

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

CASE NAME: ABC Dentistry Old Spanish Trail, P.L.L.C.  
CASE NUMBER: 16-34222

PETITION DATE: 8/26/2016

MONTHLY OPERATING REPORT SUMMARY FOR:

MONTH	YEAR: 2017										
	JANUARY	FEBRUARY	MARCH	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER
REVENUES (MOR-6)	\$ 176,316.49	\$ 151,086.41	\$ 185,779.21	\$ 133,285.06	\$ 154,757.18	\$ 184,511.64	\$ 180,597.19	\$ 185,967.15	\$ 138,950.60	\$ 181,631.97	\$ 167,368.44
INCOME BEFORE INT DEPREC./TAX (MOR-6)	13,976.23	1,710.72	2,556.75	(43,731.43)	(37,645.38)	(64,530.73)	(84.84)	(10,224.53)	(25,899.46)	(15,071.88)	(7,813.98)
NET INCOME (LOSS) (MOR-6)	13,976.23	1,710.72	2,556.75	(43,731.43)	(37,645.38)	(64,530.73)	(84.84)	(10,224.53)	(25,899.46)	(15,071.88)	(7,813.98)
PAYMENTS TO INSIDERS (MOR-9)	-	-	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00
PAYMENTS TO PROFESSIONALS (MOR-9)	24,052.97	29,408.74	17,852.11	17,243.00	9,510.67	643.63	17,243.00	-	1,635.73	-	7,085.54
TOTAL DISBURSEMENTS (MOR-7)	\$ 181,872.95	\$ 169,010.18	\$ 180,086.63	\$ 155,096.56	\$ 173,272.72	\$ 177,529.82	\$ 161,609.54	\$ 170,164.94	\$ 143,486.70	\$ 177,081.73	\$ 161,998.63

\*\*\*The original of this document must be filed with the United States Bankruptcy Court and a copy must be sent to the United States Trustee\*\*\*

REQUIRED INSURANCE MAINTAINED AS OF SIGNATURE DATE	EXP. DATE	Are all accounts receivable being collected within terms?	Circle One
CASUALTY	YES (x) NO ( )	Are all post-petition liabilities, including taxes, being paid within terms?	Yes
LIABILITY	YES (x) NO ( )	Have any pre-petition liabilities been paid?	Yes
VEHICLE	YES ( ) NO ( ) NA (x) (Debtor does not own any vehicles)	If so, describe: Per court order allowing for certain payments	
WORKERS	YES (x) NO ( )	Are all funds received being deposited into the DIP bank accounts?	Yes
FLOOD	YES (x) NO ( )	Were any assets disposed of outside the normal course of business?	No
PROFESSIONAL	YES (x) NO ( )	If so, describe:	
		Are all U.S. Trustee Quarterly Fee Payments current?	Yes
		What is the status of the Plan of Reorganization?	Filed 10/6/2017

ATTORNEY NAME: Omar J. Alantiz  
FIRM NAME: Baker Botts L.L.P.  
ADDRESS: 2001 Ross Avenue  
CITY, STATE, ZIP: Dallas, TX, 75201-2980  
TELEPHONE: 214-953-6593

I certify under penalty of perjury that the following complete Monthly Operating Report (MOR) consisting of MOR-1 through MOR-9 and attachments is true and correct.

SIGNED:  TITLE: President  
Iraj S. Jabbarly, D.D.S. 12/20/2017  
Print Name of Signatory Date

NOTES:

