

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE:	§	CHAPTER 11
ABC DENTISTRY, P.A., <i>et al.</i> , ¹	§	CASE NO. 16-34221
DEBTORS.	§	Jointly Administered
	§	
	§	
	§	

NOTICE OF ENTRY OF CONFIRMATION ORDER WITH RESPECT TO
SECOND AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION OF
ABC DENTISTRY, P.A. AND ITS DEBTOR AFFILIATES, AS MODIFIED ON
DECMEBER 11, 2017

PLEASE TAKE NOTICE that –

1. On December 13, 2017 (the “Confirmation Date”), the United States Bankruptcy Court for the Southern District of Texas, Houston Division entered the *Order Confirming Debtors’ Second Amended Joint Chapter 11 Plan of Reorganization* [Dkt. No. 360] (the “Confirmation Order”), confirming the *Second Amended Joint Chapter 11 Plan of Reorganization of ABC Dentistry, P.A. and its Debtor Affiliates, as Modified on December 11, 2017* [Dkt. No. 349] (the “Plan”).²
2. The Confirmation Order constitutes the Court’s approval of all of the compromises and settlements embodied in the Plan, including the Rohi Settlement and the State Release Agreement.
3. Unless otherwise provided in the Plan or the Confirmation Order, all injunctions or stays in effect in the Chapter 11 Cases under sections 105 or 362 of the Bankruptcy Code or any order of the Court that is in existence on the Confirmation Date shall remain in full force and effect until the Effective Date.
4. Holders of Administrative Expense Claims must file a request for payment of such Administrative Expense Claims with this Court no later than sixty (60) days after the Confirmation Date (the “Administrative Expense Claims Bar Date”), unless otherwise extended by order of this Court. Such request for payment must be served on the Reorganized Debtors, their counsel, and other necessary parties-in-interest. Additionally, such request for payment must include, at a minimum, (a) the name of the holder of the Administrative Expense Claim, (b) the amount of the Administrative Expense Claim, and (c) the basis of the Administrative Expense Claim (including any documentation or evidence supporting such claim). ***Failure to timely and properly file such a notice prior to the Administrative Expense Claims Bar Date and as required hereunder and pursuant to the Plan, shall result in the Administrative Expense Claim being forever barred and discharged.***

¹ The Debtors in these chapter 11 cases are: ABC Dentistry, P.A.; ABC Dentistry West Orem, P.L.L.C.; and ABC Dentistry Old Spanish Trail, P.L.L.C.

5. Notwithstanding paragraph 4 above, no request for payment is required to be filed and served with respect to any: (i) DIP Claim; (ii) Fee Claim (as defined in the Confirmation Order); (iii) Administrative Claim that has been Allowed on or before the Effective Date; (iv) Administrative Claim of a Governmental Unit not required to be filed pursuant to section 503(b)(1)(D) of the Bankruptcy Code; (v) Administrative Claim on account of fees and expenses incurred on or after the Petition Date by ordinary course professionals retained by the Debtors pursuant to an order of the Bankruptcy Court; or (vi) an Administrative Claim arising, in the ordinary course of business, out of the employment by one or more Debtors of an individual from and after the Petition Date, but only to the extent that such Administrative Claim is solely for outstanding wages, commissions, or reimbursement of business expenses.

6. Certain pleadings, documents, and other information about these cases (including the Plan and the Confirmation Order) may be viewed at <https://www.bmcgroup.com/restructuring/geninfo.aspx?ClientID=398>.

Date: December 14, 2017

Respectfully submitted,

BAKER BOTTS L.L.P.

/s/ Omar J. Alaniz

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