73	215,349.98	215,349.98	198,100.66	189,584.54	180,873.15	172,227.30
Other*										
<b>TOTAL PRE-PETITION LIABILITIES</b>	<b>326,448.55</b>	<b>318,593.18</b>	<b>301,595.67</b>	<b>293,016.21</b>	<b>284,680.46</b>	<b>284,680.46</b>	<b>267,431.14</b>	<b>258,915.02</b>	<b>250,203.63</b>	<b>241,557.78</b>
<b>TOTAL LIABILITIES</b>	<b>1,533,046.86</b>	<b>1,512,687.31</b>	<b>1,504,419.27</b>	<b>1,514,518.75</b>	<b>1,497,958.78</b>	<b>1,569,890.17</b>	<b>1,594,482.51</b>	<b>1,587,630.44</b>	<b>1,591,169.94</b>	<b>1,608,489.85</b>
<b>OWNER'S EQUITY</b>										
Common stock	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
Distributions	(708,676.89)	(708,676.89)	(708,676.89)	(708,676.89)	(708,676.89)	(708,676.89)	(708,676.89)	(708,676.89)	(708,676.89)	(708,676.89)
Other**	(42,912.04)	(47,935.88)	(63,248.97)	(59,086.49)	(75,239.61)	(83,113.64)	(129,613.79)	(129,613.79)	(219,246.14)	(309,540.67)
Retained Earnings at filing date	945,431.20	945,431.20	945,431.20	945,431.20	945,431.20	945,431.20	945,431.20	1,051,045.08	1,051,045.08	1,051,045.08
Current Period Profit (Loss)	48,790.69	18,712.24	15,861.98	(331.15)	(44,611.78)	(13,419.48)	83,127.80	31,796.91	(39,798.02)	33,563.86
Retained Earnings post filing date	(1,138,423.12)	(1,089,632.44)	(1,070,920.20)	(1,055,058.22)	(1,055,389.37)	(1,100,001.15)	(1,113,420.63)	(1,030,292.82)	(998,495.91)	(1,038,293.93)
<b>TOTAL OWNER'S EQUITY</b>	<b>(894,790.16)</b>	<b>(881,101.77)</b>	<b>(880,552.88)</b>	<b>(876,721.55)</b>	<b>(937,486.45)</b>	<b>(958,779.96)</b>	<b>(922,152.30)</b>	<b>(784,741.51)</b>	<b>(914,171.88)</b>	<b>(970,902.56)</b>
<b>TOTAL LIABILITIES &amp; OWNER'S EQUITY</b>	<b>638,256.70</b>	<b>631,585.54</b>	<b>623,866.39</b>	<b>637,797.20</b>	<b>560,472.33</b>	<b>611,110.21</b>	<b>672,330.21</b>	<b>802,888.93</b>	<b>676,998.06</b>	<b>637,587.29</b>

Notes:

- \* Prepetition wages and amount due to contract dentists
  - \*\* Adjusting entry to reconcile the debtor's cash record keeping to an accrual balance sheet
  - \*\*\* August loan balance revised during September
  - \*\*\*\* Some payables were recorded after the September MOR was filed. The account was updated in the October MOR.
  - \*\*\*\*\* Debtor is jointly obligated to fund \$3.5 million settlement to Dr. Rohi. Balance sheet reflects 30% of the total.
  - \*\*\*\*\* Debtor has obtained post-petition financing by borrowing from affiliate. A draw was made during December.
  - \*\*\*\*\* During the year end close the debtor consolidated due to/due from balances to a single due to balance.
- During March as part of the year-end close, the Debtors reclassified a prepetition transfer to Dr. Jabbary from an expense to a distribution.

