

United States Bankruptcy Court DELAWARE District of DELAWARE PROOF OF CLAIM

In re (Name of Debtor) ADS LOGISTICS LLC Case Number 09-13101

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" of payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name of Creditor (The person or entity to whom the debtor owes money or property) Northern Indiana Public Service Company Name and Addresses Where Notices Should be Sent NORTHERN INDIANA PUBLIC SERVICE COMPANY ATTN: Revenue Assurance & Recovery 801 E. 86th Avenue Merrillville, IN 46410 Telephone No. 219-647-5101

- Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. Check box if you have never received any notices from the bankruptcy court in this case. Check box if the address differs from the address on the envelope sent to you by the court.

THIS SPACE IS FOR COURT USE ONLY

ACCOUNT OR OTHER NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR: 028-941-003-0 & 633-141-005-2 etc

Check here if this claim: replaces a previously filed claim, dated: amends

- 1. BASIS FOR CLAIM: Goods sold Services performed Money loaned Personal injury/wrongful death Taxes Other (Describe briefly)

RECEIVED OCT 08 2009 BMC GROUP

- Retiree benefits as defined in 11 U.S.C. § 1114(a) Wages, salaries, and compensations (Fill out below) Your social security number Unpaid compensations for services performed from to (date) (date)

2. DATE DEBT WAS INCURRED: 09/02/09

3. IF COURT JUDGMENT, DATE OBTAINED:

4. CLASSIFICATION OF CLAIM. Under the Bankruptcy Code all claims are classified as one or more of the following: (1) Unsecured nonpriority, (2) Unsecured Priority, (3) Secured. It is possible for part of a claim to be in one category and part in another. CHECK THE APPROPRIATE BOX OR BOXES that best describe your claim and STATE THE AMOUNT OF THE CLAIM.

SECURED CLAIM \$ Attach evidence of perfection of security interest Brief Description of Collateral: Real Estate Motor Vehicle Other (Describe briefly) Amount of encumbrance and other charges included in secured claim above, if any \$ UNSECURED NONPRIORITY CLAIM \$ 12,858.04 A claim is unsecured if there is no collateral or lien on property of the debtor securing the claim or to the extent that the value of such property is less than the amount of the claim.

- UNSECURED PRIORITY CLAIM \$ Specify the priority of the claim: Wages, salaries, or commissions (up to \$2000, earned not more than 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier)—11 U.S.C. § 507(a)(3) Contributions to an employee benefit plan—U.S.C. § 507(a)(4) Up to \$200 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use—11 U.S.C. § 507(a)(6) Taxes or penalties of governmental units—11 U.S.C. § 507(a)(7) Other—11 U.S.C. §§ 507(a)(2), (a)(5)—(Describe briefly)

5. TOTAL AMOUNT OF CLAIM AT TIME CASE FILED: \$ 12,858.04 (Unsecured) \$ (Secured) \$ (Priority) \$ 12,858.04 (Total)

Check this box if claim includes prepetition charges in addition to the principal amount of the claim. Attach itemized statement of all additional charges.

- 6. CREDITS AND SETOFFS: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim. In filing this claim, claimant has deducted all amounts that claimant owes to debtor. 7. SUPPORTING DOCUMENTS: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, or evidence of security interests. If the documents are not available, explain. If the documents are voluminous, attach a summary. 8. TIME-STAMPED COPY: To receive an acknowledgement of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

Date 10/02/09

Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any) Patti E. Pope - Manager, Revenue Recovery

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BAC



Gas Bill

Non-Residential Gas Service

Account Number
028-941-003-0
Statement Date
09/30/2009
438880

Page 2 of 2

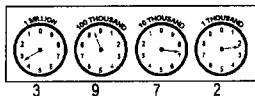
Utility Meter Information (continued)

Estimated Reading During the months we don't read the meter, we accurately estimate your reading based on the history of usage at the service address and normal temperatures for the billing period. We verify the reading the next time we read the meter to make sure you pay only for the energy you've used.

Energy Usage We measure the volume of gas you use by Ccf equal to 100 cubic feet and convert it into therms, a unit of heat.

How to Read the Meter When a pointer is between two numbers on a dial-type meter, read the smaller number except when the pointer is between 9 and 0. Record the reading on the dials from left to right.

