IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF PENNSYLVANIA

In re:)	Case No. 04-27848-MBM
ACR MANAGEMENT, L.L.C., et al., 1)	Chapter 11
Debtors.)	(Jointly Administered)
	TING STATEMI RIOD JANUARY	
DEBTOR'S ADDRESS: 800 Waterfront Drive Pittsburgh, PA 15222-4718	Disbursements	\$ 34,445,323
DEBTOR'S ATTORNEYS: Kirkland & Ellis, LLP 200 East Randolph Drive Chicago, IL 60601		
-and-		
Campbell & Levine 1700 Grant Building Pittsburgh, PA 15219		
REPORT PREPARER:		
Joseph A. Keefe		
This Operating Statement must be signed	by a Representativ	e of the Debtor.
The undersigned, having reviewed the atta financial affairs, verifies under the penalty complete, accurate and truthful to the best	of perjury, that the	e information contained therein is
Dated: February 21, 2005	Name: Title:	Joseph A. Keefe Corporate Controller
Indicate if this is an amended statement by checkin	g here. AMENDED	STATEMENT
1 The Debtors are the following entities: ACP	Management IIC An	thony Crane Rental Holdings I P ACR/Dur

The Debtors are the following entities: ACR Management, L.L.C., Anthony Crane Rental Holdings, L.P., ACR/Dunn Acquisition, Inc., Anthony Crane Capital Corporation, Anthony Crane Holdings Capital Corporation, Anthony Crane International, L.P., Anthony Crane Sales & Leasing, L.P., Anthony International Equipment Services Corporation, Anthony Sales & Leasing Corporation, Carlisle Equipment Group, L.P., Carlisle GP, LLC, Sacramento Valley Crane Service, Inc., The Crane & Rigging Company, LLC, Thompson & Rich Crane Service, Inc.

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Reporting Period:	JANUARY 2005
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	BANK ACCOUNTS				CURRE	NT MONTH	CUMULATIVE	FILING TO DATE
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	•	•	-	-	-	-	-	•
RECEIPTS								
CASH SALES								
ACCOUNTS RECEIVABLE								
OANS AND ADVANCES								
SALE OF ASSETS								
OTHER (ATTACH LIST)								
TRANSFERS (FROM DIP ACCTS)								
TOTAL RECEIPTS	•	•			•	·]	-	
DISBURSEMENTS						T		
NET PAYROLL								
PAYROLL TAXES								
SALES, USE & OTHER TAXES		,						
NVENTORY PURCHASES								
SECURED/RENTAL/LEASES								
NSURANCE								
ADMINISTRATIVE								
SELLING								
OTHER (ATTACH LIST)								
OWNER DRAW*								
TRANSFERS (TO DIP ACCTS)								
PROFESSIONAL FEES								
J.S.TRUSTEE QUARTERLY FEES						 		
COURT COSTS						 		
TOTAL DISBURSEMENTS	-	-	-	-		-	-	_
NET CASH FLOW						<u> </u>	[<u> </u>
(RECEIPTS LESS DISBURSEMENTS)	·	-	-		<u> </u>		-	-
		1	T					<u> </u>
CASH-END OF MONTH	-	- 1	- 1	- 1	-		1 -	

^{*} COMPENSATION TO SOLE PROPRIETERS FOR SERVICES RENDURED TO BANKRUPTCY ESTATE

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTER FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	\$
LESS: THANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$ -
PLUS: ESTATE DISBURSEMENTS MADE FROM OUTSIDE SOURCES (i.e. from escrow accounts)	\$ -
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$ -

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Reporting Period:	JANUARY 2005
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Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month, or if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH_ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. (See MOR-! (CON'T))

		BANK AC	COUNTS		CURRE	ENT MONTH	CUMULATIVE	FILING TO DATE
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	•	-	-	-	•	-	-	
RECEIPTS								ľ
CASH SALES								
ACCOUNTS RECEIVABLE								
LOANS AND ADVANCES								
SALE OF ASSETS								
OTHER (ATTACH LIST)								
TRANSFERS (FROM DIP ACCTS)								
TOTAL RECEIPTS	•	-	•	•	-			
DISBURSEMENTS								
NET PAYROLL								
PAYROLL TAXES					· · · · · · · · · · · · · · · · · · ·			
SALES, USE & OTHER TAXES								
NVENTORY PURCHASES								
SECURED/RENTAL/LEASES								
NSURANCE								
ADMINISTRATIVE								
SELLING							<u> </u>	
OTHER (ATTACH LIST)								
					<b></b>	<b></b>		
OWNER DRAW*								
FRANSFERS (TO DIP ACCTS)					}			
PROFESSIONAL FEES								
J.S.TRUSTEE QUARTERLY FEES								
COURT COSTS								
TOTAL DISBURSEMENTS	-	-	-	-	-		-	-
NET CASH FLOW RECEIPTS LESS DISBURSEMENTS)	•	-						
CASH-END OF MONTH			•					

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DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTER FEES: (FROM CURRENT MONTH ACTUAL COLUMN)		
TOTAL DISBURSEMENTS	\$	-
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$	
PLUS: ESTATE DISBURSEMENTS MADE FROM OUTSIDE SOURCES (I,e. from escrow accounts)	\$	
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$	-

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Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month, or if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH_ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. (See MOR-! (CON'T))