UNITED STATES BANKRUPTCY COURT  
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**SCHEDULE OF POST-PETITION LIABILITIES**

	MONTH JANUARY	MONTH FEBRUARY	MONTH MARCH	MONTH APRIL	MONTH MAY	MONTH JUNE	MONTH JULY	MONTH AUGUST	MONTH SEPTEMBER	MONTH OCTOBER
TRADE ACCOUNTS PAYABLE	31,571.21	42,916.95	14,948.46	24,448.83	21,248.26	2,601.46	31,152.26	26,349.03	4,945.53	21,489.64
TAXES PAYABLE										
Federal Payroll Taxes	-	-	-	-	-	-	-	-	-	-
State Taxes	-	-	-	-	-	-	-	-	-	-
As Valorem taxes	-	-	-	-	-	-	-	-	-	-
Property Taxes	-	-	-	-	-	-	-	-	-	-
TOTAL TAXES PAYABLE	-	-	-	-	-	-	-	-	-	-
SECURED DEBT POST-PETITION										
ACCURED INTEREST PAYABLE	-	-	-	-	-	-	-	-	-	-
ACCRUED PROFESSIONAL FEES	73,376.31	58,010.12	68,437.64	88,940.37	105,449.47	173,127.96	176,123.64	202,644.66	223,710.91	244,398.68
OTHER ACCRUED LIABILITIES	-	-	-	-	-	-	-	-	-	-
Payroll	12,199.92	13,078.33	19,826.56	20,363.29	6,862.07	10,990.17	13,384.00	11,411.38	20,031.24	3,566.64
Dentists	39,450.87	30,088.73	44,171.78	37,195.47	28,947.07	42,829.77	55,767.31	37,698.96	36,779.47	46,525.62
U.S. Trustee	-	-	4,875.00	-	-	4,875.00	-	-	4,875.00	-
Settlement Payment	1,050,000.00	1,050,000.00	1,050,000.00	1,050,000.00	1,050,000.00	1,050,000.00	1,050,000.00	1,050,000.00	1,050,000.00	1,050,000.00
<b>TOTAL POST-PETITION LIABILITIES</b>	<b>1,206,598.31</b>	<b>1,194,094.13</b>	<b>1,202,259.44</b>	<b>1,220,947.96</b>	<b>1,212,506.87</b>	<b>1,284,424.36</b>	<b>1,326,427.21</b>	<b>1,328,104.03</b>	<b>1,340,342.15</b>	<b>1,365,980.58</b>

Notes:

Tax - deducted from employee wages and employers contribution is employer contribution sent to paychex at the same they fund payroll

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**AGING OF POST-PETITION LIABILITIES**

DAYS	MONTH					
	TOTAL	TRADE ACCOUNTS	PROPERTY TAXES	U.S. TRUSTEE FEES	PROFESSIONALS	DENTISTS & PAYROLL
0 - 30	92,269.67	21,489.64	-	-	20,687.77	50,092.26
31 - 60	22,701.98				22,701.98	
61 - 90	24,885.29				24,885.29	
91 +	176,123.64				176,123.64	
<b>TOTAL</b>	<b>315,980.58</b>	<b>21,489.64</b>	<b>-</b>	<b>-</b>	<b>244,398.68</b>	<b>50,092.26</b>

**AGING OF**

DAYS	JANUARY	FEBRUARY	MARCH	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER
0 - 30	177,573.19	184,780.69	168,701.08	173,403.76	109,547.00	173,500.90	219,351.48	223,669.48	159,429.16	101,567.83
31 - 60	35,102.15	11,227.67	18,692.85	17,230.94	16,503.06	6,505.81	14,581.38	18,929.61	12,609.91	1,190.69
61 - 90	5,707.75	9,326.51	3,645.11	6,648.01	8,833.97	2,069.45	3,003.42	4,507.51	4,785.87	1,218.05
91 +	-	-	-	-	-	-	-	-	-	-
<b>TOTAL</b>	<b>218,383.09</b>	<b>205,334.87</b>	<b>191,039.04</b>	<b>197,282.71</b>	<b>134,884.03</b>	<b>182,076.16</b>	<b>236,936.28</b>	<b>247,106.60</b>	<b>176,824.94</b>	<b>103,976.57</b>