Example:



Safety Tips

Odor of Gas We add a distinctive odor to your natural gas to alert you to a leak in or around your home. If you smell an odor of gas:

1. Leave the building immediately. Leave the door open on your way out, and don't use light switches or matches.
2. Call our 24-hour emergency number from a nearby phone and wait for our service crew to arrive to explain the situation.

Call Before You Dig If you're planning a home construction or landscaping project, call Indiana Underground at 1-800-382-5544 at least two working days before you start to dig. A representative will mark the approximate location of underground utility lines on your property.

Employee Identification All of our employees and approved meter readers and contractors carry photo identification. If someone claims to represent the gas company, ask to see identification. Call the police if you see suspicious activity.

Detail of Charges for Gas Service

| | |
|--|---------------|
| Charges for Contract Req Heat SCDS - Rate 325 | |
| NIPSCO | |
| Delivery Charges | \$0.00 |
| Interstate Pipeline Demand Cost | \$0.00 |
| Total Charges for Service This Period | \$0.00 |

Service Charges Notes

Your gas supplier Spark Energy Gas, LP can be contacted at 1-877-228-9427. NIPSCO Interstate Pipeline Demand Cost is \$0.0239 per therm. For more information, visit WWW.NIPSCO.com.

| | |
|---|---------------|
| Charges for Fixed Price Per Therm - Rate 14300 | |
| Spark Energy Gas, LP | |
| Gas Supply | \$0.00 |
| Total Charges for Service This Period | \$0.00 |

Final billing for above service

Adjustments

| Billing Date | Original Amount | Corrected Amount | Difference |
|--|-----------------|------------------|--------------------|
| 09/02/2009 | \$0.00 | \$454.93 | \$454.93 |
| 09/28/2009 | \$1,950.50 | \$0.00 | -\$1,950.50 |
| Total Adjustments on Your Account | | | -\$1,495.57 |

Adjustment Notes

Your previous billing(s) were adjusted due to a bankruptcy. The billed amounts and the corrected amounts for the same period appear to the left.

Contact Information Corrections

If this mailing address or phone number are incorrect, please make the necessary corrections on the lines below.

935 175TH St
Apt F13
Homewood IL 60430-2073

Address _____

City _____

State _____ Zip code _____

Home Phone () _____



Gas & Electric Bill

Non-Residential Gas & Electric Service

Page 1 of 3

Account Number

633-141-005-2

Statement Date

09/30/2009

2

How to Contact Us

1-888-689-8665

For electric lines down or for DirectLink account self-service 24 hours/day
For credit questions,

call 7 a.m. - 7 p.m., CST Mon. - Fri.

For quickest response,
call 11 a.m. - 3 p.m., Tue. - Fri.

1-800-634-3524

For gas leaks or odor of gas 24 hours/day

1-800-635-0952

For hearing-impaired TDD.

www.nipsco.com

For more information about our services,
safety and conservation.

Billing Options

BudgetPlan Reduce the impact of higher, unstable natural gas prices by spreading the cost of winter heating more evenly throughout the year. Know how much to expect to pay each month.

Extended Payment Plans Special payment arrangements and energy assistance are available, if eligible.

Payment Options

Online Pay free by electronic check at our Web site.

CheckFree E-bill Receive and pay bills online through CheckFree. Enroll at our Web site.

ZapCheck Authorize your bank to pay your bill automatically each month. Enroll online.

EDS Call 1-866-397-7481 or link from our Web site to pay by credit/debit card, or call 1-866-736-5614 to pay by e-check. A convenience fee will apply.

Authorized Payment Centers Call or visit us online to find a payment center near you. Agents charge a fee for each transaction.

Mail Return coupon below with payment to:

NIPSCO
P.O. Box 13007
Merrillville, IN 46411-3007

Legal Notices

Rate Schedule Information about rate schedules is available upon request.

Check Processing Information When you pay your NIPSCO bill by check, you authorize us to convert the check to electronic data and to make a one-time electronic fund transfer from your checking account for that payment. Funds could be transferred as early as the day after we receive your payment. Your financial institution will not return your check but will note the transaction on your financial statement. For more information or if you do not want your check converted to an electronic transfer, please call our check processing agent toll-free at 1-800-215-9564, 7 a.m. - 7 p.m., Mon. - Fri.

Utility Meter Information

Actual Reading A meter reader has read the meter. You're required to provide us access to read the meter at least once a year or risk shut-off. Please contact us to make arrangements if access is required.