	BANK ACCOUNTS			CURI	RENT MONTH	CUMULATIVE FILING TO DATE		
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	•	-	-	-	-	-	-	-
RECEIPTS								
CASH SALES								
ACCOUNTS RECEIVABLE								
LOANS AND ADVANCES								
SALE OF ASSETS								
OTHER (ATTACH LIST)								
TRANSFERS (FROM DIP ACCTS)								
TOTAL RECEIPTS	-	•	-	-				
DISBURSEMENTS								
NET PAYROLL								
PAYROLL TAXES								
SALES, USE & OTHER TAXES								
INVENTORY PURCHASES								
SECURED/RENTAL/LEASES								
INSURANCE								
ADMINISTRATIVE								
SELLING								
OTHER (ATTACH LIST)								
OWNER DRAW*								
TRANSFERS (TO DIP ACCTS)								
PROFESSIONAL FEES								
U.S.TRUSTEE QUARTERLY FEES								
COURT COSTS								
TOTAL DISBURSEMENTS	-	•	-	-	-	-	-	-
NET OAGH FLOW (RECEIPTS LESS DISBURSEMENTS)	-		-	•				-
	<u> </u>		<u> </u>			<del></del>		<del></del>
CASH-END OF MONTH	•		•			•	-	•

 $^{^{\}star}$  COMPENSATION TO SOLE PROPRIETERS FOR SERVICES RENDURED TO BANKRUPTCY ESTATE

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTER FEES: (FROM CURRENT MONTH ACTUAL COLUMN)		
TOTAL DISBURSEMENTS	\$	-
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$	
PLUS: ESTATE DISBURSEMENTS MADE FROM OUTSIDE SOURCES (I,e. from escrow accounts)	\$	-
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$	-

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Reporting Period:	JANUARY 2005
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	BANK ACCOUNTS			CURRE	нт монтн	CUMULATIVE FILING TO DATE		
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	-	-	-	-	-	-	-	-
RECEIPTS								
CASH SALES								
ACCOUNTS RECEIVABLE								
LOANS AND ADVANCES			·					
SALE OF ASSETS								
OTHER (ATTACH LIST)	* "							
TRANSFERS (FROM DIP ACCTS)								
TOTAL RECEIPTS	<del>-</del>	-	-	-	-	-		-
DISBURSEMENTS						1		
NET PAYROLL	······································							
PAYROLL TAXES								<del></del>
SALES, USE & OTHER TAXES								
INVENTORY PURCHASES								
SECURED/RENTAL/LEASES								
INSURANCE								
ADMINISTRATIVE								
SELLING								
OTHER (ATTACH LIST)								
	·							
OWNER DRAW*						<del> </del>	<b></b>	
TRANSFERS (TO DIP ACCTS)						+		
PROFESSIONAL FEES								
U.S.TRUSTEE QUARTERLY FEES								
COURT COSTS								
TOTAL DISBURSEMENTS	•	-	-	-	-	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	•		-			_		
CASH-END OF MONTH	-		-	-		-	-	•

^{*}COMPENSATION TO SOLE PROPRIETERS FOR SERVICES RENDURED TO BANKRUPTCY ESTATE

OTAL DISBURSEMENTS	\$ -
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$ -
PLUS: ESTATE DISBURSEMENTS MADE FROM OUTSIDE SOURCES (I,e. from escrow accounts)	\$ -
OTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$ .

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		BANK AC	COUNTS		CURRE	NT MONTH	CUMULATIVE FILING TO DATE		
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED	
CASH BEGINNING OF MONTH	-	-	-	-	-	-	_	-	
RECEIPTS								T	
CASH SALES									
ACCOUNTS RECEIVABLE									
LOANS AND ADVANCES									
SALE OF ASSETS									
OTHER (ATTACH LIST)									
TRANSFERS (FROM DIP ACCTS)									
TOTAL RECEIPTS				-					
DISBURSEMENTS								·	
NET PAYROLL									
PAYROLL TAXES							·		
SALES, USE & OTHER TAXES									
INVENTORY PURCHASES						<del> </del>			
SECURED/RENTAL/LEASES						1	· · · · · · · · · · · · · · · · · · ·		
INSURANCE						† · · · · · · · · ·			
ADMINISTRATIVE						†			
SELLING						1			
OTHER (ATTACH LIST)									
OWNER DRAW*									
TRANSFERS (TO DIP ACCTS)									
PROFESSIONAL FEES						<del> </del>			
U.S.TRUSTEE QUARTERLY FEES									
COURT COSTS	*								
TOTAL DISBURSEMENTS	-	-	-	-	-	-	-	-	
NET CASH FLOW RECEIPTS LESS DISBURSEMENTS)			_	•				_	
								•	
CASH-END OF MONTH	•	•	-					-	

^{*} COMPENSATION TO SOLE PROPRIETERS FOR SERVICES RENDURED TO BANKRUPTCY ESTATE

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTER FEES: (FROM CURRENT MONTH ACTUAL COLUMN)		
TOTAL DISBURSEMENTS	\$	-
LESS: THANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$	-
PLUS: ESTATE DISBURSEMENTS MADE FROM OUTSIDE SOURCES (I,e. from escrow accounts)	\$	-
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$	-