Notes:

UNITED STATES BANKRUPTCY COURT  
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**STATEMENT OF INCOME (LOSS)**

	MONTH JANUARY	MONTH FEBRUARY	MONTH MARCH	MONTH APRIL	MONTH MAY	MONTH JUNE	MONTH JULY	MONTH AUGUST	MONTH SEPTEMBER	MONTH OCTOBER	FILING TO DATE
<b>TOTAL REVENUES</b>	<b>263,281.09</b>	<b>247,370.84</b>	<b>301,544.56</b>	<b>269,001.81</b>	<b>232,031.05</b>	<b>334,951.05</b>	<b>365,017.13</b>	<b>338,322.21</b>	<b>269,977.58</b>	<b>307,577.67</b>	<b>4,153,627.05</b>
<b>COST OF GOODS SOLD</b>											
Dental Supplies	15,433.95	3,495.84	12,137.83	2,857.50	23,006.85	19,468.45	7,620.95	16,951.60	16,733.57	12,556.37	167,996.13
Lab Fees	1,147.45	738.50	754.00	750.21	811.75	1,843.50	1,759.20	1,434.50	539.50	483.50	13,158.56
<b>TOTAL COST OF GOODS SOLD</b>	<b>16,581.40</b>	<b>4,234.34</b>	<b>12,891.83</b>	<b>3,607.71</b>	<b>23,818.60</b>	<b>21,311.95</b>	<b>9,380.15</b>	<b>18,386.10</b>	<b>17,273.07</b>	<b>13,039.87</b>	<b>101,763.55</b>
<b>G&amp;A EXPENSES!</b>											
Contract Physician Services & Labor	75,029.27	73,984.25	67,708.87	78,117.44	72,303.73	76,340.86	83,308.95	110,953.27	72,945.56	72,121.31	1,085,303.90
Payroll and Payroll Taxes - Staff	79,492.42	83,071.21	115,561.84	115,908.12	134,051.24	122,039.46	125,253.86	116,285.64	100,200.94	129,148.29	1,617,046.59
Employee Benefits	396.00	-	2,974.00	7.00	-	495.00	198.00	109.00	218.00	13,100.00	33,191.00
Rent	11,454.77	10,815.79	10,887.86	10,983.71	10,788.86	11,648.16	11,513.00	427.15	21,248.02	11,090.35	153,580.48
Utilities	2,294.80	645.50	4,071.38	655.29	2,950.41	2,684.76	2,818.73	2,025.14	1,971.36	3,761.12	32,894.16
Insurance	(2,034.07)	5,989.76	17,812.10	8,141.02	8,482.53	9,014.12	(3,367.30)	6,329.78	19,611.58	7,756.73	107,353.44
Other	8,083.19	35,747.83	33,347.36	13,308.86	(9,623.02)	29,302.31	16,472.08	26,283.19	47,925.86	2,565.57	247,114.85
Ordinary Course Professional Fees											
Russell Hall PC	-	-	-	13,132.11	841.80	1,528.20	310.50	-	-	-	15,812.61
Mark Hanna	-	1,350.00	679.50	-	-	-	-	-	-	-	3,243.30
Other	666.88	-	-	-	-	-	-	-	-	-	666.88
Chapter 11 Professional Fees											
Baker Botts LLP	18,340.37	8,564.63	9,525.65	15,474.85	19,016.25	39,418.57	14,359.82	22,106.94	16,981.77	16,981.77	385,028.92
Stout Risius Ross	2,557.50	2,605.50	3,766.50	6,940.50	10,129.00	20,611.26	9,054.18	2,452.00	5,136.00	2,375.00	130,764.69
BMC	176.85	369.74	345.77	71.61	643.63	1,423.38	212.35	-	-	-	8,027.29
Hilder & Associates	544.67	325.00	312.42	2,126.67	2,138.01	6,764.10	11,526.09	326.35	584.21	1,331.00	55,269.41
U.S. Trustee Fees	-	-	4,875.00	-	-	4,875.00	-	-	4,875.00	-	21,450.00
Settlement Payment	-	-	-	-	-	-	-	-	-	-	1,050,000.00
<b>TOTAL G&amp;A EXPENSES</b>	<b>197,002.65</b>	<b>223,469.21</b>	<b>271,868.24</b>	<b>264,867.17</b>	<b>251,722.44</b>	<b>326,145.18</b>	<b>271,660.26</b>	<b>287,298.46</b>	<b>291,698.30</b>	<b>260,231.14</b>	<b>4,946,747.51</b>
<b>EBITDA</b>	<b>49,697.05</b>	<b>19,667.30</b>	<b>16,784.49</b>	<b>526.93</b>	<b>(43,509.99)</b>	<b>(12,506.08)</b>	<b>83,976.72</b>	<b>32,637.65</b>	<b>(38,993.79)</b>	<b>34,306.67</b>	<b>(894,884.01)</b>
Depreciation Expense											
FB&T Interest	906.36	955.06	922.51	858.08	1,101.79	913.41	848.91	840.74	804.23	742.81	13,423.36
<b>NET INCOME</b>	<b>48,790.69</b>	<b>18,712.24</b>	<b>15,861.98</b>	<b>(331.15)</b>	<b>(44,611.78)</b>	<b>(13,419.48)</b>	<b>83,127.80</b>	<b>31,796.91</b>	<b>(39,798.02)</b>	<b>33,563.86</b>	<b>(908,307.36)</b>

