

UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

PROOF OF CLAIM

Name of Debtor: **ALC HOLDINGS LLC**

Case Number: **11-13853**

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name of Creditor (the person or other entity to whom the debtor owes money or property): **KANSAS CITY POWER + LIGHT**

Check this box to indicate that this claim amends a previously filed claim.

Name and address where notices should be sent:
23736881004920

Court Claim Number: _____
(If known)

KCP&L
P.O. Box 418679
KANSAS CITY, MO 64141-8679

Filed on: _____

Name and address where payment should be sent (if different from above):

RECEIVED

MAR 01 2012

Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Telephone number:

BMC GROUP

Check this box if you are the debtor or trustee in this case.

1. Amount of Claim as of Date Case Filed: **\$ 455.03**

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete item 5.

Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

Specify the priority of the claim.

2. Basis for Claim: **UTILITY**
(See instruction #2 on reverse side.)

Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).

3. Last four digits of any number by which creditor identifies debtor: _____

3a. Debtor may have scheduled account as: _____
(See instruction #3a on reverse side.)

Wages, salaries, or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4).

4. Secured Claim (See instruction #4 on reverse side.)
Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5).

Nature of property or right of setoff: Real Estate Motor Vehicle Other
Describe:

Value of Property: \$ _____ Annual Interest Rate _____ %

Amount of arrearage and other charges as of time case filed included in secured claim,

if any: \$ _____ Basis for perfection: _____

Amount of Secured Claim: \$ _____ Amount Unsecured: **\$ 455.03**

Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7).

Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8).

6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

Other - Specify applicable paragraph of 11 U.S.C. §507 (a)(____).

7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.)

Amount entitled to priority:

\$ _____

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

*Am
4/1/
resp.

ALC Holdings



00140

the date of adjustment: 2

Date: **2-14-12**

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

PAUL SANDERS

Paul Sanders

SR CLERK

FOR COURT USE ONLY

FILED
MAR 21 AM 11:55
CLERK
DISTRICT OF DELAWARE

BMC



January 11, 2012

United States Bankruptcy Court
District of Delaware
824 Market Street - 5th Floor
Wilmington, Delaware 19801

RE: PROOF OF CLAIM

Dear Sir:

Enclosed, in duplicate, is our Proof of Claim, for electric service as shown below:

| <u>Name/Address</u> | <u>Account#</u> | <u>Case#</u> | <u>Amount</u> |
|--|-----------------|--------------|---------------|
| ALC North Kansas City 4918 NE 81 St | 7229022456 | 11-13853 | \$240.43 |
| American Laser Center 13338 Metcalf | 4933234088 | 11-13853 | \$214.60 |
| | | TOTAL | \$455.03 |

Please return a copy of the claim stamped with your filed date. A self-addressed postage paid envelope is enclosed for your convenience.

Sincerely,
Paul Sanders
Credit & Collection Dept.



For billing and service information : 816-701-0450
 or toll-free : 1-866-601-9405
 For emergencies or lights out : 1-888-544-4852 (1-888-LIGHT-KC)

Customer Name : AMERICAN LASER CENTER
 Service Address : 13338 METCALF
 Account Number : 4933-23-4088

Due upon receipt : \$ 214.60

Message Board

Energy Cost Adjustment (ECA). Below are the ECA factors for the first quarter of 2012. The ECA charge is calculated by multiplying your total kWh usage each month by the corresponding factor. For details, go to www.kcpl.com and click on "About KCPL" and "Rate Information."

| | |
|----------|-----------|
| January | \$0.01561 |
| February | \$0.01570 |
| March | \$0.01537 |

Did you resolve to save time and money this year? Save both by signing up for paperless billing. It's safe and secure, and will make life easier. Learn more at www.kcpl.com/paperless.

Remember: never touch or attempt to pick up a fallen power line. Assume any downed power line is energized. If you see a downed power line, call KCP&L immediately at 1-888-LIGHTKC (1-888-544-4852).

Account Summary

for service from 12/02/2011 to 12/08/2011

| | |
|--|------------------|
| Previously Billed | \$ 802.22 |
| Late Payment Charge - 12/27/2011 | 8.40 |
| Current Charges (details on back) | |
| 13338 METCALF | 64.27 |
| Adjustments (details on back) | - 660.29 |
| Due upon receipt | \$ 214.60 |
| Late charge if received after January 27, 2012 | 1.45 |
| Amount due with late charge | \$ 216.05 |

FINAL BILL

Please return this portion with your payment. Thank you.

Customer Name : AMERICAN LASER CENTER
 Service Address : 13338 METCALF
 Account Number : 4933-23-4088
 Billing Date : 01/06/2012

Due upon receipt : \$ 214.60
 Payment must be received by : January 27, 2012

Amount Enclosed : \$ _____

CHECK HERE
 to indicate address or phone
 changes on back of stub

Please return payment to:

KCP&L
 PO BOX 219330
 KANSAS CITY MO 64121-9330

#BWNJWPF
 #34532638616F1064#

L1 AMERICAN LASER CENTER
 C/O COLLECTION DEPT
 PO BOX 418679
 KANSAS CITY MO 64141-9679



0004933234088000021460000014501271204



For billing and service information : **816-701-0450**
 or toll-free : **1-866-601-9405**
 For emergencies or lights out : **1-888-544-4852** (1-888-LIGHT-KC)

Customer Name : **A L C NORTH KANSAS CITY**
 Service Address : **4918 NE 81ST ST**
 Account Number : **7229-02-2456**

Due upon receipt : **\$ 240.43**

Page 1 of 2
 Billing Date: 12/29/2011

Message Board

We hope you and your family have a safe and happy holiday. We are proud to be your energy provider and community partner. This year, we are partnering with The Salvation Army to make the season a little brighter for those in need.