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<del>-</del>		BANK AC	COUNTS			CURREN	T MONTH	CUMULATIVE FILING TO DATE		
	OPER.	PAYROLL	TAX	OTHER		ACTUAL	PROJECTED	ACTUAL	PROJECTED	
CASH BEGINNING OF MONTH	-	•	-	-		•	-	-	•	
RECEIPTS										
CASH SALES										
ACCOUNTS RECEIVARI E					l 🗆					
LOANS AND ADVANCES										
SALE OF ASSETS										
OTHER (ATTACH LIST)										
TRANSFERS (FROM DIP ACCTS)										
TOTAL RECEIPTS	-	-	-	-	-	•	-		<del> </del>	
DISBURSEMENTS									<u> </u>	
NET PAYROLL										
PAYROLL TAXES	<u> </u>				╽┝╴					
SALES, USE & OTHER TAXES	· · · · · · · · · · · · · · · · · · ·									
INVENTORY PURCHASES										
SECURED/RENTAL/LEASES					╽┝╴					
INSURANCE										
ADMINISTRATIVE										
SELLING	1									
OTHER (ATTACH LIST)										
					_					
OWNER DRAW*					l  ⊢					
TRANSFERS (TO DIP ACCTS)					-	·				
PROFESSIONAL FEES										
U.S.TRUSTEE QUARTERLY FEES										
COURT COSTS				-						
TOTAL DISBURSEMENTS	-	•	-	-			-	-	-	
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)			-	-		-	-			
	•			<u> </u>						
CASH-END OF MONTH	-		•	•			•	-	-	

^{*} COMPENSATION TO SOLE PROPRIETERS FOR SERVICES RENDURED TO BANKRUPTCY ESTATE

OTAL DISBURSEMENTS	\$
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$
PLUS: ESTATE DISBURSEMENTS MADE FROM OUTSIDE SOURCES (I.e. from escrow accounts)	\$
OTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$

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		BANK ACCOUNTS		CUR	RENT MONTH	CUMULATIVE FILING TO DATE		
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	-	-	•	-	-	-		-
RECEIPTS								
CASH SALES								
ACCOUNTS RECEIVABLE								
LOANS AND ADVANCES								
SALE OF ASSETS								
OTHER (ATTACH LIST)								
TRANSFERS (FROM DIP ACCTS)								
TOTAL RECEIPTS	-	-	-	-				
DISBURSEMENTS								
NET PAYROLL		·						
PAYROLL TAXES								
SALES, USE & OTHER TAXES								
INVENTORY PURCHASES								
SECURED/RENTAL/LEASES								
INSURANCE								
ADMINISTRATIVE								
SELLING								
OTHER (ATTACH LIST)								
OWNER DRAW*								
TRANSFERS (TO DIP ACCTS)								i
PROFESSIONAL FEES								
U.S.TRUSTEE QUARTERLY FEES								
COURT COSTS								
TOTAL DISBURSEMENTS	-	-	-	-	-	-	-	-
NET CASH FLOW								T
(RECEIPTS LESS DISBURSEMENTS)	-	-	•	·	L		-	
CASH-END OF MONTH							-	

 $^{{}^{\}scriptscriptstyle \bullet}$  COMPENSATION TO SOLE PROPRIETERS FOR SERVICES RENDURED TO BANKRUPTCY ESTATE

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTER FEES: (FROM CURRENT MONTH ACTUAL COLUMN)		
TOTAL DISBURSEMENTS	\$ Ď.	
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$ B	-
PLUS: ESTATE DISBURSEMENTS MADE FROM OUTSIDE SOURCES (I,e. from escrow accounts)	\$ À	-
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$ <b></b>	-

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		BANK AC	COUNTS		CURRENT MONTH		CUMULATIVE FI	ING TO DATE
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	-	-	•	-	-	-	•	-
RECEIPTS								
CASH SALES					-		-	
ACCOUNTS RECEIVABLE	446,465				446,465		3,526,032	
LOANS AND ADVANCES							-	
SALE OF ASSETS					-		-	
OTHER (ATTACH LIST)					-		-	
TRANSFERS (FROM DIP ACCTS)	-				-		906,407	
					-			
TOTAL RECEIPTS	446,465	-		-	446,465	-	4,432,439	•
DISBURSEMENTS								· · · · · · · · · · · · · · · · · · ·
NET PAYROLL					- 1		-	
PAYROLL TAXES							-	
SALES, USE & OTHER TAXES					-		118,230	
INVENTORY PURCHASES	213,101				213,101		1,002,044	
SECURED/RENTAL/LEASES					-		-	
INSURANCE					-		-	
ADMINISTRATIVE					-		-	
SELLING					-		-	
OTHER (ATTACH LIST)					-			
					-		•	
OWNER DRAW*					-		-	
TRANSFERS (TO DIP ACCTS)	233,364				233,364		3,312,165	
PROFESSIONAL FEES							_	
U.S.TRUSTEE QUARTERLY FEES			<del></del>		<del>                                     </del>		-	
COURT COSTS	·				- 1		-	
TOTAL DISBURSEMENTS	446,465	•	-		446,465	-	4,432,439	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	. 1	_	-	_	_ [	_	_	•
					LL		<u> </u>	
CASH-END OF MONTH	- 1	-		-	-	- 1	-	-

^{*} COMPENSATION TO SOLE PROPRIETERS FOR SERVICES RENDURED TO BANKRUPTCY ESTATE

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTER FEES: (FROM CURRENT MONTH ACTUAL COLUMN)		
TOTAL DISBURSEMENTS	\$ \$ 4	446,465
LESS: THANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$ \$ (2	233,364)
PLUS: ESTATE DISBURSEMENTS MADE FROM OUTSIDE SOURCES (I,e. from escrow accounts)	\$ \$	-
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$ b 2	213,101