Billing & Payment Summary

Customer Name

Roll & Hold Warehousing & Distribution Corp

Adjusted Bill

Customer CHOICE Program

Final Service

| | | |
|---|---|------------|
| Previous Balance on 09/10/2009 | | \$3,275.08 |
| Payments Received on 09/28/2009 | - | \$917.64 |
| Adjustments to Prior Gas Distribution Bills | - | \$19.48 |
| Adjustments to Prior Electric Bills | - | \$3,255.60 |
| Balance on 09/30/2009 | = | \$917.64CR |
| Charges for Gas Distribution This Period | + | \$18.62 |
| Charges for Gas Supply This Period | + | \$0.00 |
| Charges for Electric Service This Period | + | \$2,411.46 |

Amount Due by 10/18/2009 = \$1,512.44

If paid after 10/18/2009, the amount due will be \$1,555.26.

Billing & Payment Notes

If payment is not received by 10/18/2009, a late payment charge of \$42.82 will be added to your account.

Save time and money by making this your last mailed payment. Call for details about ZapCheck at 1-800-464-7726.

Gas Service Summary

Service Summary Notes

Service Location

1745 165TH St Bldg 7
Hammond IN 46320-2800

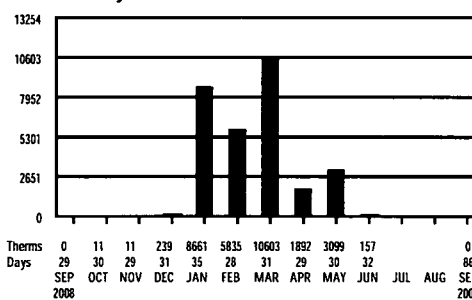
Meter Number

0698165

Meter Readings (86 Billing Days)

| | | |
|-------------------------|---|--------|
| Actual Reading on 09/02 | | 40181 |
| Actual Reading on 06/08 | - | 40181 |
| Difference | = | 0 |
| Correction Factor | x | 1.3276 |
| Gas Used (Ccf) | = | 0 |
| Conversion to Therms | x | 1.006 |
| Total Gas Used (Therms) | = | 0 |

Gas Use History



Daily Comparisons

| Month | Avg Daily Temp | Avg Daily Usage |
|---------|----------------|-----------------|
| Sep '09 | 69.0° | 0.0 |
| Sep '08 | 69.5° | 0.0 |

Payment Coupon

Turn Me Over ▶▶
for more details about
your account

Amount Due by 10/18/2009 \$1,512.44

If paid after 10/18/2009, the amount due will be \$1,555.26

Payment Enclosed \$

BLF

Make check payable to:

Account Number

633-141-005-2

Is your contact information on the back incorrect? Check this box and detail the correction on the reverse side.

ROLL & HOLD WAREHOUSING & DISTRIB
DBA ROLL & HOLD WAREHOUSING & DISTR
APT FL3
935 175TH ST
HOMEWOOD IL 60430-2073



P.O. BOX 13018
MERRILLVILLE, IN 46411-3018

ROLL & HOLD WAREHOUSING & DISTRIB
DBA ROLL & HOLD WAREHOUSING & DISTR
APT FL3
935 175TH ST
HOMEWOOD IL 60430-2073

NIPSCO
P.O. BOX 13007
MERRILLVILLE, IN 46411-3007



63314100501032000000042&2000001512446



Gas & Electric Bill

Non-Residential Gas & Electric Service

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Account Number

633-141-005-2

Statement Date

09/30/2009

2

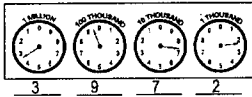
Utility Meter Information (continued)

Estimated Reading During the months we don't read the meter, we accurately estimate your reading based on the history of usage at the service address and normal temperatures for the billing period. We verify the reading the next time we read the meter to make sure you pay only for the energy you've used.

Energy Usage We measure the volume of gas you use by Ccf equal to 100 cubic feet and convert it into therms, a unit of heat. Electricity is measured in kwh (kilowatt hour) equal to 1,000 watts used for a one hour or the energy needed to burn a 100-watt light bulb for 10 hours.

How to Read the Meter When a pointer is between two numbers on a dial-type meter, read the smaller number except when the pointer is between 9 and 0. Record the reading on the dials from left to right.

