



Reporting Period: JANUARY 2005

## SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month, or if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. (See MOR-1 (CONT))

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	-	-	-	-	-	-	-	-
RECEIPTS								
CASH SALES								
ACCOUNTS RECEIVABLE								
LOANS AND ADVANCES								
SALE OF ASSETS								
OTHER (ATTACH LIST)								
TRANSFERS (FROM DIP ACCTS)								
<b>TOTAL RECEIPTS</b>	-	-	-	-	-	-	-	-
DISBURSEMENTS								
NET PAYROLL								
PAYROLL TAXES								
SALES, USE & OTHER TAXES								
INVENTORY PURCHASES								
SECURED/RENTAL/LEASES								
INSURANCE								
ADMINISTRATIVE								
SELLING								
OTHER (ATTACH LIST)								
OWNER DRAW*								
TRANSFERS (TO DIP ACCTS)								
PROFESSIONAL FEES								
U.S. TRUSTEE QUARTERLY FEES								
COURT COSTS								
<b>TOTAL DISBURSEMENTS</b>	-	-	-	-	-	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-	-	-	-	-	-
CASH-END OF MONTH	-	-	-	-	-	-	-	-

\* COMPENSATION TO SOLE PROPRIETERS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

### THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTER FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	\$ -
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$ -
PLUS: ESTATE DISBURSEMENTS MADE FROM OUTSIDE SOURCES (i.e. from escrow accounts)	\$ -
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	<b>\$ -</b>

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Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month, or if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH\_ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. (See MOR-1 (CON'T))

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	-	-	-	-	-	-	-	-
RECEIPTS								
CASH SALES								
ACCOUNTS RECEIVABLE								
LOANS AND ADVANCES								
SALE OF ASSETS								
OTHER (ATTACH LIST)								
TRANSFERS (FROM DIP ACCTS)								
<b>TOTAL RECEIPTS</b>	-	-	-	-	-	-	-	-
DISBURSEMENTS								
NET PAYROLL								
PAYROLL TAXES								
SALES, USE & OTHER TAXES								
INVENTORY PURCHASES								
SECURED/RENTAL/LEASES								
INSURANCE								
ADMINISTRATIVE								
SELLING								
OTHER (ATTACH LIST)								
OWNER DRAW*								
TRANSFERS (TO DIP ACCTS)								
PROFESSIONAL FEES								
U.S. TRUSTEE QUARTERLY FEES								
COURT COSTS								
<b>TOTAL DISBURSEMENTS</b>	-	-	-	-	-	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-	-	-	-	-	-
<b>CASH-END OF MONTH</b>	-	-	-	-	-	-	-	-

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### THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTER FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	\$ -
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$ -
PLUS: ESTATE DISBURSEMENTS MADE FROM OUTSIDE SOURCES (i.e. from escrow accounts)	\$ -
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	<b>\$ -</b>

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	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	-	-	-	-	-	-	-	-
RECEIPTS								
CASH SALES								
ACCOUNTS RECEIVABLE								
LOANS AND ADVANCES								
SALE OF ASSETS								
OTHER (ATTACH LIST)								
TRANSFERS (FROM DIP ACCTS)								
TOTAL RECEIPTS	-	-	-	-	-	-	-	-
DISBURSEMENTS								
NET PAYROLL								
PAYROLL TAXES								
SALES, USE & OTHER TAXES								
INVENTORY PURCHASES								
SECURED/RENTAL/LEASES								
INSURANCE								
ADMINISTRATIVE								
SELLING								
OTHER (ATTACH LIST)								
OWNER DRAW*								
TRANSFERS (TO DIP ACCTS)								
PROFESSIONAL FEES								
U.S. TRUSTEE QUARTERLY FEES								
COURT COSTS								
TOTAL DISBURSEMENTS	-	-	-	-	-	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-	-	-	-	-	-
CASH-END OF MONTH	-	-	-	-	-	-	-	-

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### THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTER FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	\$ -
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$ -
PLUS: ESTATE DISBURSEMENTS MADE FROM OUTSIDE SOURCES (i.e. from escrow accounts)	\$ -
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$ -

## SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

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	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	-	-	-	-	-	-	-	-
<b>RECEIPTS</b>								
CASH SALES								
ACCOUNTS RECEIVABLE								
LOANS AND ADVANCES								
SALE OF ASSETS								
OTHER (ATTACH LIST)								
TRANSFERS (FROM DIP ACCTS)								
<b>TOTAL RECEIPTS</b>	-	-	-	-	-	-	-	-
<b>DISBURSEMENTS</b>								
NET PAYROLL								
PAYROLL TAXES								
SALES, USE & OTHER TAXES								
INVENTORY PURCHASES								
SECURED/RENTAL/LEASES								
INSURANCE								
ADMINISTRATIVE								
SELLING								
OTHER (ATTACH LIST)								
OWNER DRAW*								
TRANSFERS (TO DIP ACCTS)								
PROFESSIONAL FEES								
U.S. TRUSTEE QUARTERLY FEES								
COURT COSTS								
<b>TOTAL DISBURSEMENTS</b>	-	-	-	-	-	-	-	-
<b>NET CASH FLOW</b> (RECEIPTS LESS DISBURSEMENTS)	-	-	-	-	-	-	-	-
<b>CASH-END OF MONTH</b>	-	-	-	-	-	-	-	-