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		BANK ACC	OUNTS		CURRENT MON	TH	CUMULATIVE FI	LING TO DATE
	OPER.	PAYROLL	TAX	OTHER	ACTUAL PR	OJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	11,127,626	(462,761)	•	-	10,664,865	-	3,021,703	
RECEIPTS				-				
CASH SALES			-		-			
ACCOUNTS RECEIVABLE	26,784,448		•	-	26,784,448		204,455,536	
LOANS AND ADVANCES			-	-	-		1,168,389	· · · · · · · · · · · · · · · · · · ·
SALE OF ASSETS	386,830		-	-	386,830		2,517,708	
OTHER (Insurance proceeds)	529,909		-	-	529,909		1,252,481	
TRANSFERS (FROM DIP ACCTS)	-	6,847,367		•	6,847,367		71,097,450	
TOTAL RECEIPTS	27,701,187	6,847,367	-	-	34,548,554	-	280,491,564	
DISBURSEMENTS							T	
NET PAYROLL	929,140	9,341,210		-	10,270,350		65,586,171	
PAYROLL TAXES	2,478,097		-	-	2,478,097		20,907,699	
SALES, USE & OTHER TAXES	2,174,842		-	-	2,174,842		7,618,797	
INVENTORY PURCHASES	600,667		-	-	600,667		1,659,095	
SECURED/RENTAL/LEASES	-		-	-	-		2,412,569	
INSURANCE	816,718		-	-	816,718		6,138,092	
ADMINISTRATIVE	7,125,456				7,125,456		53,219,515	
SELLING			-	-	-		-	
OTHER - INTEREST	6,342,410		-	-	6,342,410		24,375,180	
EQUIPMENT/CAPEX	1,146,343		-	-	1,146,343		17,170,928	
OWNER DRAW*	-		-	-	-			
TRANSFERS (TO DIP ACCTS)	7,072,367			-	7,072,367		69,205,065	********
			-	-	-		-	
PROFESSIONAL FEES	2,666,357		-		2,666,357		10,663,094	
U.S.TRUSTEE QUARTERLY FEES	-		-	-	-		37,250	
COURT COSTS	-		-	-	-		-	
TOTAL DISBURSEMENTS	31,352,397	9,341,210	-	-	40,693,607	-	278,993,455	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(3,651,210)	(2,493,843)	.	•	(6,145,053)	-	1,498,109	
CASH-END OF MONTH	7,476,416	(2,956,604)			4,519,812		4,519,812	
	1,,	\=,000,001,		1	1,010,012		7,010,012	

^{*} COMPENSATION TO SOLE PROPRIETERS FOR SERVICES RENDURED TO BANKRUPTCY ESTATE

TOTAL DISBURSEMENTS	40,693,607
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	(7,072,367)
PLUS: ESTATE DISBURSEMENTS MADE FROM OUTSIDE SOURCES (I,e. from escrow accounts)	-
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	33,621,240

Case	NΩ	04-27858	MEM

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month, or if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH_ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. (See MOR-! (CON'T))

		BANK ACC	OUNTS		CURRE	NT MONTH	CUMULATIVE FILING TO DATE		
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED	
CASH BEGINNING OF MONTH	503,546	37,659	•	-	541,205	-	283,137	-	
RECEIPTS									
CASH SALES					-				
ACCOUNTS RECEIVABLE	200,687				200,687	,	4,305,280		
LOANS AND ADVANCES					-				
SALE OF ASSETS					-		-		
OTHER (ATTACH LIST)					-				
TRANSFERS (FROM DIP ACCTS)	225,000	331,000			556,000		2,186,606		
TOTAL RECEIPTS	425,687	331,000	-	-	756,687		6,491,886	-	
DISBURSEMENTS		· · · · · · · · · · · · · · · · · · ·							
NET PAYROLL	233,532	351,108			584,640		2,319,895		
PAYROLL TAXES					-		670.251		
SALES, USE & OTHER TAXES					-		-		
INVENTORY PURCHASES	- [				-		4,439		
SECURED/RENTAL/LEASES					-		-		
INSURANCE					-				
ADMINISTRATIVE	12,470	-			12,470		72,429		
SELLING					-				
OTHER (ATTACH LIST)					-				
Freight on equipment	13,872				13,872		281,299		
OWNER DRAW*				:	-				
TRANSFERS (TO DIP ACCTS)	627,545				627,545		3,367,345		
PROFESSIONAL FEES					<del>                                     </del>	-			
U.S.TRUSTEE QUARTERLY FEES					-	<del>                                     </del>			
COURT COSTS					-				
TOTAL DISBURSEMENTS	887,419	351,108	-	-	1,238,527		6,715,658		
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(461,732)	(20,108)	•	_	(481,840		(223,772)	•	
CASH-END OF MONTH	41,814	17,551			59,365	•	59,365	•	

^{*} COMPENSATION TO SOLE PROPRIETERS FOR SERVICES RENDURED TO BANKRUPTCY ESTATE

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTER FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	\$ 1,238,527
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$ (627,545
PLUS: ESTATE DISBURSEMENTS MADE FROM OUTSIDE SOURCES (I,e. from escrow accounts)	\$
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$ 610,982

Case	No	04-27859	MBN

Reporting Period:	JANUARY 2005

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month, or if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH_ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. (See MOR-! (CON'T))

	BANK ACCOUNTS			CURI	RENT MONTH	CUMULATIVE	CUMULATIVE FILING TO DATE		
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED	
CASH BEGINNING OF MONTH	-	•	-	-	-	- ]	-	-	
RECEIPTS									
CASH SALES									
ACCOUNTS RECEIVABLE									
LOANS AND ADVANCES									
SALE OF ASSETS									
OTHER (ATTACH LIST)									
TRANSFERS (FROM DIP ACCTS)	· · · · · · · · · · · · · · · · · · ·								
TOTAL RECEIPTS	-	-	<u>-</u>	-			•	-	
DISBURSEMENTS									
NET PAYROLL									
PAYROLL TAXES									
SALES, USE & OTHER TAXES									
NVENTORY PURCHASES									
SECURED/RENTAL/LEASES									
NSURANCE									
ADMINISTRATIVE									
SELLING									
OTHER (ATTACH LIST)									
OWNER DRAW*									
TRANSFERS (TO DIP ACCTS)									
PROFESSIONAL FEES									
U.S.TRUSTEE QUARTERLY FEES									
COURT COSTS				· · · · · · · · · · · · · · · · · · ·					
TOTAL DISBURSEMENTS	-	-	-	-			-	-	
NET CASH FLOW RECEIPTS LESS DISBURSEMENTS)	-		-	-		-			
								·	
CASH-END OF MONTH			-	.		.   .			

