

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

CASE NAME ABC Dentistry, P.A.
CASE NUMBER 16-34221

PETITION DATE 8/26/2016

MONTHLY OPERATING REPORT SUMMARY FOR:

MONTH	YEAR: 2016					
	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY
REVENUES (MOR-6)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
INCOME BEFORE INT; DEPREC/TAX (MOR-6)	-	-	-	-	-	-
NET INCOME (LOSS) (MOR-6)	-	-	-	-	-	-
PAYMENTS TO INSIDERS (MOR-9)	-	-	-	-	-	-
PAYMENTS TO PROFESSIONALS (MOR-9)	-	-	-	-	-	-
TOTAL DISBURSEMENTS (MOR-7)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

The original of this document must be filed with the United States Bankruptcy Court and a copy must be sent to the United States Trustee

REQUIRED INSURANCE MAINTAINED AS OF SIGNATURE DATE	EXP. DATE	Are all accounts receivable being collected within terms?	Circle One
(Debtor has no business activities)		Are all post-petition liabilities, including taxes, being paid within terms?	NA
CASUALTY YES () NO (x) The debtor has no current business activities.		Have any pre-petition liabilities been paid?	No
LIABILITY YES () NO (x)		If so, describe:	
VEHICLE YES () NO (x)		Are all funds received being deposited into the DIP bank accounts?	NA
WORKERS YES () NO (x)		Were any assets disposed of outside the normal course of business?	No
FLOOD YES () NO (x)		If so, describe:	
PROFESSIONAL YES () NO (x)		Are all U.S. Trustee Quarterly Fee Payments current?	NA
		What is the status of the Plan of Reorganization?	<u>under development</u>

ATTORNEY NAME Omar J. Alaniz
FIRM NAME Baker Botts L.L.P.
ADDRESS 2001 Ross Avenue
CITY, STATE, ZIP Dallas, TX, 75201-2980
TELEPHONE 214-953-6593

I certify under penalty of perjury that the following complete Monthly Operating Report (MOR) consisting of MOR-1 through MOR-9 plus attachments is true and correct.

SIGNED: 
Original Signature

TITLE: President

Iraj S. Jabbary, D.D.S.
Print Name of Signatory

9/19/2016
Date

NOTES:

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COMPARATIVE BALANCE SHEETS

ASSETS	FILING DATE	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
	8/26/2016	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY
CURRENT ASSETS							
Cash	-	-					
Accounts Receivable, Net	-	-					
Intercompany Accounts Receivable	-	-					
Other Current Assets - 1	-	-					
Other Current Assets - 2	-	-					
TOTAL CURRENT ASSETS	-	-	-	-	-	-	-
Property, Plant & Equipment, at Cost	-	-					
Less: Accumulated Depreciation	-	-					
NET BOOK VALUE OF PP&E	-	-					
OTHER ASSETS							
Deposit - Rent	-	-					
Deposit - Utility	-	-					
Other - 1							
TOTAL OTHER ASSETS	-	-	-	-	-	-	-
TOTAL ASSETS	-	-	-	-	-	-	-

Notes:

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COMPARATIVE BALANCE SHEETS

LIABILITIES & OWNER'S EQUITY	FILING DATE 8/26/2016	MONTH AUGUST	MONTH SEPTEMBER	MONTH OCTOBER	MONTH NOVEMBER	MONTH DECEMBER	MONTH JANUARY
LIABILITIES							
POST-PETITION LIABILITIES							
Payables	-	-					
PRE-PETITION LIABILITIES							
Accounts Payable	-	-					
Credit Cards	-	-					
Intercompany Payables	-	-					
401 (k)	-	-					
Other*	-	-					
TOTAL PRE-PETITION LIABILITIES	-	-	-	-	-	-	-
TOTAL LIABILITIES	-	-	-	-	-	-	-
OWNER'S EQUITY							
Common stock	-	-					
Distributions	-	-					
Other**	-	-					
Retained Earnings at filing date	-	-					
Retained Earnings post filing date	-	-					
TOTAL OWNER'S EQUITY	-	-	-	-	-	-	-
TOTAL LIABILITIES & OWNER'S EQUITY	-	-	-	-	-	-	-

Notes:

* Prepetition wages and amount due to contract dentists

** Adjusting entry to reconcile the debtor's cash record keeping to an accrual balance sheet

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SCHEDULE OF POST-PETITION LIABILITIES

	FILING DATE	MONTH AUGUST	MONTH SEPTEMBER	MONTH OCTOBER	MONTH NOVEMBER	MONTH DECEMBER	MONTH JANUARY
TRADE ACCOUNTS PAYABLE	-	-					
TAXES PAYABLE							
Federal Payroll Taxes	-	-					
State Taxes	-	-					
As Valorem taxes	-	-					
Other Taxes	-	-					
TOTAL TAXES PAYABLE	-	-	-	-	-	-	-
SECURED DEBT POST-PETITION	-	-					
ACCURED INTEREST PAYABLE	-	-					
ACCRUED PROFESSIONAL FEES	-	-					
OTHER ACCRUED LIABILITIES	-	-					
Payroll	-	-					
Dentists	-	-					
Other 3	-	-					
TOTAL POST-PETITION LIABILITIES	-	-	-	-	-	-	-

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AGING OF POST-PETITION LIABILITIES
MONTH