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### THE FOLLOWING SECTION MUST BE COMPLETED

<b>DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTER FEES: (FROM CURRENT MONTH ACTUAL COLUMN)</b>	
<b>TOTAL DISBURSEMENTS</b>	\$ -
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$ -
PLUS: ESTATE DISBURSEMENTS MADE FROM OUTSIDE SOURCES (i.e. from escrow accounts)	\$ -
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	\$ -

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	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	-	-	-	-	-	-	-	-
RECEIPTS								
CASH SALES								
ACCOUNTS RECEIVABLE								
LOANS AND ADVANCES								
SALE OF ASSETS								
OTHER (ATTACH LIST)								
TRANSFERS (FROM DIP ACCTS)								
<b>TOTAL RECEIPTS</b>	-	-	-	-	-	-	-	-
DISBURSEMENTS								
NET PAYROLL								
PAYROLL TAXES								
SALES, USE & OTHER TAXES								
INVENTORY PURCHASES								
SECURED/RENTAL/LEASES								
INSURANCE								
ADMINISTRATIVE								
SELLING								
OTHER (ATTACH LIST)								
OWNER DRAW*								
TRANSFERS (TO DIP ACCTS)								
PROFESSIONAL FEES								
U.S. TRUSTEE QUARTERLY FEES								
COURT COSTS								
<b>TOTAL DISBURSEMENTS</b>	-	-	-	-	-	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-	-	-	-	-	-
<b>CASH-END OF MONTH</b>	-	-	-	-	-	-	-	-

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### THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTER FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	\$ -
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$ -
PLUS: ESTATE DISBURSEMENTS MADE FROM OUTSIDE SOURCES (i.e. from escrow accounts)	\$ -
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	<b>\$ -</b>

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	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	-	-	-	-	-	-	-	-
<b>RECEIPTS</b>								
CASH SALES								
ACCOUNTS RECEIVABLE								
LOANS AND ADVANCES								
SALE OF ASSETS								
OTHER (ATTACH LIST)								
TRANSFERS (FROM DIP ACCTS)								
<b>TOTAL RECEIPTS</b>	-	-	-	-	-	-	-	-
<b>DISBURSEMENTS</b>								
NET PAYROLL								
PAYROLL TAXES								
SALES, USE & OTHER TAXES								
INVENTORY PURCHASES								
SECURED/RENTAL/LEASES								
INSURANCE								
ADMINISTRATIVE								
SELLING								
OTHER (ATTACH LIST)								
OWNER DRAW*								
TRANSFERS (TO DIP ACCTS)								
PROFESSIONAL FEES								
U.S. TRUSTEE QUARTERLY FEES								
COURT COSTS								
<b>TOTAL DISBURSEMENTS</b>	-	-	-	-	-	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-	-	-	-	-	-
<b>CASH-END OF MONTH</b>	-	-	-	-	-	-	-	-

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### THE FOLLOWING SECTION MUST BE COMPLETED

<b>DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTER FEES: (FROM CURRENT MONTH ACTUAL COLUMN)</b>	
<b>TOTAL DISBURSEMENTS</b>	\$ -
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$ -
PLUS: ESTATE DISBURSEMENTS MADE FROM OUTSIDE SOURCES (i.e. from escrow accounts)	\$ -
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	\$ -



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	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	-	-	-	-	-	-	-	-
RECEIPTS								
CASH SALES								
ACCOUNTS RECEIVABLE								
LOANS AND ADVANCES								
SALE OF ASSETS								
OTHER (ATTACH LIST)								
TRANSFERS (FROM DIP ACCTS)								
TOTAL RECEIPTS	-	-	-	-	-	-	-	-
DISBURSEMENTS								
NET PAYROLL								
PAYROLL TAXES								
SALES, USE & OTHER TAXES								
INVENTORY PURCHASES								
SECURED/RENTAL/LEASES								
INSURANCE								
ADMINISTRATIVE								
SELLING								
OTHER (ATTACH LIST)								
OWNER DRAW*								
TRANSFERS (TO DIP ACCTS)								
PROFESSIONAL FEES								
U.S. TRUSTEE QUARTERLY FEES								
COURT COSTS								
TOTAL DISBURSEMENTS	-	-	-	-	-	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-	-	-	-	-	-
CASH-END OF MONTH	-	-	-	-	-	-	-	-

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DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTER FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	\$ -
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$ -
PLUS: ESTATE DISBURSEMENTS MADE FROM OUTSIDE SOURCES (i.e. from escrow accounts)	\$ -
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$ -