 $^{^{\}star}$  COMPENSATION TO SOLE PROPRIETERS FOR SERVICES RENDURED TO BANKRUPTCY ESTATE

SBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTER FEES: (FROM CURRENT MONTH ACTUAL COLUMN)				
TOTAL DISBURSEMENTS		\$	-	
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS		\$	-	
PLUS: ESTATE DISBURSEMENTS MADE FROM OUTSIDE SOURCES (I,e. from escrow accounts)		\$	-	
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES		\$	-	

Case	No.	04-278	861	MBI	٧
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Reporting Period:	JANUARY 2005
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Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month, or if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH_ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. (See MOR-! (CON'T))

	BANK ACCOUNTS				CURREN	T MONTH	CUMULATIVE FILING TO DATE		
	OPER.	PAYROLL	TAX	OTHER		ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	•	-	<u> </u>	-		-	-	-	-
RECEIPTS									
CASH SALES									
ACCOUNTS RECEIVABLE					ΙC				
LOANS AND ADVANCES					ΙL				
SALE OF ASSETS					ΙГ	·			1
OTHER (ATTACH LIST)									
TRANSFERS (FROM DIP ACCTS)					L				
TOTAL RECEIPTS	-	•	-		$\ \cdot\ $	•	-		-
DISBURSEMENTS					Ī				
NET PAYROLL									
PAYROLL TAXES									
SALES, USE & OTHER TAXES					Ī				
INVENTORY PURCHASES					Г				
SECURED/RENTAL/LEASES									
INSURANCE									
ADMINISTRATIVE									_
SELLING									
OTHER (ATTACH LIST)									
OWNER DRAW*									
TRANSFERS (TO DIP ACCTS)									
<u> </u>									
PROFESSIONAL FEES					L				
U.S.TRUSTEE QUARTERLY FEES									
COURT COSTS					L				
TOTAL DISBURSEMENTS	-	-		•	L	-	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)		-	-	-		•			
	1				<u> </u>				
CASH-END OF MONTH			-	-		•		-	-

 $^{^{\}star}$  COMPENSATION TO SOLE PROPRIETERS FOR SERVICES RENDURED TO BANKRUPTCY ESTATE

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\$
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Case No. 04-27862 MBM

Debtor

Reporting Period:	JANUARY 2005

# SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month, or if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH_ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. (See MOR-! (CON'T))

	BANK ACCOUNTS				CURRE	NT MONTH	CUMULATIVE FILING TO DATE		
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED	
CASH BEGINNING OF MONTH	•		-	-	-	-	_	I -	
RECEIPTS									
CASH SALES									
ACCOUNTS RECEIVABLE									
LOANS AND ADVANCES									
SALE OF ASSETS									
OTHER (ATTACH LIST)									
TRANSFERS (FROM DIP ACCTS)									
TOTAL RECEIPTS	-		- 1		-	·	•		
DISBURSEMENTS									
NET PAYROLL								† ····	
PAYROLL TAXES				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
SALES, USE & OTHER TAXES									
INVENTORY PURCHASES									
SECURED/RENTAL/LEASES								T	
INSURANCE									
ADMINISTRATIVE									
SELLING									
OTHER (ATTACH LIST)									
OWNER DRAW*									
TRANSFERS (TO DIP ACCTS)									
.=									
PROFESSIONAL FEES									
U.S.TRUSTEE QUARTERLY FEES									
COURT COSTS									
TOTAL DISBURSEMENTS	-	- 1		-	-	-	-		
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-		-	•	_			
·									
CASH-END OF MONTH	•		•	•		•			

^{*} COMPENSATION TO SOLE PROPRIETERS FOR SERVICES RENDURED TO BANKRUPTCY ESTATE

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTER FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	\$ -
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$
PLUS: ESTATE DISBURSEMENTS MADE FROM OUTSIDE SOURCES (I.e. from escrow accounts)	\$ -
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$

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Case.	INO.	04-27863 MBN	ı

Reporting Period:	JANUARY 2005

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month, or if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH_ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. (See MOR-! (CONT))

	BANK ACCOUNTS				CURRE	нт монтн	CUMULATIVE FILING TO DATE		
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED	
CASH BEGINNING OF MONTH	-	-	-	-	-	-	-	<u> </u>	
RECEIPTS								<u> </u>	
CASH SALES									
ACCOUNTS RECEIVABLE									
OANS AND ADVANCES									
SALE OF ASSETS									
OTHER (ATTACH LIST)									
TRANSFERS (FROM DIP ACCTS)									
TOTAL PROSPETO				<del> </del>					
TOTAL RECEIPTS		<u> </u>	- 1		<u> </u>	<u></u>	L	<u> </u>	
DISBURSEMENTS									
NET PAYROLL									
PAYROLL TAXES									
SALES, USE & OTHER TAXES									
NVENTORY PURCHASES									
SECURED/RENTAL/LEASES									
NSURANCE		1							
ADMINISTRATIVE									
SELLING									
OTHER (ATTACH LIST)									
DIAMETER DE AME						<b>_</b>		ļ	
DWNER DRAW* FRANSFERS (TO DIP ACCTS)						-			
HANSENS (TO DIP ACCTS)									
PROFESSIONAL FEES						<del>                                     </del>			
J.S.TRUSTEE QUARTERLY FEES									
COURT COSTS									
TOTAL DISBURSEMENTS	-	-	-	-	-	-	-	-	
NET CASH FLOW RECEIPTS LESS DISBURSEMENTS)	-			-	-				
					<u> </u>				
ASH-END OF MONTH									