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

CASE NAME ABC Dentistry Old Spanish Trail, P.L.L.C.  
CASE NUMBER 16-34222

**COMPARATIVE BALANCE SHEETS**

<b>ASSETS</b>	<b>MONTH JANUARY</b>	<b>MONTH FEBRUARY</b>	<b>MONTH MARCH</b>	<b>MONTH APRIL</b>	<b>MONTH MAY</b>	<b>MONTH JUNE</b>	<b>MONTH JULY</b>	<b>MONTH AUGUST</b>	<b>MONTH SEPTEMBER</b>	<b>MONTH OCTOBER</b>	<b>MONTH NOVEMBER</b>
<b>CURRENT ASSETS</b>											
Cash	2,354.83	11,021.13	20,970.13	18,474.46	2,065.78	3,826.96	5,443.27	66,501.47	43,565.53	29,457.47	10,565.25
Accounts Receivable, Net	142,408.32	101,879.56	83,975.94	65,615.48	65,500.11	82,145.04	98,035.44	116,544.27	72,430.51	103,976.57	120,278.86
Intercompany Accounts Receivable	72,600.00	72,600.00	72,600.00	72,600.00	62,600.00	62,600.00	62,600.00	62,600.00	62,600.00	62,600.00	62,600.00
Other Current Assets - 1	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets - 2	-	-	-	-	-	-	-	-	-	-	-
<b>TOTAL CURRENT ASSETS</b>	<b>217,363.15</b>	<b>185,500.69</b>	<b>177,546.07</b>	<b>156,689.94</b>	<b>130,165.89</b>	<b>148,572.00</b>	<b>166,078.71</b>	<b>245,645.74</b>	<b>178,596.04</b>	<b>196,034.04</b>	<b>193,444.11</b>
Property, Plant & Equipment, at Cost	551,513.23	551,513.23	551,513.23	551,513.23	552,823.23	552,823.23	552,823.23	552,823.23	555,704.88	557,124.22	558,543.56
Less: Accumulated Depreciation	395,372.01	395,372.01	395,372.01	395,372.01	395,372.01	395,372.01	395,372.01	395,372.01	395,372.01	395,372.01	395,372.01
<b>NET BOOK VALUE OF PP&amp;E</b>	<b>156,141.22</b>	<b>156,141.22</b>	<b>156,141.22</b>	<b>156,141.22</b>	<b>157,451.22</b>	<b>157,451.22</b>	<b>157,451.22</b>	<b>157,451.22</b>	<b>160,332.87</b>	<b>161,752.21</b>	<b>163,171.55</b>
<b>OTHER ASSETS</b>											
Deposit - Rent	6,898.55	6,898.50	6,898.50	6,898.50	6,898.50	6,898.50	6,898.50	6,898.50	6,898.50	6,898.50	6,898.50
Deposit - Utility	1,975.00	1,975.00	1,975.00	1,975.00	1,975.00	1,975.00	1,975.00	1,975.00	1,975.00	1,975.00	1,975.00
Other											
<b>TOTAL OTHER ASSETS</b>	<b>8,873.55</b>	<b>8,873.50</b>	<b>8,873.50</b>	<b>8,873.50</b>	<b>8,873.50</b>	<b>8,873.50</b>	<b>8,873.50</b>	<b>8,873.50</b>	<b>8,873.50</b>	<b>8,873.50</b>	<b>8,873.50</b>
<b>TOTAL ASSETS</b>	<b>382,377.92</b>	<b>350,515.41</b>	<b>342,560.79</b>	<b>321,704.66</b>	<b>296,490.61</b>	<b>314,896.72</b>	<b>332,403.43</b>	<b>411,970.46</b>	<b>347,802.41</b>	<b>366,659.75</b>	<b>365,489.16</b>

Notes:

In March as part of the year-end close process, the Debtors made revisions to year-end 2016 depreciation expense and recognized a utility credit. There were no changes to cash disbursements.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