Accrual Accounting Required, Otherwise Footnote with Explanation

Unusual and/or infrequent item(s) outside the ordinary course of business requires footnote.

Notes:

\* The debtor uses a cash based accounting system to recognize revenue when payments are received and does not accrue revenue by payor.

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CASE NUMBER 16-34225

**STATEMENT OF INCOME (LOSS)**

<b>CASH RECEIPTS AND DISBURSEMENTS</b>	<b>MONTH JANUARY</b>	<b>MONTH FEBRUARY</b>	<b>MONTH MARCH</b>	<b>MONTH APRIL</b>	<b>MONTH MAY</b>	<b>MONTH JUNE</b>	<b>MONTH JULY</b>	<b>MONTH AUGUST</b>	<b>MONTH SEPTEMBER</b>	<b>MONTH OCTOBER</b>	<b>FILING TO DATE</b>
<b>CASH, BEGINNING OF MONTH ***</b>	17,267.94	3,220.05	9,835.34	16,412.02	23,750.98	8,288.81	11,734.56	18,094.44	137,956.01	81,355.90	
<b>RECEIPTS</b>	<b>305,197.52</b>	<b>265,297.90</b>	<b>305,108.84</b>	<b>271,268.61</b>	<b>275,340.14</b>	<b>294,545.80</b>	<b>319,965.09</b>	<b>434,665.32</b>	<b>255,032.14</b>	<b>306,003.25</b>	<b>4,247,775.86</b>
<b>DISBURSEMENTS</b>											
NET PAYROLL	151,144.47	153,576.83	179,782.13	187,538.41	198,900.40	191,751.42	204,597.35	220,711.98	169,756.02	196,957.50	2,626,322.57
EMPLOYEE BENEFITS	1,738.88	1,394.28	4,553.38	1,440.19	1,487.12	2,046.46	1,924.99	1,678.68	1,700.23	14,824.96	53,187.05
RENT	11,265.77	10,626.79	10,599.86	10,794.71	10,599.86	11,459.16	11,225.00	238.15	21,059.02	10,712.35	150,669.89
UTILITIES	1,742.17	54.50	3,446.19	54.75	2,268.44	1,994.39	2,132.78	1,427.67	1,316.28	3,106.04	24,695.79
INSURANCE	1,455.35	9,479.18	21,325.64	11,654.56	12,509.98	12,527.66	3,993.36	12,053.44	22,957.06	11,532.09	159,004.19
EQUIPMENT	16,091.95	3,561.84	12,106.36	2,720.10	23,383.29	20,952.95	8,974.78	18,014.36	16,526.65	12,176.05	167,259.85
REPAIRS AND MAINTENANCE	3,765.79	1,077.63	1,975.09	629.75	675.00	5,619.71	348.69	2,146.70	1,777.45	1,398.90	28,379.60
ADMINISTRATIVE AND SELLING	2,362.26	4,386.94	7,742.20	4,711.36	3,384.16	6,137.90	5,270.59	7,382.16	8,100.98	2,278.44	65,967.74