^{*} COMPENSATION TO SOLE PROPRIETERS FOR SERVICES RENDURED TO BANKRUPTCY ESTATE

OTAL DISBURSEMENTS	\$ -
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$ 
PLUS: ESTATE DISBURSEMENTS MADE FROM OUTSIDE SOURCES (I,e. from escrow accounts)	\$ -
PLUS: ESTATE DISBURSEMENTS MADE FHOM OUTSIDE SOURCES (I.e. from escrow accounts)  OTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$ 

Debtor

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Case	Nο	04-27	<b>'R64</b>	MRM

# SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month, or if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH_ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. (See MOR-! (CON'T))

	BANK ACCOUNTS				CURRE	NT MONTH	CUMULATIVE	CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED	
CASH BEGINNING OF MONTH	•	-	-	<u> </u>	-	-	-	-	
RECEIPTS								l	
CASH SALES									
ACCOUNTS RECEIVABLE									
LOANS AND ADVANCES									
SALE OF ASSETS									
OTHER (ATTACH LIST)									
TRANSFERS (FROM DIP ACCTS)									
TOTAL RECEIPTS	•		-		-	-		-	
DISBURSEMENTS									
NET PAYROLL				· · · · · · · · · · · · · · · · · · ·					
PAYROLL TAXES							<b> </b>		
SALES, USE & OTHER TAXES						1			
NVENTORY PURCHASES									
SECURED/RENTAL/LEASES									
NSURANCE									
ADMINISTRATIVE					<del></del>				
SELLING					<b> </b>				
OTHER (ATTACH LIST)									
OWNER DRAW*									
FRANSFERS (TO DIP ACCTS)									
	_								
PROFESSIONAL FEES									
J S TRUSTEF QUARTERLY FEES								<del></del>	
COURT COSTS									
TOTAL DISBURSEMENTS	-	•	-	_	-	_	-	-	
NET CASH FLOW RECEIPTS LESS DISBURSEMENTS)	-		-	-				-	
CASH-END OF MONTH	•		-			- 1	•	-	

^{*} COMPENSATION TO SOLE PROPRIETERS FOR SERVICES RENDURED TO BANKRUPTCY ESTATE

TOTAL DISBURSEMENTS	5	\$ -
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS		\$ 
PLUS: ESTATE DISBURSEMENTS MADE FROM OUTSIDE SOURCES (I,e. from escrow accounts)	3	\$ -
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES		\$ _

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Reporting Period:	JANUARY 2005
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Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month, or if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH_ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. (See MOR-! (CON'T))

		BANK AC	COUNTS		C	URREN	T MONTH		CUMULATIVE F	ILING TO DATE
	OPER.	PAYROLL	TAX	OTHER	ACTUA	L	PROJECTED		ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	-	-	•	-		-	-		-	
RECEIPTS										
CASH SALES										
ACCOUNTS RECEIVABLE										
LOANS AND ADVANCES										
SALE OF ASSETS										
OTHER (ATTACH LIST)										
TRANSFERS (FROM DIP ACCTS)								F		
TOTAL RECEIPTS	•					-		$\vdash$		
DISBURSEMENTS								Ē		
NET PAYROLL								┝		
PAYROLL TAXES					<b>—</b>					
SALES, USE & OTHER TAXES										
INVENTORY PURCHASES										
SECURED/RENTAL/LEASES		-			<u> </u>					
INSURANCE										
ADMINISTRATIVE								Г		
SELLING										
OTHER (ATTACH LIST)										
OWNER DRAW*										1111111
TRANSFERS (TO DIP ACCTS)										
			-"							
PROFESSIONAL FEES										
U.S.TRUSTEE QUARTERLY FEES										
COURT COSTS								L		
TOTAL DISBURSEMENTS	-	_	+	-		-	-		-	•
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-		-	-			-			-
							,	_		
CASH-END OF MONTH	•	-	-			-	•		•	•

 $^{^{\}star}$  COMPENSATION TO SOLE PROPRIETERS FOR SERVICES RENDURED TO BANKRUPTCY ESTATE

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTER FEES: (FROM CURRENT MONTH ACTUAL COLUMN)		
TOTAL DISBURSEMENTS	\$	-
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$	-
PLUS: ESTATE DISBURSEMENTS MADE FROM OUTSIDE SOURCES (I.e. from escrow accounts)	\$	-
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$	-

Reporting Period:	JANUARY 2005
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Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month, or if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH_ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. (See MOR-! (CON'T))