CASE NAME ABC Dentistry Old Spanish Trail, P.L.L.C.  
CASE NUMBER 16-34222

**COMPARATIVE BALANCE SHEETS**

<b>LIABILITIES &amp; OWNER'S EQUITY</b>	<b>MONTH JANUARY</b>	<b>MONTH FEBRUARY</b>	<b>MONTH MARCH</b>	<b>MONTH APRIL</b>	<b>MONTH MAY</b>	<b>MONTH JUNE</b>	<b>MONTH JULY</b>	<b>MONTH AUGUST</b>	<b>MONTH SEPTEMBER</b>	<b>MONTH OCTOBER</b>	<b>MONTH NOVEMBER</b>
<b>LIABILITIES</b>											
<b>POST-PETITION LIABILITIES</b>											
Payables	200,350.71	176,823.61	184,604.48	192,970.18	204,333.70	276,827.22	323,533.82	323,620.77	361,325.68	370,966.57	384,862.17
401 (k) Payable	627.30	611.26	55.00	55.00	668.42	669.42	55.00	55.00	57.50	730.64	665.78
Settlement Payment***	700,000.00	700,000.00	700,000.00	700,000.00	700,000.00	700,000.00	700,000.00	700,000.00	700,000.00	700,000.00	700,000.00
<b>PRE-PETITION LIABILITIES</b>											
Accounts Payable	12,200.66	12,200.66	12,200.66	12,201.66	12,201.66	12,202.66	12,202.66	12,202.66	12,202.66	12,202.66	12,202.66
Credit Cards	12,889.39	12,889.39	12,889.39	12,889.39	12,889.39	12,889.39	12,889.39	12,889.39	12,889.39	12,889.39	12,889.39
Intercompany Payables****	169,275.04	169,275.04	169,275.04	169,275.04	169,275.04	169,275.04	169,275.04	169,275.04	169,275.04	169,275.04	169,275.04
401 (k)	(489.05)	(489.05)	(489.05)	(489.05)	(489.05)	(489.05)	(489.05)	(489.05)	(489.05)	(489.05)	(489.05)
Other*	-	-	-	-	-	-	-	-	-	-	-
<b>TOTAL PRE-PETITION LIABILITIES</b>	<b>193,876.04</b>	<b>193,876.04</b>	<b>193,876.04</b>	<b>193,877.04</b>	<b>193,877.04</b>	<b>193,878.04</b>	<b>193,878.04</b>	<b>193,878.04</b>	<b>193,878.04</b>	<b>193,878.04</b>	<b>193,878.04</b>
<b>TOTAL LIABILITIES</b>	<b>1,094,854.05</b>	<b>1,071,310.91</b>	<b>1,078,535.52</b>	<b>1,086,902.22</b>	<b>1,098,879.16</b>	<b>1,171,374.68</b>	<b>1,217,466.86</b>	<b>1,217,553.81</b>	<b>1,255,261.22</b>	<b>1,265,575.25</b>	<b>1,279,405.99</b>
<b>OWNER'S EQUITY</b>											
Common stock	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
Distributions	(260,965.18)	(260,965.18)	(260,965.18)	(260,965.18)	(260,965.18)	(260,965.18)	(260,965.18)	(260,965.18)	(260,965.18)	(260,965.18)	(260,965.18)
Other**	(36,979.72)	(47,009.80)	(64,745.78)	(50,237.18)	(49,782.80)	(39,341.48)	(67,842.11)	21,862.50	(54,113.50)	(30,498.32)	(37,685.67)
Retained Earnings at filing date	519,511.61	519,511.61	519,511.61	519,511.61	519,511.61	519,511.61	519,511.61	519,511.61	519,511.61	519,511.61	519,511.61
Current Period Profit (Loss)	13,976.23	1,710.72	2,556.75	(43,731.43)	(37,645.38)	(64,530.73)	(84.84)	(10,224.53)	(25,899.46)	(15,071.88)	(7,813.98)
Retained Earnings post filing date	(949,019.07)	(935,042.85)	(933,332.13)	(930,775.38)	(974,506.81)	(1,012,152.18)	(1,076,682.91)	(1,076,767.75)	(1,086,992.28)	(1,112,891.74)	(1,127,963.61)
<b>TOTAL OWNER'S EQUITY</b>	<b>(712,476.13)</b>	<b>(720,795.50)</b>	<b>(735,974.73)</b>	<b>(765,197.56)</b>	<b>(802,388.55)</b>	<b>(856,477.96)</b>	<b>(885,063.43)</b>	<b>(805,583.35)</b>	<b>(907,458.81)</b>	<b>(898,915.50)</b>	<b>(913,916.83)</b>
<b>TOTAL LIABILITIES &amp; OWNER'S EQUITY</b>	<b>382,377.92</b>	<b>350,515.41</b>	<b>342,560.79</b>	<b>321,704.66</b>	<b>296,490.61</b>	<b>314,896.72</b>	<b>332,403.43</b>	<b>411,970.46</b>	<b>347,802.41</b>	<b>366,659.75</b>	<b>365,489.16</b>

Notes:

\* Prepetition wages and amount due to contract dentists

\*\* Adjusting entry to reconcile the debtor's cash record keeping to an accrual balance sheet

\*\*\* Debtor is jointly obligated to fund \$3.5 million settlement to Dr. Rohi. Balance sheet reflects 20% of total.