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	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	-	-	-	-	-	-	-	-
<b>RECEIPTS</b>								
CASH SALES					-		-	
ACCOUNTS RECEIVABLE	446,465				446,465		3,526,032	
LOANS AND ADVANCES					-		-	
SALE OF ASSETS					-		-	
OTHER (ATTACH LIST)					-		-	
TRANSFERS (FROM DIP ACCTS)	-				-		906,407	
					-		-	
<b>TOTAL RECEIPTS</b>	446,465	-	-	-	446,465	-	4,432,439	-
<b>DISBURSEMENTS</b>								
NET PAYROLL					-		-	
PAYROLL TAXES					-		-	
SALES, USE & OTHER TAXES					-		118,230	
INVENTORY PURCHASES	213,101				213,101		1,002,044	
SECURED/RENTAL/LEASES					-		-	
INSURANCE					-		-	
ADMINISTRATIVE					-		-	
SELLING					-		-	
OTHER (ATTACH LIST)					-		-	
					-		-	
OWNER DRAW*					-		-	
TRANSFERS (TO DIP ACCTS)	233,364				233,364		3,312,165	
					-		-	
PROFESSIONAL FEES					-		-	
U.S. TRUSTEE QUARTERLY FEES					-		-	
COURT COSTS					-		-	
<b>TOTAL DISBURSEMENTS</b>	446,465	-	-	-	446,465	-	4,432,439	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-	-	-	-	-	-
<b>CASH-END OF MONTH</b>	-	-	-	-	-	-	-	-

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### THE FOLLOWING SECTION MUST BE COMPLETED

<b>DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTER FEES: (FROM CURRENT MONTH ACTUAL COLUMN)</b>	
<b>TOTAL DISBURSEMENTS</b>	\$ 446,465
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$ (233,364)
PLUS: ESTATE DISBURSEMENTS MADE FROM OUTSIDE SOURCES (i.e. from escrow accounts)	\$ -
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	\$ 213,101

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	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	11,127,626	(462,761)	-	-	10,664,865	-	3,021,703	-
<b>RECEIPTS</b>								
CASH SALES			-	-	-		-	
ACCOUNTS RECEIVABLE	26,784,448		-	-	26,784,448		204,455,536	
LOANS AND ADVANCES			-	-	-		1,168,389	
SALE OF ASSETS	386,830		-	-	386,830		2,517,708	
OTHER (Insurance proceeds)	529,909		-	-	529,909		1,252,481	
TRANSFERS (FROM DIP ACCTS)	-	6,847,367	-	-	6,847,367		71,097,450	
					-			
<b>TOTAL RECEIPTS</b>	<b>27,701,187</b>	<b>6,847,367</b>	<b>-</b>	<b>-</b>	<b>34,548,554</b>	<b>-</b>	<b>280,491,564</b>	<b>-</b>
<b>DISBURSEMENTS</b>								
NET PAYROLL	929,140	9,341,210		-	10,270,350		65,586,171	
PAYROLL TAXES	2,478,097		-	-	2,478,097		20,907,699	
SALES, USE & OTHER TAXES	2,174,842		-	-	2,174,842		7,618,797	
INVENTORY PURCHASES	600,667		-	-	600,667		1,659,095	
SECURED/RENTAL/LEASES	-		-	-	-		2,412,569	
INSURANCE	816,718		-	-	816,718		6,138,092	
ADMINISTRATIVE	7,125,456		-	-	7,125,456		53,219,515	
SELLING			-	-	-		-	
OTHER - INTEREST	6,342,410		-	-	6,342,410		24,375,180	
EQUIPMENT/CAPEX	1,146,343		-	-	1,146,343		17,170,928	
OWNER DRAW*	-		-	-	-		-	
TRANSFERS (TO DIP ACCTS)	7,072,367		-	-	7,072,367		69,205,065	
			-	-	-		-	
PROFESSIONAL FEES	2,666,357		-	-	2,666,357		10,663,094	
U.S. TRUSTEE QUARTERLY FEES	-		-	-	-		37,250	
COURT COSTS	-		-	-	-		-	
<b>TOTAL DISBURSEMENTS</b>	<b>31,352,397</b>	<b>9,341,210</b>	<b>-</b>	<b>-</b>	<b>40,693,607</b>	<b>-</b>	<b>278,993,455</b>	<b>-</b>
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(3,651,210)	(2,493,843)	-	-	(6,145,053)	-	1,498,109	-
CASH-END OF MONTH	7,476,416	(2,956,604)	-	-	4,519,812	-	4,519,812	-

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### THE FOLLOWING SECTION MUST BE COMPLETED

<b>DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTER FEES: (FROM CURRENT MONTH ACTUAL COLUMN)</b>	
TOTAL DISBURSEMENTS	40,693,607
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	(7,072,367)
PLUS: ESTATE DISBURSEMENTS MADE FROM OUTSIDE SOURCES (i.e. from escrow accounts)	-
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	<b>33,621,240</b>