DAYS	TOTAL	TRADE ACCOUNTS	FEDERAL TAXES	STATE TAXES	PROFESSIONALS	DENTISTS & PAYROLL
0 - 30	-	-				
31 - 60	-					
61 - 90	-					
91 +	-					
TOTAL	-	-	-	-	-	-

AGING OF ACCOUNTS RECEIVABLE

DAYS	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY
0 - 30	-					
31 - 60	-					
61 - 90	-					
91 +	-					
TOTAL	-	-	-	-	-	-

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STATEMENT OF INCOME (LOSS)

	MONTH AUGUST	MONTH SEPTEMBER	MONTH OCTOBER	MONTH NOVEMBER	MONTH DECEMBER	MONTH JANUARY	FILING TO DATE
REVENUES							
Direct Deposit	-						-
Fee Income-exempt Programs	-						-
Patient Fees	-						-
Patient Remittance/Refunds	-						-
TOTAL REVENUES	-						-
COST OF GOODS SOLD							
Dental Supplies	-						-
Lab Fees	-						-
TOTAL COST OF GOODS SOLD	-						-
G&A EXPENSES							
Contract Physician Services & Labor	-						-
Payroll and Payroll Taxes - Staff	-						-
Employee Benefits	-						-
Rent	-						-
Utilities	-						-
Insurance	-						-
Other	-						-
Ordinary Course Professional Fees							
Russell Hall PC	-						-
Other	-						-
Chapter 11 Professional Fees							
Baker Botts LLP	-						-
Stout Risius Ross	-						-
BMC	-						-
TOTAL G&A EXPENSES	-						-
NET INCOME	-						-

Accrual Accounting Required, Otherwise Footnote with Explanation

Unusual and/or infrequent item(s) outside the ordinary course of business requires footnote.

Notes:

The debtor recognizes revenue when payments are received.

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STATEMENT OF INCOME (LOSS)

CASH RECEIPTS AND DISBURSEMENTS	MONTH AUGUST	MONTH SEPTEMBER	MONTH OCTOBER	MONTH NOVEMBER	MONTH DECEMBER	MONTH JANUARY	FILING TO DATE
CASH, BEGINNING OF MONTH	-						-
RECEIPTS	-						-
DISBURSEMENTS							
NET PAYROLL	-						-
PAYROLL TAXES PAID	-						-
SALES, USE AND OTHER TAXES PAID	-						-
LEASE PAYMENTS	-						-
UTILITIES	-						-
INSURANCE	-						-
INVENTORY	-						-
VEHICLE EXPENSES	-						-
TRAVEL AND ENTERTAINMENT	-						-
REPAIRS AND MAINTENANCE	-						-
ADMINISTRATIVE AND SELLING	-						-
OTHER	-						-
INTEREST EXPENSE	-						-
TOTAL DISBURSEMENTS FROM OPERATIONS	-	-	-	-	-	-	-
PROFESSIONAL FEES	-						-
US TRUSTEE FEES	-						-
OTHER REORGANIZATION EXPENSES	-						-
TOTAL DISBURSEMENTS *	-	-	-	-	-	-	-
NET CASH FLOW	-	-	-	-	-	-	-
CASH, END OF MONTH	-	-	-	-	-	-	-

* Numbers for the current month should balance (match) "Receipts" and "Checks/Other Disbursements" from MOR-8

Notes:

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CASH ACCOUNT RECONCILIATION

Chase Bank	AUGUST	AUGUST	AUGUST				TOTAL
ACCOUNT NUMBER	NA	NA	NA				
ACCOUNT TYPE	Checking	Checking	Petty Cash				
BANK BALANCE	-	-	-				-
DEPOSITS IN TRANSIT	-	-					-
OUTSTANDING CHECKS	-	-					-
ADJUSTED BOOK BALANCE	-	-	-	-	-	-	-
BEGINNING CASH - PER BOOKS	-	-	-				-
RECEIPTS *	-	-					-
TRANSFERS BETWEEN ACCOUNTS	-	-					-
CHECKS / OTHER DISBURSEMENTS *	-	-					-
ENDING CASH, PER BOOKS	-	-	-	-	-	-	-

Accrual Accounting Required, Otherwise Footnote with Explanation

* Numbers for the current month should balance (match) "Total Receipts" and "Total Disbursements" from MOR-7

Notes:

Reconciliation is for the full month of August, not just the post-petition period.

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PAYMENTS TO INSIDER AND PROFESSIONALS

Of the total disbursements shown for the month, list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U.S. Bankruptcy Code) and the professionals. Also, for insiders, identify the type of compensation paid (e.g. salary, commission, bonus, etc.)

INSIDER: NAME / COMP TYPE	MONTH AUGUST	MONTH SEPTEMBER	MONTH OCTOBER	MONTH NOVEMBER	MONTH DECEMBER	MONTH JANUARY
1 Iraj S. Jabbar, D.D.S.						
2						
3						
4						
5						
6						
TOTAL INSIDERS	-	-	-	-	-	-

PROFESSIONALS	MONTH AUGUST	MONTH SEPTEMBER	MONTH OCTOBER	MONTH NOVEMBER	MONTH DECEMBER	MONTH JANUARY
1 Baker Botts LLP						
2 Stout Risius Ross						
3 BMC						
4						
5						
6						
TOTAL PROFESSIONALS	-	-	-	-	-	-

Notes: