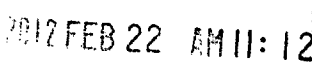
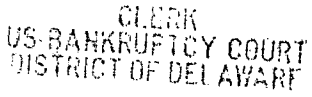
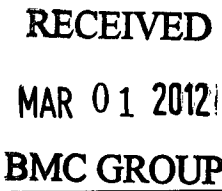



UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE		Proof of Claim
Name of Debtor: ALC Holdings LLC	Case Number: 11-13853	  COURT USE ONLY
NOTE: Do not use this form to make a claim for an administrative expense that arises after the bankruptcy filing. You may file a request for payment of an administrative expense according to 11 U.S.C. § 503.		
Name of Creditor (the person or other entity to whom the debtor owes money or property): City of Chattanooga		
Name and address where notices should be sent: City of Chattanooga 101 East 11th St., Ste. 100 Chattanooga, TN 37402 Telephone Number: _____ email: _____		
Name and address where payment should be sent (if different from above): Telephone Number: _____ email: _____		<input type="checkbox"/> Check this box if this claim amends a previously filed claim. Court Claim Number: _____ (If known) Filed on: _____
		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach copy of statement giving particulars.
1. Amount of Claim as of Date Case Filed: <u> \$776.98 </u> If all or part of your claim is secured, complete item 4. If all or part of your claim is entitled to priority, complete item 5. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach a statement that itemizes interest or charges.		
2. Basis for Claim: <u> Taxes </u> (See instruction #2)		
3. Last four digits of any number by which creditor identifies debtor: <u> PER1035432 </u>	3a. Debtor may have scheduled account as: _____ (See instruction #3a)	3b. Uniform Claim Identifier (optional): _____ (See instruction #3b)
4. Secured Claim (See instruction #4) Check the appropriate box if your claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: Value of Property: \$ _____ Annual Interest Rate: <u> 0 </u> % <input type="checkbox"/> Fixed or <input type="checkbox"/> Variable (when case was filed)		Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any: \$ _____ Basis for perfection: _____ Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____
5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls into one of the following categories, check the box specifying the priority and state the amount.		
<input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).	<input type="checkbox"/> Wages, salaries, or commissions (up to \$11,725*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier - 11 U.S.C. §507(a)(4).	<input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. §507(a)(5).
<input type="checkbox"/> Up to \$2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507(a)(7).	<input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. §507(a)(8).	<input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. §507 (a)(____).
		Amount entitled to priority: \$ <u> 776.98 </u>  00142
*Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.		
6. Credits. The amount of all payments on this claim has been credited for the purpose of making this proof of claim. (See instruction #6)		

BMC

B10 (Official Form 10) (12/11)

7. **Documents:** Attached are **redacted** copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements or running accounts, contracts, judgments, mortgages, and security agreements. If the claim is secured, box 4 has been completed, and **redacted** copies of documents providing evidence of perfection of a security interest are attached. (See instruction #7, and the definition of "redacted".)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

8. **Signature:** (See instruction #8)

Check the appropriate box.

I am the creditor.

I am the creditor's authorized agent
(attach copy of power of attorney, if any.)

I am the trustee, or the debtor, or
their authorized agent.
(See Bankruptcy Rule 3004.)

I am a guarantor, surety, indorser, or
other codebtor.
(See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.

Print Name: P.A. Noblett or K.O. Fritz

Title: Tax Attorney

Company: City of Chattanooga

Address and telephone number (if different from notice address above):

101 East 11th St., Ste. 100
Chattanooga, TN 37402

Telephone number: _____ email: _____


/s/ P.A. Noblett or K.O. Fritz
(Signature)

February 13, 2012
(Date)

Penalty for presenting fraudulent claim: Fine of up to \$500,00 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

STATEMENT OF TAXES & FEES

CITY OF CHATTANOOGA, TN

BANKRUPTCY CASE NO:

11-13853

DATE:

02/07/12

ALC Holdings LLC

PER-1035432

SECURED PRIORITY:

YEAR	DESCRIPTION	BASE TAX / FEE	INTEREST / PENALTY	COMM. FEE	CLERK COMM	COURT COST	TOTAL
							\$0.00
							\$0.00
Subtotal:							\$0.00

UNSECURED PRIORITY:

YEAR	DESCRIPTION	BASE TAX / FEE	INTEREST / PENALTY	COMM. FEE	COURT COSTS	TOTAL
2011	Personalty Taxes	\$776.98				776.98
						0.00
Subtotal:						\$776.98

UNSECURED:

YEAR	DESCRIPTION	BASE TAX / FEE	INTEREST / PENALTY	COMM. FEE	COURT COSTS	TOTAL
						\$0.00
						\$0.00
Subtotal:						\$0.00

TOTAL: 776.98



City of Chattanooga
Office of the City Attorney

Michael A. McMahan
City Attorney

Phillip A. Noblett
Deputy City Attorney

U.S. Bankruptcy Court, District of Delaware
Attn: Claims
824 Market Street, 3rd Floor
Wilmington, DE 19801

Re: ALC Holdings LLC Case No. 11-13853

To Whom it May Concern:

Enclosed you will find an original and file copy of a proof of claim for Chattanooga City taxes owed in the above referenced matter.

Please file this claim and return the stamped "file" copy to this office in the enclosed envelope.

Sincerely,

KENNETH O. FRITZ
Assistant City Attorney

KOF: ccw

Enclosures

FILED

2012 FEB 22 AM 11:12

CLERK
US BANKRUPTCY COURT
DISTRICT OF DELAWARE

Kenneth O. Fritz
Valerie L. Malueg
Keith J. Reisman
Melinda Foster
Patrick P. H. Bobo
Assistants



Recipient's Copy

1 From: **Doc** 3/1/94

Sender's Name: _____ Phone: _____

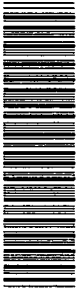
Company: _____

Address: _____
City: _____ State: _____ ZIP: _____

2 Your Internal Billing Reference: _____

3 To: Recipients Name: _____ Phone: _____

Address: _____
City: _____ State: _____ ZIP: _____



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