Reporting Period: JANUARY 2005

## SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month, or if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH\_ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. (See MOR-1 (CON'T))

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	503,546	37,659	-	-	541,205	-	283,137	-
<b>RECEIPTS</b>								
CASH SALES					-			
ACCOUNTS RECEIVABLE	200,687				200,687		4,305,280	
LOANS AND ADVANCES					-			
SALE OF ASSETS					-		-	
OTHER (ATTACH LIST)					-			
TRANSFERS (FROM DIP ACCTS)	225,000	331,000			556,000		2,186,606	
					-			
<b>TOTAL RECEIPTS</b>	<b>425,687</b>	<b>331,000</b>	<b>-</b>	<b>-</b>	<b>756,687</b>	<b>-</b>	<b>6,491,886</b>	<b>-</b>
<b>DISBURSEMENTS</b>								
NET PAYROLL	233,532	351,108			584,640		2,319,895	
PAYROLL TAXES					-		670,251	
SALES, USE & OTHER TAXES					-		-	
INVENTORY PURCHASES	-				-		4,439	
SECURED/RENTAL/LEASES					-		-	
INSURANCE					-			
ADMINISTRATIVE	12,470	-			12,470		72,429	
SELLING					-			
OTHER (ATTACH LIST)					-			
Freight on equipment	13,872				13,872		281,299	
OWNER DRAW*					-			
TRANSFERS (TO DIP ACCTS)	627,545				627,545		3,367,345	
					-			
PROFESSIONAL FEES					-			
U.S. TRUSTEE QUARTERLY FEES					-			
COURT COSTS					-			
<b>TOTAL DISBURSEMENTS</b>	<b>887,419</b>	<b>351,108</b>	<b>-</b>	<b>-</b>	<b>1,238,527</b>	<b>-</b>	<b>6,715,658</b>	<b>-</b>
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(461,732)	(20,108)	-	-	(481,840)	-	(223,772)	-
<b>CASH-END OF MONTH</b>	<b>41,814</b>	<b>17,551</b>	<b>-</b>	<b>-</b>	<b>59,365</b>	<b>-</b>	<b>59,365</b>	<b>-</b>

\* COMPENSATION TO SOLE PROPRIETERS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

### THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTER FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	\$ 1,238,527
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$ (927,545)
PLUS: ESTATE DISBURSEMENTS MADE FROM OUTSIDE SOURCES (i.e. from escrow accounts)	\$ -
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	<b>\$ 610,982</b>

Reporting Period: JANUARY 2005

## SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month, or if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH\_ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. (See MOR-! (CON'T))

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	-	-	-	-	-	-	-	-
RECEIPTS								
CASH SALES								
ACCOUNTS RECEIVABLE								
LOANS AND ADVANCES								
SALE OF ASSETS								
OTHER (ATTACH LIST)								
TRANSFERS (FROM DIP ACCTS)								
<b>TOTAL RECEIPTS</b>	-	-	-	-	-	-	-	-
DISBURSEMENTS								
NET PAYROLL								
PAYROLL TAXES								
SALES, USE & OTHER TAXES								
INVENTORY PURCHASES								
SECURED/RENTAL/LEASES								
INSURANCE								
ADMINISTRATIVE								
SELLING								
OTHER (ATTACH LIST)								
OWNER DRAW*								
TRANSFERS (TO DIP ACCTS)								
PROFESSIONAL FEES								
U.S. TRUSTEE QUARTERLY FEES								
COURT COSTS								
<b>TOTAL DISBURSEMENTS</b>	-	-	-	-	-	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-	-	-	-	-	-
<b>CASH-END OF MONTH</b>	-	-	-	-	-	-	-	-

\* COMPENSATION TO SOLE PROPRIETERS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

### THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTER FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	\$ -
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$ -
PLUS: ESTATE DISBURSEMENTS MADE FROM OUTSIDE SOURCES (i.e. from escrow accounts)	\$ -
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	<b>\$ -</b>

Reporting Period: JANUARY 2005

## SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month, or if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH\_ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. (See MOR-I (CON'T))

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	-	-	-	-	-	-	-	-
RECEIPTS								
CASH SALES								
ACCOUNTS RECEIVABLE								
LOANS AND ADVANCES								
SALE OF ASSETS								
OTHER (ATTACH LIST)								
TRANSFERS (FROM DIP ACCTS)								
TOTAL RECEIPTS	-	-	-	-	-	-	-	-
DISBURSEMENTS								
NET PAYROLL								
PAYROLL TAXES								
SALES, USE & OTHER TAXES								
INVENTORY PURCHASES								
SECURED/RENTAL/LEASES								
INSURANCE								
ADMINISTRATIVE								
SELLING								
OTHER (ATTACH LIST)								
OWNER DRAW*								
TRANSFERS (TO DIP ACCTS)								
PROFESSIONAL FEES								
U.S. TRUSTEE QUARTERLY FEES								
COURT COSTS								
TOTAL DISBURSEMENTS	-	-	-	-	-	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-	-	-	-	-	-
CASH-END OF MONTH	-	-	-	-	-	-	-	-