Example:



Safety Tips

Odor of Gas We add a distinctive odor to your natural gas to alert you to a leak in or around your home. If you smell an odor of gas:

1. Leave the building immediately. Leave the door open on your way out, and don't use light switches or matches.
2. Call our 24-hour emergency number from a nearby phone and wait for our service crew to arrive to explain the situation.

Call Before You Dig If you're planning a home construction or landscaping project, call Indiana Underground at 1-800-382-5544 at least two working days before you start to dig. A representative will mark the approximate location of underground utility lines on your property.

Employee Identification All of our employees and approved meter readers and contractors carry photo identification. If someone claims to represent the gas company, ask to see identification. Call the police if you see suspicious activity.

Detail of Charges for Gas Service

| | |
|---|----------------|
| Charges for Comm General Service SCDS - Rate 321 | |
| NIPSCO | |
| Delivery Charges | \$17.40 |
| Interstate Pipeline Demand Cost | \$0.00 |
| Indiana Sales Tax | \$1.22 |
| Total Charges for Service This Period | \$18.62 |

Service Charges Notes

Your gas supplier Spark Energy Gas, LP can be contacted at 1-877-228-9427. NIPSCO Interstate Pipeline Demand Cost is \$0.0239 per therm. For more information, visit WWW.NIPSCO.com.

Charges for Fixed Price Per Therm - Rate 14300

| | |
|--|---------------|
| Spark Energy Gas, LP | |
| Gas Supply | \$0.00 |
| Total Charges for Service This Period | \$0.00 |

Final billing for above service

Adjustments to Gas Charges

| Billing Date | Original Amount | Corrected Amount | Difference |
|--|-----------------|------------------|-----------------|
| 09/08/2009 | \$19.48 | \$0.00 | -\$19.48 |
| Total Adjustments on Your Account | | | -\$19.48 |

Adjustment Notes

Your previous billing(s) were adjusted due to a bankruptcy. The billed amounts and the corrected amounts for the same period appear to the left.



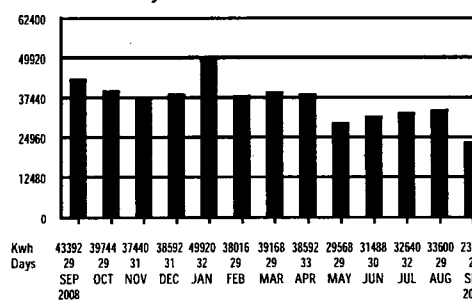
Electric Service Summary

| | |
|---|---|
| Service Location | |
| 1745 165TH St Bldg 7 Hammond IN 46320-2800 | |
| Meter Number | Meter Readings (22 Billing Days) |
| 0748679 | Actual Reading on 09/02 43429 |
| | Actual Reading on 08/11 - 43307 |
| | Difference = 122 |
| | Constant x 192 |
| | Electric Used (kwh) = 23,424 |
| | Maximum Demand (kw) = 110.36 |
| | Power Factor 89.88% Average |
| | Total Billing Demand (kw) 110.36 |

Service Summary Notes

Your next actual meter reading date is between 10/08/2009 - 10/12/2009

Electric Use History



Daily Comparisons

| Month | Avg Daily Temp | Avg Daily Usage |
|---------|----------------|-----------------|
| Sep '09 | 66.3° | 1064.7 |
| Aug '09 | 70.0° | 1158.6 |
| Sep '08 | 68.6° | 1496.3 |

Contact Information Corrections

If this mailing address or phone number are incorrect, please make the necessary corrections on the lines below.

935 175TH St
Apt F13
Homewood IL 60430-2073

Address

City

State

Zip code

Home Phone ()



Gas & Electric Bill

Non-Residential Gas & Electric Service

Page 3 of 3

Account Number

633-141-005-2

Statement Date

09/30/2009

2

Detail of Charges for Electric Service

Service Charges Notes

| Charges for Standard - Rate 823 | |
|---|-------------------|
| Energy Charge | \$1,453.69 |
| Demand Charge | \$709.75 |
| Fuel Cost Adjustment | \$133.10 |
| Environmental Cost Recovery | \$57.97 |
| Environmental Recovery Adjustment | \$27.52 |
| OUCC*/Industrial Group/NIPSCO 5.3874% Credit | \$128.33 |
| Indiana Sales Tax | \$157.76 |
| Total Charges for Electric Service This Period | \$2,411.46 |