CREDIT CARDS	10,864.07	7,503.38	6,057.26	8,480.28	8,048.43	8,384.71	12,203.77	11,613.93	6,877.79	6,722.51	117,857.57
OTHER **	22,802.07	21,612.52	21,871.28	3,000.00	3,673.13	27,410.14	2,652.00	28,147.53	48,111.83	-	235,331.70
FB&T PRINCIPAL	-	7,855.37	16,997.51	8,579.46	8,335.75	-	17,249.32	8,516.12	8,711.39	8,645.85	118,145.44
INTEREST EXPENSE	1,607.78	3,269.61	3,506.29	858.08	1,277.16	2,171.92	1,879.93	2,873.03	3,101.82	791.69	27,333.64
<b>TOTAL DISBURSEMENTS FROM OPERATIONS</b>	<b>224,840.56</b>	<b>224,398.87</b>	<b>289,963.19</b>	<b>240,461.65</b>	<b>274,542.72</b>	<b>290,456.42</b>	<b>272,452.56</b>	<b>314,803.75</b>	<b>309,996.52</b>	<b>269,146.38</b>	<b>3,774,155.03</b>
PROFESSIONAL FEES	94,852.89	29,408.74	8,568.97	18,593.00	16,259.59	643.63	36,277.65	-	1,635.73	-	366,367.32
US TRUSTEE FEES	-	4,875.00	-	4,875.00	-	-	4,875.00	-	-	4,875.00	21,450.00
OTHER REORGANIZATION EXPENSES	-	-	-	-	-	-	-	-	-	-	-
<b>TOTAL DISBURSEMENTS *</b>	<b>319,693.45</b>	<b>258,682.61</b>	<b>298,532.16</b>	<b>263,929.65</b>	<b>290,802.31</b>	<b>291,100.05</b>	<b>313,605.21</b>	<b>314,803.75</b>	<b>311,632.25</b>	<b>274,021.38</b>	<b>4,161,972.35</b>
<b>NET CASH FLOW</b>	<b>(14,495.93)</b>	<b>6,615.29</b>	<b>6,576.68</b>	<b>7,338.96</b>	<b>(15,462.17)</b>	<b>3,445.75</b>	<b>6,359.88</b>	<b>119,861.57</b>	<b>(56,600.11)</b>	<b>31,981.87</b>	<b>85,803.51</b>
<b>CASH, END OF MONTH</b>	<b>2,772.01</b>	<b>9,835.34</b>	<b>16,412.02</b>	<b>23,750.98</b>	<b>8,288.81</b>	<b>11,734.56</b>	<b>18,094.44</b>	<b>137,956.01</b>	<b>81,355.90</b>	<b>113,337.77</b>	

\* Numbers for the current month should balance (match) "Receipts" and "Checks/Other Disbursements" from MOR-8

Notes:

\*\* Includes \$20,500.00 lent to OST under the DIP finance agreement in December. Also includes payment toward the monthly settlement.

\*\*\* February beginning cash balance was affected by the cancellation of a three month old check.