\* COMPENSATION TO SOLE PROPRIETERS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

### THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTER FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	\$ -
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$ -
PLUS: ESTATE DISBURSEMENTS MADE FROM OUTSIDE SOURCES (i.e. from escrow accounts)	\$ -
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$ -

**SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS**

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month, or if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH\_ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. (See MOR-1 (CON'T))

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	-	-	-	-	-	-	-	-
RECEIPTS								
CASH SALES								
ACCOUNTS RECEIVABLE								
LOANS AND ADVANCES								
SALE OF ASSETS								
OTHER (ATTACH LIST)								
TRANSFERS (FROM DIP ACCTS)								
TOTAL RECEIPTS	-	-	-	-	-	-	-	-
DISBURSEMENTS								
NET PAYROLL								
PAYROLL TAXES								
SALES, USE & OTHER TAXES								
INVENTORY PURCHASES								
SECURED/RENTAL/LEASES								
INSURANCE								
ADMINISTRATIVE								
SELLING								
OTHER (ATTACH LIST)								
OWNER DRAW*								
TRANSFERS (TO DIP ACCTS)								
PROFESSIONAL FEES								
U.S. TRUSTEE QUARTERLY FEES								
COURT COSTS								
TOTAL DISBURSEMENTS	-	-	-	-	-	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-	-	-	-	-	-
CASH-END OF MONTH	-	-	-	-	-	-	-	-

\* COMPENSATION TO SOLE PROPRIETERS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

**THE FOLLOWING SECTION MUST BE COMPLETED**

<b>DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTER FEES: (FROM CURRENT MONTH ACTUAL COLUMN)</b>	
TOTAL DISBURSEMENTS	\$ -
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$ -
PLUS: ESTATE DISBURSEMENTS MADE FROM OUTSIDE SOURCES (i.e. from escrow accounts)	\$ -
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$ -

Reporting Period: JANUARY 2005

## SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month, or if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH\_ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. (See MOR-1 (CON'T))

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	-	-	-	-	-	-	-	-
<b>RECEIPTS</b>								
CASH SALES								
ACCOUNTS RECEIVABLE								
LOANS AND ADVANCES								
SALE OF ASSETS								
OTHER (ATTACH LIST)								
TRANSFERS (FROM DIP ACCTS)								
<b>TOTAL RECEIPTS</b>	-	-	-	-	-	-	-	-
<b>DISBURSEMENTS</b>								
NET PAYROLL								
PAYROLL TAXES								
SALES, USE & OTHER TAXES								
INVENTORY PURCHASES								
SECURED/RENTAL/LEASES								
INSURANCE								
ADMINISTRATIVE								
SELLING								
OTHER (ATTACH LIST)								
OWNER DRAW*								
TRANSFERS (TO DIP ACCTS)								
PROFESSIONAL FEES								
U.S. TRUSTEE QUARTERLY FEES								
COURT COSTS								
<b>TOTAL DISBURSEMENTS</b>	-	-	-	-	-	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-	-	-	-	-	-
<b>CASH-END OF MONTH</b>	-	-	-	-	-	-	-	-

\* COMPENSATION TO SOLE PROPRIETERS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

### THE FOLLOWING SECTION MUST BE COMPLETED

<b>DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTER FEES: (FROM CURRENT MONTH ACTUAL COLUMN)</b>	
<b>TOTAL DISBURSEMENTS</b>	\$ -
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$ -
PLUS: ESTATE DISBURSEMENTS MADE FROM OUTSIDE SOURCES (I.e. from escrow accounts)	\$ -
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	\$ -



**SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS**

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month, or if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH\_ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. (See MOR-1 (CON'T))

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	-	-	-	-	-	-	-	-
RECEIPTS								
CASH SALES								
ACCOUNTS RECEIVABLE								
LOANS AND ADVANCES								
SALE OF ASSETS								
OTHER (ATTACH LIST)								
TRANSFERS (FROM DIP ACCTS)								
<b>TOTAL RECEIPTS</b>	-	-	-	-	-	-	-	-
DISBURSEMENTS								
NET PAYROLL								
PAYROLL TAXES								
SALES, USE & OTHER TAXES								
INVENTORY PURCHASES								
SECURED/RENTAL/LEASES								
INSURANCE								
ADMINISTRATIVE								
SELLING								
OTHER (ATTACH LIST)								
OWNER DRAW*								
TRANSFERS (TO DIP ACCTS)								
PROFESSIONAL FEES								
U.S. TRUSTEE QUARTERLY FEES								
COURT COSTS								
<b>TOTAL DISBURSEMENTS</b>	-	-	-	-	-	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-	-	-	-	-	-
<b>CASH-END OF MONTH</b>	-	-	-	-	-	-	-	-

\* COMPENSATION TO SOLE PROPRIETERS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

