## IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF PENNSYLVANIA

IN RE:

ACR MANAGEMENT, L.L.C., et al., Case No. 04-27848-MBM

Debtors. Chapter 11

ACR MANAGEMENT, L.L.C., et al., (Jointly Administered)

Movants, Related to Documents: 20, 56, 167,

192, 193, 219, 288, 292, 294, 304, 326,

328, 329, 368, 369, 427

Ray G. Anthony,

٧.

Appellant.

## STATEMENT OF ISSUES

Ray G. Anthony, Appellant, pursuant to Federal Rule of Bankruptcy Procedure 8006, hereby files the following Statement of Issues to be presented on appeal of the Order of Court dated August 10, 2004 which denied the Appellant's Motion for Reconsideration of the Final Order (I) Approving Post Petition Financing and Authorizing Use of Cash Collateral, etc. dated July 14, 2004:

1. Whether the Bankruptcy Court erred in approving the Final Order (I) Approving Post Petition Financing and Authorizing Use of Cash Collateral, etc. dated July 14, 2004, which provided that only the Unsecured Creditor's Committee has the right to file an adversary proceeding or commence a contested matter "challenging the amount, validity, enforceability, perfection or priority" of the secured creditor claims as set forth in that Final Order at item 9. (vii.)(a.)(b.).

2. Whether the Bankruptcy Court erred in denying appellant's Motion for Reconsideration of the Final Order (I) Approving Post Petition Financing and Authorizing Use of Cash Collateral, etc., dated July 14, 2004.

DATE: <u>8/30/04</u>

Respectfully Submitted,

/s/ Robert O Lampl Robert O Lampl

Robert O Lampi PA ID #19809 John P. Lacher PA ID #62297 Counsel for the Ray G. Anthony 960 Penn Avenue, Suite 1200 Pittsburgh, PA 15222 (412) 392-0330 (phone) (412) 392-0335 (facsimile)

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328, 329, 368, 369, 427

Ray G. Anthony,

٧.

Appellant.

## **CERTIFICATE OF SERVICE**

I, Robert O Lampl and John P. Lacher, hereby certify, that on the 30<sup>th</sup> day of August, 2004, I served a true and correct copy of the foregoing **STATEMENT OF**ISSUES upon the following:

Wendell Adair, Jr.
Stroock & Stroock, Lavan LLP
180 Maiden Lane
New York, NY 10038-4982

David Salzman Campbell & Levine, LLC 1700 Grant Building Pittsburgh, PA 15219

Jeffrey Steen Bank One Plaza 10 South Dearborn Street Chicago, IL 60603 Mark Freedlander Mcguire Woods, LLP 625 Liberty Avenue, 23<sup>rd</sup> Floor Pittsburgh, PA 15222

Anup Sathy Kirkland & Ellis 200 East Randolph Drive Chicago, IL 60601

Joan Dorgan
Buchanan Ingersoll
301 Grant Street
One Oxford Center-20<sup>th</sup> Floor
Pittsburgh, PA 15219

Norma Hildenbrand Office of the U.S. Trustee 960 Liberty Center 1001 Liberty Avenue Pittsburgh, PA 15222 John Silvestri 1000 N. Negley Avenue Pittsburgh, PA 15206

/s/ Robert O Lampl Robert O Lampl PA ID #19809

John P. Lacher
PA ID #62297
Counsel for the Ray G. Anthony
960 Penn Avenue, Suite 1200
Pittsburgh, PA 15222
(412) 392-0330 (phone)

(412) 392-0335 (facsimile)