\*\*\*\* Debtor has obtained post-petition financing by borrowing from affiliate. A draw was made during December.

During March as part of the year-end close, the Debtors reclassified a prepetition transfer to Dr. Jabbarry from an expense to a distribution.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

CASE NAME ABC Dentistry Old Spanish Trail, P.L.L.C.  
CASE NUMBER 16-34222

**SCHEDULE OF POST-PETITION LIABILITIES**

	MONTH JANUARY	MONTH FEBRUARY	MONTH MARCH	MONTH APRIL	MONTH MAY	MONTH JUNE	MONTH JULY	MONTH AUGUST	MONTH SEPTEMBER	MONTH OCTOBER	MONTH NOVEMBER
TRADE ACCOUNTS PAYABLE	20,656.74	19,526.34	15,312.48	16,684.20	10,374.23	968.21	33,259.81	12,369.01	14,521.50	17,718.14	16,434.10
TAXES PAYABLE											
Federal Payroll Taxes	-	-	-	-	-	-	-	-	-	-	-
State Taxes	-	-	-	-	-	-	-	-	-	-	-
As Valorem taxes	-	-	-	-	-	-	-	-	-	-	-
Property Taxes	-	-	-	-	-	-	-	-	-	-	-
TOTAL TAXES PAYABLE	-	-	-	-	-	-	-	-	-	-	-
SECURED DEBT POST-PETITION	-	-	-	-	-	-	-	-	-	-	-
ACCURED INTEREST PAYABLE	-	-	-	-	-	-	-	-	-	-	-
ACCRUED PROFESSIONAL FEES	144,176.23	127,460.04	124,237.56	144,740.29	167,998.28	238,387.42	255,183.98	281,550.19	302,599.90	323,696.42	337,206.16
OTHER ACCRUED LIABILITIES	-	-	-	-	-	-	-	-	-	-	-
Payroll	11,546.59	11,613.39	17,059.17	15,945.76	5,250.34	8,744.83	10,554.19	11,334.67	19,235.30	3,420.47	7,868.79
Dentists	24,598.45	18,835.10	23,120.27	15,599.93	20,710.85	23,851.76	24,535.84	18,366.90	20,093.98	26,131.54	23,353.12
U.S. Trustee	-	-	4,875.00	-	-	4,875.00	-	-	4,875.00	-	-
Settlement Payment	700,000.00	700,000.00	700,000.00	700,000.00	700,000.00	700,000.00	700,000.00	700,000.00	700,000.00	700,000.00	700,000.00
<b>TOTAL POST-PETITION LIABILITIES</b>	<b>900,978.01</b>	<b>877,434.87</b>	<b>884,604.48</b>	<b>892,970.18</b>	<b>904,333.70</b>	<b>976,827.22</b>	<b>1,023,533.82</b>	<b>1,023,620.77</b>	<b>1,061,325.68</b>	<b>1,070,966.57</b>	<b>1,084,862.17</b>

Notes:

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

CASE NAME ABC Dentistry Old Spanish Trail, P.L.L.C.  
CASE NUMBER 16-34222

**AGING OF POST-PETITION LIABILITIES**  
**MONTH**

DAYS	TOTAL	TRADE ACCOUNTS	PROPERTY TAXES	U.S. TRUSTEE FEES	PROFESSIONALS	DENTISTS & PAYROLL
0 - 30	71,450.65	16,434.10	-	-	23,794.64	31,221.91
31 - 60	17,388.87				17,388.87	
61 - 90	22,701.98				22,701.98	
91 +	273,320.68				273,320.68	
<b>TOTAL</b>	<b>384,862.17</b>	<b>16,434.10</b>	<b>-</b>	<b>-</b>	<b>337,206.16</b>	<b>31,221.91</b>