UNITED STATES BANKRUPTCY COURT  
 SOUTHERN DISTRICT OF TEXAS  
 HOUSTON DIVISION

CASE NAME ABC Dentistry West Orem, P.L.L.C.  
 CASE NUMBER 16-34225

**CASH ACCOUNT RECONCILIATION**

<b>Chase Bank</b>	<b>OCTOBER</b>	<b>OCTOBER</b>	<b>OCTOBER</b>				<b>TOTAL</b>
ACCOUNT NUMBER	*1172	*8224	NA				
ACCOUNT TYPE	Checking	Checking	Petty Cash				
BANK BALANCE	89,197.95	37,802.17	100.00				127,100.12
DEPOSITS IN TRANSIT	-	-					-
OUTSTANDING CHECKS	-	(13,762.30)					(13,762.30)
<b>ADJUSTED BOOK BALANCE</b>	<b>89,197.95</b>	<b>24,039.87</b>	<b>100.00</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>113,337.82</b>
BEGINNING CASH - PER BOOKS	79,413.86	1,842.04	100.00				81,355.90
RECEIPTS *	44,994.02	261,009.28					306,003.30
TRANSFERS BETWEEN ACCOUNTS	(34,500.00)	34,500.00					-
CHECKS / OTHER DISBURSEMENTS	(709.93)	(273,311.45)					(274,021.38)
<b>ENDING CASH, PER BOOKS</b>	<b>89,197.95</b>	<b>24,039.87</b>	<b>100.00</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>113,337.82</b>

Accrual Accounting Required, Otherwise Footnote with Explanation

\* Numbers for the current month should balance (match) "Total Receipts" and "Total Disbursements" from MOR-7

Notes:



UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

CASE NAME ABC Dentistry West Orem, P.L.L.C.  
CASE NUMBER 16-34225

**PAYMENTS TO INSIDER AND PROFESSIONALS**

Of the total disbursements shown for the month, list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U.S. Bankruptcy Code) and the professionals.  
Also, for insiders, identify the type of compensation paid (e.g. salary, commission, bonus, etc.)

<b>INSIDER: NAME / COMP TYPE</b>	<b>MONTH JANUARY</b>	<b>MONTH FEBRUARY</b>	<b>MONTH MARCH</b>	<b>MONTH APRIL</b>	<b>MONTH MAY</b>	<b>MONTH JUNE</b>	<b>MONTH JULY</b>	<b>MONTH AUGUST</b>	<b>MONTH SEPTEMBER</b>	<b>MONTH OCTOBER</b>
1 Iraj S. Jabbar, D.D.S.	-	-	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00
2										
3										
4										
5										
6										
<b>TOTAL INSIDERS</b>	-	-	<b>25,000.00</b>	<b>25,000.00</b>	<b>25,000.00</b>	<b>25,000.00</b>	<b>25,000.00</b>	<b>25,000.00</b>	<b>25,000.00</b>	<b>25,000.00</b>

  

<b>PROFESSIONALS</b>	<b>MONTH JANUARY</b>	<b>MONTH FEBRUARY</b>	<b>MONTH MARCH</b>	<b>MONTH APRIL</b>	<b>MONTH MAY</b>	<b>MONTH JUNE</b>	<b>MONTH JULY</b>	<b>MONTH AUGUST</b>	<b>MONTH SEPTEMBER</b>	<b>MONTH OCTOBER</b>
1 Baker Botts LLP	69,658.35	20,000.00	-	17,243.00			32,254.91			
2 Stout Risius Ross *	12,856.00	6,080.00	2,046.00		2,084.40					
3 BMC	618.16	695.46	369.74		417.38	643.63			1,635.73	
4 Russell Hall PC					13,497.81					
5 Mark Hanna				1,350.00						
6 Hilder & Associates	11,720.38	2,633.28	436.57		260.00					
<b>TOTAL PROFESSIONALS</b>	<b>94,852.89</b>	<b>29,408.74</b>	<b>2,852.31</b>	<b>18,593.00</b>	<b>16,259.59</b>	<b>643.63</b>	<b>32,254.91</b>	-	<b>1,635.73</b>	-

Notes:

\* In December, SRR's payment was made by an affiliate of WO under the terms of the DIP finance order. The payment was recorded as an intercompany advance on the balance sheet.