**THE FOLLOWING SECTION MUST BE COMPLETED**

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTER FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	\$ -
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$ -
PLUS: ESTATE DISBURSEMENTS MADE FROM OUTSIDE SOURCES (I.e. from escrow accounts)	\$ -
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	<b>\$ -</b>

Reporting Period: JANUARY 2005

## SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month, or if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH\_ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. (See MOR-I (CON'T))

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	-	-	-	-	-	-	-	-
<b>RECEIPTS</b>								
CASH SALES								
ACCOUNTS RECEIVABLE								
LOANS AND ADVANCES								
SALE OF ASSETS								
OTHER (ATTACH LIST)								
TRANSFERS (FROM DIP ACCTS)								
<b>TOTAL RECEIPTS</b>	-	-	-	-	-	-	-	-
<b>DISBURSEMENTS</b>								
NET PAYROLL								
PAYROLL TAXES								
SALES, USE & OTHER TAXES								
INVENTORY PURCHASES								
SECURED/RENTAL/LEASES								
INSURANCE								
ADMINISTRATIVE								
SELLING								
OTHER (ATTACH LIST)								
OWNER DRAW*								
TRANSFERS (TO DIP ACCTS)								
PROFESSIONAL FEES								
U.S. TRUSTEE QUARTERLY FEES								
COURT COSTS								
<b>TOTAL DISBURSEMENTS</b>	-	-	-	-	-	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-	-	-	-	-	-
<b>CASH-END OF MONTH</b>	-	-	-	-	-	-	-	-

\* COMPENSATION TO SOLE PROPRIETERS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

### THE FOLLOWING SECTION MUST BE COMPLETED

<b>DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTER FEES: (FROM CURRENT MONTH ACTUAL COLUMN)</b>	
<b>TOTAL DISBURSEMENTS</b>	\$ -
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$ -
PLUS: ESTATE DISBURSEMENTS MADE FROM OUTSIDE SOURCES (i.e. from escrow accounts)	\$ -
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	\$ -

Reporting Period: JANUARY 2005

### SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month, or if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH\_ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. (See MOR-1 (CON'T))

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	-	-	-	-	-	-	-	-
RECEIPTS								
CASH SALES								
ACCOUNTS RECEIVABLE								
LOANS AND ADVANCES								
SALE OF ASSETS								
OTHER (ATTACH LIST)								
TRANSFERS (FROM DIP ACCTS)								
<b>TOTAL RECEIPTS</b>	-	-	-	-	-	-	-	-
DISBURSEMENTS								
NET PAYROLL								
PAYROLL TAXES								
SALES, USE & OTHER TAXES								
INVENTORY PURCHASES								
SECURED/RENTAL/LEASES								
INSURANCE								
ADMINISTRATIVE								
SELLING								
OTHER (ATTACH LIST)								
OWNER DRAW*								
TRANSFERS (TO DIP ACCTS)								
PROFESSIONAL FEES								
U.S. TRUSTEE QUARTERLY FEES								
COURT COSTS								
<b>TOTAL DISBURSEMENTS</b>	-	-	-	-	-	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-	-	-	-	-	-
CASH-END OF MONTH	-	-	-	-	-	-	-	-

\* COMPENSATION TO SOLE PROPRIETERS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

#### THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTER FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	\$ -
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$ -
PLUS: ESTATE DISBURSEMENTS MADE FROM OUTSIDE SOURCES (I.e. from escrow accounts)	\$ -
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	<b>\$ -</b>

**Maxim Crane Works**  
**Consolidated Balance Sheet**  
**As of January 28,**  
**\*UNAUDITED - SUBJECT TO REVISION\***  
**(Amounts in thousands)**

	OpCo 2005	ACR Holding 2005	Consolidating Entries	2005	2004
<b>Assets:</b>					
Cash and cash equivalents	4,580	-	-	4,580	3,469
Cash held in DIP Collateral Account	-	-	-	-	-
Trade accounts receivable, net of allowance for doubtful accounts	44,419	-	993	45,412	47,373
Prepaid expenses, deposits and other receivables	6,335	-	(993)	5,342	5,466
Rental assets, net	361,698	-	-	361,698	380,174
Property and equipment, net	35,766	-	-	35,766	40,121
Intangible assets, net	5,943	-	-	5,943	19,981
Investment in Sub	-	(300,688)	300,688	-	-
Investment in AVS Services	6,062	-	-	6,062	6,119
Deferred financing costs, net	5,461	975	-	6,436	12,620
Other assets	655	177	(177)	655	647
<b>Total assets</b>	<b>470,919</b>	<b>(299,536)</b>	<b>300,511</b>	<b>471,894</b>	<b>515,970</b>
<b>Liabilities and partners' capital:</b>					
Accounts payable - trade	7,206	-	(2,208)	4,998	11,192
Accrued interest payable	9	-	-	9	2,972
Other accrued liabilities	24,939	-	2,208	27,147	23,057
Capital leases	1,234	-	-	1,234	2,075
<i>Liabilities Subject to Compromise</i>					
Accounts Payable - trade	2,270	-	-	2,270	-
Accrued interest	9,268	2,523	-	11,791	-
Other accrued liabilities	14,153	-	-	14,153	-
Revolver debt	226,202	-	-	226,202	218,362
First priority term loan	229,290	-	-	229,290	229,915
Term loan	50,000	-	-	50,000	50,000
Success Fee Note	9,249	-	-	9,249	9,195
Third Priority Term Loan	9,088	-	-	9,088	8,802
Senior Notes	186,245	-	-	186,245	186,245
Senior discount debentures	-	53,400	-	53,400	53,400
Other non-current liabilities	2,454	-	(177)	2,277	1,933
<b>Total liabilities</b>	<b>771,607</b>	<b>55,923</b>	<b>(177)</b>	<b>827,353</b>	<b>797,128</b>
<b>Total Equity</b>	<b>(300,688)</b>	<b>(355,459)</b>	<b>300,688</b>	<b>(355,459)</b>	<b>(281,158)</b>
<b>Total liabilities and partners' capital</b>	<b>470,919</b>	<b>(299,536)</b>	<b>300,511</b>	<b>471,894</b>	<b>515,970</b>