**AGING OF ACCOUNTS RECEIVABLE**

DAYS	JANUARY	FEBRUARY	MARCH	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER
0 - 30	119,840.65	97,017.86	78,503.66	60,975.32	62,830.71	81,278.92	96,390.93	110,517.28	68,018.93	101,567.83	108,960.90
31 - 60	16,917.48	2,758.75	4,295.67	1,586.96	1,509.74	866.12	778.39	5,503.67	2,759.51	1,190.69	10,967.51
61 - 90	5,650.19	2,102.95	1,176.61	3,053.20	1,159.66	-	866.12	523.32	1,652.07	1,218.05	350.45
91 +	-	-	-	-	-	-	-	-	-	-	-
<b>TOTAL</b>	<b>142,408.32</b>	<b>101,879.56</b>	<b>83,975.94</b>	<b>65,615.48</b>	<b>65,500.11</b>	<b>82,145.04</b>	<b>98,035.44</b>	<b>116,544.27</b>	<b>72,430.51</b>	<b>103,976.57</b>	<b>120,278.86</b>

Notes:

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

CASE NAME ABC Dentistry Old Spanish Trail, P.L.L.C.  
CASE NUMBER 16-34222

STATEMENT OF INCOME (LOSS)

	MONTH JANUARY	MONTH FEBRUARY	MONTH MARCH	MONTH APRIL	MONTH MAY	MONTH JUNE	MONTH JULY	MONTH AUGUST	MONTH SEPTEMBER	MONTH OCTOBER	MONTH NOVEMBER	FILING TO DATE
<b>TOTAL REVENUES *</b>	<b>176,536.49</b>	<b>151,086.41</b>	<b>185,779.21</b>	<b>133,285.06</b>	<b>154,757.18</b>	<b>184,511.64</b>	<b>180,597.19</b>	<b>185,967.15</b>	<b>138,950.60</b>	<b>181,637.97</b>	<b>167,368.44</b>	<b>2,616,090.33</b>
<b>COST OF GOODS SOLD</b>												
Dental Supplies	14,964.93	6,804.22	2,588.00	392.03	13,866.97	8,578.20	1,799.86	25,657.45	2,988.37	9,383.94	7,858.44	124,585.11
Lab Fees	710.00	-	613.50	569.00	1,027.06	-	274.50	690.00	255.00	216.00	1,644.62	8,340.18
<b>TOTAL COST OF GOODS SOLD</b>	<b>15,674.93</b>	<b>6,804.22</b>	<b>3,201.50</b>	<b>961.03</b>	<b>14,894.03</b>	<b>8,578.20</b>	<b>2,074.36</b>	<b>26,347.45</b>	<b>3,243.37</b>	<b>9,599.94</b>	<b>9,503.06</b>	<b>132,925.29</b>
<b>G&amp;A EXPENSES!</b>												
Contract Physician Services & Labor	43,046.59	44,199.36	43,312.75	40,789.83	34,639.84	44,522.31	46,436.36	55,696.29	33,316.55	40,641.70	48,953.52	687,966.91
Payroll and Payroll Taxes - Staff	53,091.92	53,274.33	65,027.79	61,148.96	80,383.95	70,961.51	67,188.29	65,185.95	59,280.03	88,067.87	65,934.59	1,032,702.22
Employee Benefits	-	500.00	-	14.00	-	-	-	-	-	10,550.00	-	21,013.00
