

UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA

In re:

Case No. 04-027848-MBM

ACR MANAGEMENT, L.L.C., et al.,¹

Chapter 11

Debtors.

(Jointly Administered)

CIBC WORLD MARKETS CORP.,

Movant,

v.

NO RESPONDENT

ORDER OF COURT

At Pittsburgh, in said District, this ___ day of _____, 2005, upon consideration of the Final Fee Application of CIBC World Markets Corp., Financial Advisor for the Debtors, for Compensation and Reimbursement of Expenses for the Period of June 14, 2004 through February 10, 2005, it is hereby Ordered, Adjudged and Decreed that the Final Fee Application of CIBC World Markets Corp. be granted and that they be compensated for their services rendered as follows:

1. The Court hereby approves 100% of the fees for the period from June 14, 2004 through December 31, 2004, which amount is \$812,903.23, from which amount CIBC World Markets has already received 100% of the fees from June 14, 2004 through September 30, 2004 (which amount is \$450,000.00), and 80% of the fees for the period from October 1, 2004 through December 31, 2004 (which amount

is \$290,322.58). The Court hereby approves payment of 100% of the expenses for the period from June 14, 2004 through December 31, 2004 in the amount of \$15,425.68 which has been previously been paid to CIBC World Markets.

2. Further, the Debtors are authorized to pay CIBC World Markets the balance for the 20% of the approved fees for the period from October 1, 2004 through December 31, 2004, which amount is \$72,580.65. The Debtor is further authorized to pay CIBC World Markets 100% of the expenses for the period from January 1, 2005 through February 10, 2005 which amount is \$14,863.59, for a total amount of \$87,444.24.

United States Bankruptcy Judge