**NOTE:** On June 14, 2004, the Company and its subsidiaries filed voluntary petitions for reorganization under Chapter 11 of the United States Bankruptcy Code. Accordingly, certain of the liabilities of the Company as presented above are subject to compromise as discussed in AICPA Statement of Position 9)-7 "Financial Reporting by Entities in Reorganization Under the Bankruptcy Code".

Maxim Crane Works  
Comparison of Statements of Income  
For the One Month Ended January 31,  
\*UNAUDITED-SUBJECT TO REVISION\*  
(Amounts in thousands)

	TOTAL OPCO 2005	HOLDING CO 2005	ELIMINATIONS 2005	TOTAL COMPANY 2005	BANK BUDGET 2005	TOTAL COMPANY 2004
<b>REVENUES</b>						
Equipment Rentals	25,299	-	-	25,299	28,402	27,893
Equipment for Resale	655	-	-	655	200	104
Used Rental Equipment Sales	335	-	-	335	-	408
<b>TOTAL REVENUES</b>	<b>26,289</b>	<b>-</b>	<b>-</b>	<b>26,289</b>	<b>28,602</b>	<b>28,403</b>
				100.0%	100.0%	100.0%
<b>COST OF REVENUES</b>						
Cost of Equipment Rentals	20,128	-	-	20,128	22,490	21,768
Cost of Equipment for Resale	620	-	-	620	184	30
Cost of Used Rental Equipment Sales	402	-	-	402	-	354
				1.5%	0.6%	1.2%
<b>TOTAL COST OF REVENUES</b>	<b>21,150</b>	<b>-</b>	<b>-</b>	<b>21,150</b>	<b>22,674</b>	<b>22,152</b>
				80.5%	79.3%	78.0%
<b>GROSS PROFIT</b>	<b>5,139</b>	<b>-</b>	<b>-</b>	<b>5,139</b>	<b>5,928</b>	<b>6,251</b>
				19.5%	20.7%	22.0%
<b>SELLING, GENERAL AND ADMINISTRATIVE EXPENSES</b>	<b>5,155</b>	<b>-</b>	<b>-</b>	<b>5,155</b>	<b>4,343</b>	<b>6,350</b>
				19.5%	15.2%	22.4%
<b>INTEREST EXPENSE</b>	<b>3,216</b>	<b>-</b>	<b>-</b>	<b>3,216</b>	<b>1,500</b>	<b>6,021</b>
				12.2%	5.2%	21.2%
<b>OTHER (INCOME) EXPENSE</b>	<b>39</b>	<b>-</b>	<b>-</b>	<b>39</b>	<b>(50)</b>	<b>(4)</b>
				0.1%	-0.2%	0.0%
<b>NET LOSS BEFORE REORGANIZATION ITEMS</b>	<b>(3,271)</b>	<b>-</b>	<b>-</b>	<b>(3,271)</b>	<b>135</b>	<b>(6,114)</b>
				-12.4%	0.5%	-21.5%
<b>REORGANIZATION ITEMS</b>	<b>9,163</b>	<b>-</b>	<b>-</b>	<b>9,163</b>	<b>-</b>	<b>-</b>
				34.3%	0.0%	0.0%
<b>NET INCOME</b>	<b>(12,434)</b>	<b>-</b>	<b>-</b>	<b>(12,434)</b>	<b>135</b>	<b>(6,114)</b>
				-47.3%	0.5%	-21.5%
<b>OTHER IATAs:</b>						
Net Income	(12,434)	-	-	(12,434)	135	(6,114)
Depreciation	3,835	-	-	3,835	3,556	3,955
Interest	3,216	-	-	3,216	1,500	6,021
Amortization	1,170	-	-	1,170	-	1,170
Other Income	(2)	-	-	(2)	-	(4)
Deferred Taxes	-	-	-	-	-	-
Impairment and Other Charges	-	-	-	-	-	-
(Gain)loss on equipment sales	101	-	-	101	-	(61)
Reported EBITDA	(4,114)	-	-	(4,114)	5,191	4,971
				-15.5%	18.1%	-0.2%
<b>Less: A/Vs Equity Income</b>	<b>(7)</b>	<b>-</b>	<b>-</b>	<b>(7)</b>	<b>-</b>	<b>(7)</b>
<b>Addback: Dividends from AVS</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>42</b>	<b>-</b>
<b>Addback: Board of Directors Fees and Expenses</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>42</b>	<b>-</b>
<b>Addback: Restructuring Fees</b>	<b>9,163</b>	<b>-</b>	<b>-</b>	<b>9,163</b>	<b>42</b>	<b>248</b>
<b>Addback: Bain Management Fee</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>83</b>
<b>Addback: gain on non-fleet sales</b>	<b>34</b>	<b>-</b>	<b>-</b>	<b>34</b>	<b>-</b>	<b>7</b>
<b>Addback: New entity equity taxes</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>67</b>	<b>-</b>
<b>Addback: Other</b>	<b>2</b>	<b>-</b>	<b>-</b>	<b>2</b>	<b>-</b>	<b>4</b>
				0.3%	0.0%	0.0%
<b>Bank Covenant EBITDA</b>	<b>5,078</b>	<b>-</b>	<b>-</b>	<b>5,078</b>	<b>5,442</b>	<b>5,306</b>
				19.3%	18.7%	18.7%