Rent	5,529.23	4,892.13	6,068.91	5,897.32	5,529.23	5,480.52	5,623.35	1,098.05	10,357.76	5,643.22	5,594.51	83,848.84
Utilities	2,070.76	535.81	4,133.00	1,754.39	1,525.26	2,178.00	3,245.33	2,061.38	1,810.65	1,852.19	2,978.41	32,847.01
Insurance	784.42	4,860.72	12,014.83	5,457.19	5,510.16	8,575.62	976.00	6,392.92	13,012.60	5,899.48	6,869.03	94,469.51
Other	20,076.15	22,444.26	29,958.85	23,248.04	17,151.40	34,125.70	19,675.40	14,466.81	16,211.12	16,616.82	11,554.66	291,735.02
Ordinary Course Professional Fees												
Russell Hall PC	-	-	-	13,132.11	841.80	1,528.20	310.50	-	-	-	1,269.60	17,082.21
Mark Hanna	-	-	679.50	-	-	-	-	-	-	-	-	1,893.30
Other	666.88	-	-	-	-	-	-	-	-	-	358.75	1,025.63
Chapter 11 Professional Fees												
Baker Botts LLP**	18,340.37	8,564.63	9,525.65	15,474.85	19,016.25	39,418.57	14,359.82	22,106.94	16,981.77	13,682.87	18,040.29	399,770.31
Stout Risius Ross	2,557.50	2,605.50	3,766.50	6,940.50	10,129.00	20,611.26	9,054.18	2,452.00	5,136.00	2,375.00	3,068.00	133,832.69
BMC	176.85	369.74	345.77	71.61	643.63	1,423.38	212.35	57.54	41.00	449.76	-	8,575.59
Hilder & Associates**	544.67	325.00	312.42	2,126.67	2,138.01	6,764.10	11,526.09	326.35	584.21	1,331.00	1,058.00	56,327.41
U.S. Trustee Fees	-	-	4,875.00	-	-	4,875.00	-	-	4,875.00	-	-	21,125.00
Settlement Payment	-	-	-	-	-	-	-	-	-	-	-	700,000.00
<b>TOTAL G&amp;A EXPENSES</b>	<b>146,885.34</b>	<b>142,571.48</b>	<b>180,020.96</b>	<b>176,055.46</b>	<b>177,508.53</b>	<b>240,464.17</b>	<b>178,607.67</b>	<b>169,844.23</b>	<b>161,606.69</b>	<b>187,109.91</b>	<b>165,679.36</b>	<b>3,584,214.63</b>
<b>EBITDA</b>	<b>13,976.23</b>	<b>1,710.72</b>	<b>2,556.75</b>	<b>(43,731.43)</b>	<b>(37,645.38)</b>	<b>(64,530.73)</b>	<b>(84.84)</b>	<b>(10,224.53)</b>	<b>(25,899.46)</b>	<b>(15,071.88)</b>	<b>(7,813.98)</b>	<b>(1,101,049.59)</b>
Depreciation Expense	-	-	-	-	-	-	-	-	-	-	-	34,728.00
Interest	-	-	-	-	-	-	-	-	-	-	-	-
<b>NET INCOME</b>	<b>13,976.23</b>	<b>1,710.72</b>	<b>2,556.75</b>	<b>(43,731.43)</b>	<b>(37,645.38)</b>	<b>(64,530.73)</b>	<b>(84.84)</b>	<b>(10,224.53)</b>	<b>(25,899.46)</b>	<b>(15,071.88)</b>	<b>(7,813.98)</b>	<b>(1,135,777.59)</b>