Lower your energy usage this holiday by switching to LED holiday lights. They are eighty percent more efficient than incandescent light bulbs, and omit less heat, lowering the risk of fire.

Give a gift that no one will return. Request an Energy Gift order form if someone you know would benefit from a payment made toward their KCP&L bill. For more information, visit www.kcpl.com/energygift or call **816-471-5275** or **1-888-471-5275** toll-free.

Account Summary

for service from 11/15/2011 to 12/08/2011

| | |
|--|------------------|
| Previously Billed | \$ 409.34 |
| Current Charges <i>(details on back)</i> | |
| 4918 NE 81ST ST | 167.96 |
| Adjustments <i>(details on back)</i> | - 336.87 |
| Due upon receipt | \$ 240.43 |
| Late charge if received after January 19, 2012 | 3.58 |
| Amount due with late charge | \$ 244.01 |

FINAL BILL

Please return this portion with your payment. Thank you.

Customer Name : **A L C NORTH KANSAS CITY**
 Service Address : **4918 NE 81ST ST**
 Account Number : **7229-02-2456**
 Billing Date : 12/29/2011

Due upon receipt : **\$ 240.43**
 Payment must be received by : **January 19, 2012**

Amount Enclosed : \$ _____

CHECK HERE
 to indicate address or phone
 changes on back of stub

Please return payment to:

KCP&L
 PO BOX 219330
 KANSAS CITY MO 64121-9330

#BWNJWPF
 #50603157192FC293#
 L1 A L C NORTH KANSAS CITY
 ALC HOLDINGS, LLC
 C/O CREDIT & COLLECTIONS
 PO BOX 418679
 KANSAS CITY MO 64141-8679



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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

ALC HOLDINGS LLC, et al.,¹

Case No. 11-13853 (MFW)

Debtors.

(Jointly Administered)

Ref. No. 9

CERTIFICATION OF COUNSEL

I, Jeffrey R. Drobish, proposed counsel to the above captioned debtors and debtors in possession (the "Debtors") hereby certify as follows to the best of my knowledge, information and belief:

1. On December 8, 2011, the Debtors filed the Motion of the Debtors for Entry of Interim and Final Orders Pursuant to Sections 105(a) and 366 of the Bankruptcy Code (I) Prohibiting Utilities from Altering, Refusing, or Discontinuing Service, (II) Deeming Utilities Adequately Assured of Future Performance, and (III) Establishing Procedures for Determining Adequate Assurance of Payment (the "Utilities Motion") [D.I. 9].

¹ The Debtors, along with the last four digits of each Debtor's tax identification number, are: ALC Holdings LLC (9450) ("Holdings"); ALC HC, Inc. (9534) ("Intermediate Holdings"); American Laser Centers LLC (d/b/a American Laser Skincare) (f/k/a ALC Acquisition Company LLC) (4623) ("ALC"); ALC of Alabama LLC (8245) ("ALC Alabama"); ALC of Arizona LLC (8273) ("ALC Arizona"); American Laser Centers of California LLC (f/k/a ALC of California LLC) (5637) ("ALC California"); ALC of Colorado LLC (8294) ("ALC Colorado"); ALC of Connecticut LLC (8313) ("ALC Connecticut"); ALC of Florida LLC (6440) ("ALC Florida"); ALC of Georgia LLC (8629) ("ALC Georgia"); ALC of Illinois LLC (8644) ("ALC Illinois"); ALC of Indiana LLC (8653) ("ALC Indiana"); ALC of Iowa LLC (8672) ("ALC Iowa"); ALC of Kansas LLC (8679) ("ALC Kansas"); ALC of Louisiana LLC (8694) ("ALC Louisiana"); ALC of Massachusetts LLC (6518) ("ALC Massachusetts"); ALC of Michigan LLC (8707) ("ALC Michigan"); ALC of Minnesota LLC (8719) ("ALC Minnesota"); ALC of Missouri LLC (8738) ("ALC Missouri"); ALC of Nevada LLC (9041) ("ALC Nevada"); ALC of New York LLC (8768) ("ALC New York"); ALC of North Carolina LLC (8752) ("ALC North Carolina"); ALC of Pennsylvania LLC (8780) ("ALC Pennsylvania"); American Laser Centers of Puerto Rico LLC (f/k/a ALC of Puerto Rico LLC) (8797) ("ALC Puerto Rico"); ALC of South Carolina LLC (8817) ("ALC South Carolina"); ALC of Tennessee LLC (8830) ("ALC Tennessee"); ALC of Texas LLC (6585) ("ALC Texas"); ALC of Utah LLC (8842) ("ALC Utah"); ALC of Virginia LLC (8845) ("ALC Virginia"); ALC of Washington LLC (8853) ("ALC Washington"); ALC of Wisconsin LLC (8865) ("ALC Wisconsin"); ALC Licensor, LLC (6014) ("ALC Licensor"); ALC Products, LLC (6214) ("ALC Products").