On June 14, 2004, the Company and its subsidiaries filed voluntary petitions for reorganization under Chapter 11 of the United States Bankruptcy Code. In accordance with the provisions of AICPA Statement of Position 90-7, professional and other restructuring costs associated with the reorganization of the Company are reported separately.

### STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending liability from the prior month or if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment of deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
<b>Federal</b>						
Withholding	-	1,530,672	1,007,499	various	various	523,173
FICA-Employee	138	725,104	565,815	various	various	159,427
FICA-Employer	147	725,104	565,815	various	various	159,436
Unemployment	14,889	58,123	14,889	various	various	58,123
Income	-	-	-			-
Other	-	-	-			-
<b>Total Federal Taxes</b>	<b>15,174</b>	<b>3,039,003</b>	<b>2,154,018</b>			<b>900,159</b>
<b>State and Local</b>						
Withholding	171,621	335,994	291,749	various	various	215,866
Sales	525,260	473,376	525,260	various	various	473,376
Excise	-	-	-			-
Unemployment	92,200	486,389	180,638	various	various	397,951
Real Property	-	25,852	-	various	various	25,852
Personal Property	428,247	259,610	139,558	various	various	548,299
Other	59,220	26,112	17,012	various	various	68,320
<b>Total State and Local</b>	<b>1,276,548</b>	<b>1,607,333</b>	<b>1,154,217</b>			<b>1,729,664</b>
<b>Total Taxes</b>	<b>1,291,722</b>	<b>4,646,336</b>	<b>3,308,235</b>			<b>2,629,823</b>

### SUMMARY OF UNPAID POSTPETITION DEBTS

Attach aged listing of accounts payable.

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 90	
Accounts Payable	5,893,914	-	1,246,652	65,087	-	7,205,653
Wages Payable/ Employee Benefits	5,435,974	-	-	-	-	5,435,974
Taxes payable	1,729,664	-	-	-	-	1,729,664
Rent/Leases - Building	-	-	-	-	-	-
Rent/Leases - Equipment	-	-	-	-	-	-
Secured Debt/Adequate Protection Payments	-	-	-	-	-	-
Professional Fees	16,244,811	-	-	-	-	16,244,811
Amounts Due to Insiders*	-	-	-	-	-	-
Other: - Interest	-	-	-	-	-	-
Other:	1,802,267	-	-	-	-	1,802,267
<b>Total Postpetition Debts</b>	<b>31,106,630</b>	<b>-</b>	<b>1,246,652</b>	<b>65,087</b>	<b>-</b>	<b>32,418,369</b>

Explain how and when the Debtor intends to pay any past-due postpetition debts.

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\*\*Insider\* is defined in 11 U.S.C. Section 101(31).

### ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Account Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	\$ 48,823,407
+ Amounts billed during the period	\$ 26,809,432
- Amounts collected during the period	\$ (27,818,430)
Total Accounts Receivable at the end of the reporting period	\$ 47,814,409

Accounts Receivable Aging	Amount
0-30 days old	\$ 24,391,171
31-60 days old	\$ 14,682,178
61-90 days old	\$ 4,867,446
91+ days old	\$ 3,873,614
Total Accounts Receivable	\$ 47,814,409
Amount considered uncollectible (Bad Debt)	\$ (2,402,491)
Accounts Receivable (Net)	\$ 45,411,918

## DEBTOR QUESTIONNAIRE

[illegible]