Accrual Accounting Required, Otherwise Footnote with Explanation  
Unusual and/or infrequent item(s) outside the ordinary course of business requires footnote.

Notes:

\* The debtor uses a cash based accounting system to recognize revenue when payments are received and does not accrue revenue by payor.

\*\* Certain professional fees were invoiced after the September MOR was filed.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

CASE NAME ABC Dentistry Old Spanish Trail, P.L.L.C.  
CASE NUMBER 16-34222

STATEMENT OF INCOME (LOSS)

CASH RECEIPTS AND DISBURSEMENTS	MONTH JANUARY	MONTH FEBRUARY	MONTH MARCH	MONTH APRIL	MONTH MAY	MONTH JUNE	MONTH JULY	MONTH AUGUST	MONTH SEPTEMBER	MONTH OCTOBER	MONTH NOVEMBER	FILING TO DATE
<b>CASH, BEGINNING OF MONTH</b>	6,259.21	2,354.83	11,021.13	20,970.13	18,474.46	2,065.78	3,826.96	5,443.27	66,501.47	43,565.53	29,650.04	
<b>RECEIPTS</b>	<b>177,968.57</b>	<b>177,676.48</b>	<b>190,035.63</b>	<b>152,600.89</b>	<b>146,864.04</b>	<b>179,291.00</b>	<b>163,285.85</b>	<b>231,223.14</b>	<b>120,550.76</b>	<b>162,973.67</b>	<b>142,913.84</b>	<b>2,653,669.76</b>
Intercompany Advance					10,000.00							
<b>DISBURSEMENTS</b>												
NET PAYROLL	95,284.11	96,668.67	107,511.28	101,281.76	116,567.23	114,740.30	112,820.62	120,188.89	91,528.31	126,934.64	112,397.67	1,692,630.15
EMPLOYEE BENEFITS	1,399.11	1,763.76	1,828.22	1,262.67	1,347.78	1,357.22	2,005.51	1,437.45	1,184.39	1,969.95	1,411.42	41,386.71
RENT	8,041.50	7,266.43	8,802.81	8,264.60	7,995.51	7,946.80	8,077.63	776.05	15,489.32	8,097.50	8,048.79	120,891.63
UTILITIES	1,565.64	-	3,569.85	1,211.75	917.47	1,563.49	2,634.35	1,530.19	1,270.46	1,312.00	2,438.50	25,288.97
INSURANCE	1,741.72	5,818.02	12,972.13	6,265.55	6,623.63	9,359.50	1,850.36	7,086.32	13,796.48	6,981.32	7,652.91	109,376.66
EQUIPMENT	15,287.43	6,804.22	2,005.78	961.03	14,894.03	8,471.45	1,674.16	25,830.39	2,545.17	8,111.87	8,430.61	123,975.25
REPAIRS AND MAINTENANCE	1,386.58	3,215.61	3,853.19	1,563.82	2,126.27	1,995.08	76.50	447.38	77.94	1,744.67	925.46	21,937.42
ADMINISTRATIVE AND SELLING	1,437.96	1,692.29	6,592.84	3,775.86	4,919.44	3,219.19	2,954.00	3,823.53	3,229.54	1,105.24	1,665.28	42,597.66
CREDIT CARDS	15,750.78	6,287.70	5,589.64	6,153.32	8,101.85	8,434.88	6,158.41	7,708.93	9,467.09	5,949.54	10,717.45	114,021.74
OTHER**	14,726.75	4,587.19	6,241.71	-	52.56	18,227.11	1,300.00	1,000.00	3,262.27	-	1,225.00	70,259.45
INTEREST EXPENSE	1,198.40	622.55	-	-	188.78	1,571.17	-	335.81	-	-	-	4,127.89
<b>TOTAL DISBURSEMENTS FROM OPERATIONS</b>	<b>157,819.98</b>	<b>134,726.44</b>	<b>158,967.45</b>	<b>130,740.36</b>	<b>163,734.55</b>	<b>176,886.19</b>	<b>139,551.54</b>	<b>170,164.94</b>	<b>141,850.97</b>	<b>172,206.73</b>	<b>154,913.09</b>	<b>2,366,493.53</b>
PROFESSIONAL FEES	24,052.97	29,408.74	21,119.18	19,481.20	9,538.17	643.63	17,243.00	-	1,635.73	-	7,085.54	288,311.73
US TRUSTEE FEES	-	4,875.00	-	4,875.00	-	-	4,875.00	-	-	4,875.00	-	21,125.00
OTHER REORGANIZATION EXPENSES	-	-	-	-	-	-	-	-	-	-	-	-
<b>TOTAL DISBURSEMENTS *</b>	<b>181,872.95</b>	<b>169,010.18</b>	<b>180,086.63</b>	<b>155,096.56</b>	<b>173,272.72</b>	<b>177,529.82</b>	<b>161,669.54</b>	<b>170,164.94</b>	<b>143,486.70</b>	<b>177,081.73</b>	<b>161,998.63</b>	<b>2,675,930.26</b>
<b>NET CASH FLOW</b>	<b>(3,904.38)</b>	<b>8,666.30</b>	<b>9,949.00</b>	<b>(2,495.67)</b>	<b>(16,408.68)</b>	<b>1,761.18</b>	<b>1,616.31</b>	<b>61,058.20</b>	<b>(22,935.94)</b>	<b>(14,108.06)</b>	<b>(19,084.79)</b>	<b>(22,260.50)</b>
<b>CASH, END OF MONTH</b>	<b>2,354.83</b>	<b>11,021.13</b>	<b>20,970.13</b>	<b>18,474.46</b>	<b>2,065.78</b>	<b>3,826.96</b>	<b>5,443.27</b>	<b>66,501.47</b>	<b>43,565.53</b>	<b>29,457.47</b>	<b>10,565.25</b>	