	<del></del>	BANK AC	COUNTS		CURRE	нтиом ти	CUMULATIVE	FILING TO DATE
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	-	-	-	- -	-	-	-	-
RECEIPTS								
CASH SALES								
ACCOUNTS RECEIVABLE								
OANS AND ADVANCES								
SALE OF ASSETS								
OTHER (ATTACH LIST)								
RANSFERS (FROM DIP ACCTS)								
TOTAL RECEIPTS	-		•	-	-	-	<u>-</u>	-
DISBURSEMENTS							-	
IET PAYROLL								<b>i</b>
PAYROLL TAXES								<del> </del>
SALES, USE & OTHER TAXES								
NVENTORY PURCHASES			·					
SECURED/RENTAL/LEASES								
NSURANCE								
DMINISTRATIVE								
ELLING								
OTHER (ATTACH LIST)								
OWNER DRAW*								
TRANSFERS (TO DIP ACCTS)								
ROFESSIONAL FEES								
J.S.TRUSTEE QUARTERLY FEES								
COURT COSTS								
TOTAL DISBURSEMENTS	-	<u>-</u>	-	-	-	-	-	
NET CASH FLOW RECEIPTS LESS DISBURSEMENTS)	-	-		. ]	-	_	-	
			· · · · · · · · · · · · · · · · · · ·					1
CASH-END OF MONTH	•	-	-	-	-		-	

 $^{^{\}star}$  COMPENSATION TO SOLE PROPRIETERS FOR SERVICES RENDURED TO BANKRUPTCY ESTATE

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTER FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	\$ -
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$ -
PLUS: ESTATE DISBURSEMENTS MADE FROM OUTSIDE SOURCES (I.e. from escrow accounts)	\$ •
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$ -

# Consolidated Balance Sheet As of January 28, *UNAUDITED - SUBJECT TO REVISION* (Amounts in thousands)

Maxim Crane Works

1,933 797,128 9) (281,158)					
1	(355,459)	300,688	(355,459)	(300,688)	Total Equity
	827,353	(177)	55,923	771,607	Total liabilities
	2,277	(177)		2,454	Other non-current liabilities
53,400	53,400	•	53,400	•	Senior discount debentures
186,245	186,245	•	ų	186,245	Senior Notes
8,802	9,088	•	ı	9,088	Third Prority Term Loan
9,195	9,249	•	1	9,249	Success Fee Note
50,000	50,000	•	•	50,000	Term loan
229,915	229,290	•	ı	229,290	First priority term loan
218,302	226,202		•	226,202	Revolver debt
	14,153		ı	14,153	Other accrued liabilities
	11,791		2,523	9,268	Accrued interest
•	2,270	•	ŧ	2,270	Accounts Payable - trade
					Liabilities Subject to Compromise
2,075	1,234	•	1	1,234	Capital leases
23,097	27,147	2,208	•	24,939	Other accrued liabilities
2,972	9	•		9	Accrued interest payable
11,192	4,998	(2,208)	•	7,206	Accounts payable - trade
					Liabilities and partners' capital:
515,970	471,894	300,511	(299,536)	470,919	Total assets
647	655	(177)	177	655	Other assets
12,620	6,436	•	975	5,461	Deferred financing costs, net
6,119	6,062	•	•	6,062	Investment in AVS Services
1	•	300,688	(300,688)	•	Investment in Sub
19,981	5,943	•	•	5,943	Intangible assets, net
40,121	35,766	•	•	35,766	Property and equipment, net
380,174	361,698		•	361,698	Rental assets, net
5,466	5,342	(993)	•	6,335	Prepaid expenses, deposits and other receivables
47,373	45,412	993	•	44,419	allowance for doubtful accounts
					Trade accounts receivable, net of
•	ı	•	4	1	Cahs held in DIP Collateral Account
3,469	4,580		•	4,580	Cash and cash equivalents
					Assets:
2004	2005	Consolidating Entries	ACR Holding 2005	OpCo 2005	

NOTE: Cn June 14, 2004, the Company and its subsidiaries filed voluntary petitions for reorganization under Chapter 11 of the United States Eankruptcy Code. Accordingly, certain of the liabilities of the Company as presented above are subject to compromise as discussed in AICPA Statement of Position 9)-7 "Financial Reporting by Entities it Reorganization Under the Bankruptcy Code".

Maxim Crane Works
Comparison of Statements of Income
For the One Month Ended January 31,
*UNAUDITED-SUBJECT TO REVISION*
(Amounts in thousands)