*Indiana Office of Utility Consumer Counselor



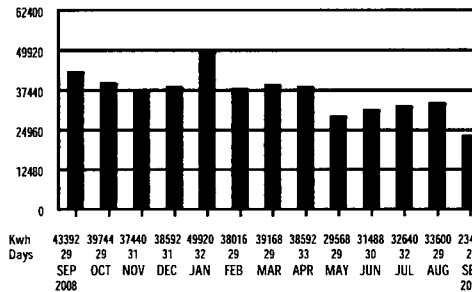
Electric Service Summary

Service Summary Notes

| | |
|---|--|
| Service Location | |
| 1745 165TH St Bldg 7 Hammond IN 46320-2800 | |
| Meter Number | Meter Readings (0 Billing Days) |
| 0748679 | Actual Reading on 09/02 43429 |
| | Actual Reading on 09/02 - 43429 |
| | Difference = 0 |
| | Constant x 192 |
| | Electric Used (kwh) = 0 |

Electric Use History

Estimated Customer Actual



Daily Comparisons

| Month | Avg Daily Temp | Avg Daily Usage |
|---------|----------------|-----------------|
| Sep '09 | 66.3° | 1064.7 |
| Aug '09 | 70.0° | 1158.6 |
| Sep '08 | 68.6° | 1496.3 |

Detail of Charges for Electric Service

Service Charges Notes

| Charges for Standard - Rate 823 | |
|---|---------------|
| Energy Charge | \$0.00 |
| Demand Charge | \$0.00 |
| Fuel Cost Adjustment | \$0.00 |
| Environmental Cost Recovery | \$0.00 |
| Environmental Recovery Adjustment | \$0.00 |
| OUCC*/Industrial Group/NIPSCO 0.0% Credit | \$0.00 |
| Total Charges for Electric Service This Period | \$0.00 |

*Indiana Office of Utility Consumer Counselor

Final billing for above service

Adjustments to Electric Charges

Adjustment Notes

| Billing Date | Original Amount | Corrected Amount | Difference |
|--|-----------------|------------------|--------------------|
| 09/09/2009 | \$3,255.60 | \$0.00 | -\$3,255.60 |
| Total Adjustments on Your Account | | | -\$3,255.60 |

Your previous billing(s) have been adjusted. The original billed amounts and the corrected amounts for the same period appear to the left.



Customer Account - 133984007-B - ADS LOGISTICS

Customer Account Selected Edit View Help

Acct. Bal = 2,794.77. Status is FINAL W/BAL

| Balances | |
|------------------|-----------|
| Cust Acct Bal | 2,794.77 |
| After 10/15/09 | 2,873.55 |
| Security Deposit | 11,155.00 |

| Latest Statement | |
|------------------|----------|
| Current Charges | 2,794.77 |
| DPC | 78.78 |
| Previous Bal | 0.00 |

| Budget Information | |
|--------------------|----------|
| Budget Amt | 0.00 |
| Budget Balance | 0.00 |
| Settle Up Bal | 2,794.77 |

| Account Aging | |
|---------------|------|
| 01-30 Days | 0.00 |
| 31-60 Days | 0.00 |
| Over 60 Days | 0.00 |

| Payment Information | | | |
|---------------------|-----|--------|------|
| Year | NSF | Warn'g | SONP |
| 2009 | 0 | 0 | 0 |
| 2008 | 0 | 0 | 0 |

| Payment History | | | | | |
|-----------------|---------------|------------|--------------|------|--|
| Month/Year | Late/(-)Early | Phone Call | Failed Agrmt | SONP | |
| Sep 09 | DUE | | 0 | 0 | |
| Aug 09 | -3 | | 0 | 0 | |
| Jul 09 | -6 | | 0 | 0 | |
| Jun 09 | -3 | | 0 | 0 | |
| May 09 | -3 | | 0 | 0 | |
| Apr 09 | -6 | | 0 | 0 | |
| Mar 09 | -6 | | 0 | 0 | |
| Feb 09 | -3 | | 0 | 0 | |
| Jan 09 | -4 | | 0 | 0 | |
| Dec 08 | -7 | | 0 | 0 | |

General

Finc'l Sumry

Finc'l Activity

Deferred

Pending Rcpt

Serv Accts

Budget Info

CA/holders

Collect Risk

Profile

Rel'ship

Notes

Entpr Balances

Current billing and adjustment activity