\* Numbers for the current month should balance (match) "Receipts" and "Checks/Other Disbursements" from MOR-8

Notes:

\*\* Includes payment toward the monthly settlement.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

CASE NAME ABC Dentistry Old Spanish Trail, P.L.L.C.  
CASE NUMBER 16-34222

**CASH ACCOUNT RECONCILIATION**

<b>Chase Bank</b>	<b>NOVEMBER</b>	<b>NOVEMBER</b>	<b>NOVEMBER</b>				<b>TOTAL</b>
ACCOUNT NUMBER	*5157	*9267	NA				
ACCOUNT TYPE	Checking	Checking	Petty Cash				
BANK BALANCE	9,321.45	18,634.90	350.00				28,306.35
DEPOSITS IN TRANSIT	-	-	-				-
OUTSTANDING CHECKS	-	(17,741.10)	-				(17,741.10)
<b>ADJUSTED BOOK BALANCE</b>	<b>9,321.45</b>	<b>893.80</b>	<b>350.00</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>10,565.25</b>
BEGINNING CASH - PER BOOKS	22,954.00	6,346.04	350.00				29,650.04
RECEIPTS *	19,679.06	123,234.78					142,913.84
TRANSFERS BETWEEN ACCOUNTS	(33,000.00)	33,000.00					-
CHECKS / OTHER DISBURSEMENTS *	(311.61)	(161,687.02)					(161,998.63)
<b>ENDING CASH, PER BOOKS</b>	<b>9,321.45</b>	<b>893.80</b>	<b>350.00</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>10,565.25</b>

Accrual Accounting Required, Otherwise Footnote with Explanation

\* Numbers for the current month should balance (match) "Total Receipts" and "Total Disbursements" from MOR-7

Notes:



UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

CASE NAME ABC Dentistry Old Spanish Trail, P.L.L.C.  
CASE NUMBER 16-34222

**PAYMENTS TO INSIDER AND PROFESSIONALS**

Of the total disbursements shown for the month, list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U.S. Bankruptcy Code) and the professionals.  
Also, for insiders, identify the type of compensation paid (e.g. salary, commission, bonus, etc.)

INSIDER: NAME / COMP TYPE	MONTH JANUARY	MONTH FEBRUARY	MONTH MARCH	MONTH APRIL	MONTH MAY	MONTH JUNE	MONTH JULY	MONTH AUGUST	MONTH SEPTEMBER	MONTH OCTOBER	MONTH NOVEMBER
1 Iraj S. Jabbarly, D.D.S.	-	-	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00
2											
3											
4											
5											
6											
<b>TOTAL INSIDERS</b>	-	-	<b>10,000.00</b>	<b>10,000.00</b>	<b>10,000.00</b>	<b>10,000.00</b>	<b>10,000.00</b>	<b>10,000.00</b>	<b>10,000.00</b>	<b>10,000.00</b>	<b>10,000.00</b>

PROFESSIONALS	MONTH JANUARY	MONTH FEBRUARY	MONTH MARCH	MONTH APRIL	MONTH MAY	MONTH JUNE	MONTH JULY	MONTH AUGUST	MONTH SEPTEMBER	MONTH OCTOBER	MONTH NOVEMBER
1 Baker Botts LLP	8,233.28	20,000.00	15,000.00	17,243.00			17,243.00				
2 Stout Risius Ross *	12,856.00	6,080.00	2,046.00		2,084.40						6,026.40
3 BMC		695.45	369.74		417.36	643.63			1,635.73		549.30
4 Russell Hall PC					6,748.91						
5 Mark Hanna											
6 Hilder & Associates	2,963.69	2,633.29	436.57		260.00						509.84
<b>TOTAL PROFESSIONALS</b>	<b>24,052.97</b>	<b>29,408.74</b>	<b>17,852.31</b>	<b>17,243.00</b>	<b>9,510.67</b>	<b>643.63</b>	<b>17,243.00</b>	-	<b>1,635.73</b>	-	<b>7,085.54</b>

Notes:

\* In December, SRR's payment was made by an affiliate of OST under the terms of the DIP finance order. The payment was recorded as an intercompany advance on the balance sheet.