18.7%	5,306 18.7%	18.7%	5,342	19.3%	5,078		-	5,078	Bank Covenant EBITDA
0.076		30,0							
0.0%	Δ.	0 0%		0.0%	13			ıs	Addback Other
0.0%	•	0.2%	67	0.3%	•	•	•	•	Addback New entity equity taxes
0.0%	7	0.0%		0.1%	¥	•	•	34	Addback gain on non-fleet sales
0.3%	83	0.0%		0.3%			•	•	Addback Bain Management Fee
0.9%	248	0.1%	£3	34.9%	9,163	•	•	9,163	Addback Restructuring fees
		0.1%	42	0.3%			,	· ·	Addback Board of Directors Fees and Expenses
0.0%		0.0%		0.3%	,				Addback: Dividends from AVS
0.0%	Э	0.0%		0.3%	(7)			(7)	Less: Avs Equity income
1.5%			,					;	
17.5%	- 1	18 1%	5 191	-15.5%	(4.114)			(4,114)	Reported EBITDA
-0.3% -0.0%		0.0%		0.4%	101	•		101	(Gain)loss on equipment sales
0.0%		0.0%		0.3%					Impairment and Other Charges
0.0%		0.0%		0.3%	•	•		•	Deferred Taxes
0.0%		0.0%		0.3%	(2)		Ĭ.	છ	Other Income
4.1%		0.0%		4.5%	1,170	•		1,170	Amortizaton
21.2%		5.2%	1,500	12.2%	3,216		•	3,216	Interest
13.9%		12.4%	3,356	14.5%	3,833		,	3,833	Depreciation
-21.5%	(6,114)	0.5%	135	47.3%	(12,434)		ı	(12,434)	Net Income
									OTHER LATA:
-21.5%	(6,114)	0.5%	35	-47.3%	(12,434)		1	(12,434)	NET INCOME
0.0%		0.0%	-	34.9%	9,163			9,163	REORGANIZATION ITEMS
-21.3%	(0,114) -21.5%	9	į		7				
-21 40%	6116	0.5%	35	-12.4%	g.271)		•	(3,271)	NET LOSS BEFORE REORGANIZATION ITEMS
0.0%	(4)	-0.2%	(50)	%L0	39			39	OTHER (NCOME) EXPENSE
21.2%	6,02	5.2%	1,500	12.2%	3,216		ı	3,216	INTEREST EXPENSE
22.4%	6,350	15.2%	4,343	19.5%	5,155			3,133	SELLING GENERAL AND ADMINISTRATIVE EXPENSES
22.0%		20.7%	5,928	195%	5,139			5,139	GROSS PROFIT
78.0%	22,152	79.3%	22,674	80.5%	21,150			21,150	TOTAL COST OF REVENUES
1.2%	354	0.0%		15%	402			402	Cost of Used Rental Equipment Sales
76.6% 0.1%	21,768 30	78.6% 0.6%	22, <b>49</b> 0   <b>84</b>	76.6% 2.4%	30,128 620			20,128 620	Cost of Equipment Rentals  Cost of Equipment for Resale
								}	COST OI REVENUES
100.0%	28,405	100.0%	28,602 100.0%	2000%	:6,289			26,289	TOTAL LEVENUES
1.4%	403	0.0%	-	13%	335			333	Used Renal Equipment Siles
0.4%	Ω	0.7%	200	25%	655			655	Equipmen for Resale
98.2%	27.893	99.3%		96.2%	25,299			25,299	Equipmen: Rentals
VPANY	TOTAL COMPANY	DGET	BANK BUDGET 2005	VIPANY	2005	2005	20)5	2005	DEVENIES
					TOTAL COM	SHOIL VALVE IS	HOLDING CO	mrai opco	

On June 14, 2004, the Company and its subsidiaries filed voluntary petitions for reorganization under Chapter 11 of the United States Bankruptcy Code. In accordance with the provisions of AICPA Statement of Position 90-7, professional and other restructuring costs associated with the reorganization of the Company are reported separately.

Reporting Period: JANUARY 2005

# **STATUS OF POSTPETITION TAXES**

The beginning tax liability should be the ending liability from the prior month orm if this is the first report, the amount should be zero. Attach photocopies of IRS Form 6123 or payment receipt to verify payment of deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
Federal						
Withholding	-	1,530,672	1,007,499	various	various	523,173
FICA-Employee	138	725,104	565,815	various	various	159,427
FICA-Employer	147	725,104	565,815	various	various	159,436
Unemployment	14,889	58,123	14,889	various	various	58,123
Income	- 1	-	-			-
Other	-	-	-			-
Total Federal Taxes	15,174	3,039,003	2,154,018			900,159
State and Local						
Withholding	171,621	335,994	291,749	various	various	215,866
Sales	525,260	473,376	525,260	various	various	473,376
Excise	•		-			-
Unemployment	92,200	486,389	180,638	various	various	397,951
Real Property	-	25,852	-	various	various	25,852
Personal Property	428,247	259,610	139,558	various	various	548,299
Other	59,220	26,112	17,012	various	various	68,320
Total State and Local	1,276,548	1,607,333	1,154,217			1,729,664
Total Taxes	1,291,722	4,646,336	3,308,235			2,629,823

# **SUMMARY OF UNPAID POSTPETITION DEBTS**

Attach aged listing of accounts payable.

			Number of Days	Past Due		
	Current	0-30	31-60	61-90	Over 90	Total
Accounts Payable	5,893,914	- ]	1,246,652	65,087	-	7,205,653
Wages Payable/ Employee Benefits	5,435,974	-	-	-	-	5,435,974
Taxes payable	1,729,664	-	-	-	-	1,729,664
Rent/Leases - Building			-	-	•	-
Rent/Leases - Equipment	-	-		-	•	-
Secured Debt/Adequate Protection Payments	•	•	-	-	•	-
Professional Fees	16,244,811	-	-	-	•	16,244,811
Amounts Due to Insiders*	-	-		-	-	-
Other: - Interest	-	-	-	•	-	•
Other:	1,802,267	-	-	•	-	1,802,267
Total Postpetition Debts	31,106,630	-	1,246,652	65,087	-	32,418,369

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^{*&}quot;Insider" is defined in 11 U.S.C. Section 101(31).

Case No. 04-27848 MBM

Reporting Period:

JANUARY 2005

# **ACCOUNTS RECEIVABLE RECONCILIATION AND AGING**

Account Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	\$ 48,823,407
+ Amounts billed during the period	\$ 26,809,432
- Amounts collected during the period	\$ (27,818,430)
Total Accounts Receivable at the end of the reporting period	\$ 47,814,409

Accounts Receivable Aging	Amount
0-30 days old	\$ 24,391,171
31-60 days old	\$ 14,682,178
61-90 days old	\$ 4,867,446
91+ days old	\$ 3,873,614
Total Accounts Receivable	\$ 47,814,409
Amount considered uncollectible (Bad Debt)	\$ (2,402,491)
Accounts Receivable (Net)	\$ 45,411,918

# **DEBTOR QUESTIONNAIRE**

Must be completed each month	Yes	No
Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		х
Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3 Have all postpetition tax returns been timely filed? If no, provide an explanation below.	x	
4 Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	